



Usha Martin Limited

Regd. Office : 2A, Shakespeare Sarani, Kolkata - 700 071, India

Phone : (00 91 33) 39800300, Fax : (00 91 33) 2282 9029, 39800400/500

UML/SECT

20th February, 2014

The Secretary
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

The Secretary
Bombay Stock Exchange Limited
25, P J Towers,
Dalal Street
Mumbai-400001

Dear Sir,

We are forwarding herewith Form C under SEBI (Prohibition of Insider trading Regulations, 1992) in connection with acquisition of GDR in the Company by Peterhouse Investments Limited for your ready reference and record.

Thanking you,

Yours faithfully,
For Usha Martin Limited

K Chatterjee
Dy. General Manager - Secretarial

Encl : as above

5/2
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FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

Regulation 13(3) - Details of change in shareholding in respect of persons holding more than 5% shares in Usha Martin Limited

Name, PAN No. & address of shareholders	Shareholding prior to acquisition/sale	No. & % of shares/voting rights acquired/sold	Receipt of allotment advice/acquisition of shares of shares specify	Date of intimation to company	Mode of acquisition (market purchase/public rights/Pr offer etc.)	No. & % of shares/voting rights post-acquisition/sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity (GDR)	Buy value (\$)	Sell quantity	Sell value (\$)
1	2	3	4	5	6	7	8	9	10	11	12	13
Petichouse Investments Ltd. PAN : AAEC9255H P.O. Box 287, 4th Floor West Wing, Trafalgar Court Admiral Park, St. Peter Port Guernsey GY1 3RL Channel Islands	18,971,455 6.23% AND 2,337,044 GDR (Yet to be converted into underlying Equity Shares)	400,000 GDR of (Yet to be converted into on underlying Equity Shares)	Acquisition of GDR 17-Feb-14	18-Feb-14	Market Purchase	18,971,455 6.23% AND 2,737,044 GDR (Yet to be converted into underlying Equity Shares)	NA	Societe de la Bourse de Luxembourg	400,000 GDR (Yet to be converted into underlying Equity Shares)	1,040,000	NIL	NIL

Place : Kolkata

Date : 20-02-2014

For USHA MARTIN LIMITED

K. Chatterjee
(K. Chatterjee)
Dy. General Manager-Secretarial