

MEHTA FAMILY TRUST

4th Floor, N.K. Mehta International House, 178, Backbay Reclamation, Mumbai – 400 020.

Tel. No. 66365490/ 66365450/ 66365444 Mob. No.: 93231036857

Email: yogeshkumarshah@mehtagroup.com

Date: 29-09-2026

To,
Saurashtra Cement Limited
2nd Floor, N.K. Mehta International
House,
178, Backbay Reclamation,
Mumbai – 400 020.

To,
The Listing Department
BSE Limited,
Hirose Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.

BSE Scrip Code: 502175

To,
The Listing Department
NSE Limited,
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051.
Stock Symbol : SAURASHCEM

Dear Sir / Madam,

Sub: Disclosure pertaining to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance with Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations"), please find enclosed, as **Annexure A**, the prescribed disclosure in relation to the indirect acquisition by Mehta Family Trust ("Acquirer") of voting rights in Saurashtra Cement Limited ("Target Company") consequent upon the acquisition 50.04% profit sharing ratio in Omna Enterprises LLP ("Omna") upon admission as a partner in Omna on 24th September 2026 ("Proposed Acquisition"). Pursuant to the Proposed Acquisition, the Acquirer has indirectly acquired voting rights corresponding to the equity shares held by Omna in the Target Company, representing 9.46% of the voting rights in the Target Company.

The Proposed Acquisition was undertaken pursuant to the exemption granted by the Securities and Exchange Board of India by order dated July 14, 2026, bearing reference no. WTM/KCV/CFD/06/2026-27 ("SEBI Exemption Order").

The Proposed Acquisition forms part of an internal reorganization within the Mehta family. It does not alter the issued share capital, public shareholding or aggregate shareholding of the promoter and promoter group in the Target Company and, as recorded in the SEBI Exemption Order, does not result in any change in control or management the Target Company. The enclosed disclosure is submitted for your information and records.

Kindly take the same on record.

Thanking you,
Yours faithfully,

For and on behalf of the Mehta Family Trust

JAY MAHENDRA
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Mr. Jay Mahendra Mehta

Trustee

Encl.: as above

CC:

Company Secretary

Saurashtra Cement Limited

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Annexure A

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SAST) REGULATIONS, 2011

Name of the Target Company:	Saurashtra Cement Limited BSE Scrip Code – 502175 NSE Symbol – SAURASHCEM ISIN – INE626A01014		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the acquirer:	Mehta Family Trust		
Whether the acquirer belongs to Promoter/Promoter Group:	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed:	BSE Limited ('BSE') & NSE Limited ('NSE')		
Details of acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / sale under consideration, holding of:			
a. Shares carrying voting rights	100	0.00%	0.00%
b. Shares in the nature of encumbrance	-	-	-
c. Voting rights otherwise than by equity shares	-	-	-
d. Warrants/convertible securities/other instruments	-	-	-
e. Total (a+b+c+d)	100	0.00%	0.00%
Details of acquisition			
a. Shares carrying voting rights acquired	Nil	Nil	Nil
b. Voting rights acquired otherwise than by equity shares	1,05,22,431 [#]	9.46% [#]	9.46% [#]
c. Warrants/convertible securities/other instruments acquired	-	-	-
d. Shares encumbered/invoked/released	-	-	-
e. Total (a+b+c+/-d)	1,05,22,431 [#]	9.46% [#]	9.46% [#]
After the acquisition, holding of:			
a. Shares carrying voting rights	100	0.00%	0.00%
b. Voting rights otherwise than by equity shares	1,05,22,431 [#]	9.46% [#]	9.46% [#]

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c. Warrants/convertible securities/other instruments	-	-	-
d. Shares in the nature of encumbrance	-	-	-
e. Total (a+b+c+d)	1,05,22,431 [#]	9.46% [#]	9.46% [#]
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Indirect acquisition pursuant to an internal reorganization within the Mehta family undertaken pursuant to the SEBI Exemption Order dated July 14, 2026, bearing reference no. WTM/KCV/CFD/06/2026-27.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 24, 2026		
Equity share capital / total voting capital of the TC before the said acquisition /sale	INR 1,11,28,72,800 (Rupees One Hundred and Eleven Crore Twenty-Eight Lakhs and Seventy-Two Thousand Eight Hundred Only) consisting of 11,12,87,280 (Eleven Crore Twelve Lakh Eighty-Seven Thousand Two Hundred and Eighty Only) Equity Shares of INR 10 (Rupees Ten) each - Remains unchanged		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	INR 1,11,28,72,800 (Rupees One Hundred and Eleven Crore Twenty-Eight Lakhs and Seventy-Two Thousand Eight Hundred Only) consisting of 11,12,87,280 (Eleven Crore Twelve Lakh Eighty-Seven Thousand Two Hundred and Eighty Only) Equity Shares of INR 10 (Rupees Ten) each - Remains unchanged		
Total diluted share/voting capital of the TC after the said acquisition	INR 1,11,28,72,800 (Rupees One Hundred and Eleven Crore Twenty-Eight Lakhs and Seventy-Two Thousand Eight Hundred Only) consisting of 11,12,87,280 (Eleven Crore Twelve Lakh Eighty-Seven Thousand Two Hundred and Eighty Only) Equity Shares of INR 10 (Rupees Ten) each - Remains unchanged		

[#] Omna holds 1,05,22,431 equity shares in the Target Company, representing 9.46% of its equity share capital and voting rights. The voting rights disclosed above are held indirectly by the Acquirer through Omna. The Acquirer also continues to hold 100 equity shares directly in the Target Company.

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Pursuant to the SEBI Order dated July 14, 2026, bearing reference no. WTM/KCV/CFD/06/2026-27, the 1,05,22,431 equity shares held by Omna, representing 9.46% of the equity share capital and voting rights of the Target Company, continue to be registered in the name of Omna, an existing promoter entity, while the indirect beneficial interest and corresponding voting rights in such shares stand consolidated in favour of Mehta Family Trust. Accordingly, there is no change in the share capital or aggregate voting rights, or in the aggregate promoter and promoter group or public shareholding, of the Target Company.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of Mehta Family Trust

JAY MAHENDRA
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Date: 2026.09.29
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Mr. Jay Mahendra Mehta
Trustee

Place: Mumbai

Date: 29-09-2026