

Saurashtra Cement Limited

Corporate Office

N K Mehta International House, 2nd Floor,
178 Backbay Reclamation, Mumbai 400 020
T +91 22 6636 5444
F +91 22 6636 5445
E scl-mum@mehtagroup.com
CIN : L26941GJ1956PLC000840

Ref: B/SCL/SE/SS/205/2025-26

1st August, 2025

BSE Limited, Corporate Relationship Manager , 1st Floor, New Trading Ring, Rotunda Bldg, P.J.Tower, Dalal Street, Mumbai 400001 Stock Code : 502175	National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400051 Stock Symbol : SAURASHCEM
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Sub.: Newspaper Advertisement – Disclosure under Regulation 47 and 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Sir/Madam,

Pursuant to Regulation 47 and Regulation 30 read with Para A, Part A of Schedule III of the Securities and Exchange Board of India (Listing Regulations), please find attached herewith copies of the Newspaper Advertisements, intimating the shareholders that the 67th Annual General Meeting (AGM) is scheduled to be held on Friday, 29th August, 2025 at 12.30 p.m. (IST) via two-way Video Conference (VC)/ Other Audio Visual Means (OAVM) published in the following newspapers:

1. Business Standard (English) All India Edition dated 1st August, 2025; and
2. Jai Hind (Gujarati) Rajkot edition dated 1st August, 2025.

Kindly take the same on record and acknowledge.

Thanking you,

Yours faithfully,

For **Saurashtra Cement Limited**

SONALI
LI
SANAS
Digitally
signed by
SONALI SANAS
Date:
2025.08.01
15:20:38
+05'30'

Sonali Sanas

Chief Legal Officer, CS & Strategy

Membership No. A16690

Encl.: as above



Regd. Office & Works
Near Railway Station, Ranavav 360 550
Gujarat, India

(Continued from previous page...)

3. **Allotment to Non-Institutional Investors (After Rejections):** The Basis of Allotment to the Non-Institutional Investors in the category of More than 2 lots and upto 10 lacs, who have bid at the Issue Price of ₹ 83.00 per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 82.30 times. The total number of Equity Shares Allotted in this category is 1,74,400 Equity Shares to 2,913 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% of Total	Allocation per Applicant		Ratio of allottees to applicants		Total No. of shares allocated/ allotted	% to total
						Before rounding off	After rounding off				
1	4800	2799	96.08	13435200	93.6	59.86	4800	35	2799	168000	96.33
2	6400	60	2.05	384000	2.67	59.86	4800	1	60	4800	2.75
3	6400	0	0	0	0	0	1600	1	60	1600	0.91
4	8000	14	0.48	112000	0.78	59.86	0	0	0	0	0
5	9600	16	0.54	153600	1.07	59.86	0	0	0	0	0
6	11200	24	0.82	268800	1.87	59.86	0	0	0	0	0
	Total	2913	100	14353600	100					174400	100

4. **Allotment to QIBs excluding Anchor Investors (After Rejections):** Allotment to QIBs, who have bid at the Issue Price of ₹ 83.00 per Equity Share has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 18.59 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 6,91,200 Equity Shares, which were allotted to 10 successful Applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% of Total	Allocation per Applicant		Ratio of allottees to applicants		Total No. of shares allocated/ allotted	% to total
						Before rounding off	After rounding off				
1	12800	1	10	12800	0.09	688.61	0	1	1	0	0
2	480000	1	10	480000	3.73	25823.16	25600	1	1	25600	3.7
3	603200	1	10	603200	4.69	32451.1	32000	1	1	32000	4.62
4	1008000	1	10	1008000	7.84	54228.64	54400	1	1	54400	7.87
5	1264000	1	10	1264000	9.83	68000.99	68800	1	1	68800	9.95
6	1324800	1	10	1324800	10.31	71271.93	72000	1	1	72000	10.41
7	1374400	1	10	1374400	10.69	73940.32	73600	1	1	73600	10.64
8	1920000	1	10	1920000	14.94	103292.65	104000	1	1	104000	15.04
9	2430400	2	20	4860800	37.83	130751.28	129600	1	1	259200	37.5
10	2430400	0	0	0	0	0	1600	1	2	1600	0.23
	Total	10	100	12848000	100					691200	100

5. **Allotment to Market Maker (After Technical Rejections):** The Basis of Allotment to the Market Maker, at the Issue price of ₹ 83.00 per Equity share, was finalized in consultation with the National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of Shares allotted in this category is 1,82,400 in full out of the reserved portion of 1,82,400 Equity shares. The details of the Basis of Allotment of the said category are as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% of Total	Allocation per Applicant		Ratio of allottees to applicants		Total No. of shares allocated/ allotted	% to total
						Before rounding off	After rounding off				
1	182400	1	100	182400	100	182400	182400	1	1	182400	100
	Total	1	100	182400	100					182400	100

The Board of Directors of the Company at its meeting held on July 30, 2025, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. Emerge Platform of National Stock Exchange of India Limited and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants.

The CAN-cum-Refund Orders and Allotment Advice and/or Notices will be dispatched to the address of the applicants as registered with the depositories. Further, the instructions to Self-Certified Syndicate Banks have been dispatched/mailed for unblocking of funds and transfer to the Public Issue account on or before July 31, 2025. In case the same is not received within Ten (10) days, Investors may contact at the address given below. The Equity Shares allocated to successful allottees shall be uploaded on July 31, 2025 for credit to the respective beneficiary accounts subject to validation of the account details with the Depositories

JINDAL DRILLING AND INDUSTRIES LIMITED

(D.P. JINDAL GROUP COMPANY)

CIN: L27201MH1983PLC233813

Registered Office: Pipe Nagar, Village- Sukell, N.H.17, B.K.G. Road, Taluka Roha, Distt. Raigad - 402126, Maharashtra; Phone: 0124-4624109

E-mail: secretarial@jindaldrilling.in; Website: www.jindal.com

Corporate Office: Plot No. 30, Institutional Sector-44, Gurugram-122003, (HR)

Interim Corp. Off.: Plot No.106, Institutional Sector-44, Gurugram-122 003 (HR)

INFORMATION REGARDING NOTICE OF 41ST ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCE/OTHER AUDIO VISUAL MEANS (VC/OAVM), RECORD DATE AND FINAL DIVIDEND

1. 41st Annual General Meeting (AGM) of Jindal Drilling And Industries Limited (the Company) will be held on **Thursday, August 28, 2025, at 3:00 P.M. through Video Conference/Other Audio Visual Means (VC/OAVM)** in compliance with Circular dated 19th September, 2024, 25th September, 2023, 26th December, 2022, 5th May, 2022, 14th December, 2021 read with Circulars dated 13th January, 2021, 5th May, 2020, 8th April, 2020 and 13th April, 2020 and other applicable Circulars issued by the Ministry of Corporate Affairs and Circulars dated 3rd October, 2024, 7th October, 2023, 5th January, 2023, 13th May, 2022 read with 15th January, 2021 and 12th May, 2020, issued by Securities and Exchange Board of India permitting of holding of the AGM through VC / OAVM, without the physical presence of the members at a common venue till 30th September, 2025.

2. In compliance with the above circulars, electronic copies of the Notice of the AGM and Annual Report 2024-25 will be sent to all the shareholders whose email IDs are registered with the Company/Depository Participant(s). Shareholders holding shares in dematerialized mode, are requested to register their email address and mobile numbers with their relevant depositories through their depository participants and shareholders holding shares in physical mode are requested to furnish details to the Company's Registrar and Share Transfer Agent ("RTA") Alankit Assignments Limited at ra@alankit.com. In accordance with Regulation 36(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a letter providing a web-link including the exact path for accessing the Notice of AGM and Annual Report will be sent to those Members who have not registered their e-mail ids. The Company shall send a physical copy of the Annual Report to those Members who request for the same at secretarial@jindaldrilling.in mentioning their Folio No. / DP ID and Client ID.

3. Shareholders who have not registered their email address will have an opportunity to cast their vote remotely on the business as set forth in the Notice of the AGM through remote e-voting or through e-voting system during the AGM. The manner of voting remotely for shareholders holding shares in dematerialized and physical mode will be provided in the Notice to the shareholders.

4. Members may note that the Board of Directors at its meeting held on 26th May, 2025, has recommended a final dividend @ 20% i.e Rs.1.00 per equity share of the Face Value of Re. 5/- each. The dividend, once approved by the Members in the ensuing AGM, will be paid on/after 30th August, 2025.

5. The dividend, once approved by the shareholders in the ensuing AGM, will be paid only through various online transfer modes to those shareholders whose bank account details are registered with the Company. Please note that if you fail to get your bank account details registered with the Company/ Depository Participant, the dividend amount shall be kept on hold till the time your bank account details are not updated with the Company. To avoid delay in receiving dividend, shareholders are requested to update their KYC, change in address or bank account details with their depositories (where shares are held in dematerialized mode) and with the Company's RTA (where shares are held in physical mode) to receive dividend directly into their bank account on the payout date. Payment of dividend will be subject to deduction of Tax at Source (TDS) at applicable rates.

6. Members who wish to register their KYC, email address and bank account mandate may follow the below instructions:

Dematerialised Holding

Register/update the details in your demat account, as per the process advised by your Depository Participant.

Physical Holding

Register/update the details in prescribed KYC forms with RTA of the Company, Alankit Assignments Limited at ra@alankit.com.

7. In terms of the Section 91 of the Companies Act, 2013, the Company has fixed the record date 14th August, 2025 for the purpose of determining the members entitled for receiving dividend for the Financial Year 2024-25 and the said notice is also available on the website of the Company at www.jindal.com.

8. The 41st AGM Notice will be sent to the shareholders in accordance with the applicable laws on their registered email id in due course.

For Jindal Drilling and Industries Limited

Sd/-

Place: Gurugram

Date: 31st July, 2025

JINDAL

D.P. JINDAL GROUP

Bhinary Kumar Dash

Company Secretary

SAURASHTRA CEMENT LIMITED

(CIN : L26941GJ1956PLC000840)

Registered Office: Near Railway Station, Ranavav 360 550, Dist: Porbandar (Gujarat) E-Mail : scinvestorquery@mehtagroup.com

Website: <https://www.hathi-sidheecements.com/>

Regd. Office Phone: 02801-234200, Corporate Office Phone: 022-66365444

NOTICE OF THE 67th ANNUAL GENERAL MEETING

REMOTE E - VOTING INFORMATION AND BOOK CLOSURE

1. Notice is hereby given that the 67th Annual General Meeting (AGM) of the Company will be convened on **Friday, 29th August, 2025 at 12.30 p.m. (IST)** through **Video Conference ("VC")/ Other Audio Visual Means ("OAVM")** in compliance with the applicable provisions of the Companies Act, 2013 and rules framed there under and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2. The Notice of the 67th AGM and the Annual Report for the Financial Year 2024-25 are sent electronically to all shareholders whose email addresses are registered with the Company/Registrar and Transfer Agent ("RTA") Depository Participants.

3. A letter containing the web link to access the AGM Notice and Annual Report are sent to the registered addresses of shareholders whose email IDs are not registered with the Company/RTA/Depository Participants.

4. As per the MCA circulars, physical copies of the Annual Report are not being sent, however, shareholders who specifically request physical copies can receive them. We encourage shareholders to opt for electronic communications.

5. The aforesaid Notice and Annual Report are also available on the Company's website at <https://scl.mehtagroup.com/investors/aggm-notice> and <https://scl.mehtagroup.com/investors/financials/annual-reports> and on the website of the Stock Exchange i.e., BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com and on the website of National Securities Depository Limited at <https://www.evoting.nsdl.com>.

6. The Company will be providing facility of remote e-voting to the shareholders through e-voting agency namely "**National Securities Depository Limited**". Shareholders unable to vote through remote e-voting would be able to do e-voting at the AGM by using their remote e-voting credentials at <https://evoting.nsdl.com>. The detailed procedure for remote e-voting/e-voting during the AGM will be provided in the Notice of the AGM.

7. The Share Transfer Books and Register of Members of the Company shall remain closed from **Saturday, the 23rd August 2025 to Friday, the 29th August 2025 (both days inclusive)** in connection with the Annual General Meeting. The voting rights of Members shall be in proportion to their shares of the paid-up equity share capital of the Company held by them as on the **cut-off date i.e. 22nd August 2025**.

8. The remote e-Voting facility would be available during the following period:

Commencement of Remote e-Voting	Tuesday, 26 th August 2025 (9:00 A.M. IST)
End of Remote e-Voting	Thursday, 28 th August 2025 (5:00 P.M. IST)

9. Members holding shares as on **22nd August 2025 (cut-off date)**, can vote via remote e-Voting before the AGM. The facility will be disabled by NSDL after the voting period ends.

10. Shareholders who are holding shares in demat mode and who have not updated their KYC details are requested to register their email id and other KYC details with their Depositories through their Depository Participants. Shareholders who are holding shares in physical mode and who have not updated their KYC details are requested to submit Form ISR-1 (available for download from <https://scl.mehtagroup.com/investors/share-holder-information/shareholder-related-forms>) to update their email, bank account details and other KYC details with the Company's RTA. You are requested to email the duly filled in form to scinvestorquery@mehtagroup.com or rnt.helpdesk@in.mpms.mufg.com. This will enable the shareholders to receive copy of the Annual Report 2024-25, Notice of the AGM, instructions for remote e-voting, instructions for participation in the AGM through VC.

11. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Members and e-voting user manual for Members available at the download section of www.evoting.nsdl.com. Members who need assistance before or during the AGM, can contact Mr. Amit Vishal, Dy Vice President on evoting@nsdl.com or 022-48867000.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e., NSDL and CDSL:

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdsindia.com or contact at 1800 22 55 33

For Saurashtra Cement Limited

Sd/-

Place: Mumbai

Dated: 31.07.2025

SAURASHTRA CEMENT LIMITED

(CIN : L26941GJ1956PLC000840)

Registered Office: Near Railway Station, Ranavav 360 550, Dist: Porbandar (Gujarat) E-Mail : scinvestorquery@mehtagroup.com


Website: <https://www.hathi-sidheecements.com/>

Regd. Office Phone: 02801-234200, Corporate Office Phone: 022-66365444

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATION, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



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Prosper Together

SHARP AGRICOM LIMITED

Corporate Identification Number: U01400DL2010PLC210589

Our Company was originally incorporated as "Sharp Energy Limited" on November 20, 2010, as a Public Limited Company under the provisions of the Companies Act, 1956 bearing Corporate Identification Number U40101DL2010PLC210589 pursuant to Certificate of Incorporation issued by Registrar of Companies, NCT of Delhi and Haryana. Subsequently, Our Company's name was changed in pursuance of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on January 23, 2013 and name of our Company was changed to "Sharp Agricom Limited" and a fresh Certificate of Incorporation bearing Corporate Identification Number U40101DL2010PLC210589 dated February 08, 2013, was issued by Registrar of Companies, NCT of Delhi and Haryana. As on date of this Draft Red Herring Prospectus, the Corporate Identification Number of our Company is U01400DL2010PLC210589.

Registered Office: Plot No. 9, LSC, Gujranwala Town, Part-I, Delhi-110009;

Manufacturing Unit: Plot No. 4 and 12-B, New Industrial Area II, Mandlipdeep, Distt Raisen Madhya Pradesh, 462046

Telephone: 011- 42290712; E-mail: Cadescs@sharpglobal.in; Fax No: Not Applicable;

Website: www.sharpagricom.in ; Contact Person: Ms. Neha Gupta, Company Secretary and Compliance Officer.

PROMOTERS OF OUR COMPANY: MR. SANJAY SINGHAL, MS. GAURI SINGHAL, MR. SUNAND SINGHAL AND M/S SANJAY SINGHAL AND SONS HUF

INITIAL PUBLIC OFFERING OF UP TO 55,87,200 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF SHARP AGRICOM LIMITED ("SHARP" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. [i]/- PER EQUITY SHARE (THE "ISSUE PRICE"), INCLUDING A SHARE PREMIUM OF [j]/- PER EQUITY SHARE, COMPRISING A FRESH ISSUE OF UP TO 55,87,200 EQUITY SHARES AGGREGATING TO RS. [i]/- LAKE BY OUR COMPANY ("FRESH ISSUE"), AGGREGATING TO RS. [j] LAKHS ("THE OFFER"), OUT OF WHICH, [i] EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. [i]/- PER EQUITY SHARE AGGREGATING TO RS. [i] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [i] EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. [i]/- PER EQUITY SHARE AGGREGATING TO RS. [j] LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [i] % AND [j] %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

This Public announcement is being made in compliance with and in accordance with Regulation 247 of the SEBI (ICDR) Regulations, 2018 which prescribe regarding public announcement to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market condition and other considerations, to undertake initial public offering of its Equity shares pursuant to the issue and has filed Draft Red Herring Prospectus dated July 30, 2025 which has been filed with the SME Platform of BSE Limited.

In relation to above, the DRHP filed with the SME Platform of BSE Limited shall be made available to the public for comments, by hosting it on the respective websites of the Stock Exchanges i.e. <https://www.bseindia.com/>, website of the Company at www.sharpagricom.in and the websites of Book Running Lead Manager to the Issue i.e. Fast Track Finesec Private Limited at www.ftfinsec.com ("BRLM").

Our Company hereby invites the members of the public to give comments on the DRHP filed with SME Platform of BSE Limited with respect to disclosures made in the DRHP. If any for a period of at least 21 days from August 01, 2025 to August 22, 2025 on or before 5:00pm. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance officer of our Company and/or the BRLM at their respective addresses i.e. on email id of Company at Cadescs@sharpglobal.in or at email id of BRLM at investor@ftfinsec.com.

Investments in equity and equity related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our company and the issue, including the risk involved. The Equity shares in the issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of DRHP. Specific attention of the investors is invited to "**Risk Factors**" beginning on page no.40 of Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be solely on the basis of such RHP as there may be material changes in the RHP from the DRHP.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and certain other corporate matters on page no. 202 of the Draft Red Herring Prospectus.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our company, the names of the signatories to the Memorandum of Association and the number of shares of our company subscribed by them, of our company, please see "Capital Structure" beginning on page no. 95 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER

Fasttrack Finesec

Category-I Merchant Banker

REGISTRAR TO THE ISSUE

BEETA.L

FAST TRACK FINSEC PRIVATE LIMITED

SEBI Registration No. INM000012500

Office No. V-116, 1st Floor, New Delhi House, 27, Barakhamba Road, New Delhi - 110001

Tel No.: +91 011-43029809, +91 9910990488

Contact Person: Ms. Sakshi/Ms. Shweta Mehrotra

Email: mb@ftfinsec.com, investor@ftfinsec.com

Website: www.ftfinsec.com

BEETAL FINANCIAL & COMPUTER SERVICES PRIVATE LIMITED

SEBI Registration No. INR000000262

Address: BEETAL HOUSE, 3rd Floor, 99 Madangir Behind Local Shopping Centre, Near Dada Harsukhdas Mandir, New Delhi-110062

Tel No: 011-29961281, 29961282

Contract Person: Mr. Pank Mittal

Email: beetalnta@gmail.com, beetal@beetafinancial.com

Website: www.beetafinancial.com

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated July 30, 2025.

SHARP AGRICOM LIMITED

On behalf of the Board of Directors

Sd/-

Neha Gupta

Date: July 31, 2025

Company Secretary and Compliance Officer:

Sharp Agricom Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market condition and other considerations, to undertake initial public issue of its Equity shares and has filed the DRHP dated July 30, 2025 with Stock exchange. The DRHP shall be available on the website of the Stock Exchange i.e. BSE at <https://www.bseindia.com/>, website of the Company at www.sharpagricom.in and the websites of Book Running Lead Manager to the issue i.e. Fast Track Finesec Private Limited at www.ftfinsec.com Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" on page no. 40 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with the Stock exchanges for making any investment decision, and should instead rely on the RHP, for making investment decision.

The Equity shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "US Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, as amended or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offerings of the Equity shares in the United States.

