

FROM :

FAX NO. :

Apr. 02 2012 01:44PM P2

FINANCIAL SERVICES

B U I

To

The Compliance Officer
Sakthi Finance Limited
62, Dr.Nanjappa Road
Coimbatore 641 028

To

Dept. of Corporate Services
Bombay Stock Exchange Ltd
Rajendra Building, 1st Floor
Mumbai Barmachar Marg, Fort
Mumbai 400001

To

Madras Stock Exchange Ltd
No.37, Second Line Beach
Chennai 600001

Fax No : 22722037/39/41/61

Fax No : 25244897

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

1. Name of the Target Company	SAKTHI FINANCE LIMITED		
2. Name(s) of the acquirer and Person(s) Acting in Concert (PAC) with acquirer	Sakthifinance Financial Services Limited		
3. Whether the acquirer belongs to Promoter/Promoter Group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1 Bombay Stock Exchange Limited 2 Madras Stock Exchange Limited		
5. Details of the acquisition of shares/voting rights/holding of Acquirer and PAC	Number	Excess of total share/voting rights, wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	33,91,775	11.27%	11.27%
b) Voting rights (VR) otherwise than by equity shares	---	---	---
c) Warrants/convertible securities and other instrument that entitles the acquirer to receive the shares carrying voting rights in the TC (specify holding in each category)	---	---	---
Total (a+b+c)	33,91,775	11.27%	11.27%
Details of Acquisition:			
a) Shares carrying voting rights acquired	47,18,225	9.44%	9.44%
b) Voting rights acquired otherwise than by shares	---	---	---
c) Warrants/convertible securities and other instrument that entitles the acquirer to receive the shares carrying voting rights in the TC (specify holding in each category) acquired	---	---	---
Total (a+b+c)	47,18,225	9.44%	9.44%

Sakthi Finance Financial Services Limited

Regd. Office

62, Dr. Nanjappa Road

Coimbatore - 641 028

Tel: 0426 2272203

Fax: 25244897

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After the Acquisition, holding of			
a) Shares carrying voting rights	81,10,000	16.22%	
b) VRs otherwise than by shares			
c) Warrants/convertible securities or other instrument that entitles the acquirer to receive the shares carrying voting rights in the TC (specify holding in each category after acquisition)			
Total (a+b+c)	81,10,000	16.22%	16.22%
6. Mode of acquisition (e.g. open market, public issue, rights issue, preferential allotment/inter-se transfer etc.)		Preferential Allotment	
7. Date of acquisition or date of receipt of intimation of allotment of shares, whichever is applicable			
8. Equity share Capital - total voting capital of the TC before the said acquisition	3,01,06,781	equity shares of Rs.10 each	
9. Equity share Capital - total voting capital of the TC after the said acquisition	5,00,00,000	equity shares of Rs.10 each	
10. Total diluted shares / voting capital of the TC after the said acquisition	5,00,00,000	equity shares of Rs.10 each	

Signature of Acquirer / Authorised Signatory

For Sakthi Finance Financial Services Pvt. Ltd.

Director

Place: Coimbatore

Date: 2-4-2012