

January 14, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code - 523445

Dear Sirs,

**Sub.: Statement of Unaudited Consolidated and Standalone Financial Results
for the quarter and nine months ended December 31, 2025**

In continuation of our letter dated January 7, 2026 and pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we attach the Unaudited Financial Results (Consolidated and Standalone) for the quarter and nine months ended December 31, 2025 along with Independent Auditors' Review Report thereon.

The said Financial Results were duly reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company, at their respective meetings held today.

The meeting of the Board of Directors commenced at 07:25 p.m. (IST) and concluded at 08:35 p.m. (IST).

This is for your information and records.

Thanking you,

Yours faithfully,
For **Reliance Industrial Infrastructure Limited**

Amitkumar Mundhe
Company Secretary and Compliance Officer

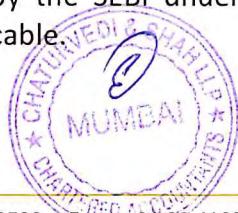
Encl.: As above

Independent Auditors' Review Report on Unaudited Consolidated Financial Results of Reliance Industrial Infrastructure Limited for the quarter and nine months ended 31st December, 2025 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

To,
The Board of Directors,
Reliance Industrial Infrastructure Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of **Reliance Industrial Infrastructure Limited** ("the Parent") and its share of net profit after tax and total comprehensive income of its associate for the quarter and nine months ended 31st December, 2025 ("the Statement"), attached herewith being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (ICAI). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical procedures and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.



4. The Statement includes the results of an associate company viz. Reliance Europe Limited.
5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The accompanying Statement includes the Parent's share of net profit after tax of Rs. 42 Lakhs and total comprehensive income of Rs. 42 Lakhs for the quarter ended 31st December, 2025 and net profit after tax of Rs. 144 Lakhs and total comprehensive income of Rs. 144 Lakhs for the nine months ended 31st December, 2025 as considered in the Statement in respect of an associate is based on the unaudited financial results/financial information which have not been reviewed by their auditor. These unaudited financial results/ financial information have been furnished to us by the Management and our conclusion on the Statement in so far it relates to the amounts and disclosures included in respect of the associate is based solely on such unaudited financial results/ financial information. According to the information and explanation given to us by the Management, the unaudited financial results/ financial information are not material to the Parent. Our conclusion on the Statement is not modified in respect of this matter.

For Chaturvedi & Shah LLP

Chartered Accountants

Firm Registration No. 101720W / W100355



Gaurav Jain

Partner

Membership No. 129439

UDIN: 26129439ZYMNOV5393



Place: Mumbai

Date: 14th January, 2026

Reliance

Industrial Infrastructure
Limited

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

(₹ in Lakh, except per share data)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31-12-2025 (Unaudited)	30-09-2025 (Unaudited)	31-12-2024 (Unaudited)	31-12-2025 (Unaudited)	31-12-2024 (Unaudited)	31-03-2025 (Audited)
	INCOME						
	Value of Services (Revenue)	14 59	14 36	14 58	43 65	43 66	58 40
	Less: GST Recovered	2 23	2 19	2 22	6 66	6 66	8 91
1	Revenue from Operations	12 36	12 17	12 36	36 99	37 00	49 49
2	Other Income	6 12	5 96	6 24	17 90	18 39	24 84
3	Total Income (1+2)	18 48	18 13	18 60	54 89	55 39	74 33
4	EXPENSES						
	a) Employee Benefits Expense	3 23	2 63	2 50	8 09	7 76	10 17
	b) Depreciation	35	35	37	1 06	1 10	1 46
	c) Operating Expense	2 75	2 73	2 89	8 53	9 11	11 87
	d) Rent	60	1 19	87	2 77	2 69	3 63
	e) Other Expenses	8 15	7 72	9 01	24 06	25 80	35 72
	Total Expenses (Total a to e)	15 08	14 62	15 64	44 51	46 46	62 85
5	Profit Before Tax (3-4)	3 40	3 51	2 96	10 38	8 93	11 48
6	Tax Expenses						
	Current Tax	45	47	51	1 34	1 33	1 50
	Deferred Tax	36	46	(3)	1 31	27	15
7	Profit After Tax (5-6)	2 59	2 58	2 48	7 73	7 33	9 83
8	Share of Profit / (Loss) of Associate	42	48	26	1 44	1 44	2 14
9	Profit After Tax and Share of Profit / (Loss) of Associates	3 01	3 06	2 74	9 17	8 77	11 97
10	Other Comprehensive Income						
	i) Items not reclassifiable to Profit or Loss	15 26	(11 40)	(21 21)	24 05	(21 93)	(19 92)
	ii) Income tax relating to items not reclassifiable to Profit or Loss	(2 17)	1 61	3 07	(3 45)	3 14	2 83
	iii) Items reclassifiable to Profit or Loss	34	4	(2)	1 11	84	1 06
	iv) Income Tax relating to items reclassifiable to Profit or Loss	(9)	(1)	(1)	(28)	(21)	(27)
	Total Other Comprehensive Income/(Loss) (Net of Tax)	13 34	(9 76)	(18 17)	21 43	(18 16)	(16 30)
11	Total Comprehensive Income / (Loss) (9+10)	16 35	(6 70)	(15 43)	30 60	(9 39)	(4 33)
12	Paid-up Equity Share Capital	15 10	15 10	15 10	15 10	15 10	15 10
	Equity Shares of face value of ₹ 10/- each						
13	Other Equity (reserves) excluding revaluation reserves						446 64
14	Earnings per share (Not Annualised for the quarter/Nine Months) (Face Value of ₹ 10/- each)						
	i Basic (in ₹)	1.99	2.03	1.81	6.07	5.80	7.93
	ii Diluted (in ₹)	1.99	2.03	1.81	6.07	5.80	7.93

Registered Office: 4th Floor, Court House, Lokmanya Tilak Marg, Dhobi Talao, Mumbai – 400002, Maharashtra, India.
Phone No: +91-22-7967 9053. E-mail: investor_relations@riil.in Website: www.riil.in
CIN: L60300MH1988PLC049019



Notes:

1. The figures for the corresponding previous periods have been regrouped/ rearranged wherever necessary, to make them comparable.
2. The Company is mainly engaged in Infrastructure business and as such there are no separate reportable segments as per Indian Accounting Standard "Operating Segment" (Ind AS - 108).
3. The Standalone and Consolidated figures for Total Income and Total Expenses of the Company are identical for the reported periods, as the Company does not have any subsidiaries. The difference between the Standalone and Consolidated 'Total Comprehensive Income' is solely on account of the Company's share of profit/(loss) in its Associate company, which has been accounted for using the Equity Method in accordance with Ind AS 28.
4. The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour code viz., Code on Wages 2019, Code on Social Security 2020, Industrial Relation Code 2020, and Occupational Safety, Health and Working Condition Code 2020 (collectively referred to as the New Labour Codes). These Codes have been made effective from November 21, 2025; however, the supporting rules are yet to be notified.

The Company has estimated and recognised the incremental liability pertaining to its employees. This liability is not material to the consolidated financial results of the Company.

5. The Audit Committee has reviewed the above results and the Board of Directors has approved the above results and its release at their respective meetings held on January 14, 2026. The Statutory Auditors of the Company have carried out Limited Review of the aforesaid results.

For Reliance Industrial Infrastructure Limited



Vipin Chandra Satish

Whole-time Director (Executive Director)



Dated: January 14, 2026



Independent Auditors' Review Report on Unaudited Standalone Financial Results of Reliance Industrial Infrastructure Limited for the quarter and nine months ended 31st December, 2025 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors,
Reliance Industrial Infrastructure Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of **Reliance Industrial Infrastructure Limited** ("the Company") for the quarter and nine months ended 31st December, 2025 ("the Statement"), attached herewith being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ("the Act") as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (ICAI). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of Company's personnel responsible for financial and accounting matters, and applying analytical procedures and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

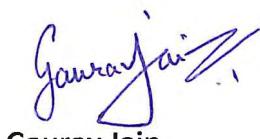


4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulations 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Chaturvedi & Shah LLP

Chartered Accountants

Firm Registration no. 101720W/W100355



Gaurav Jain

Partner

Membership No.: 129439

UDIN: 26129439XJNXFE8831



Place: Mumbai

Date: 14th January, 2026

Reliance

Industrial Infrastructure
Limited

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

(₹ in Lakh, except per share data)

Sr. No.	Particulars	Quarter Ended		Nine Months Ended		Year Ended
		31-12-2025 (Unaudited)	30-09-2025 (Unaudited)	31-12-2024 (Unaudited)	31-12-2025 (Unaudited)	31-12-2024 (Unaudited)
	INCOME					
	Value of Services (Revenue)	14 59	14 36	14 58	43 65	43 66
	Less: GST Recovered	2 23	2 19	2 22	6 66	6 66
1	Revenue from Operations	12 36	12 17	12 36	36 99	37 00
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	EXPENSES					
	a) Employee Benefits Expense	3 23	2 63	2 50	8 09	7 76
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	Total Expenses (Total a to e)	15 08	14 62	15 64	44 51	46 46
5	Profit Before Tax (3-4)	3 40	3 51	2 96	10 38	8 93
6	Tax Expenses					
	Current Tax	45	47	51	1 34	1 33
	Deferred Tax	36	46	(3)	1 31	27
7	Profit After Tax (5-6)	2 59	2 58	2 48	7 73	7 33
	Other Comprehensive Income					
	i) Items not reclassifiable to Profit or Loss	15 26	(11 40)	(21 21)	24 05	(21 93)
	ii) Income tax relating to items not reclassifiable to Profit or Loss	(2 17)	1 61	3 07	(3 45)	3 14
	iii) Items reclassifiable to Profit or Loss	34	4	(2)	1 11	84
	iv) Income Tax relating to items reclassifiable to Profit or Loss	(9)	(1)	(1)	(28)	(21)
	Total Other Comprehensive Income/(Loss) (Net of Tax)	13 34	(9 76)	(18 17)	21 43	(18 16)
9	Total Comprehensive Income / (Loss) (7+8)	15 93	(7 18)	(15 69)	29 16	(10 83)
10	Paid-up Equity Share Capital	15 10	15 10	15 10	15 10	15 10
	Equity Shares of face value of ₹ 10/- each					
11	Other Equity (reserves) excluding revaluation reserves					402 78
12	Earnings per share (Not Annualised for the quarter/Nine Months) (Face Value of ₹ 10/- each)					
	i Basic (in ₹)	1.72	1.71	1.64	5.12	4.85
	ii Diluted (in ₹)	1.72	1.71	1.64	5.12	4.85
						6.51



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CIN: L60300MH1988PLC049019

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Notes:

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For Reliance Industrial Infrastructure Limited



Vipin Chandra Sati

Whole-time Director (Executive Director)



Dated: January 14, 2026

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