## Sahaj Solar Limited

CIN: L35105GJ2010PLC059713 Registered & Corporate Office: 301, Ashirvad Paras, Opposite Prahaladnagar-Garden, Satellite, Ahmedabad, Gujarat-380051

T: 079-6817-1800 F: 079-6817-1801 E: info@sahajsolar.com W: www.sahajsolar.com



## October 16, 2025

To, Listing Department, **National Stock Exchange Limited** Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400 051

## Scrip Code - SAHAJSOLAR

Dear Sir/Ma'am,

Sub.: Clarification with respect to price per share under Asset Approach Method Ref.: Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In reference to the approval of the issue of Equity Shares through Preferential Allotment by the Board of Directors in its meeting dated September 4, 2025, and by the Members in the Annual General Meeting dated September 29, 2025, the Company has duly submitted an Application for In-Principle Approval to the NSE on September 6, 2025, for the issue of Equity Shares through Preferential Allotment.

Pursuant to the Valuation Report concerning the swap of equity shares, prepared by the Independent Registered Valuer, Mr. Mukesh Kumar Jain, dated September 4, 2025, and subsequent to the clarifications sought by the National Stock Exchange (NSE), we hereby inform you of a below change:

The price per share under the Asset Approach Method is now ₹49.44 per share, instead of ₹48.97 per share as originally stated in the aforesaid Valuation Report.

The Valuer has also emphasised that above change is limited solely to the Asset Approach line item and does not affect, alter or invalidate any of the assumptions, methodologies or conclusions adopted in the other valuation approaches used in the valuation report. This revision does not have any impact on the final valuation conclusion of the report.

Shareholders are requested to take note of the above-mentioned information.

The said valuation report is available at the website of the company i.e. <a href="www.sahajsolar.com">www.sahajsolar.com</a> and also accessible through the link <a href="https://sahajsolar.com/wp-content/uploads/2025/09/Valuation-Report-for-Swap-of-Shares-with-the-shares-of-Veracity-Energy-and-Infrastructure-Private-Limited-and-Veracity-Powertronics-Private-Limited.pdf">https://sahajsolar.com/wp-content/uploads/2025/09/Valuation-Report-for-Swap-of-Shares-with-the-shares-of-Veracity-Energy-and-Infrastructure-Private-Limited-and-Veracity-Powertronics-Private-Limited-pdf</a>

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We request you to take the above information on record.

Thanking you,

Yours Faithfully,

For Sahaj Solar Limited,

Pramit Bharatkumar Brahmbhatt **Managing Director** 

DIN: 02400764