

Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

To
Department of Corporate Services
Bombay Stock Exchange Limited

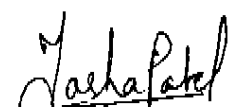
P.J. Towers,
 Dalal Street,
 Mumbai - 400 001
 Fax Nos: 022-22722037/39

To
National Stock Exchange of India Limited

✓ Exchange Plaza, 5th floor
 Plot No. C1/G Block
 Bandra Kurla Complex
 Bandra (E), Mumbai - 400 051
 Fax Nos. 022-26598237/38

1.	Name of the Target Company (TC)	Sadbhav Engineering Ltd.
2.	Name of the acquirer(s)	Tosha Arpit Patel
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Girish Nandubhai Patel
	b. Proposed date of acquisition	07 th or after 14-06-2012
	c. Number of shares to be acquired from each person mentioned in 4(a) above	500000
	d. Total shares to be acquired as % of share capital of TC	0.33
	e. Price at which shares are proposed to be acquired	N.A.
	f. Rationale, if any, for the proposed transfer	Inter se transfer by way of Gift
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a) (ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	N. A. as it is Inter se transfer by way of Gift
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N. A. as it is Inter se transfer by way of Gift
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	N. A. as it is Inter se transfer by way of Gift

9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Not applicable			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes, the Acquirer hereby declare that all the conditions specify under regulations 10(1) (a) with respect to exemptions have been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*)				
	Acquirer : Tosha Arpit Patel	540000	0.36	1040000	0.69
	PAC: Vishnubhai M. Patel	10763570	7.16	10763570	7.16
	Shantaben V. Patel	14715375	9.79	14715375	9.79
	Shashin V. Patel	5339720	3.55	5339720	3.55
	Vasistha C. Patel	2002150	1.33	2002150	1.33
	Vikramkumar R. Patel	3408750	2.27	3408750	2.27
	Vishnubhai M. Patel-HUF	4581700	3.05	4581700	3.05
	Santokba Trust	3993840	2.66	3993840	2.66
	Sadbhav Finstock Pvt. Ltd.	16545275	11.00	16545275	11.00
	Vipul H. Patel	166850	0.11	166850	0.11
	Patel Rekhaben Vishnubhai	675500	0.45	675500	0.45
	Patel Truptiben Vishnubhai	675500	0.45	675500	0.45
	Bhavna Vikramkumar Patel	675500	0.45	675500	0.45
	Alpa Dharmin Patel	675500	0.45	675500	0.45
	Patel Rajeshreeben Vishnubhai	675500	0.45	675500	0.45
b	Seller (s)				
	Girish Nandubhai Patel	5891150	3.92	5391150	3.59


Tosha A. Patel

Date : 09-06-2012

Place : Ahmedabad