

Mrs. Sadhna Jain
75 Deputy Ganj, Bhagwanpura,
Bulandshahr, 203001 UP

May28, 2021

To,
The Manager- Listing
The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai-400051.

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011

Dear Sir/Madam,

This is to inform you, that I have purchased additional Equity shares of "Pavna Industries Limited".

The requisite disclosure in term of Regulation 29 (1) read with 29 (3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, is enclosed in prescribed format.

Yours faithfully

Sadhna Jain

Sadhna Jain
Acquirer

CC

Company Secretary & Compliance Officer
Pavna Industries Limited
Vimalanchal, Hari Nagar, Aligarh 202001 UP

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	PAVNA INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MRS. SADHNA JAIN		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	325600	5.35%	5.35%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	325600	5.35%	5.35%
Details of acquisition			
a) Shares carrying voting rights acquired	7200	0.11%	0.11%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-

category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	7200	0.11%	0.11%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	332800	5.46%	5.46%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	332800	5.46%	5.46%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	27/05/2021		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 6,09,04,000/- (6090400 shares at the face value of Rs. 10 per share)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 6,09,04,000/- (6090400 shares at the face value of Rs. 10 per share)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 6,09,04,000/- (6090400 shares at the face value of Rs. 10 per share)		

Part-B***

Name of the Target Company: PAVNA INDUSTRIES LIMITED

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group
MRS. SADHNA JAIN	NO

Sadhna Jain

Mrs. Sadhna Jain

Acquirer

Place: Bulandshahr

Date: 28.05.2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchange but shall not be disseminated.