

VISHNUBHAI M. PATEL

11, Hindu Colony, Opp.Sardar Patel Stadium, Navrangpura, Ahmedabad-380 009 Gujarat

Date: 06.04.2016

To,
The Dy. Gen. Manager,
Corporate Relationship Dept.,
Bombay Stock Exchange Limited
PJ Tower, Dalal Street,
Mumbai – 400 001
Fax No.022-22722037-39
Equity Scrip Code:539346

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax No.022-26598237-38
Equity Scrip Name: SADBHIN

Sub. : Disclosures

Dear Sir,

Please find attached herewith the Disclosures under Regulation 30(1) and 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the documents.

Thanking You,

Yours faithfully,



Vishnubhai M. Patel
Duly Authorised by,
Promoters/Members of Promoter Group
DIN-00048287

Format for disclosures under Regulation 30 (1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

To
The Compliance Officer
 Sadbhav Infrastructure Project Limited
 "Sadbhav House",
 Opp. Law Garden Police Chowki
 Ellisbridge,
 Ahmedabad – 380 006

To
BSE Limited
 Department of Corporate Services
 P.J. Towers,
 Dalal Street,
 Mumbai – 400 001
 Equity Scrip Code: **539346**

To
National Stock Exchange of India Limited
 Exchange Plaza, 5th floor
 Plot No. C1/G Block
 Bandra Kurla Complex
 Bandra (E),
 Mumbai – 400 051
 Equity Scrip Name: **SADBHIN**

| | | | |
|--|--|---|---|
| 1. Name of the Target Company(TC) | SADBHAV INFRASTRUCTURE PROJECT LIMITED | | |
| 2. Name(s) of the Stock Exchange (s) where the shares of TC are Listed | BSE Limited National Stock Exchange of India Limited | | |
| 3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. <p align="center">Or</p> b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Name of the Promoter Group 1. Sadbhav Engineering Limited 2. Vishnubhai M. Patel 3. Shashin V. Patel 4. Rajeshreeben V. Patel | | |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | %w.r.t. total share/voting capital wherever applicable(*) | %w.r.t. total diluted share/voting capital of the TC (**) |



| | | | |
|--|------------------|--------------|--------------|
| As of March 31 st of the year 2016, holding of: | | | |
| 1) Sadbhav Engineering Limited | | | |
| a) Shares | 240733427 | 68.35 | 68.35 |
| b) Voting Rights (otherwise than by shares) | - | - | - |
| c) Warrants, | - | - | - |
| d) Convertible Securities | - | - | - |
| e) Any other instrument that would entitle the holder to receive shares in the TC. | - | - | - |
| 2) Vishnubhai M. Patel | | | |
| a) Shares | #1213374 | 0.34 | 0.34 |
| 3) Shashin V. Patel | | | |
| a) Shares | 704110 | 0.20 | 0.20 |
| 4) Rajeshreeben V. Patel | | | |
| a) Shares | 330000 | 0.09 | 0.09 |
| Total | 242980911 | 68.98 | 68.98 |



Vishnubhai M. Patel
Duly Authorised by,
Promoters/Members of Promoter Group

Place: Ahmedabad
Date: 06-04-2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(#) The Promoter, Mr. Vishnubhai M. Patel has purchased 25,690 and 1,000 equity shares of the Company on 30th March, 2016 and 31st March, 2016 respectively. However, the same are yet to be credited in his demat account and hence, not yet reflected in the Benpose. Nevertheless, the same are shown in this disclosure.

