

FALGUNBHAI PATEL

"SATYESHLILA", HIRABAUG,
AMBAWADI, ELLISBRIDGE,
AHMEDABAD – 380 006

March 15, 2013

SPEED POST/ EMAIL/ FAX

1.
Company Secretary,
**THE SANDESH
LIMITED,**
"Sandesh Bhavan",
Lad Society Road,
B/h. Vastrapur Gam,
P/O. Bodakdev,
AHMEDABAD – 380 054

2.
**NATIONAL STOCK
EXCHANGE OF INDIA
LTD.,**
"Exchange Plaza", Plot No.
C-1, "G" Block, Bandra-
Kurla Complex,
Bandra (E),
MUMBAI – 400 051

3.
Corporate Relationship
Dept.,
BSE LIMITED,
Phiroze Jeejeebhoy
Towers,
Dalal Street,
MUMBAI – 400 001

NSE Symbol : SANDESH
Fax No.:
022-26598237/38

Script Code : 526725
Fax No. :022-22722039

RE: Disclosure in terms of regulation 29(1) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011

Dear Sir/Madam,

Apropos the captioned subject, please find enclosed herewith the Disclosure in terms of regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 duly executed by myself along with other Persons Acting In Concert in the Company i.e. The Sandesh Limited.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,


FALGUNBHAI CHIMANBHAI PATEL

Encl.: As Above

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	THE SANDESH LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Falgunbhai Chimanbhai Patel		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(1) BSE LIMITED, MUMBAI (2) NATIONAL STOCK EXCHANGE OF INDIA LIMITED, MUMBAI		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	386350	4.53%	4.53%
b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	386350	4.53%	4.53%

<u>Details of acquisition</u> a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
Total (a+b+c)	NIL	NIL	NIL
<u>After the acquisition, holding of:</u> a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	386350	5.10%	5.10%
Total (a+b+c)	386350	5.10%	5.10%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	There has been <u>no actual acquisition</u> of shares and the increase in shareholding is consequential to the buyback of equity shares through Tender Offer process and indirect in nature.		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other	Date: 14 th March, 2013 Total 9,60,000 Equity Shares have been bought back through Tender Offer process		

instrument that entitles the acquirer to receive shares in the TC.	
8. Equity share capital / total voting capital of the TC before the said acquisition	85,29,421 Equity Shares
9. Equity share capital/ total voting capital of the TC after the said acquisition	75,69,421 Equity Shares
10. Total diluted share/voting capital of the TC after the said acquisition	75,69,421 Equity Shares



FALGUNBHAI CHIMANTBHAI PATEL

Place: Ahmedabad

Date: 15th March, 2013