

April 29, 2026

To,
BSE Limited
P.J. Towers,
Dalal Street, Fort,
Mumbai – 400001
Scrip Code : 526506

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400051
Symbol: SYSTMTXC

Dear Sir/Madam,

Subject: Press Release on the audited financial results for the quarter and quarter and year ended March 31, 2026

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Press Release on the audited financial results for the quarter and year ended March 31, 2026.

This will also be hosted on the Company's website at <https://www.systematixgroup.in/>

Thanking You.
Yours faithfully,
For Systematix Corporate Services Limited

Divyesh Badiyani
Company Secretary & Compliance Officer
ACS: 63381

Systematix Corporate Services Limited

Registered Office: 206 - 207, Bansi Trade Centre, 581/5, M. G. Road, Indore - 452 001. Tel: +91-0731-4068253
Corporate Office : The Capital, A-Wing, No. 603 - 606, 6th Floor, Bandra Kurla Complex, Bandra (East), Mumbai -400051.
Tel: +91-22-6619 8000 / 4035 8000 Fax: +91-22-6619 8029 /40358029
CIN: L91990MP1985PLC002969 Website: www.systematixgroup.in Email: secretarial@systematixgroup.in

SEBI Merchant Banking Registration No. : INM000004224



Systematix Reports FY26 Revenue Growth and Continues 10% Dividend; Strengthens Long-Term Growth Platforms

Mumbai, April 29, 2026: Systematix Corporate Services Ltd. ("Systematix"), a diversified financial services firm, announced its financial results for the quarter and year ended March 31, 2026 (Q4 FY26 & FY26). The year reflected steady revenue growth, continued business momentum, and strategic investments to support future expansion.

Financial Performance Highlights

- Total income from operations for FY26 increased 5% YoY to ₹146.17 Cr, compared with ₹139.39 Cr in FY25.
- Q4 FY26 total income from operations stood at ₹23.50 Cr.
- FY26 profitability reflected investments in Private Wealth, technology platforms, talent acquisition and ESOP implementation to build long-term scale.
- In continuation of its consistent shareholder payout track record, the Board has recommended a 10% dividend for FY26.

Business Highlights

- Investment Banking advised and executed transactions aggregating ~₹4,600+ Cr during FY26 across IPOs, QIPs, Rights Issues, Buybacks, Block Deals, Private Equity and M&A.
- Active transaction pipeline remains strong at ₹11,600+ Cr across 27+ opportunities, providing visibility for future growth.
- Completed fund raise in Category I AIF with target AUM of ₹125 Cr; Targeting to raise up to ₹1,000 Cr in Category II AIF – Pre IPO and Secondaries Fund.
- Formally launched the Private Wealth Business with senior leadership hires and offices in Mumbai, Ahmedabad, Delhi and Kolkata.

Commenting on the results, **Mr. Nikhil Khandelwal Chairman & Managing Director, Systematix Corporate Services Ltd.**, said: "FY26 was a year of strategic execution and platform building. We continued to strengthen our core businesses while investing in new growth areas such as Private Wealth and Asset Management. Our diversified model, strong transactions pipeline and expanding leadership team position us well for the next phase of growth."

About Systematix: Founded in 1985 by Mr. CP Khandelwal, Systematix is ~300 people, diversified financial services company with businesses that include Brokerage, Investment Banking, Merchant Banking, NBFC, Wealth Management and Asset Management. Over the past 6 years, Systematix has advised companies across sectors aggregating to INR 35,000 Cr (~USD 4 bn), with services including ECM Advisory, Capital Raise (Primary & Secondary), Private Equity Syndication, Domestic & Cross Border M&A, and Structured Finance.

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