SYSTEMATIX GROUP®
Investments Redefined

Systematix Group

Investors Presentation

Q2 FY27 & H1 FY27



Disclaimer

This presentation has been prepared for general information purposes in respect of Systematix Corporate Services Ltd ("Company") together with its Subsidiaries/Associates (together, with the Company, the "Group") only, without regard to any specific objectives, suitability, financial situations and needs of any particular person and does not constitute any recommendation or form part of any offer or invitation, directly or indirectly, in any manner, or inducement to sell or issue, or any solicitation of any offer to purchase or subscribe for, any securities of the Company in any jurisdiction, nor shall it or any part of it or the fact of its distribution form the basis of, or be relied on in connection with, any contract or commitment therefor. This presentation does not solicit any action based on the material contained herein. Nothing in this presentation is intended by the Group to be construed as legal, accounting or tax advice. Information contained in a presentation hosted or promoted by the Group is provided "as is" without warranty of any kind, either expressed or implied, including any warranty of fitness for a particular purpose. This presentation has not been approved and will not or may not be reviewed or approved by any statutory or regulatory authority or by any Stock Exchange(s), depositaries etc..

This presentation contains certain forward-looking statements relating to the business, financial performance, strategy and results of the Group and/ or the industry in which it operates. Forward-looking statements are statements concerning future circumstances and results, and any other statements that are not historical facts, sometimes identified by the words including, without limitation "believes", "expects", "predicts", "intends", "projects", "plans", "estimates", "aims", "foresees", "anticipates", "targets", and similar expressions. The forward-looking statements, including those cited from third party sources, contained in this presentation are based on numerous assumptions and are uncertain and subject to risks. A multitude of factors including, but not limited to, changes in demand, competition and technology, can cause actual events, performance or results to differ significantly from any anticipated development. The information is based on publicly available data and internal estimates believed to be reliable; however, no representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information. Opinions and forward-looking statements, if any, are subject to risks, uncertainties and assumptions and actual outcomes may differ materially. Neither the Group nor its Associates or advisors or representatives any such person's officers or employees guarantees that the assumptions underlying such forward-looking statements are free from errors nor does either accept any responsibility for the future accuracy of the forward-looking statements contained in this presentation or the actual occurrence of the forecasted developments. Forward-looking statements speak only as of the date of this presentation and are not guarantees of future performance. As a result, the Group expressly disclaims any obligation or undertaking to release any update or revisions to any forward-looking statements in this presentation as a result of any change in expectations or any change in events, conditions, assumptions or circumstances on which these forward-looking statements are based. Given these uncertainties and other factors, viewers of this presentation are cautioned not to place undue reliance on these forward-looking statements. Certain numbers in these presentations and materials have been subject to routine rounding off and accordingly figures shown as total in tables and diagrams may not be an arithmetic aggregation of the figures that precede them.

This presentation includes certain industry data and projections that have been obtained from industry publications and surveys. Industry publications and surveys and forecasts generally state that the information contained therein has been obtained from sources believed to be reliable, but there is no assurance that the information is accurate or complete. Neither the Company nor any of its advisors or representatives have independently verified any of the data from third-party sources or ascertained the underlying economic assumptions relied upon therein. All industry data and projections contained in this presentation are based on data obtained from the sources cited and involve significant elements of subjective judgment and analysis, which may or may not be correct. The Group and its affiliates, advisors and representatives expressly disclaim any liability arising from the use of this presentation or its contents.
This presentation is not a prospectus, a statement in lieu of a prospectus, an offering circular, an advertisement or an offer document under the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), or any other applicable laws in India.
This presentation is confidential and may not be copied, reproduced, distributed or published, in whole or in part, without the prior written consent of the Group. The distribution of this presentation may be restricted by law in certain jurisdictions, and persons into whose possession it comes should inform themselves about and observe any such restrictions. This presentation is not intended for distribution in the United States and may not be distributed, directly or indirectly, therein. The securities of the Company have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption. By accessing this presentation, you agree to be bound by the foregoing limitations. Any dispute arising out of or in connection with this presentation shall be subject to the exclusive jurisdiction of the competent courts in India and governed by the laws of India.



SYSTEMATIX GROUP
Investments Redefined

Table of Contents

01 Q2 FY27 & H1 FY27 Updates

02 Systematix Group Overview

03 Management Team

04 Business Verticals

SYSTEMATIX GROUP
Investments Redefined

01

Q2 FY27 & H1 FY27 Updates

Private & Confidential

Strong IB & ECM deal closures across products (1/2)

Deals closed in Q2 ~₹2350 Cr

IPO

Ace Vector	German Green	ESDS Software Solution	Behari Lal	Knack Packaging
₹420 Cr (Sept 26)	**₹304 Cr** (Sept 26)	**₹720 Cr** (Aug 26)	**₹302 Cr** (Aug 26)	**₹440 Cr** (July 26)

Open Offer

Kuber Udyog
75 Cr (Sept 26)

Buyback

IITL
₹25 Cr (Sept 26)

M&A

Dr. Patkar
₹53 Cr (Sept 26)



QIP 12th Rank in no. of issues*

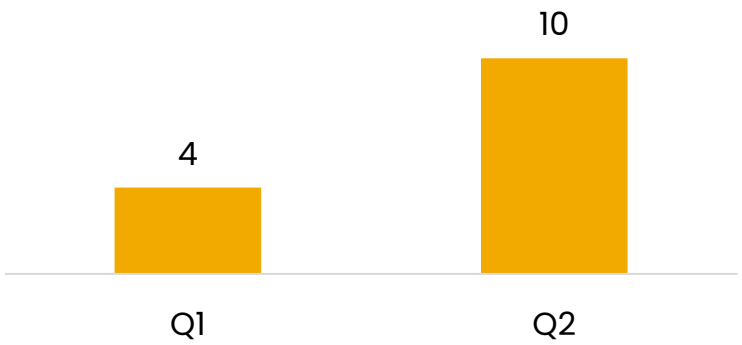
IPO 22nd Rank in no. of issues*

As per league table

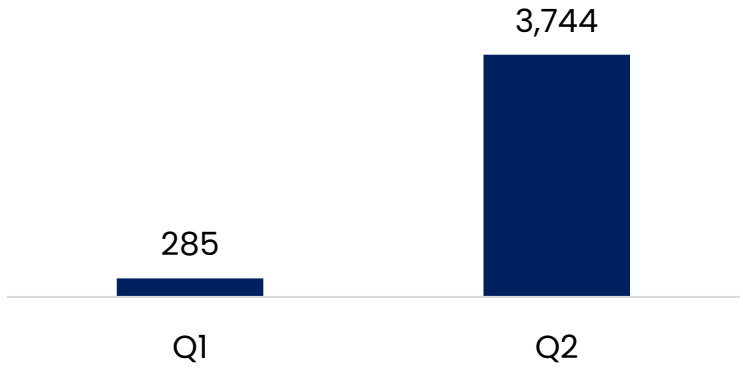
*1st April 2023 to 30th September 2026; Source: Primebase data

Strong IB & ECM deal closures across products (2/2)

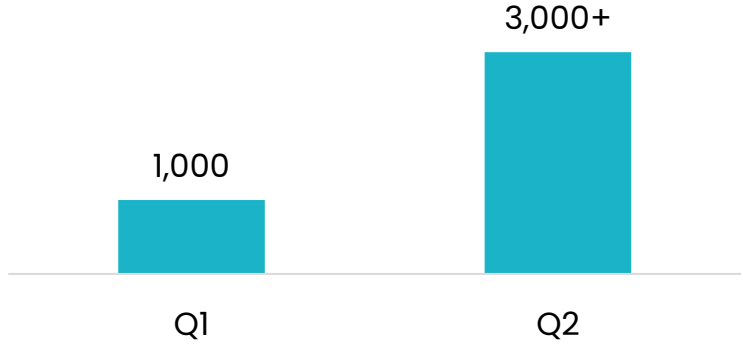
Deals closed



Capital raised (in ₹ Cr)*



DRHPs filed (in ₹ Cr)**



DRHPs filed in Q2

	Sole BRLM	BRLM	Sole BRLM	BRLM	Sole BRLM
	J Infratech	Avtar Steel	Master Chain & Jewels	Yogiji Digi	Beauty Garage
	Infrastructure	Steel	Jewellery	Capital Goods	FMCG

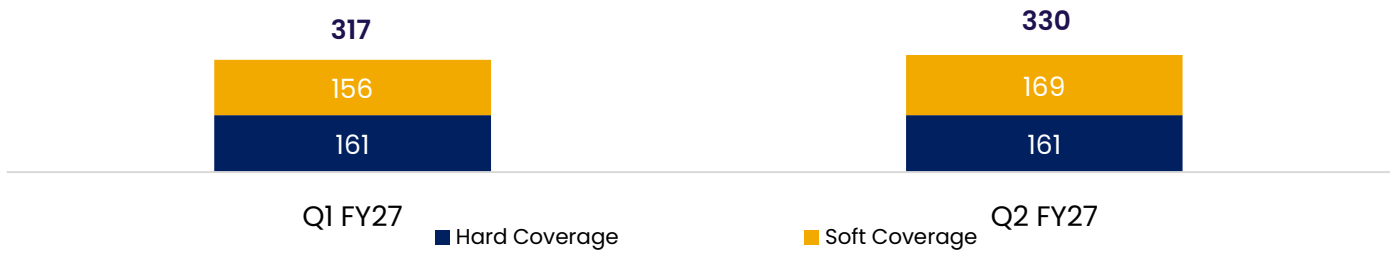
*Including Block deals in Q2. **Tentative number as per filing.

Wider IE client reach and landmark block trades

Block Deals - Executed in Q2

Viyash / CARLYLE	Viyash Scientific / Carlyle	₹1,325 Cr (Aug 26)
		Pharmaceutical
OMAN INDIA JOINT INVESTMENT FUND / DCB BANK	OIJIF / DCB Bank	₹80 Cr (Aug 26)
		BFSI

No. of Stocks Covered



PCG Desk



Corporate Access Events



The Pulse Check
(29th September)



Recycled Materials & Steel Infrastructure Conference
(25th August)

129 Corporate Access Interactions

Includes Roadshows (incl. Non deal roadshows & deal roadshows); 1x1 corporate meetings (in-person and virtual); Expert calls; Earnings calls; Plant / DC visits

A milestone quarter for our Asset Management

AIF CAT I

India SME Growth Fund

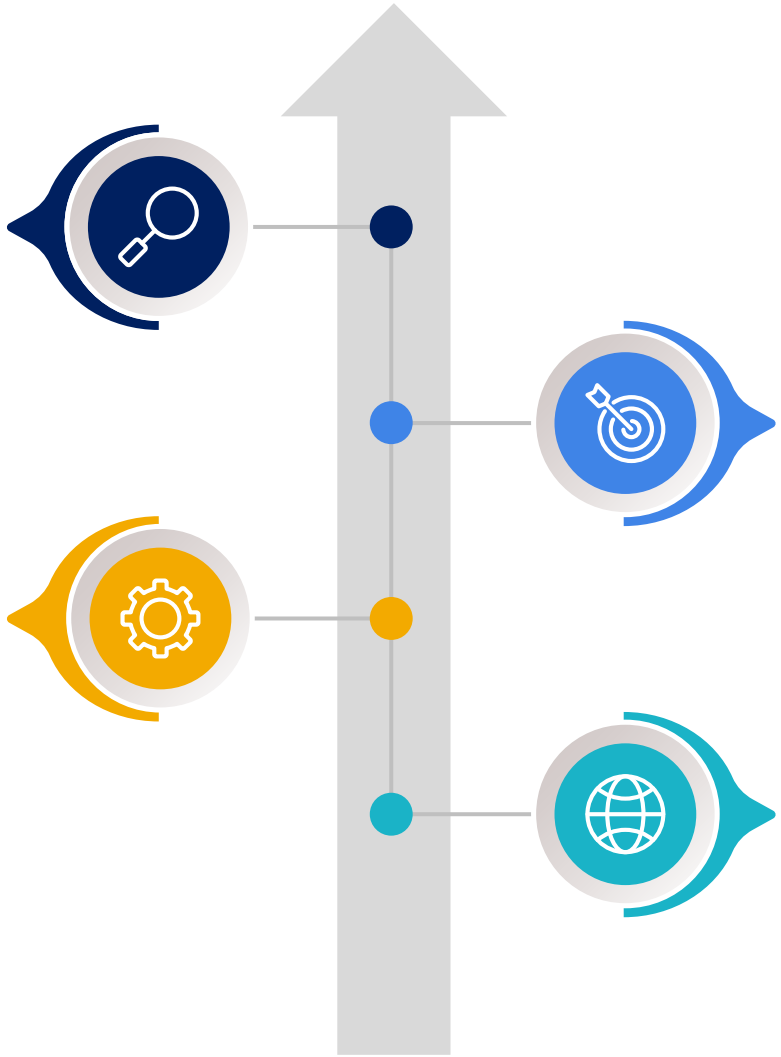
- Exit of first Investment
- 2 Portfolio Companies Successfully Listed
- 3 Portfolio Companies Filed DRHP
- 7 Investments Completed till Date
- 65% Capital Drawdown

AIF CAT II

India Equity Opportunities Fund

Got Investor Interest/ Commitment over
₹ 170 Cr

Targeted fund raise of
₹ 750-800 Cr



AIF CAT III

Systematix India Select Equity fund

SEBI Approval Received

PMS

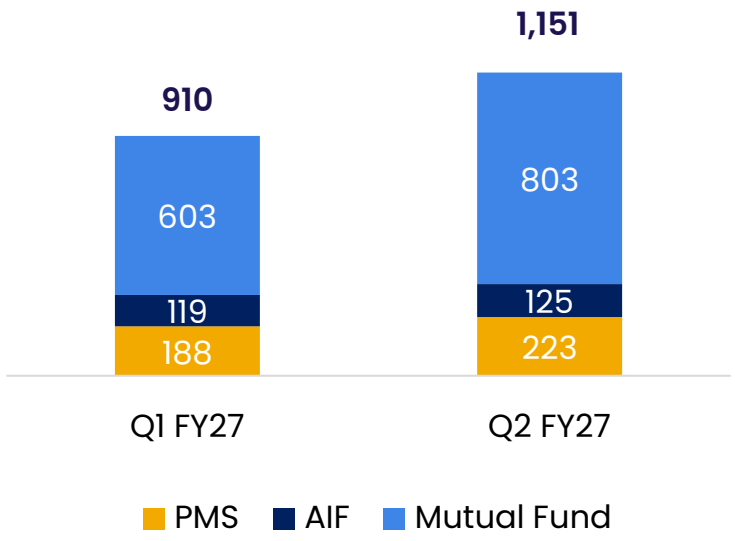
1. Dynamic Investment Portfolio (DIP)
2. Systematix Emerging Leaders PMS
3. Million to Billion PMS

Deployment of first tranche in both new launched schemes- M2B & ELS

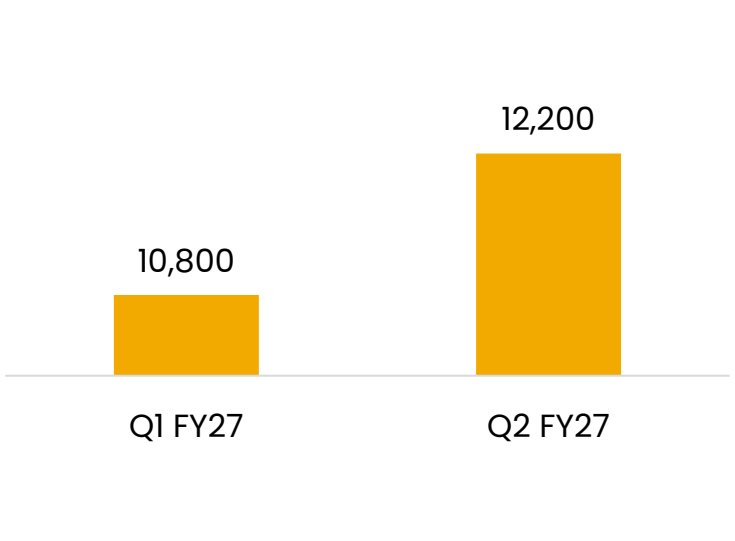
Strong return profile since inception

Growing assets, growing team

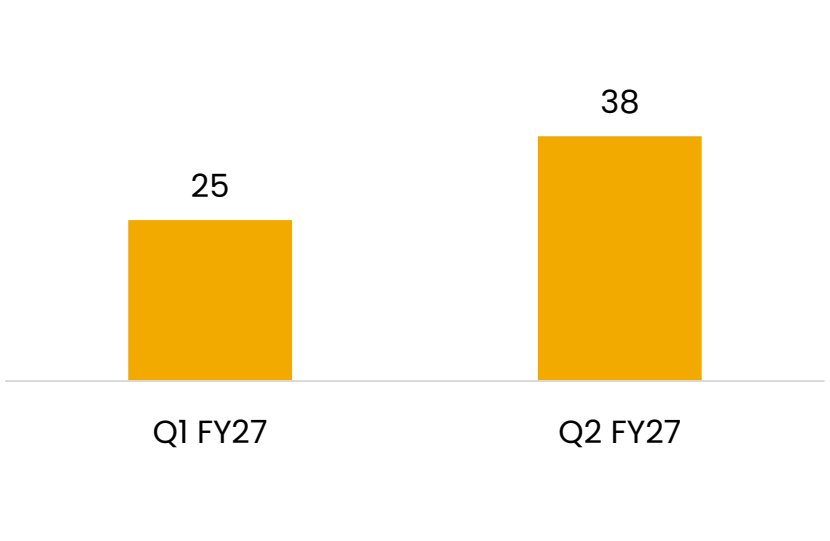
AUM (₹ Cr)



Assets Under Custody (₹ Cr)



Team Strength (headcount)



Expansion Snapshot

4
Total New Offices
Across 4 Key Cities

Cities

Mumbai | Indore | Kolkata | Delhi

Expanding Reach. Greater Impact.
Closer to our clients, stronger together.

Financial Highlights for Q2 FY27 & H1 FY27

Adjusted Total Income from Operation*

56.04 Cr of Q2 FY27 v/s **55.72** Cr of Q2 FY26
(+.50 % YoY)

56.04 Cr of Q2 FY27 v/s **28.02** Cr of Q1 FY27
(+102% QoQ)

84.06 Cr of H1 FY27 v/s **89.07** Cr of H1 FY26
(-6% YoY)

PBT

17.18 Cr of Q2 FY27 v/s **19.37** Cr of Q2 FY26
(-11.31% YoY)

17.18 Cr of Q2 FY27 v/s **-3.08** Cr of Q1 FY27
(+658% QoQ)

14.11 Cr of H1 FY27 v/s **33.24** Cr of H1 FY26
(-57% YoY)

PBT Margin

29% of Q2 FY27 v/s **34%** of Q2 FY26

* Revenue from share trading has been adjusted and shown as net profit or loss earned.

Key Highlights for Q2 FY27 & H1 FY27

Financials Performance (Consolidated) Rs. In Lakhs

	Quarterly			Half Yearly	
	Q2 FY26	Q1 FY27	Q2 FY27	H1FY26	H1FY27
Total Revenue from Operation	5,572	5,626	5,781	8,907	11,407
Adjusted Revenue from Operation*	5,572	2,802	5,604	8,907	8,406
PAT	1,448	-489	1,313	2,494	824

Q2 FY27 | **Net Worth – ₹32,246 Lakhs** | **ROE – 16.29%****

This quarter's performance reflects continuous strategic investments in:

- **Private Wealth business:** Upfront investment in scaling Private Wealth platform, including senior talent acquisition, technology enablement, and regulatory infrastructure

These investments have impacted short-term profitability but are expected to drive sustainable revenue growth going forward

- * Revenue from share trading has been adjusted and shown as net profit or loss earned.
- **Annualized

Result Snapshot for Q2 FY27 & H1 FY27

EXTRACTS OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/ PERIOD ENDED 30th September 2026

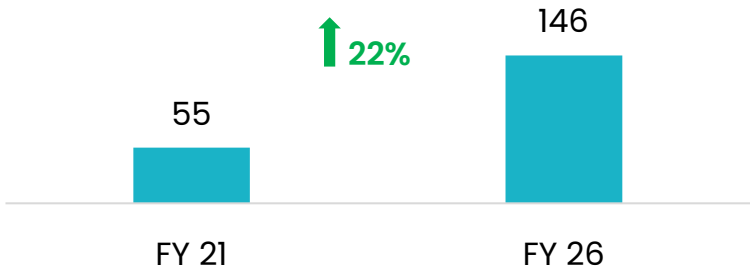
Rs. In Lakhs (Except Earning per share)

Sr. No.	PARTICULARS	CONSOLIDATED						STANDALONE					
		For the Quarter Ended			For the Half Yearly Ended		For the Year Ended	For the Quarter Ended			For the Half Yearly Ended		For the Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Total income from operations (Net)	5,781	5,626	5,572	11,407	8,907	14,617	2,471	358	3,916	2,829	5,707	7,743
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	1,719	-308	1,937	1,411	3,324	2,332	1,387	-705	2,426	681	3,220	3,405
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	1,719	-308	1,937	1,411	3,324	2,271	1,387	-705	2,426	681	3,220	3,394
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	1,313	-489	1,448	824	2,494	1,384	1,214	-619	1,799	595	2,397	2,502
5	Total Comprehensive Income	1,313	-489	1,448	824	2,494	1,404	1,214	-619	1,799	595	2,397	2,521
6	Equity Share Capital	1,365	1,365	1,365	1,365	1,365	1,365	1,365	1,365	1,365	1,365	1,365	1,365
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	-	-	30,020	-	-	-	-	-	22,886
8	Basic and Diluted Earnings Per Share (of ₹1/- each)	0.96	(0.36)	1.06	0.60	1.83	1.01	0.89	(0.45)	1.32	0.44	1.76	1.83

The above is an extract of the detailed format of results for the quarter and period ended 30.09.2026 filed with Stock exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the standalone and consolidated Quarterly/ period ended financial results is available on the websites of Stock Exchange website (www.bseindia.com)/ (www.nseindia.com) and the Company's website (www.systematixgroup.in).

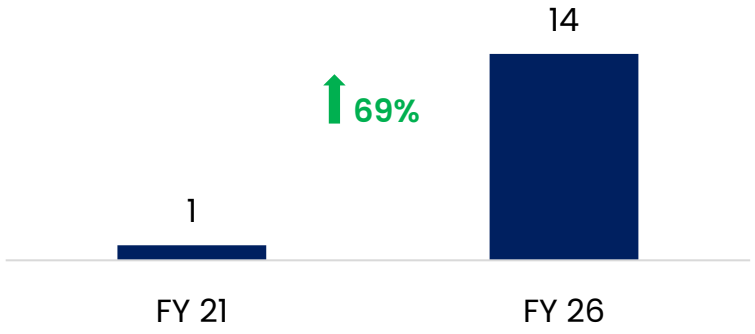
FY26 – Benchmarking growth journey

Revenue from Operation



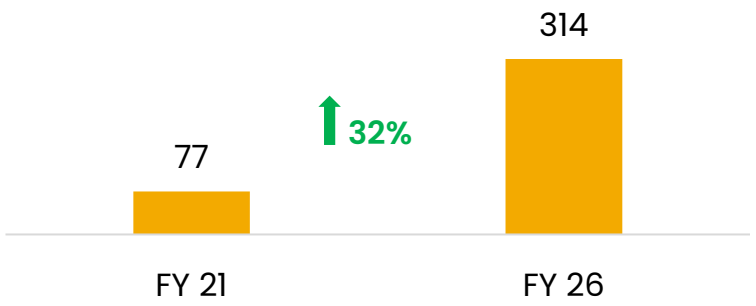
INR Crores

PAT



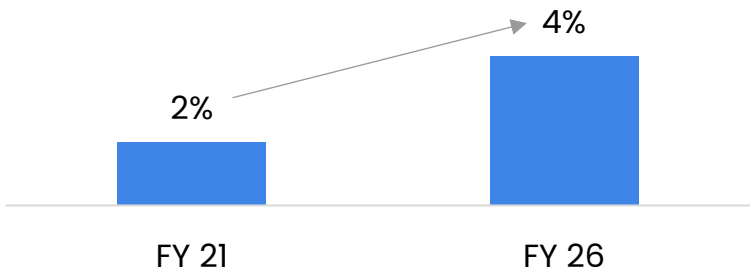
INR Crores

Net Worth



INR Crores

ROE



During the past 5 years, Systematix has:

- Grown Revenue at a CAGR of **21.60%**,
- Grown its Profits at a CAGR of **69.00%**,
- Grown its Networth at a CAGR of **32.30%**, and
- Grown its RoE to **4%**

Robust Pipeline of Transactions driving Future Growth

Pipeline Value	₹ 12,600+ Cr

Active Opportunities	27+

IPO

FMCG	₹ 1,375 Cr (2 IPOs)
Renewables	₹ 1,000 Cr (2 IPOs)
Infrastructure	₹ 953 Cr
Metals	₹ 750 Cr
Automobile	₹ 600 Cr
Industrial	₹ 450 Cr
Jewellery	₹ 375 Cr
Engineering	₹ 150 Cr

M&A

Capital Goods	₹ 600 Cr
Logistics	₹ 400 Cr
Health tech	₹ 150 Cr
Pharma	₹ 100 Cr
Healthcare	₹ 90 Cr

PE

Recycling	₹ 900 Cr
Technical	₹ 500 Cr
Industrials	₹ 250 Cr
Facility / Media	₹ 85 Cr

QIP

Capital Goods	₹ 3000 Cr

Preferential

Pharma	₹ 450 Cr

Pre-IPO

Pharma	₹ 300 Cr

Advisory

Paper	₹ 100 Cr

SYSTEMATIX GROUP
Investments Redefined

02

Systematix Group Overview

Private & Confidential

Overview of Systematix Group

Systematix Group, a diversified financial services firm established in 1985 by Mr. CP Khandelwal, backed by 40 years of industry experience with a team of more than 330+ diverse professionals

Investment Banking

₹42,000 Cr +/ $4.4 B*
IB Transactions Executed/Value

₹4,139 Cr+
PE & M&A Transactions

₹1,300 Cr
Pre-IPO Deals

Capital Markets Track Record

₹17,000 Cr
QIPs

₹4,753 Cr
DRHP Filings

₹5,428 Cr
IPOs

₹850 Cr
Preferential Issues

₹ 1,503 Cr
Rights Issues / OFS / Buybacks / Open Offer

~₹7,047 Cr
Block Deals Executed

Equity Brokerage

40,000+ Clients | 62+ Franchise Network
(Retail + HNI Reach)

~330 Stocks Covered
Large/Mid/Small Caps

Spread across 20+ Sectors

Empanelled with 200+ Institutional Investors
Relationship with all Marquee Fund Houses

Private Wealth

~₹ 13,300 Cr**
Assets Under Management & Custody

Client Segments

- HNIs, UHNIs & Family Offices
- NRIs & Entrepreneurs
- Corporates & Institutions

Experienced team of Senior Members having cumulative experience of 100+ yrs

Asset Management

Comprehensive Product Offerings
(PMS, AIF Category I, Non-Discretionary Advisory Overall AUM + ₹306 Cr)

Strong focus on Mid-market companies across **Equities** and **Real Estate**

Top notch PMS Returns
3-yr (20.6%) &
5-yr (18.9%) CAGR***

A Holistic Financial Ecosystem Delivering Comprehensive Client Solutions Through Integrated Expertise and Long-Term Value Creation

*Figures on basis of transactions executed in last 6 years, **As on 31st October'26 across Systematix Group companies, *** Data as of 31st October'26

Private & Confidential

Group Strengths

01



Extensive **Industry** Experience

02



Comprehensive **Product** Offerings

03



End-to-End **Solutions** Under Single Umbrella

04



Experienced Management & Team

05



Wide Network of **Corporate Relationships**

06



Access to a Large Pool of **Global Relationships**

SYSTEMATIX GROUP
Investments Redefined

03

Management Team

Top Management



Mr. Nikhil Khandelwal

(Chairman & Managing Director)

- Nikhil is the MD of Systematix Group with over 18 years of experience in Investment Banking, Equity Capital Markets and Wealth Management.
- Under his leadership and strong relationships with leading Indian Corporates and Institutional Investors, Systematix Group has emerged as one of the fastest growing player in Investment Banking and Institutional Equities.
- Responsible for the company's expansion and transforming the group into a diversified financial services player.
- Holds an MBA from the ISB, Hyderabad & NYU Stern and BE from Manipal Institute of Technology.



Mr. Sunil Sarda

(Managing Director)

- Sunil brings more than 30 years of experience at various levels in the financial services industry.
- Currently oversees the Brokerage (Stocks, Commodities & Currency), PCG, Retail, Operations and Operations within Systematix.
- Previously, Executive Director with Anand Rathi Securities and Manager-Finance with Indian Rayon and Industries Ltd., part of the Aditya Birla Group.



Mr. Ratnadeep Acharyya

(Managing Director & CEO - IB)

- Ratnadeep brings over 24 years of extensive experience across Corporate & Investment Banking, with prior associations including SBI Capital Markets, JM Financial, BNP Paribas, ICICI Securities, and ICICI Bank Treasury. Prior to joining Systematix Group, he was part of the Investment Banking leadership team and Executive Committee at SBICAPS.
- He brings deep expertise across Equity Capital Markets, Private Equity Syndication, and M&A Advisory, along with extensive experience across the financial services ecosystem
- Holds an MBA from Boston University and a Masters in Economics from Cambridge University , UK

Senior Leadership Team

Investment Banking (IB) and Research



Mr. Dhananjay Sinha
(CEO & Co-Head of Equities & Head of Research)



Mr. Vipul Sanghvi
(CEO & Co- Head of Equities & Head of Sales)



Ms. Rupam Lal Das
(Joint MD)
Head-Healthcare Pharmaceutical & PE Coverage



Mr. Ankur Rajoria
(Executive Director - IB)
Consumer and Services



Mr. Karthik Gopalakrishnan
(Executive Director - IB)
Head of Technology



Mr. Amit Kumar
(Director - IB)
ECM Execution



Mr. Rahul Saxena
(Director - IB)
Industrials & Infra



Mr. Ronak Sarda
(Director - IB)
Auto, Defence & Aero

Senior Leadership Team

Private Wealth



Mr. Partha Sengupta
(Joint Managing Director & CEO)
Private Wealth Business



Mr. Bhaskar Hazra
(Joint Managing Director & CEO)
Private Wealth Business

Asset Management



Mr. Vijay Sarda
(CIO- Equity)



Mr. Rajeev Bajaj
(Director – Wealth)

Operations



Mr. Vinit Maheshwari
(Director - Operations)



Mr. Kundan Zamvar
(Chief Information Officer)



Mr. Anil Bhagchandani
(Chief Financial Officer)



Ms. Mitali Chitnis
(Chief Human Resource Officer)
- Group CHRO

SYSTEMATIX GROUP
Investments Redefined

04

Business Verticals

Private & Confidential

SYSTEMATIX GROUP®
Investments Redefined

Investment Banking

Private & Confidential

Investment Banking: Service Offerings | Partner of choice

INDIA's Fastest Growing Investment Bank

We offer a full spectrum of services including

Investment Advisory Services

Fund Raising

- Private Equity
- Venture Capital
- Family Offices / HNI
- Pre-IPO

Mergers & Acquisitions

- Strategic Buyout
- Management Buyout
- Asset Sale
- Cross Border Transaction

Structured Finance

- Mezzanine Financing
- Structured Debt

Equity Capital Markets

Fund Raising

- Pre-IPO /IPO / FPO
- QIP
- Preferential Issue
- Rights Issue
- Institutional Placement / Block Deal

Other Products

- Buyback of Shares
- Delisting
- Merger / Amalgamation
- Takeovers (Open Offer)
- Demerger

Strong 30+ member team with a demonstrated history of successful deal execution through sector expertise, product strength, and extensive investor access

Select Transactions Experience – Capital Markets (1/3)

Initial Public Offering

BRLM	Left Lead	BRLM	BRLM	Left Lead	BRLM	BRLM	BRLM	BRLM	Sole BRLM	Sole BRLM	Sole BRLM
Ace Vector	German Green	ESDS Software Solution	Behari Lal	Knack Packaging	VIKRAN Engineering	INOX Green Energy	Exicom Telesystems	Jaro Education	Mangal Electrical Industries	Indogulf Cropsciences	Veranda Learning Solutions
₹420 Cr (Sept 26)	**₹304 Cr** (Sept 26)	**₹720 Cr** (Aug 26)	**~₹302 Cr** (Aug 26)	**₹440 Cr** (July 26)	**₹770 Cr** (Aug 25)	**₹740 Cr** (Nov 22)	**₹500 Cr** (Mar 24)	**₹450 Cr** (Sept 25)	**₹400 Cr** (Aug 25)	**₹200 Cr** (June 25)	**₹200 Cr** (Apr 22)
E-Commerce	Steel	Data centre cloud	Engineering	Packaging	Power	Wind Energy	EV Charging	Edu-Tech	Power Equipment	Agro Chem	Edu-Tech

Ongoing deals

BRLM	Sole BRLM	BRLM	Left Lead BRLM	BRLM	Sole BRLM	BRLM	Sole BRLM
Pushp Brand	J Infratech	Avtar Steel	Cosmic PV Power	Neolite	Master Chain & Jewels	Yogiji Digi	Beauty Garage
₹1000 Cr	**₹953 Cr**	**₹750 Cr**	**₹640 Cr**	**₹600 Cr**	**₹ 500 Cr**	**₹450 Cr**	**₹360 Cr**
FMCG	Infrastructure	Steel	Power	Automotive	Jewellery	Capital Goods	FMCG

Preferential Issue

Hindustan Foods	Shaily Engineering Plastics	Jupiter Wagons	AVG Logistics
Advisors ₹400 Cr (Dec 23)	**Advisors ₹150 Cr** (Oct 21)	**Advisors ₹135 Cr** (May 24)	**Advisors ₹121 Cr** (Feb 24)
Consumer	Medical Devices	Engg & Capital Goods	Logistics

Select Transactions Experience – Capital Markets (2/3)

Qualified Institutional Placement

Sole BRLM	Oct 24 - Co Left Lead and Jun 23 Co BRLM	Sole BRLM	Co BRLM	Co BRLM	Left Lead	Co Left Lead	Left Lead for all 3 QIPs	Sole BRLM
RATNAVEER	बैंक ऑफ महाराष्ट्र Bank of Maharashtra	Swan Energy Ltd	Bank of India	यूको बैंक UCO BANK	सेन्ट्रल बैंक ऑफ इंडिया Central Bank of India	Indian Overseas Bank	JUPITER	Veranda
Ratnaveer Precision Engineering	**Bank Of Maharashtra**	**Swan Energy**	**Bank Of India**	**UCO Bank**	**Central Bank of India**	**Indian Overseas Bank**	**Jupiter Wagons**	**Veranda Learning Solutions**
₹185 Cr (Dec 25)	**₹4,500 Cr** (Oct 24 & Jun 23)	**₹3,320 Cr** (Mar 24)	**₹2,550 Cr** (Aug 21)	**₹2,000 Cr** (Mar 25)	**₹1,500 Cr** (Mar 25)	**₹1,437 Cr** (Mar 25)	**₹1,328 Cr** (July 24, Dec 23 & May 23)	**₹358 Cr** (July 25)
Engineering	BFSI	Defense	BFSI	BFSI	BFSI	BFSI	Engg & Capital Goods	Edu-Tech

Rights Issue

Lead Manager	Advisor	Advisor	Advisor
Welspun	JTEKT	krishival	AVG LOGISTICS
Welspun Specialty Solutions (WSSL)	**JTEKT**	**Krishival Foods**	**AVG Logistics**
₹350 Cr (Mar 25)	**₹250 Cr** (Aug 25)	**₹100 Cr** (Jan 26)	**₹53 Cr** (Jun 26)
Engineering	Automobile	Consumer	Logistics

Buyback

IITL GROUP	GHCL	Tracxn
IITL	**GHCL**	**Tracxn Technologies**
₹25 Cr (Sept 26)	**₹300 Cr** (Nov 25)	**₹8 Cr** (Jul 25)
Investments	Chemicals	B2B SaaS

Delisting

REMI
KK Fincorp Ltd
Remi Group
₹11 Cr (Mar – June 24)
Engineering

Open Offer

K	ISMT LIMITED Kirloskar	SAYAJI	SUPREME	Bsi
Kuber Udyog	**ISMT/ Kirloskar**	**Sayaji Hotels**	**Supreme Infra**	**Bright Steel India**
₹75 Cr (Sept 26)	**₹240 Cr** (Apr 22)	**₹100 Cr** (Aug 25)	**₹70 Cr** (Dec 25)	**₹34 Cr** (Mar 24)
NBFC	Steel	Hospitality	Infrastructure	Steel

Select Transactions Experience – Capital Markets (3/3)

Block Deals

Viyash Scientific / Carlyle	OIJIF / DCB Bank	Happy Forgings	Blackstone/ Essel Propack	Jindal Saw	Inox Wind	Swan Energy	Welspun	Lighthouse/ Stylam Industries/ Abakkus	Blackstone/ Indiabulls Housing Finance
₹1,325 Cr (Aug 26)	**₹80 Cr** (Aug 26)	**₹310 Cr** (Feb 26)	**₹1,800 Cr** (Sep 20)	**₹504 Cr** (Feb 24 & Dec 23)	**₹500 Cr** (Aug 23)	**₹350 Cr** (Jan 24 & Dec 23)	**₹350 Cr** (Jan 18)	**₹250 Cr** (Dec 22, Mar 22 & Jul 21)	**₹250 Cr** (Dec 21)
Pharmaceutical	BFSI	Autos & Engg	Consumer Manufacturing	Engineering	Wind Energy	Defense	Manufacturing	Consumer	BFSI

Jupiter Wagons	Shaily Engineering Plastics	Axiscades Technologies	Tracxn Technologies	Stylam Industries	Dodla Dairy	Jash Engineering	Tilaknagar Industries	Praveg	Orchid Chemicals & Pharmaceuticals
₹240 Cr (Feb 24 & Dec 23)	**₹462 Cr** (Oct 25, May 25 & Jun 24)	**₹168Cr** (June 26)	**₹150 Cr** (Nov 23)	**₹145Cr** (July 24)	**₹120Cr** (July 25, Nov 24)	(June 26)	(Dec 23)	(Mar 24)	(Nov 23)
Engg. & Capital Goods	Medical Device	Defence & Aero	B2B SaaS	Consumer	Consumer	Engineering	Consumer	Consumer	Pharmaceutical

Select Transactions Experience – Private Market

Private Market

₹408 Cr
(Deals between FY20 to FY25)

₹350 Cr
(Apr-21)

₹350 Cr
(Dec-22)

₹325 Cr
(Mar-21)

₹305 Cr
(Jun-25)

₹227 Cr
(Dec-23)

₹225 Cr
(Mar-22)

₹200 Cr
(Jun-21, Nov-21)

₹150 Cr
(Nov-21)

₹125 Cr
(Jun-25)

₹105 Cr
(Feb-22)

₹100 Cr
(March-26)

(Jan-26)

(Feb-23)

Select Transactions Experience – M&A

M&A

Acquired GATI	M&A – Sell side TRAILER PARK GROUP	Acquired STERICAT SUTURES	Acquired	Acquired PRO SIGHT EYE HOSPITAL	Acquired MEGAVISION DIAGNOSTIC CENTRES
₹416 Cr (Dec-19)	**₹170 Cr** (Jun-22)	**₹150 Cr** (May-15)	**₹145 Cr** (July-24)	**22 Cr** (Jun-26)	**17 Cr** (Aug-26)

Acquired FOCUS INFOTECH	Acquired SRJ-CBCC Cancer Hospital	Acquired adept	Acquired ACP	Acquired WESTECH
(Mar-19)	(Oct-23)	(June-24)	**Sole Advisor -Asia Climate Partners** (Oct-21)	**Sole Advisor** (Jan-26)

Pre IPO

₹780 Cr (Nov 24)	**₹130 Cr** (Aug 24)	**₹115 Cr** (Aug 25)	**₹106 Cr** (Feb 25)	(Jan 25)	(Dec 24)	(Apr 24)
Data centre	Metal Recycling	Edu-Tech	Engineering	Infra materials	Power	Bio Energy

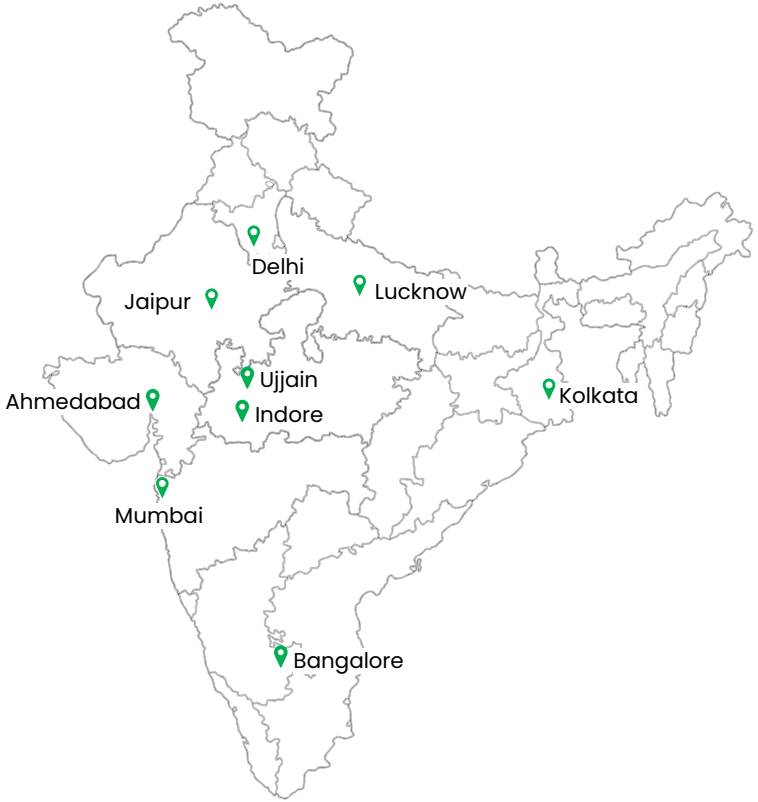
SYSTEMATIX GROUP
Investments Redefined

Equity Brokerage

Private & Confidential

Strong distribution network across FII, DII, and Global HNI client segments

Strategic Locations Across India



FII Strength

95 Funds Coverage across Singapore/ Hong Kong, UAE, UK, US

DII Strength

145 Funds Coverage across AMCs, Banks, Insurance, AIFs, PMS

Retail & HNI Strength

62+ Franchisee Network

40,000 Clients

Institutional Equities Clients

HDFC Mutual Fund · HDFC Life · ASK · Bandhan Mutual Fund · TATA Mutual Fund · Motilal Oswal Mutual Fund · Aditya Birla Capital Mutual Funds · Bajaj Finserv Mutual Fund · Abakkus · 360 ONE · ICICI Prudential Mutual Fund · Max Life Insurance · Mahindra Manulife Mutual Fund · LIC Mutual Fund · UTI Mutual Fund · Union Asset Management · Sundaram Mutual · Goldman Sachs · PPFAS · Edelweiss Tokio Life

Research Coverage of ~330 Companies

Consumer Durables, EMS, Building Materials, Small-Mid Caps	42
Consumer Discretionary	27
Consumer Staples & Paints	31
Banking, Insurance	30
NBFCs & Diversified Financials	22
Real Estate, Agrochemicals, Fertilisers, Seeds and Chemicals and Select Midcaps	32
Capital Goods & Defense	28
IT & ITES	21
Cement	9
Oil & Gas, Logistics, Wagons	26
Pharmaceuticals and Healthcare	28
Metals and Mining	21
Auto, Auto Ancillary	11
Railway Wagons	2

Note:* Midcap constitute of chemicals, packaging, pipes, textiles

SYSTEMATIX GROUP®
Investments Redefined

Private Wealth

Private & Confidential

Wealth Management Offerings

We Provide Access to

01 Products	Third Party Product Distribution (Mutual Funds, AIFs, PMS) Equity Broking, Insurance Solutions , Proprietary Product ideas	Tailored Investment Plans (Corporate Treasury/ Private market solutions) Off-shore investment solutions Trust & Estate Planning	
02 People	Experienced Team of Senior Bankers having Cumulative Experience Of 100+yrs		
03 Capital Markets	Exchange Traded Products	Investment Banking	Third Party Institution Collaboration
04 Capital	IPO Funding & Margin Trading Facility		
05 Integrated Technology Platform	Seamless Execution & Client Friendly	Holistic Reporting	
	Empowering Client & Relationship Managers		

~₹ 13,300 Cr*

AUM & Custody

Client Segments

- HNIs, UHNIs & Family Offices
- NRIs & Entrepreneurs
- Corporate & Institutions

Marquee Clients

APAR Tomorrow's solutions today · NHAI IRB · Shree Cement · Berger Paints · REMI · Rusan A Technology Driven Enterprise · Bagrry's · Blue Berry · Technocraft Industries India Ltd.

*As on 31st October'26 across Systematix Group companies

Private & Confidential

SYSTEMATIX GROUP®
Investments Redefined

Asset Management

Private & Confidential

Asset Management Services- AIF Offerings

Alternative Investment Funds (AIFs)

Category I AIF
India SME Growth Fund

- **Launched Status:** August 2025
- **Fund Type:** Close-ended
- **Fund Size:** ₹125 Cr (includes 25Cr Green shoe)
- **Fund Status**: Fully subscribed
- **Investment Ticket Size:** Minimum ₹ 1 Cr
- **Focus:** High-growth SMEs across key sectors targeted for superior returns
- **Investment:** Across 7 sectors- data center, FMCG, defence, fintech, power, industrial engineering & façade solutions
- **Exit Investment:** Data centre platform exit generating ~148% IRR

Category II AIF
India Equity Opportunities Fund

- **Launched Status:** May 2026
- **Fund Type:** Close-ended
- **Fund Size:** ₹1,000 Cr (includes 250Cr Green shoe)
- **Investment Ticket Size:** Minimum ₹1 Cr
- **Focus:** Invest in mid and late-stage companies with established business models, looking for growth capital

Category II AIF
Systematix Real Estate Fund

- **Proposed Launch:** October 2026
- **Fund Type:** Close-ended
- **Fund Size:** ₹1,000 Cr*
- **Focus:** Targeting premium residential projects with marquee top 10 developers

Category III AIF
India Select Equity Fund

- **Proposed Launch:** October 2026
- **Fund Type:** Open-ended
- **Investment Ticket Size:** Minimum ₹ 1 Cr
- **Focus:** Equity-focused fund
- **Status:** SEBI approval received

Systematix Group aspires to become a leading alternative fund manager, with a strong focus on mid-market companies across Equities and Real Estate

*Includes Greenshoe option

Asset Management Services- PMS Offerings

Portfolio Management Services

Dynamic Investment Portfolio PMS

- **Strategy:** Multi-cap strategy, 25%- 25%- 50% allocation across Large- Mid- Small Cap
- **AUM:** ~₹207 Cr
- **Returns*:** 3-year CAGR of 20.6%, 5-year CAGR of 18.9%
- **Performance:** Consistently delivered top-quartile performance across market cycles

Building on our existing PMS client base, the strategy is being relaunched under a new entity and will no longer accept fresh capital in the current structure

Systematix Emerging Leaders PMS

- **Launch Status:** July 2026
- **Strategy:** 25%- 25%- 50% allocation across Large- Mid- Small Cap
- **Portfolio Attributes:** 15-20 stocks, max 10% stock weight

Million to Billion PMS

- **Launch Status:** July 2026
- **Strategy:** Focus on market capitalization < ₹10,000 Cr
- **Portfolio Attributes:** 15-25 stocks, max 10% stock weight

Backed by a 15+ member investment team with over 100 years of cumulative market experience

*Data as on 31st Oct'26

SYSTEMATIX GROUP®
Investments Redefined



Thank you!

For any queries please contact
Anil Bhagchandani
Chief Financial Officer
anilbhagchandani@systematixgroup.in

Media Enquiry:
Mrunal Pawar
SVP & Group Head, Corp Access & Comm.
mrunalpawar@systematixgroup.in

CORPORATE OFFICE
SYSTEMATIX GROUP
The Capital, A-wing, No. 603 – 606, 6th Floor,
Plot No. C-70, G Block, BKC Bandra (East),
Mumbai – 400 051
Board :+91 (22) 67048000
Fax: +91 (22) 67048022

www.systematixgroup.in