



नैगम कार्यालय/Corporate Office
सिंडिकेटबैंक भवन / SyndicateBank Building
दूसरा क्रॉस, गांधीनगर / 2nd Cross Gandhinagar
बैंगलूरु /BENGALURU -560 009

निवेशक संपर्क केंद्र / Investor Relations Centre

सं सं / Ref. No. 1434/52/2914/CO/BNG

दिनांक/Date. 20.10.2012

The Vice President - Listing
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
MUMBAI - 400 051

Dear Sir,

Re: MTN issue of USD 500.00 MIO

We would like to inform that our Bank has raised USD 500.00 Mio, the second and final tranche under the Bank's MTN Programme Size of USD 1000 Mio in terms of the offering circular dated 18.10.2010.

The details of the issue are as under:

Amount	USD 500.00 Mio
Status of the Note	Senior
Purpose	Funding of overseas operation of our London Branch
Interest	4.125% Fixed rate per annum payable semi-annually in arrear
Issue Date	12 th October 2012
Maturity date	12 th April 2018
Tenor	5 ½ years

This is for your information please.

Thanking you,

Yours faithfully,

(R RAVI)
COMPANY SECRETARY

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