

सिंडिकेट बैंक नैगम कार्यालय 2nd क्रॉस, गांधी नगर, बैंगलूरु - 560009 दूरभाष: 080-22283030 फैक्स: 080-22283030 ईमेल आईडी: inrc@syndicatebank.co.in		SyndicateBank Corporate Office 2nd Cross, Gandhi Nagar, Bengaluru - 560009 Tel.: 080-22283030 Fax: 080-22283030 Email Id: inrc@syndicatebank.co.in
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निवेशक संपर्क केन्द्र/Investor Relations Centre

संदर्भ सं./Ref. No.: 608/CO/2914/INRC/SE/2018-19

दिनांक/Date: 16.11.2018

The Vice President (Listing) NATIONAL STOCK EXCHANGE OF INDIA LTD. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400051 (NSE Symbol: SYNDIBANK)	The Vice President (Listing) BSE LIMITED Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001 (BSE Symbol: 532276)
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Sub.: Preferential Issue of Equity Shares to Government of India ("GOI")- Size of the Issue & Issue Price

Dear Sir/Madam,

Further to our letter Ref No. 601/CO/2914/INRC/SE/2018-19 dated 14.11.2018 on Notice of Postal Ballot and Postal Ballot Form, we hereby inform the following:

1. The issue price determined as on the Relevant Date of 16th November, 2018 in terms of Regulation 164 (1) of SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, is **₹39.63** (Rupees thirty nine and paise sixty three only) per Equity Share (including premium of ₹29.63 per equity share) in respect of preferential issue of shares to aggregating to ₹728.00 Crore to Government of India, the Promoters.
2. At the above issue price, Bank can allot upto 18,36,99,217 (Eighteen crore thirty six lakh ninty nine thousand two hundred seventeen) equity shares to Government of India ("GOI") against capital infusion of ₹728.00 Crore.

The Shareholding Pattern of the Bank before and after the proposed Preferential Issue would be as follows:

S No	Category	Before the Issue		After the Issue	
		No of Shares	Percentage of Shareholding	No of Shares	Percentage of Shareholding
1	Promoters Holding ("GOI")	103,55,39,388	73.07%	121,92,38,605	76.16%
2	Non-Promoters Holding	38,17,32,665	26.93%	38,17,32,665	23.84%
3	Total	141,72,72,053	100.00%	160,09,71,270	100.00%

This is for your kind information and record.

Thanking you

Yours faithfully,
For **SyndicateBank**

(सुशांत जैन/Sushant Jain)
कंपनी सचिव/Company Secretary

