

REF: SWIGGY/SE/2025-26/77

December 12, 2025

To  
The Deputy Manager  
Department of Corporate Services  
BSE Limited  
PJ Towers, Dalal Street,  
Mumbai -400001  
**Scrip Code: 544285**

To  
The Manager  
National Stock Exchange of India  
Limited Exchange Plaza, Plot No. C/1,  
G Block Bandra-Kurla Complex,  
Bandra (E), Mumbai 400051  
**Symbol: SWIGGY**

Dear Sir/ Madam,

**Subject: Qualified institutions placement of equity shares of face value ₹1 each (the “Equity Shares”) by Swiggy Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”).**

Further to our earlier intimation(s) on the captioned subject, we wish to inform that the Investment & Allotment Committee of the Board (the “**Investment & Allotment Committee**”), at its meeting held today i.e., December 12, 2025, *inter alia*, considered and approved the following:

- a. Approved the closure of the Issue today i.e., December 12, 2025, pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers (the “**QIBs**”) in accordance with the terms of the Issue;
- b. Determined and approved the allocation of 26,66,66,663 Equity Shares at an Issue price of ₹375.00 per Equity Share (including a premium of ₹374.00 per Equity Share), which is at a discount of 3.97% to the floor price of ₹ 390.51 per Equity Share (amounting to ₹15.51 per Equity Share), in accordance with the SEBI ICDR Regulations, upon the closure of the Issue, determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations and further approving the allocation of 26,66,66,663 Equity Shares to be allotted to the eligible QIBs in the Issue;
- c. Approved and adopted the placement document dated December 12, 2025;
- d. Approved and finalised the confirmation of allocation note to be sent to the eligible QIBs, intimating them of allocation of Equity Shares pursuant to the Issue.

**SWIGGY LIMITED**

(formerly known as “Swiggy Private Limited” and “Bundl Technologies Private Limited”) | CIN: L74110KA2013PLC096530

[www.swiggy.com](http://www.swiggy.com) | [support@swiggy.in](mailto:support@swiggy.in) | T: 080-68422422

The meeting of the Investment & Allotment Committee commenced at 09.30 PM. IST and concluded at 09.50 PM. IST.

Copy of the placement document dated December 12, 2025, is also being made available on the website of our Company at <https://www.swiggy.com/corporate/investor-relations/>

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,  
Yours faithfully,

For and on behalf of  
**Swiggy Limited**

**Cauveri Sriram**  
**Company Secretary & Compliance Officer**