



SWARAJ SUITING LIMITED
WEAVING THE FUTURE

Date: 31-03-2026

To,
The Manager
Listing & Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra,
Mumbai- 400051.

Company Symbol: **SWARAJ**

ISIN: **INE0GMR01016**

Dear Sirs,

Sub.: Outcome of Board Meeting held on Tuesday, 31st March 2026

Ref.: In-Principle approval received on January 23, 2026 vide Letter No. NSE/LIST/52250

This is with reference to captioned subject we wish to inform you that the Board of Directors of the Company, at its meeting held on today i.e. Tuesday, 31st March 2026, *inter alia*, has:

1. Considered and approved the Allotment of 9,20,500 (Nine Lakh Twenty Thousand Five Hundred) equity shares of face value of Rs. 10/- each pursuant to conversion of warrants into equity shares at a premium of Rs. 226/- per equity share. The details of the allottee(s) is annexed as Annexure B.

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 177/- per warrant (being an amount equivalent to 75% of the issue price of Rs. 236/- per warrant), aggregating to Rs. 16,29,28,500/- (Rupees Sixteen Crore Twenty Nine Lakh Twenty Eight Thousand and Five Hundred Only) and duly signed application form(s) from the respective warrant holder(s), as per the terms of issue of Warrants.

These equity shares being allotted on conversion of the warrants, shall rank *pari-passu*, in all respects with the existing equity shares.

Post the allotment of equity shares, the equity paid-up share capital of the Company has increased from to Rs. 25,38,96,600/- (Rupees Twenty Five Crore Thirty Eight Lakh Ninety Six Thousand and Six Hundred Only) to Rs. 26,31,01,600/- (Rupees Twenty Six Crore Thirty One Lakh One Thousand and Six Hundred Only).

The details as required as per Regulation 30 of SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 updated on January 30, 2026 with respect to the allotment of equity shares is enclosed as **Annexure-A**.

The Board Meeting commenced at 03:00 PM and concluded at 03:50 PM.



Corporate Office - F- 483 to F-487,
RIICO Growth Center, Hamirgarh,
Bhilwara, RJ 311001



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E-mail- Info@swarajsuiting.com
Website- www.swarajsuiting.com



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Kindly take the above on your record.

Thanking you,
For Swaraj Suiting Limited

Rahul, Kumar Verma
Company Secretary &
Compliance Officer

Date: 31-03-2026
Place: Bhilwara



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ANNEXURE-A

Issuance of securities:

S. No.	Particulars	Details
a)	type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity shares
b)	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment- Conversion of warrants into equity shares
c)	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Total number of securities allotted are: 9,20,500 (Nine Lakh Twenty Thousand Five Hundred) Equity Shares of face value of Rs 10/- at a premium of Rs. 226/- per share.
d)	in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
	i. names of the investors;	As per Annexure B
	ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	As per Annexure B
	iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Exercise of 9,20,500 warrants into 9,20,500 fully paid-up equity shares of Rs. 10/- each. The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 (eighteen) months from the date of allotment of the warrants.





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		<p>An amount equivalent to 25% of the Warrants Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s);</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.</p>
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ANNEXURE-B

List of Allottees:

S. No.	Name of the Allottee(s)	Pre-allotment equity share-holding		No. of warrants allotted	No. of warrants already converted	Current allotment upon conversion of warrants at Rs. 177/- per warrant	Post-allotment equity share-holding after exercise of warrants	
		No. of shares	%				No. of shares	%
1.	SAKINA TEXTILE PRIVATE LIMITED	30,75,920	12.11	24,00,000	0	4,00,000	34,75,920	13.21
2.	DIVINE SUITING PRIVATE LIMITED	50,02,400	19.70	24,00,000	0	4,00,000	54,02,400	20.53
3.	KALPESH P THAKKAR	0	0.00	10,500	0	10,500	10,500	0.04
4.	GIRDHAR ASHUMAL GANGVANI	0	0.00	10,500	0	10,500	10,500	0.04
5.	CHIKANI HARSHABEN N	0	0.00	10,500	0	10,500	10,500	0.04
6.	SANGITA CHANDRESHBHAJ AJANI	0	0.00	10,500	0	10,500	10,500	0.04
7.	PRATAPBHAI R RAMOLIYA	0	0.00	10,500	0	10,500	10,500	0.04
8.	PATEL SAGAR VINODBHAI	0	0.00	10,500	0	10,500	10,500	0.04
9.	KAILASHKUMAR GOPALBHAI VADODARIYA	0	0.00	10,500	0	10,500	10,500	0.04
10.	BODA PRAKASH DHIRAJLAL	0	0.00	10,500	0	10,500	10,500	0.04
11.	DADHANIYA BRIJESH VINODBHAI	0	0.00	10,500	0	10,500	10,500	0.04
12.	JATIN KANTIBHAI BAVALIYA	0	0.00	10,500	0	10,500	10,500	0.04
13.	KOMALBEN PARAGBHAI MER	0	0.00	10,500	0	10,500	10,500	0.04
14.	RANU TAILOR	0	0.00	2,500	0	2,500	2,500	0.01
15.	MAMTA KICHARA	0	0.00	2,500	0	1,500	2,500	0.01
16.	NILESH VIJAYVARGIYA	0	0.00	1,000	0	1,000	1,000	0.00
	TOTAL	80,78,320	31.82	49,21,500	0	9,20,500	89,98,820	34.20





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Shareholding Pattern of the Company
(Post Conversion of Warrants into Equity Shares)

S. No.	Category	No. of shares (Pre-conversion)	% (Pre-conversion)	No. of shares (Post-conversion)	% (Post-conversion)
1.	Promoters and Promoter Group	1,62,89,260	64.16	1,70,89,260	64.95
2.	Public	91,00,400	35.84	92,20,900	35.05
	TOTAL	2,53,89,660	100.00	2,63,10,160	100.00



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