



**SWARAJ SUITING LIMITED**  
WEAVING THE FUTURE

Date: 28.05.2026

To,  
The Manager  
Listing & Compliance Department,  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G Block, Bandra-Kurla Complex, Bandra,  
Mumbai- 400051.

Company Symbol: **SWARAJ**

ISIN: **INE0GMR01016**

Dear Sir/Madam,

**Subject : Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Investor Presentation**

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, Please find attached herewith a copy of Investor presentation for your information and record purposes.

The said presentation is also being uploaded on the Company's website at [www.swarajsuiting.com](http://www.swarajsuiting.com).

Kindly take the same on record

Thanking You,

Yours faithfully,

**For Swaraj Suiting Limited**

**Rahul Kumar Verma**  
**Company Secretary &**  
**Compliance Officer**



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**SWARAJ SUITING LIMITED**  
Weaving the Future

# SWARAJ SUITING LIMITED

Weaving The Future 

Investor Presentation  
Q4 & FY26



# SAFE HARBOR



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Weaving the Future

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SWARAJ SUITING LIMITED  
Weaving the Future

# ABOUT SWARAJ SUITING LIMITED

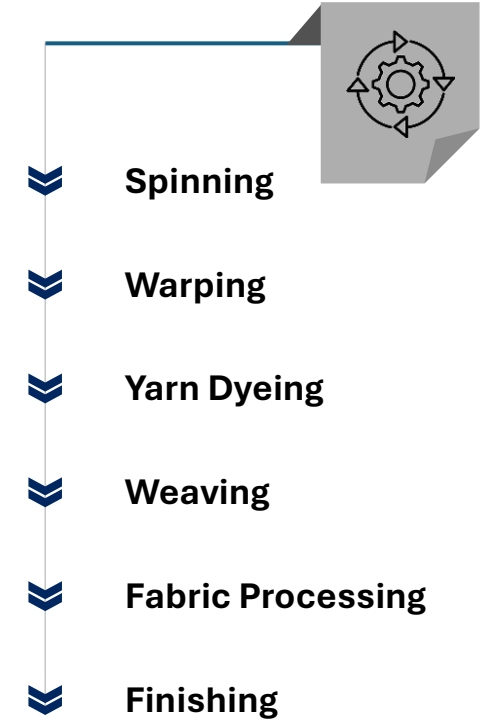


# SWARAJ SUITING – A BRIEF



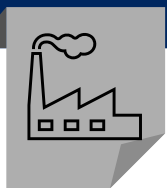
SWARAJ SUITING LIMITED  
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- **SWARAJ SUITING LIMITED**, established in 2003, is an **integrated textile manufacturing company** specializing in developing and production of high-quality **Denim and Cotton finished fabrics** as well as **Cotton Yarn**.
- The company operates across almost the **entire textile value chain – Spinning, Warping, Yarn Dyeing, Weaving, Fabric Processing, and Finishing**, ensuring end-to-end control and quality.
- By integrating cutting-edge technology and optimizing the supply chain, Swaraj Suiting is positioned for **improved margins, operational scalability, and long-term growth**.



Headquartered in

Bhilwara  
Rajasthan



Manufacturing Facility



**Bhilwara**  
(Rajasthan)



**Neemuch**  
(Madhya Pradesh)



Tech Efficient Operations

- Advanced Air-jet Weaving Looms
- Precision Dyeing & Finishing Systems
- Automated Spinning Units & Testing Labs
- Eco-friendly Zero Liquid Discharge (ZLD) based Effluent Treatment Plant (ETP) infrastructure

★★★★★ **Credit Rating**  
(Upgraded to)  
**'Crisil BBB+ / Stable'**



# THE TEAM

(1/2)



SWARAJ SUITING LIMITED  
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**Mr. Mohammad Sabir Khan**  
(MD & Chairman)

- He is a commerce graduate with over 25 years of experience in the textile industry, with a robust market network.
- He contributes to formulating business strategies, shaping policies, implementing technological advancements, & driving new product development.
- Additionally, he holds various positions & memberships in diverse business & trade associations.



**Mrs. Samar Khan**  
(Executive Director)

- She is a Whole Time Director of the company, bringing with her more than 21 years of industry experience, initially focusing on promoting the company.
- She oversees internal affairs of the business and manages office administration.



**Mr. Nasir Khan**  
(Executive Director)

- He is serving as a Whole Time Director of the company, and holds approximately 8 years of business experience.
- He oversees marketing, financial matters, & daily affairs, actively participating in the company's expansion plans across various divisions.



# THE TEAM

(2/2)



SWARAJ SUITING LIMITED  
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**Mr. Prakash Chandra Jain**  
(Chief Financial Officer)

- He is a graduate in commerce from M. D. S. University, Ajmer, Rajasthan.
- He has been associated with the company since March 2016 and oversees the accounts and financial reporting functions for the company.



**Mr. Rahul Verma**  
(Company Secretary)

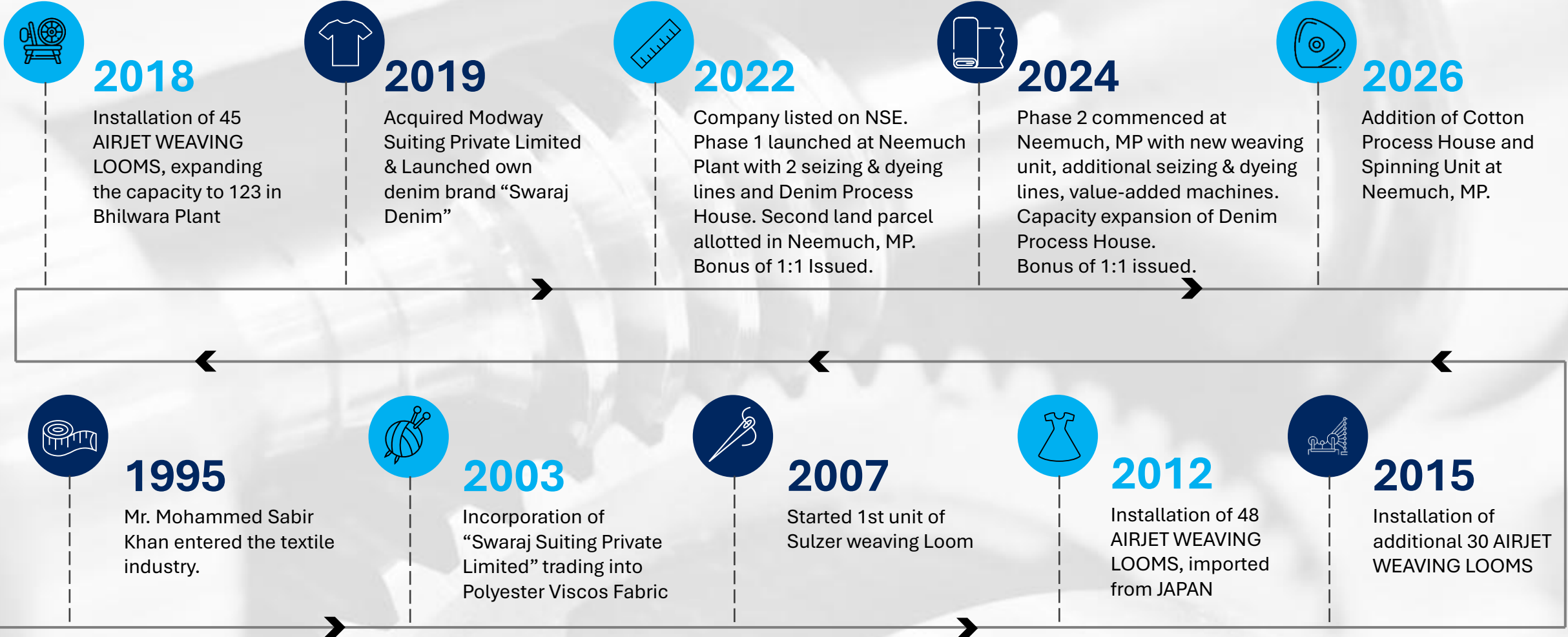
- He is a member of ICSI with a Master's degree in commerce and a law graduate from M.D.S. University, Ajmer, Rajasthan.
- He brings over 8 years of experience as company secretary in the textile industry.
- Serving as the company secretary and compliance officer since January 2021, he leads the secretarial & compliance department.



# OUR GROWTH TIMELINE



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# BUSINESS OVERVIEW



# OVERVIEW OF THE BUSINESS



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Swaraj Suiting Limited initially began with trading of Polyester Viscose (PV) & subsequently established its own manufacturing unit for PV.



Extended its operations by undertaking the processing of Denim Greige Fabric for a leading participant in the textile industry.



Bringing forth a brand named **“SWARAJ DENIM”**, leveraging substantial expertise gained over **8+ years** in the processing of Denim Finished Fabric.



Established a MEGA integrated manufacturing facility in Neemuch, Madhya Pradesh, covering almost entire textile supply chain under one roof.

- Currently involved in **Spinning, Warping, Yarn Dyeing, Weaving, Fabric processing, Finishing, and the development of Finished Fabric (Denim & Cotton) & Cotton Yarn.**
- Pioneering the use of **advanced textile machinery**, Swaraj Suiting is among the few organisations in the zone to adopt these technologies for the processing of Finished Fabric.
- The traditional **Polyester Viscose (PV) fabric operations continue at its Bhilwara, Rajasthan unit**, managed by its associate, Modway Suitings Private Limited.



Providing  
**QUALITY**



Maintaining  
**STANDARDS**



# OUR OWN BRAND- “SWARAJ DENIM”

Strategically planned and executed the introduction of **SWARAJ DENIM** in 2019 as a crucial step in the marketing strategy and the establishment of our own brand in the Denim Fabric sector.

“Over 2500 samples of Denim Fabric developed till date, by our in-house R & D team”



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SWARAJ DENIM  
WEAVING THE FUTURE

A unit of Swaraj Suiting Limited



# MANUFACTURING FACILITY (1/4)



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## A HIGHLY SUBSIDISED PLANT at Neemuch, Madhya Pradesh

Encompassing entire textile supply chain processing and developing denim and cotton fabric & cotton yarn



Cotton Spinning Division

Warping Division

Yarn Dyeing Division

Weaving Division

Denim Process House

Cotton Process House

## Integrated Facility

Process Plant for Denim & Cotton Fabric; Cotton Spinning House



# MANUFACTURING FACILITY (2/4)



SWARAJ SUITING LIMITED  
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## Cotton Spinning Division

(Cotton Yarn)

📍 Neemuch (Madhya Pradesh)

Capacity: ~7,296 Tonnes p.a.



## Weaving Division

(Greige/Unfinished Fabric)

### Weaving Unit 1 (Cotton):

📍 Bhilwara (Rajasthan)

123 Air-Jet Looms

Capacity: ~18 Mn Mtrs p.a.

### Weaving Unit 2 (Cotton):

📍 Neemuch (Madhya Pradesh)

72 Air-Jet Looms

Capacity: ~9 Mn Mtrs p.a.



## Denim Process House

(Denim Finished Fabric)

📍 Neemuch (Madhya Pradesh)

Capacity: ~25 Mn Mtrs p.a.



## Yarn Dyeing Division

(Converts un-dyed yarn into Indigo/Sulfur colour dyed yarn)

📍 Neemuch (Madhya Pradesh)

3 Indigo Dyeing Ranges

Capacity: ~36 Mn Mtrs p.a.



## Cotton Process House

(Cotton Finished Fabric)

📍 Neemuch (Madhya Pradesh)

Capacity: ~18 Mn Mtrs p.a.



# MANUFACTURING FACILITY (3/4)



SWARAJ SUITING LIMITED  
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**Bhilwara  
Plant  
(Rajasthan)**



**Neemuch  
Plant  
(Madhya Pradesh)**



# MANUFACTURING FACILITY (4/4)



SWARAJ SUITING LIMITED  
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## Denim Weaving Division



## Cotton Spinning Division



## Cotton Process Division



# SWOT ANALYSIS



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## STRENGTHS

- Expertise in manufacturing of Denim and Cotton Fabric
- Fully integrated plant with advanced machines in every division
- Highly subsidised plant
- Labour Availability



## WEAKNESSES

- Rising raw material prices
- Higher delivery cost



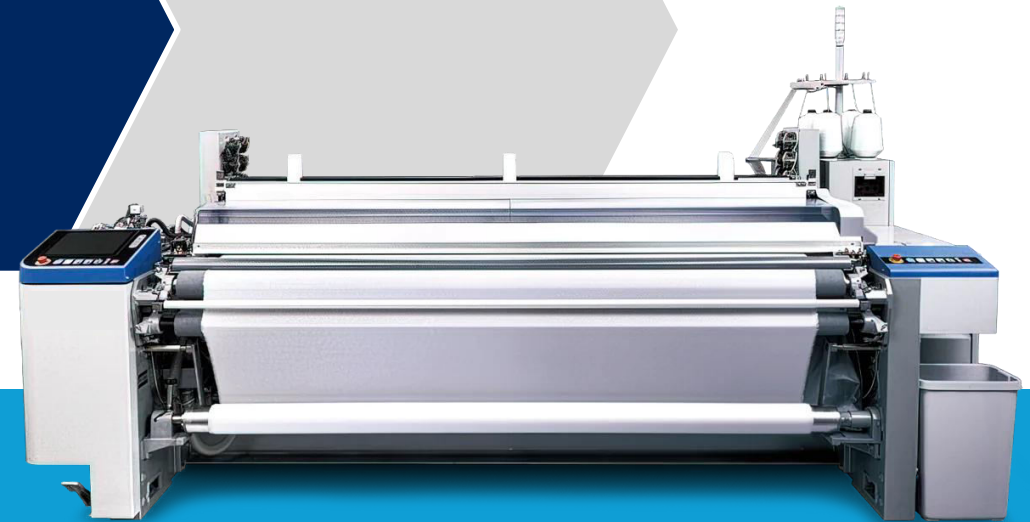
## OPPORTUNITIES

- Technology implementation & automation in processes
- Export market
- Brand collaborations



## THREATS

- Rising Production cost
- Global political & economic Scenarios



# SOME OF OUR CLIENTS



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**NEWYORKER**

 | **MUFTI**

**JOHN PLAYERS**

 **STEVEJEANS**

 **TRENDS**  
GET THEM TALKING



**MANGO**

**LPP**

**H&M**

**ZARA**



# Zero Liquid Discharge (ZLD) Environmental Infrastructure



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- The **Effluent Treatment Plant (ETP)** operates on **Zero Liquid Discharge (ZLD) Basis**.
- The **Water Treatment System** is sourced from “**Rochem**”
- Even single drop of water is not wasted “**No wastage policy**”
- The company’s policy is to keep the **water usage at the minimum levels**.
- The water being used is **recycled completely**.
- The waste generated is converted into **salt & disposed**.
- Subsidy from the Government to the tune of **INR 10 Million**.



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# WAY FORWARD



# Expansion of Spinning Unit

(Including Pilot Project for **Advanced Material Manufacturing**)



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Investment of INR ~4200 Mn

## Strategic Rationale –

- Capacity expansion leveraging existing infrastructure
- Entry into high-growth technical textile segment
- Diversified product mix across conventional & specialty yarn
- Margin improvement through value-added yarn
- Positioned to cater to emerging industrial demand.

## Ring Spinning Section

### Cotton Spinning Division

Proposed Capacity  
**12,254 TPA**

Spindles  
**52,512**

Focus on high-quality cotton yarn for captive consumption and sale in open market

Strengthening backward Integration

### Advanced Material Division (Pilot Project)

Proposed Capacity  
**1,246 TPA**

Spindles  
**4,368**

High-performance yarn segment

Premium product category with superior margins and strong long-term potential

**Key Application Industries**  
Defence, Infrastructure, Oil & Gas, Industrial Applications, Agriculture

## Open-End Spinning (Rotor) Section

Proposed Capacity  
**18,000 TPA**

Rotors  
**5,000**

Focus on high-quality cotton yarn for captive consumption and sale in open market

Waste generated through Ring Spinning Division used as raw material for Open-End Spinning Section



# Advanced Material Division



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## (The Pilot Project – Strategic Entry into High-Performance Yarn Segment)

Specialized, high-strength, performance-driven yarn engineered for **industrial, protective, and performance-critical applications**, offering superior durability, resistance, and functional properties compared to conventional yarn.

Pilot-scale implementation to validate product performance and market acceptance (*investing ~5–6% of total expansion cost*)

### Key Application Industries -



#### Defence

Protective fabrics,  
ballistic-grade  
textiles, combat gear



#### Infrastructure

Geotextiles,  
reinforcement fabrics,  
construction textiles



#### Oil & Gas

Fire-retardant fabrics,  
high-durability  
industrial textiles



#### Industrial

Filtration fabrics,  
conveyor belts, heavy-  
duty applications



#### Agriculture

Shade nets, crop  
covers, ground  
covers, agro-textiles

**Margin accretive**  
compared to conventional  
cotton yarn

**Premium pricing**  
due to performance  
specifications

**Lower commoditization**  
& relatively higher entry  
barriers

**Potential**  
for institutional and  
long-term supply contracts





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# FINANCIAL HIGHLIGHTS



# FY26 PERFORMANCE HIGHLIGHTS



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**Revenue from Operations**

**INR 5,767 Mn**

38.5% YoY

**EBITDA**

**INR 1,115 Mn**

52.7% YoY

**Net Profit**

**INR 524 Mn**

58.0% YoY

**EBITDA Margin**

**19.3%**

+180 bps YoY

**Net Profit Margin**

**9.1%**

+112 bps YoY

## Commenting on the performance, Mr. Nasir Khan, Director, stated

“FY26 has been a strong year for Swaraj Suiting with robust growth in revenue and profitability, supported by improved operational efficiencies, better product mix, and strategic cotton procurement.

The proposed INR 4,200 million spinning expansion marks an important step in further strengthening our integrated textile operations while also enabling our entry into the advanced materials and technical textile segment. We expect the new capacities to become operational in ~ 12 months.

With a strengthened balance sheet and clear growth roadmap, we remain focused on enhancing operational performance, expanding value-added offerings, and creating long-term value for stakeholders.”



# QUARTERLY INCOME STATEMENT

(STANDALONE)



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Particulars (INR Mn)	Q4FY26	Q3FY26	Q4FY25	YoY%	FY26	FY25	YoY%
Revenue from Operations	2,072.5	1,653.2	1,693.0	22.4	5,767.4	4,165.7	38.5
<b>Total Expenditure</b>	<b>1,728.0</b>	<b>1,405.2</b>	<b>1,357.6</b>	<b>27.3</b>	<b>4,652.0</b>	<b>3,435.2</b>	<b>35.4</b>
- COGS	1,366.6	1,126.9	1,194.8	14.4	3,707.3	2,776.8	33.5
- Employee Benefit Expenses	100.1	79.1	40.0	150.5	316.7	162.7	94.6
- Other Expenses	261.3	199.3	122.8	112.8	628.0	495.7	26.7
<b>EBITDA</b>	<b>344.5</b>	<b>248.3</b>	<b>335.4</b>	<b>2.7</b>	<b>1,115.4</b>	<b>730.5</b>	<b>52.7</b>
<b>EBITDA Margin (%)</b>	<b>16.6</b>	<b>15.0</b>	<b>19.8</b>	<b>- 319 bps</b>	<b>19.3</b>	<b>17.5</b>	<b>+ 180 bps</b>
Other Income	56.6	14.8	(13.2)	(529.1)	85.0	18.0	373.6
Depreciation	64.5	55.8	34.8	85.3	225.1	113.6	98.2
<b>EBIT</b>	<b>336.6</b>	<b>206.9</b>	<b>287.4</b>	<b>17.1</b>	<b>975.3</b>	<b>634.9</b>	<b>53.6</b>
Interest	52.4	57.0	57.8	(9.4)	304.1	190.6	59.6
<b>Profit Before Tax</b>	<b>284.2</b>	<b>149.9</b>	<b>229.6</b>	<b>23.8</b>	<b>671.2</b>	<b>444.3</b>	<b>51.1</b>
Tax	40.7	40.3	47.0	(13.3)	147.5	112.8	30.7
<b>Profit After Tax</b>	<b>243.5</b>	<b>109.7</b>	<b>182.6</b>	<b>33.3</b>	<b>523.7</b>	<b>331.5</b>	<b>58.0</b>
<b>Net Profit Margin (%)</b>	<b>11.7</b>	<b>6.6</b>	<b>10.8</b>	<b>+ 96 bps</b>	<b>9.1</b>	<b>8.0</b>	<b>+ 112 bps</b>
<b>Reported EPS (Rs)</b>	<b>10.85</b>	<b>4.98</b>	<b>8.29</b>	<b>30.9</b>	<b>23.41</b>	<b>15.13</b>	<b>54.7</b>



# INCOME STATEMENT

## (STANDALONE)



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Particulars (INR Mn)	FY22	FY23	FY24	FY25	FY26
Revenue from Operations	1,288.3	2,192.9	3,195.9	4,165.7	5767.4
<b>Total Expenditure</b>	<b>1,154.7</b>	<b>1,958.1</b>	<b>2,798.8</b>	<b>3,435.2</b>	<b>4,652.0</b>
- COGS	974.7	1,549.8	2,251.3	2,776.8	3,707.3
- Employee Benefit Expenses	59.1	97.9	128.4	162.7	316.7
- Other Expenses	120.9	310.4	419.1	495.7	628.0
<b>EBITDA</b>	<b>133.6</b>	<b>234.8</b>	<b>397.1</b>	<b>730.5</b>	<b>1,115.4</b>
<b>EBITDA Margin (%)</b>	<b>10.4</b>	<b>10.7</b>	<b>12.4</b>	<b>17.5</b>	<b>19.3</b>
Other Income	4.7	6.3	59.2	18.0	85.0
Depreciation	47.2	78.8	80.1	113.6	225.1
<b>EBIT</b>	<b>91.2</b>	<b>162.3</b>	<b>376.3</b>	<b>634.9</b>	<b>975.3</b>
Interest	30.2	86.2	132.4	190.6	304.1
<b>Profit Before Tax</b>	<b>61.0</b>	<b>76.1</b>	<b>243.9</b>	<b>444.3</b>	<b>671.2</b>
Tax	15.2	20.8	62.0	112.8	147.5
<b>Profit After Tax</b>	<b>45.7</b>	<b>55.4</b>	<b>182.0</b>	<b>331.5</b>	<b>523.7</b>
<b>Net Profit Margin (%)</b>	<b>3.5</b>	<b>2.5</b>	<b>5.7</b>	<b>8.0</b>	<b>9.1</b>
<b>Reported EPS (Rs)*</b>	<b>3.17</b>	<b>3.85</b>	<b>9.99</b>	<b>15.13</b>	<b>23.41</b>

\* In FY24, bonus shares issued in the ratio of 1:1, hence historical EPS is recalculated for equitable comparison.



# BALANCE SHEET

(STANDALONE)



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Particulars (INR Mn)	FY24	FY25	FY26
<b>EQUITY &amp; LIABILITIES</b>			
<b>Shareholders' Fund</b>	<b>1,060.8</b>	<b>1,524.8</b>	<b>3,377.4</b>
Share Capital	182.2	220.2	263.1
Reserve & Surplus	834.7	1,304.6	2,801.3
Money received against share warrants	43.9	-	313.0
<b>Non-Current Liabilities</b>	<b>1,200.8</b>	<b>1,965.5</b>	<b>2,238.2</b>
Borrowings (Long Term)	1,175.2	1,887.5	1,857.8
Provisions	12.3	14.9	16.9
Deferred Tax Liabilities (Net)	13.3	63.1	111.7
Other Non-Current Liabilities	-	-	251.8
<b>Current Liabilities</b>	<b>1,291.5</b>	<b>2,209.7</b>	<b>2,940.0</b>
Borrowings (Short Term)	575.3	790.9	1,157.6
Trade Payables	628.1	1,315.5	1,627.5
Other Current Liabilities	29.9	39.2	54.6
Provisions	58.2	64.1	100.2
<b>Total</b>	<b>3,553.1</b>	<b>5,700.0</b>	<b>8,555.6</b>

Particulars (INR Mn)	FY24	FY25	FY26
<b>ASSETS</b>			
<b>Non-Current Assets</b>	<b>1,869.3</b>	<b>3,032.1</b>	<b>4,205.8</b>
Property, Plant & Equipment	757.0	2,611.8	2,881.9
Right of Use Assets	-	-	248.3
Capital WIP	691.6	127.7	457.1
Intangible Assets	10.2	8.1	18.7
Investments	26.2	26.2	27.0
Loans and Advances (Long Term)	26.3	56.7	323.7
Other Non-Current Assets	357.9	201.5	249.1
<b>Current Assets</b>	<b>1,683.8</b>	<b>2,668.0</b>	<b>4,349.9</b>
Inventories	903.6	1,395.1	2,357.7
Trade Receivables	662.5	1,008.6	1,239.5
Cash & Cash Equivalents	0.6	4.9	105.8
Loans & Advances (Short Term)	3.3	2.6	6.3
Other Current Assets	113.8	256.8	640.6
<b>Total</b>	<b>3,553.1</b>	<b>5,700.0</b>	<b>8,555.6</b>





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# INDUSTRY OVERVIEW



# FTAs & Global Trade Realignment

## Strategic Growth Catalyst



FTAs expected to play a pivotal role in India achieving its \$100 Billion Textile Exports Target by 2030



### India – EU FTA

*(World's Largest Premium Textile Market Access)*

Immediate removal of **9–12% tariffs** on most textiles & apparel → **Zero-duty access**

Neutralizes prior advantages of **Bangladesh** and **Pakistan**

Covers cotton, MMF products, ready-made garments, home textiles & labour-intensive categories

Potential to **double India's textile exports to EU within 5 years**

**Projected to boost**



- Output
- Capacity utilisation
- Employment generation

Enhanced competitiveness in premium EU markets with margin expansion potential



### India – UK FTA

*(High-Value, Largely Untapped Market)*



Transition from **10–12% duties to Duty-Free access**



Estimated **USD 27 Bn opportunity**

- Levels playing field against Bangladesh, Cambodia & Pakistan
- Expected to benefit MSMEs & labour-intensive textile segments

New export acceleration avenue with strong demand visibility



### India – US Trade Developments

*(Access to \$118 Billion Market)*

US administration **announced a standard tariff** (initially 10%, subsequently **revised to 15%**), after its Supreme Court quashed earlier tariff regime (Feb 2026)

**Prior reciprocal tariff framework** placed India at **18%** on key categories

**Trade policy environment remains dynamic** and subject to bilateral negotiations

Ongoing tariff recalibration across exporting nations is narrowing preferential gaps

### Implications for India

- Relative positioning vs Asian peers remains competitive
- Opportunity from global brands' "China+1" & supply chain diversification strategy

Improved pricing flexibility amid tariff realignment in the world's largest consumption market



# TEXTILE INDUSTRY- OVERVIEW

## Global & Indian Market

- Core strength lies in robust production base, encompassing a diverse range of natural fibers (**cotton, jute, silk, and wool**) and synthetic/man-made fibers (**polyester, viscose, nylon, and acrylic**).
- Possesses the capacity to manufacture a **diverse range of products catering to various market segments**, both domestically and globally.
- Comparative **advantage in skilled manpower and production cost** compared to major textile producers.
- **4.6%** share of the global trade in textiles and apparel.
- **Indian Textile Industry** contributes:
  - **2.3%** to GDP | **13%** to Industrial Production | **12%** to Exports

### Global Growth Projections:

Global Apparel Market projected to reach **US\$2.37 trillion by 2030**, exhibiting a **CAGR of 8%**.

Global Textile & Apparel Trade expected to reach **US\$1.2 trillion by 2030**, exhibiting a **CAGR of 4%**.

### Domestic Growth Projections:

Indian textile sector is targeting **US\$ 100 billion in exports by FY2030**, up from US\$ 34.43 billion in FY24.

Ready-made Garment Exports expected to surpass **US\$ 30 billion by 2027**, growing at a **CAGR of 12-13%**.

Source: IBEF, PIB, imarc, Grand View Research, MarkNtel, Mordor Intelligence, Data Intelo, Bonafide Research, Denimshow



Textile Industry is one of the oldest industries in the Indian economy

India is the world's **2nd largest producer** of Textiles and Garments

India is the world's **3rd largest exporter** of Textiles and Apparel



# DENIM INDUSTRY – OVERVIEW



SWARAJ SUITING LIMITED  
Weaving the Future

## The India Advantage



- India has long been a key player in the global denim supply chain, and this position is expected to strengthen in the coming years.
- Demand for **Indian-made denim** is growing in international markets, particularly in the **US and Europe**.
- **INDIA** holds the world's **second-largest capacity** for installed DENIM fabric production.



### Indian Denim Market

Expected to grow at  
**CAGR of 8.1% (2025 – 2032)**



### Global Denim Market

Expected to grow at  
**CAGR of 7.5% (2025 – 2030)**



- *In order to broaden denim manufacturing capacities, certain mills are investing in spindles to tap into domestic as well as the international markets, thereby diminishing reliance on the yarn market.*
- *By focusing on quality, sustainability, and innovation, Indian manufacturers can further expand their export footprint and establish themselves as leaders in the global denim market.*

Source: IBEF, PIB, imarc, Grand View Research, MarkNtel, Mordor Intelligence, Data Intelo, Bonafide Research, Denimshow



# DENIM INDUSTRY – OVERVIEW



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## Market Dynamics

1.

Rising disposable income and changing lifestyles fueling demand for premium designer wear denim.

2.

Urbanization leading to increased fashion consumption, propelling market growth.

3.

Denim more accessible with rise in apparel retail chains and e-commerce availability

4.

Sustainability driving a shift toward eco-friendly denim production practices.

5.

International brand collaborations are expanding the share of the Indian denim market.

6.

Western fashion trends driving demand among younger, fashion-conscious consumers in India.



Source: IBEF, PIB, imarc, Grand View Research, MarkNtel, Mordor Intelligence, Data Intelo, Bonafide Research, Denimshow



# COTTON INDUSTRY – OVERVIEW



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## Global Cotton Market Trends

- **Global cotton market** size is projected to grow from **US\$ 45.15 billion** in 2025 to **US\$ 51.58 billion** by 2030, growing at a **CAGR of 2.7%**.
- **Cotton fabric market** is valued at **US\$ 60 billion** in 2023, expected to reach **US\$ 80 billion by 2032** with a **CAGR of 4.5%** during 2025-2033.



## India's Cotton Market

India is the world's largest cotton producer and second-largest consumer

Cotton production in India is expected to reach 7.2 million Tonnes (~43 million bales) by 2030.

## Growth Drivers

**Sustainability Trends** – Increasing consumer preference for sustainable and natural fibers like cotton over synthetic alternatives.

The growing demand for organic cotton due to environmental concerns, as it is cultivated without harmful pesticides and fertilizers.

## Technological Advancements

Advancements in cotton farming and processing techniques are improving yield and fabric quality, meeting the rising demand for eco-friendly textiles.

Source: IBEF, PIB, imarc, Grand View Research, MarkNtel, Mordor Intelligence, Data Intelo, Bonafide Research, Denimshow



# THANK YOU!

The background of the slide is a close-up photograph of several spools of thread in various colors (blue, orange, red) on a factory floor. The lighting is dramatic, with strong highlights and deep shadows, creating a textured and industrial feel.

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