



SWARAJ SUITING LIMITED
WEAVING THE FUTURE

Date: 16.12.2025

To,
The Manager
Listing & Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra,
Mumbai- 400051.

Company Symbol: **SWARAJ**

ISIN: **INE0GMR01016**

Dear Sirs,

Sub: Corrigendum to the Notice of the Extra Ordinary General Meeting to be held on 24th December, 2025

Ref: Notice of Extra Ordinary General Meeting of the Members of Swaraj Suiting Limited dated 2nd December 2025

Dear Sir/Madam,

This is with reference to the Notice of Extra Ordinary General Meeting ("Notice of EGM") of the Members of Swaraj Suiting Limited ("Company") dated 2nd December 2025 issued by the Company and dispatched to the shareholders on 2nd December 2025.

The Company had filed applications for seeking in-principle approval with the National Stock Exchange of India Limited ("NSE"), in relation to the preferential issue of Equity Shares and Warrants (convertible into Equity Shares) proposed in the Notice of EGM, for which the approval of the shareholders is being sought.

The Board of Directors in its meeting held on 16th December, 2025 made some amendments in Item No. 1, Item No. 2, Item No. 3 and their respective Explanatory Statements in the Notice of EGM and hence, this Corrigendum is being issued to inform the shareholders about these changes.

This Corrigendum to the Notice of the EGM shall form an integral part of the Notice of EGM and from the date hereof, the Notice of EGM shall always be read in conjunction with this Corrigendum. All other contents of the Notice of EGM, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.



Corporate Office - F- 483 to F-487,
RIICO Growth Center, Hamirgarh,
Bhilwara, RJ 311001

+91 88750 16161
Tel- +91 97820 32618
+91 94134 85033

CIN- L18101RJ2003PLC018359
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Website- www.swarajsuiting.com



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The Corrigendum to the Notice of Extra Ordinary General Meeting is being enclosed herewith.

The Notice of EGM and this Corrigendum to the Notice of EGM are also available on the website of the Company - www.swarajsuiting.com, on the website of the stock exchange i.e., National Stock Exchange of India Limited (NSE) - www.nseindia.com, and on the website of e-voting platform i.e., National Securities Depository Limited (NSDL) - www.evoting.nsdl.com.

Kindly take the above information on your records.

Thanking You,

Yours faithfully,

For Swaraj Suiting Limited

Rahul Kumar Verma Digitally signed by
Rahul Kumar Verma
Date: 2025.12.16
17:22:46 +05'30'

Rahul Kumar Verma
Company Secretary &
Compliance Officer



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CORRIGENDUM TO THE NOTICE OF THE EXTRA ORDINARY GENERAL MEETING

This Corrigendum to the Notice of the Extra Ordinary General Meeting (“Notice of EGM”) is being issued by Swaraj Suiting Limited (“Company”) for convening the Extra Ordinary General Meeting of the Members of the Company through Video Conferencing/Other Audio Visual Means (VC/OAVM) facility on Wednesday, the 24th of December 2025 at 1:00 P.M. (IST). This Corrigendum is to be read in conjunction with the Notice of EGM dated 2nd December 2025, as available on the website of the Company - www.swarajsuiting.com, on the website of the stock exchange i.e., National Stock Exchange of India Limited (NSE) - www.nseindia.com, and on the website of e-voting platform i.e., National Securities Depository Limited (NSDL) - www.evoting.nsdl.com. The Notice of EGM has already been circulated to all the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities and Exchange Board of India and all other applicable provisions.

The Shareholders are requested to note the following changes in the Notice of the Extra Ordinary General Meeting dated 2nd December 2025:

1. ITEM NO. 1 OF THE NOTICE OF EGM SHALL BE AMMENDED AND TO BE READ AS UNDER:

ITEM NO. 1: ISSUE OF EQUITY SHARES TO IDENTIFIED PERSONS ON PREFERENTIAL BASIS

*To consider and if thought fit, to pass, the following Resolution as **Special Resolution**:*

“RESOLVED THAT pursuant to the provisions of Sections 23(1)(b), 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 (the “Act”), the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any amendment thereto or re-enactment thereof for the time being in force), and in accordance with the provisions of the Memorandum and Articles of Association of the Company and the listing agreements entered into by the company with National Stock Exchange of India Ltd., Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”) and the law, rules, regulations, guidelines, notifications and circulars, if any, prescribed by the Securities and Exchange Board of India, the Stock Exchanges, Ministry of Corporate Affairs or any other relevant authority (herein after referred as "Applicable Regulatory



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Authorities") from time to time, to the extent applicable, and subject to such approvals, consents, permissions and sanctions as may be necessary or required from any and/ or all Government or regulatory authorities and/ or all other institutions and bodies provided that such sanctions are acceptable to the Board of Directors of the Company and subject to such conditions as may be prescribed while granting such approvals, consents, permissions and sanctions, which the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any committee(s) constituted/to be constituted by the Board to exercise its powers including the powers conferred by this Resolution) be and is hereby authorised to accept, the consent and approval of the members of the Company ("Members") be and is hereby accorded to the Board to create, issue, offer and allot up to **43,53,500 (Forty Three Lakh Fifty Three Thousand Five Hundred) Equity Shares at a face value of Rs. 10/- (Rupees Ten) per share at the issue price of Rs. 236/- (Rupees Two Hundred Thirty Six) per share, aggregating up to Rs. 1,02,74,26,000/- (Rupees One Hundred Two Crore Seventy Four Lakh Twenty Six Thousand Only)** on a preferential basis to the following Identified Persons ("Proposed Allottees") in such manner and on such terms and conditions as may be determined by the Board in accordance with the SEBI ICDR Regulations and/or other applicable provisions of the law and at such price as will be determined in accordance with Regulation 164 of the SEBI ICDR Regulations:

S. No.	Name of Proposed Allottees	No. of Equity Shares proposed to be allotted	Category
1.	ROHIT SHARMA	11,000	Public
2.	SANTOSH VENKATESHWARAN IYER	11,000	Public
3.	CHAMUNDESWARA NATH VANKINA	11,000	Public
4.	ABHISHEK MOHAN NAYAR	11,000	Public
5.	NAMBOORI THAKUR TILAK VERMA	11,000	Public
6.	ROHIT NANDKISHORE LAMBA	1,00,000	Public
7.	BHANUMATI PREMJI MIRANI	1,00,000	Public
8.	SONIL SUREKA	75,000	Public
9.	SUNIL AGRAWAL	55,000	Public
10.	MEYURI HIREN SHETHIA	50,000	Public
11.	ANIL KAMALKISHOR AGRAWAL	50,000	Public
12.	SHYAMSUNDAR KAMALKISHOR AGRAWAL	50,000	Public
13.	PRAVIN RATANLALJI JAIN	50,000	Public
14.	RISHABH PRAVIN JAIN	50,000	Public



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15.	NITYA ATUL AGRAWAL	50,000	Public
16.	ICPA HEALTH PRODUCTS LTD	44,000	Public
17.	ANISH RAMJI SHAH	44,000	Public
18.	BHAVIKA DHIRAJLAL CHAVDA	42,500	Public
19.	PATEL ANJANA KALPESHBBAI	42,500	Public
20.	PATEL JAYSHREEBEN VINOD	42,500	Public
21.	SWETA LATH	40,000	Public
22.	MANJUDEVI AGRAWAL	40,000	Public
23.	PARAG AGRAWAL	40,000	Public
24.	SHUBHAM AGRAWAL	35,000	Public
25.	ANIL G GUPTA HUF	35,000	Public
26.	BHUSHAN RAVINDRASING PARDESHI	30,000	Public
27.	NISHIT HARESH JASANI	25,000	Public
28.	KRUTI NISHIT JASANI	25,000	Public
29.	VASHIST R ANDHALE	25,000	Public
30.	GABRIEL PET STRAPS LIMITED	25,000	Public
31.	ASHISH SARAOGI	25,000	Public
32.	PIYUSH PINJANI	25,000	Public
33.	HIMANSHU AHUJA	25,000	Public
34.	ANKIT PALIWAL	25,000	Public
35.	AARTI GUPTA	25,000	Public
36.	MARC KAY MATHENZ	25,000	Public
37.	PRADEEP SEKHRI	24,000	Public
38.	NIYATI JHAVERI	24,000	Public
39.	AKSHAY KHANDOR	22,000	Public
40.	VIJAY P SHAH HUF	11,000	Public
41.	PAYAL RAHUL SAVLA	11,000	Public
42.	HARILAL PREMJI SHAH	11,000	Public
43.	SAURAV NAG	22,000	Public
44.	ARFATALI MERCHANT	21,000	Public
45.	DHWANI MERCHANT	21,000	Public
46.	SHREE GURUKRUPA TRADELINK PRIVATE LIMITED	21,000	Public
47.	NAVLEEN JUNEJA	21,000	Public
48.	VINAY GARG	21,000	Public
49.	NAND NANDAN SUREKA	20,000	Public
50.	DEEPAK BALDEVKUMAR AGGARWAL	20,000	Public
51.	RAVI SHANKAR GUPTA	20,000	Public
52.	BHUPENDRA JETHALAL MAMANIA	13,000	Public



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53.	MUKTA GUPTA	12,500	Public
54.	AKSHAY RAJENDRA LALAN	12,000	Public
55.	HARENDER RANA HUF	12,000	Public
56.	SIDDHARTH SHARMA	12,000	Public
57.	VINIT GUPTA HUF	12,000	Public
58.	DEEPAK SINGHANIA	11,000	Public
59.	MANJULA DINESH HINGER	11,000	Public
60.	SHIV LAKHOTIA	11,000	Public
61.	SHYAMSUNDER JAIGOPAL RATHI	11,000	Public
62.	USTAB GANGULY	11,000	Public
63.	BHARAT JAYANTILAL SHAH	11,000	Public
64.	ANKIT KAMLESH SHAH	11,000	Public
65.	RITESH AGARWAL	11,000	Public
66.	VARUN SHRIKANT SADEKAR	11,000	Public
67.	KIRTI AGGARWAL	11,000	Public
68.	PRIYANKA TIWARI	11,000	Public
69.	JYOTI SANJAY SANGHANI	11,000	Public
70.	NIKUNJ CHAWLA	11,000	Public
71.	SUNITA MITTAL	11,000	Public
72.	MANOJKUMAR RAMCHAND GAGWANI	10,000	Public
73.	RISHANK TIWARI	10,000	Public
74.	PUSHPA MENON	10,000	Public
75.	SHUBHATA DAKHATE	10,000	Public
76.	NIKHIL GUPTA	10,000	Public
77.	NIRAJ PRAFUL DHAROD	10,000	Public
78.	MEGHNA BHAVESH MEHTA	10,000	Public
79.	DEEPALI SACHIN AJMERA	10,000	Public
80.	HARSHA JATIN DAISARIA	10,000	Public
81.	RAHUL V PAREKH	10,000	Public
82.	NITSON AGRO PRODUCTS PRIVATE LIMITED	10,000	Public
83.	YASHEN JAYESH SAVLA	10,000	Public
84.	MAHESH DALODRA	10,000	Public
85.	SURESH SHANTILAL MEHTA	10,000	Public
86.	DHWANI ABHAY MEHTA	10,000	Public
87.	DHIREN DILIPKUMAR MEHTA	10,000	Public
88.	PARTH ASHISH MEHTA	10,000	Public
89.	ANJANA RAJNIKANT PATEL	10,000	Public
90.	RUPAL ATIK SANGHAVI	10,000	Public



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91.	SUMAIYA ZUBER KHAN	10,000	Public
92.	NIRAJ PRAFULCHANDRA SHAH	7,500	Public
93.	VAISHALI SAMIR MEHTA	11,000	Public
94.	SAGAR SURESH KENIYA	11,000	Public
95.	MARVI MANOJ JAIN	11,000	Public
96.	KASHYAP POPAT HUF	7,500	Public
97.	NEHA VAID	70,000	Public
98.	MANSI JAIN	60,000	Public
99.	HUKAMPRAKASH BAHADURCHAND BATRA	50,000	Public
100.	SHIKHA NIRAJKUMAR BATRA	50,000	Public
101.	VIRAJ Singh RAJENDRASINGH DOBHAL	50,000	Public
102.	APURV NARENDRABHAI PANCHAMIA	44,000	Public
103.	MONIKA JAIN	60,000	Public
104.	BHAUMIK MAHENDRAKUMAR SHAH	35,000	Public
105.	RAHUL R MAHAJAN	25,000	Public
106.	HEMA BIMAL JOUKANI	25,000	Public
107.	RUPESH SONI	25,000	Public
108.	ROHIT BAJAJ	25,000	Public
109.	SARIKA CHHATRALA	25,000	Public
110.	KARISHMA JIGNESH DESAI	25,000	Public
111.	SES ENTERPRISES	25,000	Public
112.	LALIT PRATAP KAMBLE	23,000	Public
113.	KARISHMA DHAMEJANI	23,000	Public
114.	KAUSHIK GAJENDRARAY BUSA	20,000	Public
115.	ASHA SURESH LALA	20,000	Public
116.	SHRUTI RAHUL GHATALIA	20,000	Public
117.	SHEETAL KRUNAL SHAH	14,000	Public
118.	RAHUL RAMESH GHATALIA	20,000	Public
119.	JATIN MANSI SHAH	20,000	Public
120.	TAMANNA D MENDA	15,000	Public
121.	AJAY CHITTAMURU REDDY	15,000	Public
122.	BHOOMI SANCHETI	15,000	Public
123.	SHOBA LALITH	15,000	Public
124.	VISHAL KUMAR PRASANLAL	15,000	Public
125.	DEEPAK BETHALA	15,000	Public
126.	VARUN V JAIN	15,000	Public
127.	ANSHUL CHANDAK	15,000	Public



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128.	DARSHAN KUMAR	15,000	Public
129.	NASRINBANU WADIWALA	15,000	Public
130.	NILESH CHANDRAKANT SHETH	15,000	Public
131.	PRATIK MAHENDRA MEHTA HUF	15,000	Public
132.	MANDALI AKSHAYA SAI	15,000	Public
133.	BHAVEN VASANJI GALA	15,000	Public
134.	VIRAL SHAH	15,000	Public
135.	KAMLESH VIRAJLAL SETH	15,000	Public
136.	ANILKUMAR MAHENDRAKUMAR MORAKHIYA HUF	15,000	Public
137.	SHASHI MISHRA	15,000	Public
138.	BALA MANIKANDAN	15,000	Public
139.	KISHOR LAXMICHAND DEDHIA	15,000	Public
140.	RAHEE UMANG KENIA	14,000	Public
141.	VISHAL NARENDRA GADA	14,000	Public
142.	JEETAL VISHAL GADA	14,000	Public
143.	HARSHA BHARAT CHHEDA	14,000	Public
144.	KEWAL RASHMIN CHHEDA	14,000	Public
145.	URVASHI NARENDRA GADA	14,000	Public
146.	DHARMESH SUBHASH SALIA	14,000	Public
147.	PRASHANT RATILAL NAGDA	14,000	Public
148.	DHARA JIGNESH DHAROD	14,000	Public
149.	KEYUR ASHVIN GALA	14,000	Public
150.	RAJAN ASAN DARYANI	10,000	Public
151.	RAKESHKUMAR NANJIBHAI PARMAR	12,000	Public
152.	ASHOK SHIVRAJAPPA PANDHARE	10,000	Public
153.	CHANDRAKANT VISHRAM SHIRODKAR	14,000	Public
154.	BHOOMI SANJAY JAIN	14,000	Public
155.	DISHA KUNHAL JAIN	10,000	Public
156.	ISHITA MANOJ JAIN	10,000	Public
157.	DHIREN MAHENDRA SHAH	15,000	Public
158.	SAHIL NEMIN SAVADIA	10,000	Public
159.	AMIT LAPASIA	14,000	Public
160.	SONAL SHAH	14,000	Public
161.	NITYA GALA	10,000	Public
162.	BELA SANJAY SHAH	10,000	Public
163.	DELISHIYA NARESH CHHABRIA	23,000	Public
164.	SRINIVAS MADHAVAN KONDRAMVALLAPIL	15,000	Public



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165.	ANSHUL GOYAL	10,000	Public
166.	GAURAV JAIN	10,000	Public
167.	PRAKASH KUMAR GOENKA	20,000	Public
168.	PANKAJKUMAR JAYANTILAL PATEL	25,000	Public
169.	CHHATRALA MEET SURESHBHAI	10,000	Public
170.	ASHMEETA VIPULBHAI BHALODIYA	15,000	Public
171.	JASMIN KUMAR PATEL	10,000	Public
172.	PATEL KRUPALI PRABHAV	25,000	Public
173.	YESHA PARIKH	50,000	Public
174.	VIRAL BALVAHTRAY PANDYA	1,00,000	Public
175.	MAYURI KISHORBHAI HADWANI	25,000	Public
176.	SNEHA BHANDARI	25,000	Public
177.	RUCHI MISTRY	40,000	Public
178.	GANSHYAM DAS VAISHNAV	50,000	Public
179.	VINAY AGRAWAL	10,000	Public
180.	JITENDRA MOHANLAL DUHLANI	10,000	Public
181.	GAURAV JAIN HUF	20,000	Public
182.	LAKHDATAR FINVEST	40,000	Public
183.	VARTIKA DANGAYACH	20,000	Public
184.	SUJATA SATISH SABNIS	20,000	Public
185.	RAJ RANI	10,000	Public
186.	KAMLABEN MANISHKUMAR VARDAY	1,000	Public
187.	SWATI GUGLIA	37,500	Public
188.	SANJAY KUMAR GAGRANI	20,000	Public
189.	MANJU GUGLIYA	37,500	Public
190.	S R TEXTILE & YARN SALES PRIVATE LIMITED	42,500	Public
191.	PRINT GRAPHICS & DESIGNS PRIVATE LIMITED	21,000	Public
192.	SURYA COTEX PRIVATE LIMITED	42,500	Public
193.	MOHAMMED BOHRA	25,000	Public
194.	SABIHA BEE	10,500	Public
195.	GYAN CHAND KANTHED	25,000	Public
196.	SURUCHI JAIN	25,000	Public
	TOTAL	43,53,500	

RESOLVED FURTHER THAT in accordance with the provisions of the SEBI ICDR Regulations, the “Relevant Date” for the purpose of determination of the price of the Equity Shares to be issued and allotted to the proposed Allottees (“Proposed Allottees”)



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as above be 24th November 2025, being the date falling 30 days prior to the date of this Extra Ordinary General Meeting of the Company, to approve the allotment of Equity Shares in dematerialized form is proposed to be completed within maximum period of 15 days from the date of passing of the special resolution and in case the allotment on preferential basis is pending on account of pendency of any approval for such allotment by applicable regulatory authorities, then the allotment shall be completed within 15 days from the date of receipt of such approval or permission as the case maybe.

RESOLVED FURTHER THAT the Equity Shares to be issued and allotted to proposed allottees pursuant to this resolution shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall be fully paid up and rank pari-passu with the existing Equity Shares of the Company in all respects including dividend and voting rights.

RESOLVED FURTHER THAT the Equity Shares shall remain locked-in for such period as specified in the provisions of Chapter V of the SEBI ICDR Regulations and will be listed on the Stock Exchange - National Stock Exchange of India Ltd. subject to receipt of necessary regulatory permissions and approvals.

RESOLVED FURTHER THAT the Board be and is hereby authorized to accept any modification(s) in the terms of issue of Equity Shares, subject to the provisions of the Act and the SEBI ICDR Regulations, without being required to seek any further consent or approval of the Members.

RESOLVED FURTHER THAT for the purpose of giving effect to any offer, issue, allotment of the Equity Shares, the Board, be and are authorized to do all such acts, deeds, matters and things as they may in their absolute discretion deemed necessary and desirable for such purpose, including without limitation, preparing, signing, executing, and filing applications with the appropriate authorities for obtaining requisite approvals for the issuance of the Equity Shares, as may be required, issuing clarifications on the issue and allotment of the Equity Shares, resolving any difficulties, effecting any modifications, changes, variation, alterations, additions and/or deletions to the foregoing conditions as may be required by any regulator, or other authorities or agencies involved in or concerned with the issue of the Equity Shares and as the Board may in its absolute discretion deemed fit and proper in the best interest of the Company without being required to seek any further consent or approval of the members or otherwise.

RESOLVED FURTHER THAT for the purpose of giving effect to the resolution, the Board be and is hereby authorized to engage / appoint lead managers, valuer(s), Merchant Banker, brokers, underwriters, guarantors, depositories, custodians, registrars,



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stabilizing agent, trustees, bankers, and other consultants and advisors to the issue and to remunerate them by way of commission, brokerage, fees and/or other charges and also to enter into and execute all such arrangements, agreements, memorandum, documents, etc. with such agencies, as maybe required, and as permitted by law.

RESOLVED FURTHER THAT the Board is authorised to take necessary steps for listing of the above mentioned Equity Shares on the Stock Exchange(s) where the Equity Shares of the Company are listed, as per the terms and conditions of the Listing Regulations, SEBI ICDR Regulations and other applicable Guidelines, Rules and Regulations.

RESOLVED FURTHER THAT subject to SEBI Regulations and other applicable laws, the Board is authorized to decide and approve terms and conditions of the issue of above mentioned Equity Shares and to vary, modify or alter any of the terms and conditions, including size of the issue, as it may deemed expedient.

RESOLVED FURTHER THAT the Board is authorized to delegate all or any of the powers herein conferred by this resolution to any committee of the Board or any one or more Director(s)/Company Secretary/any other officer(s) of the Company to give effect to the aforesaid resolution including to execute any document on behalf of the Company and to represent the Company before any Governmental authorities and to appoint any professional advisor/ consultants/lawyers."

2. ITEM NO. 2 OF THE NOTICE OF EGM SHALL BE AMMENDED AND TO BE READ AS UNDER:

ITEM NO. 2: ISSUE OF WARRANTS CONVERTIBLE INTO EQUITY SHARES TO PROMOTER, PROMOTER GROUP & IDENTIFIED PERSONS ON PREFERENTIAL BASIS

*To consider and if thought fit, to pass, the following Resolution as **Special Resolution**:*

“RESOLVED THAT pursuant to the provisions of Sections 23(1)(b), 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 (the “Act”), the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any amendment thereto or re-enactment thereof for the time being in force), and in accordance with the provisions of the Memorandum and Articles of Association of the Company and the listing agreements entered into by the company with National Stock Exchange of India Ltd., Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation 2018, as amended (“SEBI ICDR Regulations”), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended (“Listing Regulations”) and the law, rules, regulations, guidelines, notifications and circulars, if any, prescribed by the



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Securities and Exchange Board of India, the Stock Exchanges, Ministry of Corporate Affairs or any other relevant authority (herein after referred as "Applicable Regulatory Authorities") from time to time, to the extent applicable, and subject to such approvals, consents, permissions and sanctions as may be necessary or required from any and/ or all Government or regulatory authorities and/ or all other institutions and bodies provided that such sanctions are acceptable to the Board of Directors of the Company and subject to such conditions as may be prescribed while granting such approvals, consents, permissions and sanctions, which the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any committee(s) constituted/to be constituted by the Board to exercise its powers including the powers conferred by this Resolution) be and is hereby authorised to accept, the consent and approval of the members of the Company ("Members") be and is hereby accorded to the Board to create, issue, offer and allot up to **67,27,000 (Sixty Seven Lakh Twenty Seven Thousand) Warrants convertible into equal number of Equity Shares at a face value of Rs. 10/- (Rupees Ten) per share, at the issue price of Rs. 236/- (Rupees Two Hundred Thirty Six) per warrant, aggregating up to Rs. 1,58,75,72,000/- (Rupees One Hundred Fifty Eight Crore Seventy Five Lakh Seventy Two Thousand Only)** on a preferential basis to the following Promoter(s), Promoter(s) Group & Identified Persons ("Proposed Allottees") in such manner and on such terms and conditions as may be determined by the Board in accordance with the SEBI ICDR Regulations and/or other applicable provisions of the law and at such price as will be determined in accordance with Regulation 164 & 166A of the SEBI ICDR Regulations:

S. No.	Name of Proposed Allottees	No. of Warrants proposed to be allotted	Category
1.	SAKINA TEXTILE PRIVATE LIMITED	24,00,000	Promoter Group
2.	DIVINE SUITING PRIVATE LIMITED	24,00,000	Promoter Group
3.	MIHIR NAVINCHANDRA SHAH	1,50,000	Public
4.	PREETI BAJAJ	24,000	Public
5.	SHAVETA DUTTA	10,500	Public
6.	KALPESH P THAKKAR	10,500	Public
7.	GIRDHAR ASHUMAL GANGVANI	10,500	Public
8.	CHIKANI HARSHABEN N	10,500	Public
9.	SANGITA CHANDRESHBHAI AJANI	10,500	Public
10.	PRATAPBHAI R RAMOLIYA	10,500	Public



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11.	GAUTAM CHANDRESHBHAI SACHDEV	10,500	Public
12.	PATEL SAGAR VINODBHAI	10,500	Public
13.	KAILASHKUMAR GOPALBHAI VADODARIYA	10,500	Public
14.	BODA PRAKASH DHIRAJLAL	10,500	Public
15.	DADHANIYA BRIJESH VINODBHAI	10,500	Public
16.	JATIN KANTIBHAI BAVALIYA	10,500	Public
17.	KOMALBEN PARAGBHAI MER	10,500	Public
18.	VIRAJ MAHESH SHAH	10,000	Public
19.	GAYATREE TEJASH PARMAR	10,000	Public
20.	PRAVINCHANDRA B SHAH	10,000	Public
21.	REEMA H RANPARA	10,000	Public
22.	DARSHIL DHIREN SHAH	10,000	Public
23.	SHAH SHAURIN VIJAYKUMAR	10,000	Public
24.	ANKITA SANKET SHAH	10,000	Public
25.	JEET SANJAY SHAH	10,000	Public
26.	SANGHAVI VANSI VIPULKUMAR	10,000	Public
27.	ANKURKUMAR VINODLAL SHAH	10,000	Public
28.	VALLABH BHADANI	10,000	Public
29.	HARESH NATHABHAI RAWAT	10,000	Public
30.	VAIBHAV MITHALAL LODHA	10,000	Public
31.	VITHANI JAYMIN NARESHBHAI	10,000	Public
32.	AASHISH KUMAR DANI	10,000	Public
33.	TILAK CHANDMAL OSTWAL	10,000	Public
34.	ARPIT OSTWAL	10,000	Public
35.	TUSHAR JAGTAP	10,000	Public
36.	INDU MUTHA	10,000	Public
37.	RATAN LAL BAJAJ	10,000	Public
38.	SAROJBEN MAHESHBHAI DHOLAKIYA	10,000	Public
39.	DIPIKA NAIMESH PATEL	10,000	Public
40.	BHAVISHA MAYURKUMAR CHANDRAPAL	10,000	Public
41.	PATEL JIGNESHKUMAR J	10,000	Public
42.	PANKAJBHAI MOTIBHAI PATEL	10,000	Public
43.	KETAN M PATEL	10,000	Public
44.	BHARTIBEN KISHOR ZAVERI	10,000	Public
45.	UMANG KAMLESH VORA	10,000	Public
46.	UTTAM DWARKAPRASAD MALU	10,000	Public
47.	CHARTERED INVESTMENT	10,000	Public



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48.	SHAH BOSKEY VIPUL	10,000	Public
49.	PARAM SACHIN SHAH	10,000	Public
50.	NAMAN SHITAL SHAH	10,000	Public
51.	KSHTI SHREYAS DANI	10,000	Public
52.	AKSHAT KAMLESH SHAH	10,000	Public
53.	NIKET DILIP SHAH	10,000	Public
54.	VIJAYKUMAR CHUNILAL SHAH	10,000	Public
55.	NIRALIBEN DAHAYALAL SHAH	10,000	Public
56.	SHRENIK MANEKLAL SONETHA	10,000	Public
57.	HITESH HARILAL SHAH	10,000	Public
58.	DIPTY BIPINCHANDRA DOSHI	2,00,000	Public
59.	KRISHA VISHAL TALREJA	2,00,000	Public
60.	KAJAL JACKIE VORA	1,00,000	Public
61.	MANISH KUMAR BADOLA	40,000	Public
62.	BIMAL KALYANDAS JOUKANI	25,000	Public
63.	KAPIL RAMJI KENIYA HUF	30,000	Public
64.	SACHIN VELJIBHAI DAGHA	20,000	Public
65.	VINOD KUMAR BAPNA	45,000	Public
66.	RATNA CHANDRU KHIYANI	25,000	Public
67.	BABITA J JAIN	20,000	Public
68.	JALPA D GANDHI	15,000	Public
69.	SUMAIYA ZUBER KHAN	10,000	Public
70.	HADWANI DHARAMKUMAR KISHORKUMAR	20,000	Public
71.	PRAJAL BHANDARI	25,000	Public
72.	ANERI KISHORBHAI GAMI	15,000	Public
73.	BHUT KHUSHBU RIKENKUMAR	25,000	Public
74.	SANJAY VAID	30,000	Public
75.	PRIYANKA VAID	30,000	Public
76.	PRATIK VAID	30,000	Public
77.	VIKAS PATNI	20,000	Public
78.	SHARAN SIMON	25,000	Public
79.	SNEH GANGWAL	25,000	Public
80.	DEEPAK	1,00,000	Public
81.	PAYAL TANDAN SHRIVASTAVA	60,000	Public
82.	SWARNALI ADVISORS PVT LTD	40,000	Public
83.	HINA KHAN	15,000	Public
84.	ALI HAIDER	10,500	Public
85.	SUYASH SURANA	10,000	Public



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Quality
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Systems
CERTIFIED

ISO 14001
Environmental
Management
CERTIFIED

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Health and Safety
Management
CERTIFIED



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86.	RANU TAILOR	2,500	Public
87.	MAMTA KICHARA	2,500	Public
88.	NILESH VIJAYVARGIYA	1,000	Public
	TOTAL	67,27,000	

RESOLVED FURTHER THAT in accordance with the provisions of the SEBI ICDR Regulations, the “Relevant Date” for the purpose of determination of the price of the share for Warrants to be issued and allotted to the proposed allottees as above be 24th November 2025, being the date falling 30 days prior to the date of this Extra Ordinary General Meeting of the Company, to approve the allotment of Warrants in dematerialized form is proposed to be completed within maximum period of 15 days from the date of passing of the special resolution and in case the allotment on preferential basis is pending on account of pendency of any approval for such allotment by applicable regulatory authorities, then the allotment shall be completed within 15 days from the date of receipt of such approval or permission as the case may be.

RESOLVED FURTHER THAT the Warrants to be issued and allotted to proposed allottees pursuant to this resolution shall be subject to the provisions of the Memorandum and Articles of Association of the Company and the Equity Shares allotted pursuant to exercise of options attached to the Warrants shall be fully paid up and rank pari-passu with the existing Equity Shares of the Company in all respects including dividend and voting rights.

RESOLVED FURTHER THAT the Warrants as well as the Equity Shares allotted pursuant to exercise of options attached to the Warrants shall remain locked-in for such period as specified in the provisions of Chapter V of the SEBI ICDR Regulations and will be listed on the Stock Exchange - National Stock Exchange of India Ltd. subject to receipt of necessary regulatory permissions and approvals.

RESOLVED FURTHER THAT the Board be and is hereby authorized to accept any modification(s) in the terms of issue of Warrants, subject to the provisions of the Act and the SEBI ICDR Regulations, without being required to seek any further consent or approval of the Members.

RESOLVED FURTHER THAT for the purpose of giving effect to any offer, issue, allotment of the Warrants, the Board, be and are authorized to do all such acts, deeds, matters and things as they may in their absolute discretion deemed necessary and desirable for such purpose, including without limitation, preparing, signing, executing, and filing applications with the appropriate authorities for obtaining requisite approvals for the issuance of the Warrants, as may be required, issuing clarifications on the issue and allotment of the Warrants, resolving any difficulties, effecting any modifications, changes,





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variation, alterations, additions and/or deletions to the foregoing conditions as may be required by any regulator, or other authorities or agencies involved in or concerned with the issue of the Warrants and as the Board may in its absolute discretion deemed fit and proper in the best interest of the Company without being required to seek any further consent or approval of the members or otherwise.

RESOLVED FURTHER THAT for the purpose of giving effect to the resolution, the Board be and is hereby authorized to engage / appoint lead managers, valuer(s), Merchant Banker, brokers, underwriters, guarantors, depositories, custodians, registrars, stabilizing agent, trustees, bankers, and other consultants and advisors to the issue and to remunerate them by way of commission, brokerage, fees and/or other charges and also to enter into and execute all such arrangements, agreements, memorandum, documents, etc. with such agencies, as maybe required, and as permitted by law.

RESOLVED FURTHER THAT the Board is authorised to take necessary steps for listing of the Equity Shares allotted pursuant to exercise of options attached to the Warrants on the Stock Exchange(s) where the Equity Shares of the Company are listed, as per the terms and conditions of the Listing Regulations, SEBI ICDR Regulations and other applicable Guidelines, Rules and Regulations.

RESOLVED FURTHER THAT subject to SEBI Regulations and other applicable laws, the Board is authorized to decide and approve terms and conditions of the issue of above mentioned Warrants and to vary, modify or alter any of the terms and conditions, including size of the issue, as it may deemed expedient.

RESOLVED FURTHER THAT the Board is authorized to delegate all or any of the powers herein conferred by this resolution to any committee of the Board or any one or more Director(s)/Company Secretary/ Chief Financial Officer/ any other officer(s) of the Company to give effect to the aforesaid resolution including to execute any document on behalf of the Company and to represent the Company before any Governmental authorities and to appoint any professional advisor/ consultants/lawyers."

3. ITEM NO. 3 OF THE NOTICE OF EGM SHALL BE AMMENDED AND TO BE READ AS UNDER:

ITEM NO. 3: TO APPROVE AND GIVE AUTHORITY TO THE BOARD OF DIRECTORS TO ADVANCE ANY LOAN OR GIVE ANY CORPORATE GUARANTEE OR PROVIDE SECURITY IN CONNECTION WITH ANY LOAN TAKEN BY ANY PERSON IN WHOM/WHICH ANY OF THE DIRECTOR OF THE COMPANY IS INTERESTED



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*To consider and if thought fit, to pass, the following Resolution as **Special Resolution**:*

“RESOLVED THAT pursuant to the provisions of Section 185 and other applicable provisions, if any of the Companies Act, 2013 (“the Act”) read with the Companies (Meetings of Board and its Powers) Rules, 2014 (the ‘Rules’) and all other relevant/ applicable rules, regulations, notifications and circulars issued, including any amendment(s) or re-enactment(s) thereof for the time being in force) and subject to such approvals, consents, sanctions and permissions as may be necessary, the consent of the members of the Company be and is hereby accorded to the Board for advancing loan(s) in one or more tranches including loan represented by way of book debt to, and/or giving guarantee(s), and/or providing security (ies) in connection with any loan taken/to be taken by any company (ies) which are group companies or any other person in which any of the Directors of the Company is interested as specified in the explanation to section 185(2) of the Act, **of an aggregate amount not exceeding Rs. 100,00,00,000/- (Rupees One Hundred Crore Only)** in its absolute discretion deem beneficial and in the best interest of the Company.

RESOLVED FURTHER THAT this resolution shall remain in full force and effect until amended or rescinded by the Board and a new resolution is passed by the members in this connection, considering the then financial performance of the Company, growth in the Indian textile sector and the Indian economic conditions;

RESOLVED FURTHER THAT for the purpose of giving effect to the foregoing resolution, the Board of Directors of the Company (the “Board”) be and is authorized to negotiate, finalise and agree the terms and conditions, from time to time, execute necessary agreements, papers and documents, deeds, instruments and writings for issue of corporate Guarantee and to do all such acts, deeds, things and matters and to give such directions as may be necessary or expedient in its absolute discretion as it deems fit and such decision shall be final and binding on the company and to settle any question, difficulty that may arise in this regard and to delegate all or any of those powers to any Committee of Directors or any other Officer in this regard.”

4. ITEM NO. 1 OF THE EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013:

a) After Para 2 of Item No. 1 of the Explanatory Statement the following para has been inserted as under:



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After amendment in the resolution the issue size will be **“up to 43,53,500 (Forty Three Lakh Fifty Three Thousand Five Hundred) Equity Shares at a face value of Rs. 10/- (Rupees Ten) per share at the issue price of Rs. 236/- (Rupees Two Hundred Thirty Six) per share, aggregating up to Rs. 1,02,74,26,000/- (Rupees One Hundred Two Crore Seventy Four Lakh Twenty Six Thousand Only)”**.

b) Point (i) of Item No. 1 of the Explanatory Statement shall be amended and to be read as under:

i) Particulars of the Preferential Issue including date of passing of Board resolution

The Issue of Equity Shares up to **43,53,500 (Forty Three Lakh Fifty Three Thousand Five Hundred) Equity Shares at a face value of Rs. 10/- (Rupees Ten) per share at the issue price of Rs. 236/- (Rupees Two Hundred Thirty Six) per share, aggregating up to Rs. 1,02,74,26,000/- (Rupees One Hundred Two Crore Seventy Four Lakh Twenty Six Thousand Only),** for cash consideration, on a preferential basis to Identified Persons. The Board of Directors approved this Preferential Issue of Equity Shares in its meeting held on Tuesday, 25th November 2025.

c) Point (ii) of Item No. 1 of the Explanatory Statement shall be amended and to be read as under:

ii) Objects of the Preferential Issue

As part of its backward integration strategy and to strengthen in-house yarn availability, M/s Swaraj Suiting Limited (SSL) proposes to install new spinning lines with an additional capacity of 25,500 TPA at Survey No. Part of 93/2, 96/1, 98/6, 103/1 and 104 in Village Soniyana, Tehsil - Jiran, District-Neemuch, Madhya Pradesh (Neemuch Unit 2) admeasuring 15.40 Hectares.

The proposed unit will be established to cater primarily to the captive requirement of the company's existing and expanded weaving, dyeing and finishing divisions, thereby reducing dependence on outsourced yarn and improving operational efficiency.

Installed Capacity – Proposed Unit

The proposed spinning project will comprise the following:

• Ring Spinning Section

- Proposed Capacity: 16,500 TPA
- Installation of 51,072 Ring Spindles
(1,824 spindles per machine × 28 machines)



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• Open End Spinning (Rotor) Section

- Proposed Capacity: 9,000 TPA
- Installation of 3,300 Rotors
- Entire production proposed for full captive in-house utilisation

Capacity Position Post Expansion

After implementation of the proposed project, the total spinning capacity of the company will be:

Particulars	Capacity (TPA)
Existing Spinning Capacity	7,153
Proposed Spinning Capacity	25,500
Total Spinning Capacity (Post Expansion)	32,653

Strategic Rationale of the Project

The proposed spinning unit is designed to achieve the following objectives:

- Backward integration to secure consistent yarn supply for weaving and processing units.
- Reduction in external yarn procurement and cost optimisation.
- Improved margins through higher captive consumption.
- Better quality control and production planning.
- Enhanced scale of operations to support growth in denim and cotton fabric production.

Linkage with Existing Downstream Facilities

The additional yarn produced will be primarily consumed by:

- Existing weaving units at Bhilwara.
- Dyeing and finishing units at Neemuch
- Cotton process house with a processing capacity of 2.40 Cr meters per annum of finished fabric at Neemuch.
- The surplus yarn, will be sold in the open market



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Cost of Project

Particulars	Rs. in Crores	%
Land owned by the Company	0.00	0.00
Land Development Cost	3.00	0.72
Civil Construction Cost	55.00	13.15
Plant & Machinery	290.00	69.34
Other Fixed Assets	15.00	3.59
Preliminary Cost	4.93	1.18
Interest During Construction	14.94	3.57
Contingency	8.70	2.08
Margin Money	26.67	6.38
Total	418.24	100.00

Means of Finance for Project Implementation

Particulars	Rs. in Crores	%
Promoter/Equity Contribution	120.24	28.75
Term Loan from Bank/ Financial Institutions	298.00	71.25
Total	418.24	100.00

Promoters/Equity Contribution Required

The Company proposes to raise funds aggregating up to **Rs. 1,02,74,26,000/- (Rupees One Hundred Two Crore Seventy Four Lakh Twenty Six Thousand Only)**, through the Preferential Issue of Equity Shares of the Company. The proceeds of the Preferential Issue shall be utilized for the following purposes:

- i. **Capital Expenditure:** To finance setting up of additional manufacturing lines, purchase of plant, equipment & machinery, and other capacity expansion initiatives.
- ii. **Working Capital:** To meet the Company's incremental working capital requirements from increased scale of operations, support business growth, for its day-to-day operations.
- iii. **General Corporate Purposes:** amount upto 25% (twenty five percent) of the Issue Proceeds will be utilized for general corporate purposes and expenses related to the issue which includes but is not limited to, inter alia, meeting ongoing general corporate exigencies and contingencies, administrative and operational costs and and/or any other general purposes.





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Particulars	Rs. in Crores	%
Capital Expenditure: Cost of Project Implementation (as above)	120.24	45.85
Working Capital: To meet the Company's present working capital requirements from increased scale of operations, support business growth for its day-to-day operations	86.66	33.04
General Corporate Purposes: Other funds required for General Corporate Purposes for Existing Installed capacity for the purpose of maintaining additional stock of Raw Material, Spare parts & Consumables Stores and other items, payment of business creditors, etc. for smooth running of the business and general corporate exigencies and contingencies, administrative and operational costs and and/or any other general purposes.	55.38	21.11
TOTAL	262.28	100.00

Proposed Issue of Equity Shares for meeting out the aforesaid Requirement of Funds:

(Rs. in Crores)

Particulars	Promoters	Public	Total
From Proposed Preferential Issue of 43,53,500 Equity Shares of Rs. 10/- each at Issue Price of 236/- per share	0.00	102.74	102.74

Present Status of the Project:

The land owned by the company and the work related to the development of the land has already commenced by internal source of funds. The project design for civil construction and installation of Plant & Machineries is under process. The company has already made Application for sanction of Loan for the proposed Project to the Bank/Financial Institutions, which are under review. The company will commence the civil work shortly.

The company will utilise the issue proceeds after the allotment of the Equity Shares and compliance of the filling and filing of the respective Forms documents with MCA. However the issue proceeds will be utilised in phased manner during the concurrence



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of the Project. The funds awaiting the utilisation shall remain separately by the company.

The issue proceeds of Preferential Issue of Equity Shares shall be utilised for the following purposes:

Particulars	Rs. in Crores	Timeline
Capital Expenditure: Cost of Project Implementation for purpose of Civil Work and placing the order to supplier for Plant & Machineries	10.24	Within 8 months from the date of allotment, upto 30.9.2026
Working Capital: To meet the Company's present working capital requirements from increased scale of operations, support business growth for its day-to-day operations	76.50	Within 8 months from the date of allotment, upto 30.9.2026
General Corporate Purposes: Other funds required for General Corporate Purposes for Existing Installed capacity for the purpose of maintaining additional stock of Raw Material, Spare parts & Consumables Stores and other items, payment of business creditors, etc. for smooth running of the business and general corporate exigencies and contingencies, administrative and operational costs and and/or any other general purposes.	16.00	Within 6 months from the date of allotment, upto 31.07.2026
TOTAL	102.74	

The company will meet out the amount for difference use of the funds received for the interim period or after the end of timelines from other source of funds.

d) Point (iii) of Item No. 1 of the Explanatory Statement shall be amended and to be read as under:

iii) Maximum Number of specified securities offered and the price at which security is being offered

Up to **43,53,500 (Forty Three Lakh Fifty Three Thousand Five Hundred) Equity Shares at a face value of Rs. 10/- (Rupees Ten) per share at the issue price of Rs. 236/- (Rupees Two Hundred Thirty Six) per share, including a premium of Rs.**



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226/- per share, aggregating up to Rs. 1,02,74,26,000/- (Rupees One Hundred Two Crore Seventy Four Lakh Twenty Six Thousand Only), such price being not less than the price as on Relevant Date i.e., 24th November 2025 determined in accordance with the provisions of Chapter V Regulation 164 of the SEBI ICDR Regulations.

e) Point (v) of Item No. 1 of the Explanatory Statement shall be amended and to be read as under:

The Equity Shares of the Company are listed on Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") only. The equity shares are frequently traded in terms of the SEBI ICDR Regulations and volume weighted average price of the company's equity shares at NSE Platform has been considered in accordance with the SEBI ICDR Regulations.

In terms of the applicable provisions of Regulation 164 of the SEBI ICDR Regulations, the floor price for the Preferential Issue as on Relevant Date is Rs. 235.19 per Equity Share, which is higher of the following:

- (a) Rs. 202.94 per share – being the 90 trading days volume weighted average price of the Company's equity shares quoted on the NSE platform, preceding the Relevant Date; or
- (b) Rs. 235.19 per share – being the 10 trading volume weighted average price of the Company's equity shares quoted on the NSE platform, preceding the Relevant Date.

With regards to the issue of shares and other securities, the Articles of Association of the Company provide as follows: "20. The Company may issue shares or other securities in any manner whatsoever including by way of a preferential offer, to any persons whether or not those persons include the persons referred to in clause (a) or clause (b) of sub-section (1) of section 62 subject to compliance with section 42 and 62 of the Act and rules framed thereunder."

Pursuant to the provisions of Section 62 (1) (c) of the Companies Act, the price of shares is to be determined by the valuation report of a registered valuer. A valuation report of the equity shares of the Company as on the Relevant Date obtained from Mr. Bhavin R. Patel, Registered Valuer [IBBI/RV/05/2019/11668] having address at 79, Nirman Park, B/h Pramukh Prasad Society, Manjalpur, Vadodara-390011 (Gujarat), determined the floor price as detailed below:



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S. No.	Method	Amount per share (in Rs.)
[A]	As per Regulation 164 of SEBI ICDR Regulations, 2018	235.19
[B]	As per Net Asset Value (NAV) Method	69.77
[C]	As per Profit Earning Capacity Value (PECV) Method	69.31
[D]	As per Comparable Companies Multiple (CCM) Method	131.73
	Highest of [A], [B], [C] and [D]:	235.19

The highest of the floor price as determined under the provisions of SEBI ICDR Regulations, 2018 and under the Articles of Association is Rs. 235.19 per share. Hence, the price of the equity shares to be allotted pursuant to the preferential issue shall be not less than Rs. 235.19 per share. Weblink for valuation Report is <https://www.swarajsuiting.com/uploads/notices/Swaraj-Pref-Valuation-Report-2025.pdf>

The Board of Directors have determined the Issue Price of the Equity Shares offered under this preferential issue at **Rs. 236/- (Rupees Two Hundred Thirty Six) per share, including a premium of Rs. 226/- per share.**

f) Point (xi) of Item No. 1 of the Explanatory Statement shall be amended and to be read as under:

xi) Shareholding pattern of the Company before and after the Preferential Issue

S. No.	Category	Pre Preferential Issue		Post Preferential Issue	
		No. of shares	% of Share-holding	No. of shares	% of Share-holding
A	Promoter				
1	Indian:				
	Individual	49,01,840	22.2626	49,01,840	18.5875
	Bodies Corporate	1,16,04,420	52.7036	1,16,04,420	44.0032
	Sub Total	1,65,06,260	74.9662	1,65,06,260	62.5907
2	Foreign Promoters	0	0	0	0





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	Sub Total(A)	1,65,06,260	74.9662	1,65,06,260	62.5907
B	<u>Non-Promoter</u>		0		0
1	Institutions	1,56,500	0.71077	1,56,500	0.59344
2	<u>Non Institutions:</u>		0		0
	Individual	42,57,000	19.334	82,77,000	31.3858
	Bodies Corporate	3,95,500	1.79624	6,01,500	2.28085
	Others	7,03,000	3.1928	8,30,500	3.1492
	Sub Total(B)	55,12,000	25.0338	98,65,500	37.4093
	Grand Total	2,20,18,260	100.00	2,63,71,760	100.00

g) Point (xii) of Item No. 1 of the Explanatory Statement shall be amended and to be read as under:

xii) The percentage of post Preferential Issue capital that may be held by allottees(s) and change in control, if any, in the Company consequent to the Preferential Issue

S. No.	Name of the Proposed Allottees	Pre-Preferential Issue		Post-Allotment of Equity Shares pursuant to the Preferential Issue	
		No. of Equity Shares held	Percent -age held	No. of Equity Shares held	Percent- age held
1.	ROHIT SHARMA	-	-	11,000	0.0417
2.	SANTOSH VENKATESHWARAN IYER	-	-	11,000	0.0417
3.	CHAMUNDESWARA NATH VANKINA	-	-	11,000	0.0417
4.	ABHISHEK MOHAN NAYAR	-	-	11,000	0.0417





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5.	NAMBOORI THAKUR TILAK VERMA	-	-	11,000	0.0417
6.	ROHIT NANDKISHORE LAMBA	-	-	1,00,000	0.3792
7.	BHANUMATI PREMJI MIRANI	-	-	1,00,000	0.3792
8.	SONIL SUREKA	-	-	75,000	0.2844
9.	SUNIL AGRAWAL	-	-	55,000	0.2086
10.	MEYURI HIREN SHETHIA	-	-	50,000	0.1896
11.	ANIL KAMALKISHOR AGRAWAL	-	-	50,000	0.1896
12.	SHYAMSUNDAR KAMALKISHOR AGRAWAL	-	-	50,000	0.1896
13.	PRAVIN RATANLALJI JAIN	-	-	50,000	0.1896
14.	RISHABH PRAVIN JAIN	-	-	50,000	0.1896
15.	NITYA ATUL AGRAWAL	-	-	50,000	0.1896
16.	ICPA HEALTH PRODUCTS LTD	-	-	44,000	0.1668
17.	ANISH RAMJI SHAH	-	-	44,000	0.1668
18.	BHAVIKA DHIRAJLAL CHAVDA	-	-	42,500	0.1612
19.	PATEL ANJANA KALPESHBBAI	-	-	42,500	0.1612
20.	PATEL JAYSHREEBEN VINOD	-	-	42,500	0.1612
21.	SWETA LATH	-	-	40,000	0.1517
22.	MANJUDEVI AGRAWAL	-	-	40,000	0.1517
23.	PARAG AGRAWAL	-	-	40,000	0.1517
24.	SHUBHAM AGRAWAL	-	-	35,000	0.1327
25.	ANIL G GUPTA HUF	-	-	35,000	0.1327
26.	BHUSHAN RAVINDRASING PARDESHI	-	-	30,000	0.1138
27.	NISHIT HARESH JASANI	-	-	25,000	0.0948
28.	KRUTI NISHIT JASANI	-	-	25,000	0.0948
29.	VASHIST R ANDHALE	-	-	25,000	0.0948



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30.	GABRIEL PET STRAPS LIMITED	-	-	25,000	0.0948
31.	ASHISH SARAOGI	-	-	25,000	0.0948
32.	PIYUSH PINJANI	-	-	25,000	0.0948
33.	HIMANSHU AHUJA	-	-	25,000	0.0948
34.	ANKIT PALIWAL	-	-	25,000	0.0948
35.	AARTI GUPTA	-	-	25,000	0.0948
36.	MARC KAY MATHENZ	-	-	25,000	0.0948
37.	PRADEEP SEKHRI	-	-	24,000	0.0910
38.	NIYATI JHAVERI	-	-	24,000	0.0910
39.	AKSHAY KHANDOR	-	-	22,000	0.0834
40.	VIJAY P SHAH HUF	-	-	11,000	0.0417
41.	PAYAL RAHUL SAVLA	-	-	11,000	0.0417
42.	HARILAL PREMJI SHAH	-	-	11,000	0.0417
43.	SAURAV NAG	-	-	22,000	0.0834
44.	ARFATALI MERCHANT	-	-	21,000	0.0796
45.	DHWANI MERCHANT	-	-	21,000	0.0796
46.	SHREE GURUKRUPA TRADELINK PRIVATE LIMITED	-	-	21,000	0.0796
47.	NAVLEEN JUNEJA	-	-	21,000	0.0796
48.	VINAY GARG	-	-	21,000	0.0796
49.	NAND NANDAN SUREKA	-	-	20,000	0.0758
50.	DEEPAK BALDEVKUMAR AGGARWAL	-	-	20,000	0.0758
51.	RAVI SHANKAR GUPTA	-	-	20,000	0.0758
52.	BHUPENDRA JETHALAL MAMANIA	-	-	13,000	0.0493
53.	MUKTA GUPTA	-	-	12,500	0.0474
54.	AKSHAY RAJENDRA LALAN	-	-	12,000	0.0455



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55.	HARENDER RANA HUF	-	-	12,000	0.0455
56.	SIDDHARTH SHARMA	-	-	12,000	0.0455
57.	VINIT GUPTA HUF	-	-	12,000	0.0455
58.	DEEPAK SINGHANIA	-	-	11,000	0.0417
59.	MANJULA DINESH HINGER	-	-	11,000	0.0417
60.	SHIV LAKHOTIA	-	-	11,000	0.0417
61.	SHYAMSUNDER JAIGOPAL RATHI	1000	0.0045	12,000	0.0455
62.	USTAB GANGULY	-	-	11,000	0.0417
63.	BHARAT JAYANTILAL SHAH	-	-	11,000	0.0417
64.	ANKIT KAMLESH SHAH	-	-	11,000	0.0417
65.	RITESH AGARWAL	-	-	11,000	0.0417
66.	VARUN SHRIKANT SADEKAR	-	-	11,000	0.0417
67.	KIRTI AGGARWAL	-	-	11,000	0.0417
68.	PRIYANKA TIWARI	-	-	11,000	0.0417
69.	JYOTI SANJAY SANGHANI	-	-	11,000	0.0417
70.	NIKUNJ CHAWLA	-	-	11,000	0.0417
71.	SUNITA MITTAL	-	-	11,000	0.0417
72.	MANOJKUMAR RAMCHAND GAGWANI	-	-	10,000	0.0379
73.	RISHANK TIWARI	-	-	10,000	0.0379
74.	PUSHPA MENON	-	-	10,000	0.0379
75.	SHUBHATA DAKHATE	-	-	10,000	0.0379
76.	NIKHIL GUPTA	-	-	10,000	0.0379
77.	NIRAJ PRAFUL DHAROD	-	-	10,000	0.0379
78.	MEGHNA BHAVESH MEHTA	-	-	10,000	0.0379
79.	DEEPALI SACHIN AJMERA	-	-	10,000	0.0379
80.	HARSHA JATIN DAISARIA	-	-	10,000	0.0379



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81.	RAHUL V PAREKH	-	-	10,000	0.0379
82.	NITSON AGRO PRODUCTS PRIVATE LIMITED	40000	0.1817	50,000	0.1896
83.	YASHEN JAYESH SAVLA	-	-	10,000	0.0379
84.	MAHESH DALODRA	-	-	10,000	0.0379
85.	SURESH SHANTILAL MEHTA	-	-	10,000	0.0379
86.	DHWANI ABHAY MEHTA	-	-	10,000	0.0379
87.	DHIREN DILIPKUMAR MEHTA	-	-	10,000	0.0379
88.	PARTH ASHISH MEHTA	-	-	10,000	0.0379
89.	ANJANA RAJNIKANT PATEL	-	-	10,000	0.0379
90.	RUPAL ATIK SANGHAVI	-	-	10,000	0.0379
91.	SUMAIYA ZUBER KHAN	-	-	10,000	0.0379
92.	NIRAJ PRAFULCHANDRA SHAH	-	-	7,500	0.0284
93.	VAISHALI SAMIR MEHTA	-	-	11,000	0.0417
94.	SAGAR SURESH KENIYA	-	-	11,000	0.0417
95.	MARVI MANOJ JAIN	-	-	11,000	0.0417
96.	KASHYAP POPAT HUF	-	-	7,500	0.0284
97.	NEHA VAID	500	0.0023	70,500	0.2673
98.	MANSI JAIN	-	-	60,000	0.2275
99.	HUKAMPRAKASH BAHADURCHAND BATRA	-	-	50,000	0.1896
100.	SHIKHA NIRAJKUMAR BATRA	-	-	50,000	0.1896
101.	VIRAJ SINGH RAJENDRASINGH DOBHAL	-	-	50,000	0.1896
102.	APURV NARENDRABHAI PANCHAMIA	-	-	44,000	0.1668
103.	MONIKA JAIN	-	-	60,000	0.2275
104.	BHAUMIK MAHENDRAKUMAR SHAH	-	-	35,000	0.1327
105.	RAHUL R MAHAJAN	-	-	25,000	0.0948



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106.	HEMA BIMAL JOUKANI	-	-	25,000	0.0948
107.	RUPESH SONI	-	-	25,000	0.0948
108.	ROHIT BAJAJ	-	-	25,000	0.0948
109.	SARIKA CHHATRALA	3000	0.0136	28,000	0.1062
110.	KARISHMA JIGNESH DESAI	-	-	25,000	0.0948
111.	SES ENTERPRISES	2000	0.0091	27,000	0.1024
112.	LALIT PRATAP KAMBLE	-	-	23,000	0.0872
113.	KARISHMA DHAMEJANI	-	-	23,000	0.0872
114.	KAUSHIK GAJENDRARAY BUSA	-	-	20,000	0.0758
115.	ASHA SURESH LALA	-	-	20,000	0.0758
116.	SHRUTI RAHUL GHATALIA	-	-	20,000	0.0758
117.	SHEETAL KRUNAL SHAH	-	-	14,000	0.0531
118.	RAHUL RAMESH GHATALIA	-	-	20,000	0.0758
119.	JATIN MANSHI SHAH	-	-	15,000	0.0569
120.	TAMANNA D MENDA	-	-	20,000	0.0758
121.	AJAY CHITTAMURU REDDY	-	-	15,000	0.0569
122.	BHOOMI SANCHETI	-	-	15,000	0.0569
123.	SHOBA LALITH	-	-	15,000	0.0569
124.	VISHAL KUMAR PRASANLAL	-	-	15,000	0.0569
125.	DEEPAK BETHALA	-	-	15,000	0.0569
126.	VARUN V JAIN	-	-	15,000	0.0569
127.	ANSHUL CHANDAK	-	-	15,000	0.0569
128.	DARSHAN KUMAR	-	-	15,000	0.0569
129.	NASRINBANU WADIWALA	-	-	15,000	0.0569
130.	NILESH CHANDRAKANT SHETH	-	-	15,000	0.0569
131.	PRATIK MAHENDRA MEHTA HUF	-	-	15,000	0.0569



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132.	MANDALI AKSHAYA SAI	-	-	15,000	0.0569
133.	BHAVEN VASANJI GALA	-	-	15,000	0.0569
134.	VIRAL SHAH	-	-	15,000	0.0569
135.	KAMLESH VIRAJLAL SETH	-	-	15,000	0.0569
136.	ANILKUMAR MAHENDRAKUMAR MORAKHIYA HUF	-	-	15,000	0.0569
137.	SHASHI MISHRA	-	-	15,000	0.0569
138.	BALA MANIKANDAN	-	-	15,000	0.0569
139.	KISHOR LAXMICHAND DEDHIA	-	-	15,000	0.0569
140.	RAHEE UMANG KENIA	-	-	14,000	0.0531
141.	VISHAL NARENDRA GADA	-	-	14,000	0.0531
142.	JEETAL VISHAL GADA	-	-	14,000	0.0531
143.	HARSHA BHARAT CHHEDA	-	-	14,000	0.0531
144.	KEWAL RASHMIN CHHEDA	-	-	14,000	0.0531
145.	URVASHI NARENDRA GADA	-	-	14,000	0.0531
146.	DHARMESH SUBHASH SALIA	-	-	14,000	0.0531
147.	PRASHANT RATILAL NAGDA	-	-	14,000	0.0531
148.	DHARA JIGNESH DHAROD	-	-	14,000	0.0531
149.	KEYUR ASHVIN GALA	-	-	14,000	0.0531
150.	RAJAN ASAN DARYANI	-	-	10,000	0.0379
151.	RAKESHKUMAR NANJIBHAI PARMAR	-	-	12,000	0.0455
152.	ASHOK SHIVRAJAPPA PANDHARE	-	-	10,000	0.0379
153.	CHANDRAKANT VISHRAM SHIRODKAR	-	-	14,000	0.0531
154.	BHOOMI SANJAY JAIN	-	-	14,000	0.0531
155.	DISHA KUNHAL JAIN	-	-	10,000	0.0379



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156.	ISHITA MANOJ JAIN	-	-	10,000	0.0379
157.	DHIREN MAHENDRA SHAH	-	-	15,000	0.0569
158.	SAHIL NEMIN SAVADIA	-	-	10,000	0.0379
159.	AMIT LAPASIA	-	-	14,000	0.0531
160.	SONAL SHAH	-	-	14,000	0.0531
161.	NITYA GALA	-	-	10,000	0.0379
162.	BELA SANJAY SHAH	-	-	10,000	0.0379
163.	DELISHIYA NARESH CHHABRIA	-	-	23,000	0.0872
164.	SRINIVAS MADHAVAN KONDRAMVALLAPIL	-	-	15,000	0.0569
165.	ANSHUL GOYAL	-	-	10,000	0.0379
166.	GAURAV JAIN	-	-	10,000	0.0379
167.	PRAKASH KUMAR GOENKA	-	-	20,000	0.0758
168.	PANKAJKUMAR JAYANTILAL PATEL	-	-	25,000	0.0948
169.	CHHATRALA MEET SURESHBHAJ	-	-	10,000	0.0379
170.	ASHMEETA VIPULBHAJ BHALODIYA	-	-	15,000	0.0569
171.	JASMIN KUMAR PATEL	-	-	10,000	0.0379
172.	PATEL KRUPALI PRABHAV	-	-	25,000	0.0948
173.	YESHA PARIKH	-	-	50,000	0.1896
174.	VIRAL BALVAHTRAY PANDYA	-	-	1,00,000	0.3792
175.	MAYURI KISHORBHAJ HADWANI	-	-	25,000	0.0948
176.	SNEHA BHANDARI	-	-	25,000	0.0948
177.	RUCHI MISTRY	-	-	40,000	0.1517
178.	GANSHYAM DAS VAISHNAV	-	-	50,000	0.1896
179.	VINAY AGRAWAL	-	-	10,000	0.0379
180.	JITENDRA MOHANLAL DUHLANI	-	-	10,000	0.0379



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181.	GAURAV JAIN HUF	-	-	20,000	0.0758
182.	LAKHDATAR FINVEST	-	-	40,000	0.1517
183.	VARTIKA DANGAYACH	-	-	20,000	0.0758
184.	SUJATA SATISH SABNIS	-	-	20,000	0.0758
185.	RAJ RANI	-	-	10,000	0.0379
186.	KAMLABEN MANISHKUMAR VARDAY	-	-	1,000	0.0038
187.	SWATI GUGLIA	-	-	37,500	0.1422
188.	SANJAY KUMAR GAGRANI	-	-	20,000	0.0758
189.	MANJU GUGLIYA	-	-	37,500	0.1422
190.	S R TEXTILE & YARN SALES PRIVATE LIMITED	-	-	42,500	0.1612
191.	PRINT GRAPHICS & DESIGNS PRIVATE LIMITED	-	-	21,000	0.0796
192.	SURYA COTEX PRIVATE LIMITED	-	-	42,500	0.1612
193.	MOHAMMED BOHRA	-	-	25,000	0.0948
194.	SABIHA BEE	4000	0.0182	14,500	0.0550
195.	GYAN CHAND KANTHED	-	-	25,000	0.0948
196.	SURUCHI JAIN	-	-	25,000	0.0948
	TOTAL	50,500	0.2294	44,04,000	16.6997

There shall be no change in control of the Company pursuant to the aforesaid Preferential Issue. However, the percentage of shareholding and voting rights exercised by Identified Persons, will change in accordance with the change in the shareholding pattern as set above.

h) Point (xiii) of Item No. 1 of the Explanatory Statement shall be amended and to be read as under:

xiii) Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed allottees



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Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed Allottees:

Sr. No. as per point (xii)	Name of Proposed Allottees	Natural Persons who are ultimate beneficial owners of the Shares proposed to be allotted and/or who ultimately control
16	ICPA HEALTH PRODUCTS LTD	ROHIT MEHTA
25	ANIL G GUPTA HUF	ANIL GUPTA
30	GABRIEL PET STRAPS LIMITED	SHAH JAY PARESHBHAI
40	VIJAY P SHAH HUF	VIJAY SHAH
46	SHREE GURUKRUPA TRADELINK PRIVATE LIMITED	BHARAT G GANGWANI
55	HARENDER RANA HUF	HARENDAR RANA
57	VINIT GUPTA HUF	VINIT GUPTA
82	NITSON AGRO PRODUCTS PRIVATE LIMITED	JAYESH RAMESHCHANDRA SAVLA
96	KASHYAP POPAT HUF	KASHYAP POPAT
111	SES ENTERPRISES	i. SURESH CHIMANLAL SHAH ii. RUSHABH B SHAH
131	PRATIK MAHENDRA MEHTA HUF	PRATIK MAHENDRA
136	ANILKUMAR MAHENDRAKUMAR MORAKHIYA HUF	ANIL KUMAR MORAKHIYA
181	GAURAV JAIN HUF	GAURAV JAIN
182	LAKHDATAR FINVEST	i. ANKITA AGRAWAL ii. AKANSHA AGRAWAL
190	S R TEXTILE & YARN SALES PRIVATE LIMITED	RAMESH KUMAR SONTHALIA
191	PRINT GRAPHICS & DESIGNS PRIVATE LIMITED	SUDHA DEVI SONTHALIA
192	SURYA COTEX PRIVATE LIMITED	RAMESH KUMAR SONTHALIA



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i) Point (xv) of Item No. 1 of the Explanatory Statement shall be amended and to be read as under:

xv) Undertakings

- a) None of the Company, its Directors or Promoter have been declared as willful defaulter or a fraudulent borrower as defined under the SEBI ICDR Regulations.
- b) None of its Directors is a fugitive economic offender as defined under the SEBI ICDR Regulations.
- c) The issuer shall re-compute the issue price of **equity shares**, in terms of the provisions of SEBI ICDR Regulations, where it is required to do so.
- d) If the amount payable on account of the re-computation of price is not paid within the time stipulated in these regulations, the **equity shares** shall continue to be locked-in till time such amount is paid by the allottees.

j) Point (xvi) of Item No. 1 of the Explanatory Statement shall be amended and to be read as under:

xvi) The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter

S. No.	Name of Proposed Allottees	Current Status (Promoter or Non-Promoter)	Proposed Status (Promoter or Non-Promoter)
1.	ROHIT SHARMA	-	Non-Promoter
2.	SANTOSH VENKATESHWARAN IYER	-	Non-Promoter
3.	CHAMUNDESWARA NATH VANKINA	-	Non-Promoter
4.	ABHISHEK MOHAN NAYAR	-	Non-Promoter
5.	NAMBOORI THAKUR TILAK VERMA	-	Non-Promoter
6.	ROHIT NANDKISHORE LAMBA	-	Non-Promoter
7.	BHANUMATI PREMJI MIRANI	-	Non-Promoter
8.	SONIL SUREKA	-	Non-Promoter
9.	SUNIL AGRAWAL	-	Non-Promoter
10.	MEYURI HIREN SHETHIA	-	Non-Promoter





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11.	ANIL KAMALKISHOR AGRAWAL	-	Non-Promoter
12.	SHYAMSUNDAR KAMALKISHOR AGRAWAL	-	Non-Promoter
13.	PRAVIN RATANLALJI JAIN	-	Non-Promoter
14.	RISHABH PRAVIN JAIN	-	Non-Promoter
15.	NITYA ATUL AGRAWAL	-	Non-Promoter
16.	ICPA HEALTH PRODUCTS LTD	-	Non-Promoter
17.	ANISH RAMJI SHAH	-	Non-Promoter
18.	BHAVIKA DHIRAJLAL CHAVDA	-	Non-Promoter
19.	PATEL ANJANA KALPESHBBAI	-	Non-Promoter
20.	PATEL JAYSHREEBEN VINOD	-	Non-Promoter
21.	SWETA LATH	-	Non-Promoter
22.	MANJUDEVI AGRAWAL	-	Non-Promoter
23.	PARAG AGRAWAL	-	Non-Promoter
24.	SHUBHAM AGRAWAL	-	Non-Promoter
25.	ANIL G GUPTA HUF	-	Non-Promoter
26.	BHUSHAN RAVINDRASING PARDESHI	-	Non-Promoter
27.	NISHIT HARESH JASANI	-	Non-Promoter
28.	KRUTI NISHIT JASANI	-	Non-Promoter
29.	VASHIST R ANDHALE	-	Non-Promoter
30.	GABRIEL PET STRAPS LIMITED	-	Non-Promoter
31.	ASHISH SARAOGI	-	Non-Promoter
32.	PIYUSH PINJANI	-	Non-Promoter
33.	HIMANSHU AHUJA	-	Non-Promoter
34.	ANKIT PALIWAL	-	Non-Promoter
35.	AARTI GUPTA	-	Non-Promoter
36.	MARC KAY MATHENZ	-	Non-Promoter
37.	PRADEEP SEKHRI	-	Non-Promoter
38.	NIYATI JHAVERI	-	Non-Promoter
39.	AKSHAY KHANDOR	-	Non-Promoter
40.	VIJAY P SHAH HUF	-	Non-Promoter
41.	PAYAL RAHUL SAVLA	-	Non-Promoter
42.	HARILAL PREMJI SHAH	-	Non-Promoter
43.	SAURAV NAG	-	Non-Promoter
44.	ARFATALI MERCHANT	-	Non-Promoter
45.	DHWANI MERCHANT	-	Non-Promoter
46.	SHREE GURUKRUPA TRADELINK PRIVATE LIMITED	-	Non-Promoter



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47.	NAVLEEN JUNEJA	-	Non-Promoter
48.	VINAY GARG	-	Non-Promoter
49.	NAND NANDAN SUREKA	-	Non-Promoter
50.	DEEPAK BALDEVKUMAR AGGARWAL	-	Non-Promoter
51.	RAVI SHANKAR GUPTA	-	Non-Promoter
52.	BHUPENDRA JETHALAL MAMANIA	-	Non-Promoter
53.	MUKTA GUPTA	-	Non-Promoter
54.	AKSHAY RAJENDRA LALAN	-	Non-Promoter
55.	HARENDER RANA HUF	-	Non-Promoter
56.	SIDDHARTH SHARMA	-	Non-Promoter
57.	VINIT GUPTA HUF	-	Non-Promoter
58.	DEEPAK SINGHANIA	-	Non-Promoter
59.	MANJULA DINESH HINGER	-	Non-Promoter
60.	SHIV LAKHOTIA	-	Non-Promoter
61.	SHYAMSUNDER JAIGOPAL RATHI	Non-Promoter	Non-Promoter
62.	USTAB GANGULY	-	Non-Promoter
63.	BHARAT JAYANTILAL SHAH	-	Non-Promoter
64.	ANKIT KAMLESH SHAH	-	Non-Promoter
65.	RITESH AGARWAL	-	Non-Promoter
66.	VARUN SHRIKANT SADEKAR	-	Non-Promoter
67.	KIRTI AGGARWAL	-	Non-Promoter
68.	PRIYANKA TIWARI	-	Non-Promoter
69.	JYOTI SANJAY SANGHANI	-	Non-Promoter
70.	NIKUNJ CHAWLA	-	Non-Promoter
71.	SUNITA MITTAL	-	Non-Promoter
72.	MANOJKUMAR RAMCHAND GAGWANI	-	Non-Promoter
73.	RISHANK TIWARI	-	Non-Promoter
74.	PUSHPA MENON	-	Non-Promoter
75.	SHUBHATA DAKHATE	-	Non-Promoter
76.	NIKHIL GUPTA	-	Non-Promoter
77.	NIRAJ PRAFUL DHAROD	-	Non-Promoter
78.	MEGHNA BHAVESH MEHTA	-	Non-Promoter
79.	DEEPAKI SACHIN AJMERA	-	Non-Promoter
80.	HARSHA JATIN DAISARIA	-	Non-Promoter
81.	RAHUL V PAREKH	-	Non-Promoter
82.	NITSON AGRO PRODUCTS PRIVATE LIMITED	Non-Promoter	Non-Promoter



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83.	YASHEN JAYESH SAVLA	-	Non-Promoter
84.	MAHESH DALODRA	-	Non-Promoter
85.	SURESH SHANTILAL MEHTA	-	Non-Promoter
86.	DHWANI ABHAY MEHTA	-	Non-Promoter
87.	DHIREN DILIPKUMAR MEHTA	-	Non-Promoter
88.	PARTH ASHISH MEHTA	-	Non-Promoter
89.	ANJANA RAJNIKANT PATEL	-	Non-Promoter
90.	RUPAL ATIK SANGHAVI	-	Non-Promoter
91.	SUMAIYA ZUBER KHAN	-	Non-Promoter
92.	NIRAJ PRAFULCHANDRA SHAH	-	Non-Promoter
93.	VAISHALI SAMIR MEHTA	-	Non-Promoter
94.	SAGAR SURESH KENIYA	-	Non-Promoter
95.	MARVI MANOJ JAIN	-	Non-Promoter
96.	KASHYAP POPAT HUF	-	Non-Promoter
97.	NEHA VAID	Non-Promoter	Non-Promoter
98.	MANSI JAIN	-	Non-Promoter
99.	HUKAMPRAKASH BAHADURCHAND BATRA	-	Non-Promoter
100.	SHIKHA NIRAJKUMAR BATRA	-	Non-Promoter
101.	VIRAJ SINGH RAJENDRASINGH DOBHAL	-	Non-Promoter
102.	APURV NARENDRABHAI PANCHAMIA	-	Non-Promoter
103.	MONIKA JAIN	-	Non-Promoter
104.	BHAUMIK MAHENDRAKUMAR SHAH	-	Non-Promoter
105.	RAHUL R MAHAJAN	-	Non-Promoter
106.	HEMA BIMAL JOUKANI	-	Non-Promoter
107.	RUPESH SONI	-	Non-Promoter
108.	ROHIT BAJAJ	-	Non-Promoter
109.	SARIKA CHHATRALA	Non-Promoter	Non-Promoter
110.	KARISHMA JIGNESH DESAI	-	Non-Promoter
111.	SES ENTERPRISES	Non-Promoter	Non-Promoter
112.	LALIT PRATAP KAMBLE	-	Non-Promoter
113.	KARISHMA DHAMEJANI	-	Non-Promoter
114.	KAUSHIK GAJENDRARAY BUSA	-	Non-Promoter
115.	ASHA SURESH LALA	-	Non-Promoter
116.	SHRUTI RAHUL GHATALIA	-	Non-Promoter



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117.	SHEETAL KRUNAL SHAH	-	Non-Promoter
118.	RAHUL RAMESH GHATALIA	-	Non-Promoter
119.	JATIN MANSI SHAH	-	Non-Promoter
120.	TAMANNA D MENDA	-	Non-Promoter
121.	AJAY CHITTAMURU REDDY	-	Non-Promoter
122.	BHOOMI SANCHETI	-	Non-Promoter
123.	SHOBA LALITH	-	Non-Promoter
124.	VISHAL KUMAR PRASANLAL	-	Non-Promoter
125.	DEEPAK BETHALA	-	Non-Promoter
126.	VARUN V JAIN	-	Non-Promoter
127.	ANSHUL CHANDAK	-	Non-Promoter
128.	DARSHAN KUMAR	-	Non-Promoter
129.	NASRINBANU WADIWALA	-	Non-Promoter
130.	NILESH CHANDRAKANT SHETH	-	Non-Promoter
131.	PRATIK MAHENDRA MEHTA HUF	-	Non-Promoter
132.	MANDALI AKSHAYA SAI	-	Non-Promoter
133.	BHAVEN VASANJI GALA	-	Non-Promoter
134.	VIRAL SHAH	-	Non-Promoter
135.	KAMLESH VIRAJLAL SETH	-	Non-Promoter
136.	ANILKUMAR MAHENDRAKUMAR MORAKHIYA HUF	-	Non-Promoter
137.	SHASHI MISHRA	-	Non-Promoter
138.	BALA MANIKANDAN	-	Non-Promoter
139.	KISHOR LAXMICHAND DEDHIA	-	Non-Promoter
140.	RAHEE UMANG KENIA	-	Non-Promoter
141.	VISHAL NARENDRA GADA	-	Non-Promoter
142.	JEETAL VISHAL GADA	-	Non-Promoter
143.	HARSHA BHARAT CHHEDA	-	Non-Promoter
144.	KEWAL RASHMIN CHHEDA	-	Non-Promoter
145.	URVASHI NARENDRA GADA	-	Non-Promoter
146.	DHARMESH SUBHASH SALIA	-	Non-Promoter
147.	PRASHANT RATILAL NAGDA	-	Non-Promoter
148.	DHARA JIGNESH DHAROD	-	Non-Promoter
149.	KEYUR ASHVIN GALA	-	Non-Promoter
150.	RAJAN ASAN DARYANI	-	Non-Promoter
151.	RAKESHKUMAR NANJIBHAI PARMAR	-	Non-Promoter
152.	ASHOK SHIVRAJAPPA PANDHARE	-	Non-Promoter
153.	CHANDRAKANT VISHRAM SHIRODKAR	-	Non-Promoter



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154.	BHOOMI SANJAY JAIN	-	Non-Promoter
155.	DISHA KUNHAL JAIN	-	Non-Promoter
156.	ISHITA MANOJ JAIN	-	Non-Promoter
157.	DHIREN MAHENDRA SHAH	-	Non-Promoter
158.	SAHIL NEMIN SAVADIA	-	Non-Promoter
159.	AMIT LAPASIA	-	Non-Promoter
160.	SONAL SHAH	-	Non-Promoter
161.	NITYA GALA	-	Non-Promoter
162.	BELA SANJAY SHAH	-	Non-Promoter
163.	DELISHIYA NARESH CHHABRIA	-	Non-Promoter
164.	SRINIVAS MADHAVAN KONDRAMVALLAPIL	-	Non-Promoter
165.	ANSHUL GOYAL	-	Non-Promoter
166.	GAURAV JAIN	-	Non-Promoter
167.	PRAKASH KUMAR GOENKA	-	Non-Promoter
168.	PANKAJKUMAR JAYANTILAL PATEL	-	Non-Promoter
169.	CHHATRALA MEET SURESHBHAI	-	Non-Promoter
170.	ASHMEETA VIPULBHAI BHALODIYA	-	Non-Promoter
171.	JASMIN KUMAR PATEL	-	Non-Promoter
172.	PATEL KRUPALI PRABHAV	-	Non-Promoter
173.	YESHA PARIKH	-	Non-Promoter
174.	VIRAL BALVAHTRAY PANDYA	-	Non-Promoter
175.	MAYURI KISHORBHAI HADWANI	-	Non-Promoter
176.	SNEHA BHANDARI	-	Non-Promoter
177.	RUCHI MISTRY	-	Non-Promoter
178.	GANSHYAM DAS VAISHNAV	-	Non-Promoter
179.	VINAY AGGRAWAL	-	Non-Promoter
180.	JITENDRA MOHANLAL DUHLANI	-	Non-Promoter
181.	GAURAV JAIN HUF	-	Non-Promoter
182.	LAKHDATAR FINVEST	-	Non-Promoter
183.	VARTIKA DANGAYACH	-	Non-Promoter
184.	SUJATA SATISH SABNIS	-	Non-Promoter
185.	RAJ RANI	-	Non-Promoter
186.	KAMLABEN MANISHKUMAR VARDAY	-	Non-Promoter
187.	SWATI GUGLIA	-	Non-Promoter
188.	SANJAY KUMAR GAGRANI	-	Non-Promoter
189.	MANJU GUGLIYA	-	Non-Promoter



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191.	PRINT GRAPHICS & DESIGNS PRIVATE LIMITED	-	Non-Promoter
192.	SURYA COTEX PRIVATE LIMITED	-	Non-Promoter
193.	MOHAMMED BOHRA		Non-Promoter
194.	SABIHA BEE	Non-Promoter	Non-Promoter
195.	GYAN CHAND KANTHED	-	Non-Promoter
196.	SURUCHI JAIN	-	Non-Promoter

5. ITEM NO. 2 OF THE EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013:

a) After Para 2 of Item No. 2 of the Explanatory Statement the following para has been inserted as under:

After amendment in the resolution the issue size will be “**up to 67,27,000 (Sixty Seven Lakh Twenty Seven Thousand) Warrants convertible into equal number of Equity Shares at a face value of Rs. 10/- (Rupees Ten) per share, at the issue price of Rs. 236/- (Rupees Two Hundred Thirty Six) per warrant, aggregating up to Rs. 1,58,75,72,000/- (Rupees One Hundred Fifty Eight Crore Seventy Five Lakh Seventy Two Thousand Only)**”.

b) Point (i) of Item No. 2 of the Explanatory Statement shall be amended and to be read as under:

i) Particulars of the Preferential Issue including date of passing of Board resolution

Issue of Warrants up to **67,27,000 (Sixty Seven Lakh Twenty Seven Thousand) Warrants convertible into equal number of Equity Shares at a face value of Rs. 10/- (Rupees Ten) per share, at the issue price of Rs. 236/- (Rupees Two Hundred Thirty Six) per warrant, aggregating up to Rs. 1,58,75,72,000/- (Rupees One Hundred Fifty Eight Crore Seventy Five Lakh Seventy Two Thousand Only)**, for cash consideration, on a preferential basis to the Promoter(s), Promoter(s) Group & Identified Persons. The Board of Directors approved this Preferential Issue of Warrants in its meeting held on Tuesday, 25th November 2025.





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c) Point (ii) of Item No. 2 of the Explanatory Statement shall be amended and to be read as under:

ii) Objects of the Preferential Issue

As part of its backward integration strategy and to strengthen in-house yarn availability, M/s Swaraj Suiting Limited (SSL) proposes to install new spinning lines with an additional capacity of 25,500 TPA at Survey No. Part of 93/2, 96/1, 98/6, 103/1 and 104 in Village Soniyana, Tehsil - Jiran, District-Neemuch, Madhya Pradesh (Neemuch Unit 2) admeasuring 15.40 Hectares.

The proposed unit will be established to cater primarily to the captive requirement of the company's existing and expanded weaving, dyeing and finishing divisions, thereby reducing dependence on outsourced yarn and improving operational efficiency.

Installed Capacity – Proposed Unit

The proposed spinning project will comprise the following:

• Ring Spinning Section

- Proposed Capacity: 16,500 TPA
- Installation of 51,072 Ring Spindles (1,824 spindles per machine × 28 machines)

• Open End Spinning (Rotor) Section

- Proposed Capacity: 9,000 TPA
- Installation of 3,300 Rotors
- Entire production proposed for full captive in-house utilisation

Capacity Position Post Expansion

After implementation of the proposed project, the total spinning capacity of the company will be:

Particulars	Capacity (TPA)
Existing Spinning Capacity	7,153
Proposed Spinning Capacity	25,500
Total Spinning Capacity (Post Expansion)	32,653

Strategic Rationale of the Project

The proposed spinning unit is designed to achieve the following objectives:

- Backward integration to secure consistent yarn supply for weaving and processing units.
- Reduction in external yarn procurement and cost optimisation.
- Improved margins through higher captive consumption.
- Better quality control and production planning.





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- Enhanced scale of operations to support growth in denim and cotton fabric production.

Linkage with Existing Downstream Facilities

The additional yarn produced will be primarily consumed by:

- Existing weaving units at Bhilwara.
- Dyeing and finishing units at Neemuch
- Cotton process house with a processing capacity of 2.40 Cr meters per annum of finished fabric at Neemuch.
- The surplus yarn, will be sold in the open market

Cost of Project

Particulars	Rs. in Crores	%
Land owned by the Company	0.00	0.00
Land Development Cost	3.00	0.72
Civil Construction Cost	55.00	13.15
Plant & Machinery	290.00	69.34
Other Fixed Assets	15.00	3.59
Preliminary Cost	4.93	1.18
Interest During Construction	14.94	3.57
Contingency	8.70	2.08
Margin Money	26.67	6.38
Total	418.24	100.00

Means of Finance for Project Implementation

Particulars	Rs. in Crores	%
Promoter/Equity Contribution	120.24	28.75
Term Loan from Bank/ Financial Institutions	298.00	71.25
Total	418.24	100.00

Promoters/Equity Contribution Required

The Company proposes to raise funds aggregating up to **Rs. 1,58,75,72,000/- (Rupees One Hundred Fifty Eight Crore Seventy Five Lakh Seventy Two Thousand Only)**, through the Preferential Issue of Warrants of the Company. The proceeds of the Preferential Issue shall be utilized for the following purposes:

- Capital Expenditure:** To finance setting up of additional manufacturing lines, purchase of plant, equipment & machinery, and other capacity expansion initiatives.





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- v. **Working Capital:** To meet the Company's incremental working capital requirements from increased scale of operations, support business growth, for its day-to-day operations.
- vi. **General Corporate Purposes:** amount upto 25% (twenty five percent) of the Issue Proceeds will be utilized for general corporate purposes and expenses related to the issue which includes but is not limited to, inter alia, meeting ongoing general corporate exigencies and contingencies, administrative and operational costs and and/or any other general purposes and general corporate exigencies and contingencies, administrative and operational costs and and/or any other general purposes.

Particulars	Rs. in Crores	%
Capital Expenditure: Cost of Project Implementation (as above)	120.24	45.85
Working Capital: To meet the Company's present working capital requirements from increased scale of operations, support business growth for its day-to-day operations	86.66	33.04
General Corporate Purposes: Other funds required for General Corporate Purposes for Existing Installed capacity for the purpose of maintaining additional stock of Raw Material, Spare parts & Consumables Stores and other items, payment of business creditors, etc. for smooth running of the business and general corporate exigencies and contingencies, administrative and operational costs and and/or any other general purposes.	55.38	21.11
TOTAL	262.28	100.00

Proposed Issue of Warrants for meeting out the aforesaid Requirement of Funds:

(Rs. in Crores)

Particulars	Promoters	Public	Total
From Proposed Preferential Issue of 67,27,000 Warrants (to be convertible into Equity Shares) at issue Price of @ Rs. 236/- per warrant	113.28	45.48	158.76





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Present Status of the Project:

The land owned by the company and the work related to the development of the land has already commenced by internal source of funds. The project design for civil construction and installation of Plant & Machineries is under process. The company has already made Application for sanction of Loan for the proposed Project to the Bank/Financial Institutions, which are under review. The company will commence the civil work shortly.

The company will utilise the issue proceeds after the allotment of the Warrants and compliance of the filling and filing of the respective Forms documents with MCA. However the issue proceeds will be received in phased manner during the period of 18 months and it shall be utilised in phased manner during the concurrence of the Project. The funds awaiting the utilisation shall remain separately by the company.

The issue proceeds of Preferential Issue of Warrants (to be convertible into Equity Shares) shall be utilised for the following purposes:

Particulars	Rs. in Crores	Timeline
Capital Expenditure: Cost of Project Implementation for purpose of Civil Work and placing the order to supplier for Plant & Machineries	110.00	Within 18 months from the date of allotment, upto 31.7.2027
Working Capital: To meet the Company's present working capital requirements from increased scale of operations, support business growth for its day-to-day operations	10.16	Within 18 months from the date of allotment, upto 31.7.2027
General Corporate Purposes: Other funds required for General Corporate Purposes for Existing Installed capacity for the purpose of maintaining additional stock of Raw Material, Spare parts & Consumables Stores and other items, payment of business creditors, etc. for smooth running of the business and general corporate exigencies and contingencies, administrative and operational costs and and/or any other general purposes.	38.60	Within 18 months from the date of allotment, upto 30.04.2027





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TOTAL	158.76	
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The company will meet out the amount for difference use of the funds received for the interim period or after the end of timelines from other source of funds.

d) Point (iii) of Item No. 2 of the Explanatory Statement shall be amended and to be read as under:

iii) Maximum Number of specified securities offered and the price at which security is being offered

Up to **67,27,000 (Sixty Seven Lakh Twenty Seven Thousand) Warrants convertible into equal number of Equity Shares at a face value of Rs. 10/- (Rupees Ten) per share, at the issue price of Rs. 236/- (Rupees Two Hundred Thirty Six) per warrant, aggregating up to Rs. 1,58,75,72,000/- (Rupees One Hundred Fifty Eight Crore Seventy Five Lakh Seventy Two Thousand Only)**, such price being not less than the price of the Equity Share of the Company as on Relevant Date i.e., 24th November 2025 determined in accordance with the provisions of Chapter V Regulation 164 of the SEBI ICDR Regulations.

e) Point (v) of Item No. 2 of the Explanatory Statement shall be amended and to be read as under:

The Equity Shares of the Company are listed on Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") only. The equity shares are frequently traded in terms of the SEBI ICDR Regulations and volume weighted average price of the company's equity shares at NSE Platform has been considered in accordance with the SEBI ICDR Regulations.

In terms of the applicable provisions of the SEBI ICDR Regulations, the floor price for the Preferential Issue as on Relevant Date is Rs. 235.19 per Equity Share, which is higher of the following:

(c) Rs. 202.94 per share – being the 90 trading days volume weighted average price of the Company's equity shares quoted on the NSE platform, preceding the Relevant Date; or

(d) Rs. 235.19 per share – being the 10 trading volume weighted average price of the Company's equity shares quoted on the NSE platform, preceding the Relevant Date.



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With regards to the issue of shares and other securities, the Articles of Association of the Company provide as follows: “20. The Company may issue shares or other securities in any manner whatsoever including by way of a preferential offer, to any persons whether or not those persons include the persons referred to in clause (a) or clause (b) of sub-section (1) of section 62 subject to compliance with section 42 and 62 of the Act and rules framed thereunder.”

Pursuant to the provisions of Section 62 (1) (c) of the Companies Act, the price of shares is to be determined by the valuation report of a registered valuer. A valuation report of the equity shares of the Company as on the Relevant Date obtained from Mr. Bhavin R. Patel, Registered Valuer [IBBI/RV/05/2019/11668] having address at 79, Nirman Park, B/h Pramukh Prasad Society, Manjalpur, Vadodara-390011 (Gujarat), determined the floor price as detailed below:

S. No.	Method	Amount per share (in Rs.)
[A]	As per Regulation 164 of SEBI ICDR Regulations, 2018	235.19
[B]	As per Net Asset Value (NAV) Method	69.77
[C]	As per Profit Earning Capacity Value (PECV) Method	69.31
[D]	As per Comparable Companies Multiple (CCM) Method	131.73
	Highest of [A], [B], [C] and [D]:	235.19

The highest of the floor price as determined under the provisions of SEBI ICDR Regulations, 2018 and the Articles of Association is Rs. 235.19 per share. Hence, the price of the Warrants to be allotted pursuant to the preferential issue shall be not less than Rs. 235.19 per warrant. Weblink for valuation Report is <https://www.swarajsuiting.com/uploads/notices/Swaraj-Pref-Valuation-Report-2025.pdf>

The Board of Directors have determined the Issue Price of the Warrants offered under this preferential issue at **Rs. 236/- (Rupees Two Hundred Thirty Six) per warrant.**

f) Point (vi) of Item No. 2 of the Explanatory Statement shall be amended and to be read as under:



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vi) Intent of the Promoters, directors or key managerial personnel of the Company to subscribe to the Preferential Issue; contribution being made by the Promoters or Directors either as part of the Preferential Issue or separately in furtherance of the objects

Sakina Textile Private Limited, a Promoter Group company intends to subscribe 24,00,000 Warrants in the proposed issue.

Divine Suiting Private Limited, a Promoter Group company intends to subscribe 24,00,000 Warrants in the proposed issue.

None of the other Promoters/Promoter group, Directors or Key Managerial Personnel of the Company, intend to subscribe any Warrants in the proposed issue.

g) Point (xi) of Item No. 2 of the Explanatory Statement shall be amended and to be read as under:

xi) Shareholding pattern of the Company before and after the Preferential Issue

S.No.	Category	Pre Preferential Issue		Post Preferential Issue	
		No. of shares	% of Share-holding	No. of shares	% of Share-holding
A	<u>Promoters</u>				
1	Indian:				
	Individual	49,01,840	22.2626	49,01,840	14.8097
	Bodies Corporate	1,16,04,420	52.7036	1,64,04,420	49.5620
	Sub Total	1,65,06,260	74.9662	2,13,06,260	64.3718
2	Foreign Promoters	0	0.00	0	0.0000
	Sub Total(A)	1,65,06,260	74.9662	2,13,06,260	64.3718
B	<u>Non-Promoter</u>				0.0000
1	Institutions	1,56,500	0.7108	1,56,500	0.4728





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2	<u>Non Institutions:</u>				0.0000
	Individual	42,57,000	19.3340	1,01,34,000	30.6175
	Bodies Corporate	3,95,500	1.7962	6,41,500	1.9381
	Others	7,03,000	3.1928	8,60,500	2.5998
	Sub Total(B)	55,12,000	25.0338	1,17,92,500	35.6282
	Grand Total	2,20,18,260	100.00	3,30,98,760	100.00

h) Point (xii) of Item No. 2 of the Explanatory Statement shall be amended and to be read as under:

xii) The percentage of post Preferential Issue capital that may be held by allottees(s) and change in control, if any, in the Company consequent to the Preferential Issue

S. No.	Name of the Proposed Allottees	Pre-Preferential Issue		Post-Allotment of Equity Shares pursuant to the Preferential Issue	
		No. of Equity Shares held	Percentage held	No. of Equity Shares held	Percentage held
1.	SAKINA TEXTILE PRIVATE LIMITED	30,75,920	13.9699	54,75,920	16.5442
2.	DIVINE SUITING PRIVATE LIMITED	50,02,400	22.7193	74,02,400	22.3646
3.	MIHIR NAVINCHANDRA SHAH	-	-	1,50,000	0.4532
4.	PREETI BAJAJ	-	-	24,000	0.0725
5.	SHAVETA DUTTA	-	-	10,500	0.0317
6.	KALPESH P THAKKAR	-	-	10,500	0.0317
7.	GIRDHAR ASHUMAL GANGVANI	-	-	10,500	0.0317
8.	CHIKANI HARSHABEN N	-	-	10,500	0.0317



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9.	SANGITA CHANDRESHBHAI AJANI	-	-	10,500	0.0317
10.	PRATAPBHAI R RAMOLIYA	-	-	10,500	0.0317
11.	GAUTAM CHANDRESHBHAI SACHDEV	-	-	10,500	0.0317
12.	PATEL SAGAR VINODBHAI	-	-	10,500	0.0317
13.	KAILASHKUMAR GOPALBHAI VADODARIYA	-	-	10,500	0.0317
14.	BODA PRAKASH DHIRAJLAL	-	-	10,500	0.0317
15.	DADHANIYA BRIJESH VINODBHAI	-	-	10,500	0.0317
16.	JATIN KANTIBHAI BAVALIYA	-	-	10,500	0.0317
17.	KOMALBEN PARAGBHAI MER	-	-	10,500	0.0317
18.	VIRAJ MAHESH SHAH	-	-	10,000	0.0302
19.	GAYATREE TEJASH PARMAR	-	-	10,000	0.0302
20.	PRAVINCHANDRA B SHAH	-	-	10,000	0.0302
21.	REEMA H RANPARA	-	-	10,000	0.0302
22.	DARSHIL DHIREN SHAH	-	-	10,000	0.0302
23.	SHAH SHAURIN VIJAYKUMAR	-	-	10,000	0.0302
24.	ANKITA SANKET SHAH	-	-	10,000	0.0302
25.	JEET SANJAY SHAH	-	-	10,000	0.0302
26.	SANGHAVI VANSH VIPULKUMAR	-	-	10,000	0.0302
27.	ANKURKUMAR VINODLAL SHAH	-	-	10,000	0.0302
28.	VALLABH BHADANI	-	-	10,000	0.0302
29.	HARESH NATHABHAI RAWAT	-	-	10,000	0.0302



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30.	VAIBHAV MITHALAL LODHA	-	-	10,000	0.0302
31.	VITHANI JAYMIN NARESHBHAI	-	-	10,000	0.0302
32.	AASHISH KUMAR DANI	-	-	10,000	0.0302
33.	TILAK CHANDMAL OSTWAL	-	-	10,000	0.0302
34.	ARPIT OSTWAL	-	-	10,000	0.0302
35.	TUSHAR JAGTAP	-	-	10,000	0.0302
36.	INDU MUTHA	-	-	10,000	0.0302
37.	RATAN LAL BAJAJ	-	-	10,000	0.0302
38.	SAROJBEN MAHESHBHAI DHOLAKIYA	-	-	10,000	0.0302
39.	DIPIKA NAIMESH PATEL	-	-	10,000	0.0302
40.	BHAVISHA MAYURKUMAR CHANDRAPAL	-	-	10,000	0.0302
41.	PATEL JIGNESHKUMAR J	-	-	10,000	0.0302
42.	PANKAJBHAI MOTIBHAI PATEL	-	-	10,000	0.0302
43.	KETAN M PATEL	-	-	10,000	0.0302
44.	BHARTIBEN KISHOR ZAVERI	-	-	10,000	0.0302
45.	UMANG KAMLESH VORA	-	-	10,000	0.0302
46.	UTTAM DWARKAPRASAD MALU	-	-	10,000	0.0302
47.	CHARTERED INVESTMENT	-	-	10,000	0.0302
48.	SHAH BOSKEY VIPUL	-	-	10,000	0.0302
49.	PARAM SACHIN SHAH	-	-	10,000	0.0302
50.	NAMAN SHITAL SHAH	-	-	10,000	0.0302



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51.	KSHTI SHREYAS DANI	-	-	10,000	0.0302
52.	AKSHAT KAMLESH SHAH	-	-	10,000	0.0302
53.	NIKET DILIP SHAH	-	-	10,000	0.0302
54.	VIJAYKUMAR CHUNILAL SHAH	-	-	10,000	0.0302
55.	NIRALIBEN DAHAYALAL SHAH	-	-	10,000	0.0302
56.	SHRENIK MANEKLAL SONETHA	-	-	10,000	0.0302
57.	HITESH HARILAL SHAH	-	-	10,000	0.0302
58.	DIPTY BIPINCHANDRA DOSHI	-	-	2,00,000	0.6043
59.	KRISHA VISHAL TALREJA	-	-	2,00,000	0.6043
60.	KAJAL JACKIE VORA	-	-	1,00,000	0.3021
61.	MANISH KUMAR BADOLA	-	-	40,000	0.1209
62.	BIMAL KALYANDAS JOUKANI	-	-	25,000	0.0755
63.	KAPIL RAMJI KENIYA HUF	-	-	30,000	0.0906
64.	SACHIN VELJIBHAI DAGHA	-	-	20,000	0.0604
65.	VINOD KUMAR BAPNA	-	-	45,000	0.1360
66.	RATNA CHANDRU KHIYANI	8,000	0.0363	33,000	0.0997
67.	BABITA J JAIN	-	-	20,000	0.0604
68.	JALPA D GANDHI	-	-	15,000	0.0453
69.					
70.	SUMAIYA ZUBER KHAN	-	-	10,000	0.0302
71.	HADWANI DHARAMKUMAR KISHORKUMAR	-	-	20,000	0.0604
72.	PRAJAL BHANDARI	-	-	25,000	0.0755



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73.	ANERI KISHORBHAI GAMI	-	-	15,000	0.0453
74.	BHUT KHUSHBU RIKENKUMAR	-	-	25,000	0.0755
75.	SANJAY VAID	-	-	30,000	0.0906
76.	PRIYANKA VAID	-	-	30,000	0.0906
77.	PRATIK VAID	-	-	30,000	0.0906
78.	VIKAS PATNI	-	-	20,000	0.0604
79.	SHARAN SIMON	-	-	25,000	0.0755
80.	SNEH GANGWAL	-	-	25,000	0.0755
81.	DEEPAK	50,000	0.2271	1,50,000	0.4532
82.	PAYAL TANDAN SHRIVASTAVA	-	-	60,000	0.1813
83.	SWARNALI ADVISORS PVT LTD	-	-	40,000	0.1209
84.	HINA KHAN	-	-	15,000	0.0453
85.	ALI HAIDER	-	-	10,500	0.0317
86.	SUYASH SURANA	-	-	10,000	0.0302
87.	RANU TAILOR	-	-	2,500	0.0076
88.	MAMTA KICHARA	-	-	2,500	0.0076
89.	NILESH VIJAYVARGIYA	-	-	1,000	0.0030
	TOTAL	81,36,320	36.9526	1,48,63,320	44.9060

There shall be no change in control of the Company pursuant to the aforesaid Preferential Issue. However, the percentage of shareholding and voting rights exercised by Promoter Group and Identified Persons, will change in accordance with the change in the shareholding pattern as set above.

i) Point (xiii) of Item No. 2 of the Explanatory Statement shall be amended and to be read as under:

xiii) Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed allottees



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Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed Allottees:

Sr. No. as per point (xii)	Name of Proposed Allottees	Natural Persons who are ultimate beneficial owners of the Shares proposed to be allotted and/or who ultimately control
1	SAKINA TEXTILE PRIVATE LIMITED	i. MOHAMMED SABIR KHAN ii. SAMAR KHAN iii. NASIR KHAN
2	DIVINE SUITING PRIVATE LIMITED	i. MOHAMMED SABIR KHAN ii. SAMAR KHAN
47	CHARTERED INVESTMENT	i. SHAH SHaurin VIJAYKUMAR ii. RUSHABH ATULKUMAR VIDANI iii. SHAH CHINKI MILANKUMAR iv. VARDHAN AMRESHBHAI SHAH v. TARUBEN PRAKASHCHANDRA SHAH
63	KAPIL RAMJI KENIYA HUF	KAPIL RAMJI KENIYA
82	SWARNALI ADVISORS PVT LTD	SWANAND SURESH PHAND

j) Point (xv) of Item No. 2 of the Explanatory Statement shall be amended and to be read as under:

xv) Undertakings

a) None of the Company, its Directors or Promoter have been declared as willful defaulter or a fraudulent borrower as defined under the SEBI ICDR Regulations.

b) None of its Directors is a fugitive economic offender as defined under the SEBI ICDR Regulations.





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c) The issuer shall re-compute the issue price of **warrants**, in terms of the provisions of SEBI ICDR Regulations where it is required to do so.

d) If the amount payable on account of the re-computation of price is not paid within the time stipulated in these regulations, the **warrants** shall continue to be locked-in till time such amount is paid by the allottees.

k) Point (xvi) of Item No. 2 of the Explanatory Statement shall be amended and to be read as under:

xvi) The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter

S. No.	Name of Proposed Allottees	Current Status (Promoter or Non-Promoter)	Proposed Status (Promoter or Non-Promoter)
1.	SAKINA TEXTILE PRIVATE LIMITED	Promoter Group	Promoter Group
2.	DIVINE SUITING PRIVATE LIMITED	Promoter Group	Promoter Group
3.	MIHIR NAVINCHANDRA SHAH	-	Non-Promoter
4.	PREETI BAJAJ	-	Non-Promoter
5.	SHAVETA DUTTA	-	Non-Promoter
6.	KALPESH P THAKKAR	-	Non-Promoter
7.	GIRDHAR ASHUMAL GANGVANI	-	Non-Promoter
8.	CHIKANI HARSHABEN N	-	Non-Promoter
9.	SANGITA CHANDRESHBHAI AJANI	-	Non-Promoter
10.	PRATAPBHAI R RAMOLIYA	-	Non-Promoter
11.	GAUTAM CHANDRESHBHAI SACHDEV	-	Non-Promoter
12.	PATEL SAGAR VINODBHAI	-	Non-Promoter
13.	KAILASHKUMAR GOPALBHAI VADODARIYA	-	Non-Promoter
14.	BODA PRAKASH DHIRAJLAL	-	Non-Promoter
15.	DADHANIYA BRIJESH VINODBHAI	-	Non-Promoter
16.	JATIN KANTIBHAI BAVALIYA	-	Non-Promoter
17.	KOMALBEN PARAGBHAI MER	-	Non-Promoter
18.	VIRAJ MAHESH SHAH	-	Non-Promoter





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19.	GAYATREE TEJASH PARMAR	-	Non-Promoter
20.	PRAVINCHANDRA B SHAH	-	Non-Promoter
21.	REEMA H RANPARA	-	Non-Promoter
22.	DARSHIL DHIREN SHAH	-	Non-Promoter
23.	SHAH SHAURIN VIJAYKUMAR	-	Non-Promoter
24.	ANKITA SANKET SHAH	-	Non-Promoter
25.	JEET SANJAY SHAH	-	Non-Promoter
26.	SANGHAVI VANSH VIPULKUMAR	-	Non-Promoter
27.	ANKURKUMAR VINODLAL SHAH	-	Non-Promoter
28.	VALLABH BHADANI	-	Non-Promoter
29.	HARESH NATHABHAI RAWAT	-	Non-Promoter
30.	VAIBHAV MITHALAL LODHA	-	Non-Promoter
31.	VITHANI JAYMIN NARESHBHAI	-	Non-Promoter
32.	AASHISH KUMAR DANI	-	Non-Promoter
33.	TILAK CHANDMAL OSTWAL	-	Non-Promoter
34.	ARPIT OSTWAL	-	Non-Promoter
35.	TUSHAR JAGTAP	-	Non-Promoter
36.	INDU MUTHA	-	Non-Promoter
37.	RATAN LAL BAJAJ	-	Non-Promoter
38.	SAROJBEN MAHESHBHAI DHOLAKIYA	-	Non-Promoter
39.	DIPIKA NAIMESH PATEL	-	Non-Promoter
40.	BHAVISHA MAYURKUMAR CHANDRAPAL	-	Non-Promoter
41.	PATEL JIGNESHKUMAR J	-	Non-Promoter
42.	PANKAJBHAI MOTIBHAI PATEL	-	Non-Promoter
43.	KETAN M PATEL	-	Non-Promoter
44.	BHARTIBEN KISHOR ZAVERI	-	Non-Promoter
45.	UMANG KAMLESH VORA	-	Non-Promoter
46.	UTTAM DWARKAPRASAD MALU	-	Non-Promoter
47.	CHARTERED INVESTMENT	-	Non-Promoter
48.	SHAH BOSKEY VIPUL	-	Non-Promoter
49.	PARAM SACHIN SHAH	-	Non-Promoter
50.	NAMAN SHITAL SHAH	-	Non-Promoter
51.	KSHTI SHREYAS DANI	-	Non-Promoter
52.	AKSHAT KAMLESH SHAH	-	Non-Promoter
53.	NIKET DILIP SHAH	-	Non-Promoter
54.	VIJAYKUMAR CHUNILAL SHAH	-	Non-Promoter



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55.	NIRALIBEN DAHAYALAL SHAH	-	Non-Promoter
56.	SHRENIK MANEKLAL SONETHA	-	Non-Promoter
57.	HITESH HARILAL SHAH	-	Non-Promoter
58.	DIPTY BIPINCHANDRA DOSHI	-	Non-Promoter
59.	KRISHA VISHAL TALREJA	-	Non-Promoter
60.	KAJAL JACKIE VORA	-	Non-Promoter
61.	MANISH KUMAR BADOLA	-	Non-Promoter
62.	BIMAL KALYANDAS JOUKANI	-	Non-Promoter
63.	KAPIL RAMJI KENIYA HUF	-	Non-Promoter
64.	SACHIN VELJIBHAI DAGHA	-	Non-Promoter
65.	VINOD KUMAR BAPNA	-	Non-Promoter
66.	RATNA CHANDRU KHIYANI	Non-Promoter	Non-Promoter
67.	BABITA J JAIN	-	Non-Promoter
68.	JALPA D GANDHI	-	Non-Promoter
69.	SUMAIYA ZUBER KHAN	-	Non-Promoter
70.	HADWANI DHARAMKUMAR KISHORKUMAR	-	Non-Promoter
71.	PRAJAL BHANDARI	-	Non-Promoter
72.	ANERI KISHORBHAI GAMI	-	Non-Promoter
73.	BHUT KHUSHBU RIKENKUMAR	-	Non-Promoter
74.	SANJAY VAID	-	Non-Promoter
75.	PRIYANKA VAID	-	Non-Promoter
76.	PRATIK VAID	-	Non-Promoter
77.	VIKAS PATNI	-	Non-Promoter
78.	SHARAN SIMON	-	Non-Promoter
79.	SNEH GANGWAL	-	Non-Promoter
80.	DEEPAK	Non-Promoter	Non-Promoter
81.	PAYAL TANDAN SHRIVASTAVA	-	Non-Promoter
82.	SWARNALI ADVISORS PVT LTD	-	Non-Promoter
83.	HINA KHAN	-	Non-Promoter
84.	ALI HAIDER	-	Non-Promoter
85.	SUYASH SURANA	-	Non-Promoter
86.	RANU TAILOR	-	Non-Promoter
87.	MAMTA KICHARA	-	Non-Promoter
88.	NILESH VIJAYVARGIYA	-	Non-Promoter



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6. ITEM NO. 3 OF THE EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013:

a) After Para 4 of Item No. 3 of the Explanatory Statement the following para has been inserted as under:

After amendment in the resolution, the limit under Section 185 of the Companies Act, 2013 to advance any loan or give any corporate guarantee or provide security in connection with any loan taken by any person in whom/which any of the director of the company is interested will be ***"of an aggregate amount not exceeding Rs. 100,00,00,000/- (Rupees One Hundred Crore Only)"***.

This Corrigendum to the Notice of the EGM shall form an integral part of the Notice of EGM which has already been circulated to shareholders of Company and on and from the date hereof, the Notice of EGM shall always be read in conjunction with this Corrigendum. This Corrigendum will also be made available on the website of the Company - www.swarajsuiting.com, NSE - www.nseindia.com, and NSDL - www.evoting.nsdl.com. All other contents of the Notice of EGM, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

**By Order of the Board of Directors
For Swaraj Suiting Limited**

**Rahul Kumar Verma
Company Secretary &
Compliance Officer**

Date: 16.12.2025

Place: Bhilwara



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