



SWARAJ SUITING LIMITED
WEAVING THE FUTURE

Date: 16-04-2026

To,
The Manager
Listing & Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra,
Mumbai- 400051.

Company Symbol: **SWARAJ**

ISIN: **INE0GMR01016**

Dear Sirs,

Sub.: Outcome of Board Meeting held on Thursday, 16th April, 2026

Ref.: In-Principle approval received on January 23, 2026 vide Letter No. NSE/LIST/52250

This is with reference to captioned subject we wish to inform you that the Board of Directors of the Company, at its meeting held on today i.e. Thursday, 16th April, 2026, *inter alia*, has:

1. Considered and approved the Allotment of 75,100 (Seventy Five Thousand One Hundred) equity shares of face value of Rs. 10/- each pursuant to conversion of warrants into equity shares at a premium of Rs. 226/- per equity share. The details of the allottee(s) is annexed as Annexure B.

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 177/- per warrant (being an amount equivalent to 75% of the issue price of Rs. 236/- per warrant), aggregating to Rs. 1,32,92,700/- (Rupees One Crore Thirty Two Lakh Ninety Two Thousand and Seven Hundred Only) and duly signed application form(s) from the respective warrant holder(s), as per the terms of issue of Warrants.

These equity shares being allotted on conversion of the warrants, shall rank *pari-passu*, in all respects with the existing equity shares.

Post the allotment of equity shares, the equity paid-up share capital of the Company has increased from to Rs. 26,31,01,600/- (Rupees Twenty Six Crore Thirty One Lakh One Thousand and Six Hundred Only) to Rs. 26,38,52,600/- (Rupees Twenty Six Crore Thirty Eight Lakh Fifty Two Thousand and Six Hundred Only).

The details as required as per Regulation 30 of SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 updated on January 30, 2026 with respect to the allotment of equity shares is enclosed as **Annexure-A**.

The Board Meeting commenced at 07:30 PM and concluded at 08:50 PM.



Corporate Office - F- 483 to F-487,
RIICO Growth Center, Hamirgarh,
Bhilwara, RJ 311001



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Tel- +91 97820 32618
+91 94134 85033

CIN- L18101RJ2003PLC018359
E-mail- Info@swarajsuiting.com
Website- www.swarajsuiting.com



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Kindly take the above on your record.

Thanking you,
For Swaraj Suiting Limited

Rahul, Kumar Verma
Company Secretary &
Compliance Officer

Date: 16-04-2026
Place: Bhilwara



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ANNEXURE-A

Issuance of securities:

| S. No. | Particulars | Details |
|--------|---|--|
| a) | type of securities proposed to be issued (viz. equity shares, convertibles etc.); | Equity shares |
| b) | type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.); | Preferential Allotment- Conversion of warrants into equity shares |
| c) | total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately); | Total number of securities allotted are: 75,100 (Seventy Five Thousand One Hundred) Equity Shares of face value of Rs 10/- at a premium of Rs. 226/- per share. |
| d) | in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): | |
| | i. names of the investors; | As per Annexure B |
| | ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; | As per Annexure B |
| | iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument; | <p>Exercise of 75,100 warrants into 75,100 fully paid-up equity shares of Rs. 10/- each.</p> <p>The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 (eighteen) months from the date of allotment of the warrants.</p> |





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| | | |
|--|--|---|
| | | <p>An amount equivalent to 25% of the Warrants Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s);</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.</p> |
|--|--|---|



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ANNEXURE-B

List of Allottees:

| S. No. | Name of the Allottee(s) | Pre-allotment equity share-holding | | No. of warrants allotted | No. of warrants already converted | Current allotment upon conversion of warrants at Rs. 177/- per warrant | Post-allotment equity share-holding after exercise of warrants | |
|--------|------------------------------|------------------------------------|-------------|--------------------------|-----------------------------------|--|--|-------------|
| | | No. of shares | % | | | | No. of shares | % |
| 1. | GAUTAM CHANDRESHBHAI SACHDEV | 0 | 0.00 | 10,500 | 0 | 10,500 | 10,500 | 0.04 |
| 2. | DIPTY BIPINCHANDRA DOSHI | 0 | 0.00 | 2,00,000 | 0 | 28,300 | 28,300 | 0.11 |
| 3. | KRISHA VISHAL TALREJA | 0 | 0.00 | 2,00,000 | 0 | 28,300 | 28,300 | 0.11 |
| 4. | SHARAN SIMON | 0 | 0.00 | 25,000 | 0 | 8,000 | 8,000 | 0.03 |
| | TOTAL | 0 | 0.00 | 4,35,500 | 0 | 75,100 | 75,100 | 0.28 |

Shareholding Pattern of the Company
(Post Conversion of Warrants into Equity Shares)

| S. No. | Category | No. of shares (Pre-conversion) | % (Pre-conversion) | No. of shares (Post-conversion) | % (Post-conversion) |
|--------|------------------------------|--------------------------------|--------------------|---------------------------------|---------------------|
| 1. | Promoters and Promoter Group | 1,70,89,260 | 64.95 | 1,70,89,260 | 64.77 |
| 2. | Public | 92,20,900 | 35.05 | 92,96,000 | 35.23 |
| | TOTAL | 2,63,10,160 | 100.00 | 2,63,85,260 | 100.00 |



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