



**SWARAJ SUITING LIMITED**  
WEAVING THE FUTURE

Date: 10-01-2026

To,  
The Manager  
Listing & Compliance Department,  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra-Kurla Complex, Bandra,  
Mumbai- 400051.

Company Symbol: **SWARAJ**

ISIN: **INE0GMR01016**

Dear Sirs,

**Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Sub.: Disclosure of Amendments in Explanatory Statement to the Notice of EGM held on Wednesday, 24<sup>th</sup> December 2025**

Pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015, we hereby submit that in compliance of the Requirement Letters from NSE received by the Company on 23<sup>rd</sup> December 2025 regarding the Issue of Equity Shares and Warrants convertible into Equity Shares on preferential basis, as approved in the Extra-Ordinary General Meeting of the Members of the Company held on Wednesday, 24<sup>th</sup> December 2025, certain amendments are required to be made in the Explanatory Statement annexed to the Notice of EGM dated 02<sup>nd</sup> December 2025, read with Corrigendum to the Notice of EGM dated 16<sup>th</sup> December 2025.

The aforesaid amendments are to be noted with respect to Item No. 1 (Issue of Equity Shares to Identified Persons on preferential basis) and Item No. 2 (Issue of Warrants convertible into Equity Shares to Promoter, Promoter Group & Identified Persons on preferential basis) are enclosed with this letter as **Annexure**.

The revised Valuation Report for the determination of issue price of Equity Shares and Warrants is available on weblink: <https://www.swarajsuiting.com/uploads/notices/Swaraj-Pref-Valuation-Report-2025.pdf>

Kindly take the above information on your records.

Thanking You,  
Yours faithfully,  
**For Swaraj Suiting Limited**

**Rahul Kumar Verma**  
**Company Secretary & Compliance Officer**



Corporate Office - F- 483 to F-487,  
RIICO Growth Center, Hamirgarh,  
Bhilwara, RJ 311001

+91 88750 16161  
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+91 94134 85033

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## Annexure

### **AMENDMENTS TO BE NOTED WITH RESPECT TO DISCLOSURES IN THE EXPLANATORY STATEMENT ANNEXED TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING HELD ON 24<sup>TH</sup> DECEMBER 2025**

#### **1. ITEM NO. 1 OF THE EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013:**

- a. Point (ii) of Item No. 1 of the Explanatory Statement shall be amended and to be read as under:

#### **ii) Objects of the Preferential Issue**

##### **Project:**

As part of its backward integration strategy and to strengthen in-house yarn availability, M/s Swaraj Suiting Limited (SSL) proposes to install new spinning lines with an additional capacity of 25,500 TPA at Survey No. Part of 93/2, 96/1, 98/6, 103/1 and 104 in Village Soniyana, Tehsil - Jiran, District-Neemuch, Madhya Pradesh (Neemuch Unit 2) admeasuring 15.40 Hectares.

The proposed unit will be established to cater primarily to the captive requirement of the company's existing and expanded weaving, dyeing and finishing divisions, thereby reducing dependence on outsourced yarn and improving operational efficiency.

#### **Installed Capacity – Proposed Unit**

The proposed spinning project will comprise the following:

##### **• Ring Spinning Section**

- Proposed Capacity: 16,500 TPA
- Installation of 51,072 Ring Spindles  
(1,824 spindles per machine × 28 machines)

##### **• Open End Spinning (Rotor) Section**

- Proposed Capacity: 9,000 TPA
- Installation of 3,300 Rotors
- Entire production proposed for full captive in-house utilisation

#### **Capacity Position Post Expansion**

After implementation of the proposed project, the total spinning capacity of the company will be:

Particulars	Capacity (TPA)
Existing Spinning Capacity	7,153
Proposed Spinning Capacity	25,500
Total Spinning Capacity (Post Expansion)	32,653



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**Strategic Rationale of the Project**

The proposed spinning unit is designed to achieve the following objectives:

- Backward integration to secure consistent yarn supply for weaving and processing units.
- Reduction in external yarn procurement and cost optimisation.
- Improved margins through higher captive consumption.
- Better quality control and production planning.
- Enhanced scale of operations to support growth in denim and cotton fabric production.

**Linkage with Existing Downstream Facilities**

The additional yarn produced will be primarily consumed by:

- Existing weaving units at Bhilwara.
- Dyeing and finishing units at Neemuch
- Cotton process house with a processing capacity of 2.40 Cr meters per annum of finished fabric at Neemuch.
- The surplus yarn, will be sold in the open market

**Cost of Project**

Particulars	Rs. in Crores	%
Land owned by the Company	0.00	0.00
Land Development Cost	3.00	0.72
Civil Construction Cost	55.00	13.15
Plant & Machinery	290.00	69.34
Other Fixed Assets	15.00	3.59
Preliminary Cost	4.93	1.18
Interest During Construction	14.94	3.57
Contingency	8.70	2.08
Margin Money	26.67	6.38
<b>Total Capex Cost</b>	<b>418.24</b>	<b>100.00</b>

**Means of Finance for Project Implementation (Capex)**

Particulars	Rs. in Crores	%
Promoter/Equity Contribution	120.24	28.75
Term Loan from Bank/ Financial Institutions	298.00	71.25
<b>Total</b>	<b>418.24</b>	<b>100.00</b>



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The Promoter/Equity contribution for Cost of Project (Capex) Rs. 120.24 shall be meet from the Preferential Issue of Equity Shares and Warrants. The proceeds of the Preferential Issue shall be utilized for the Capital Expenditure, Working Capital and General Corporate Purposes.

### Present Issue of Equity Shares and Warrants on Preferential Basis

The Board of Directors proposed the issue of 43,53,500 Equity Shares of Rs. 10/- each at issue price of Rs. 236/- per share aggregating to Rs. 1,02,74,26,000/- (Rupees One Hundred Two Crore Seventy Four Lakh Twenty Six Thousand Only) and 67,27,000 Warrants convertible into Equity Shares of Rs. 10/- each at Issue Price of Rs. 236/- per warrant aggregating up to Rs. 1,58,75,72,000/- (Rupees One Hundred Fifty Eight Crore Seventy Five Lakh Seventy Two Thousand Only). The Total issue proceeds will be **Rs. 261,49,98,000/- (Rupees Two Hundred Sixty One Crores Forty Nine Lakh and Ninety Eight Thousand only) SAY Rs. 261.50 CRORES**, which shall be utilised as under:

Particulars	Rs. in Crores	%
<b>Capital Expenditure:</b>		
Cost of Project Implementation (as above)	120.24	45.98
<b>Working Capital:</b> To meet the Company's present working capital requirements from increased scale of operations, support business growth for its day-to-day operations	86.66	33.14
<b>General Corporate Purposes:</b> Other funds required for General Corporate Purposes for Existing Installed capacity for the purpose of maintaining additional stock of Raw Material, Spare parts & Consumables Stores and other items, payment of business creditors, etc. for smooth running of the business and general corporate exigencies and contingencies, administrative and operational costs and and/or any other general purposes.	54.60	20.88
<b>TOTAL</b>	<b>261.50</b>	<b>100.00</b>

### PREFERENTIAL ISSUE OF EQUITY SHARES

The Company proposes to raise funds aggregating up to **Rs. 1,02,74,26,000/- (Rupees One Hundred Two Crore Seventy Four Lakh Twenty Six Thousand Only)** through the Preferential Issue of 43, 53,500 Equity Shares of Rs. 10/- each at Issue Price Rs. 236/- per Share.



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The proceeds from the present issue of Equity Shares on Preferential basis Rs. 102.74 Crores proposed to be utilized as under:

Particulars	Amount (Rs. in Crores)	Timeline for Utilisation
<b>Capital Expenditure:</b> Cost of Project Implementation	10.24	From date of Receipt of funds to 30 <sup>th</sup> June, 2027
<b>Working Capital:</b> To meet the Company's present working capital requirements from increased scale of operations, support business growth for its day-to-day operations.	76.50	From date of Receipt of funds to 30 <sup>th</sup> June, 2027
<b>General Corporate Purposes:</b> For Existing Installed capacity and general corporate exigencies and contingencies, administrative and operational costs and and/or any other general purposes.	16.00	From date of Receipt of funds to 30 <sup>th</sup> June, 2027
<b>TOTAL</b>	<b>102.74</b>	

The proceeds of the Issue will be retained as Interim Funds in the form of FDR with Scheduled Bank or Liquid Funds until full utilisation for the defined aforesaid objects/purposes, as per applicable laws.

- b. Point (xii) of Item No. 1 of the Explanatory Statement shall be amended and to be read as under:

xii) The percentage of post Preferential Issue capital that may be held by allottees(s) and change in control, if any, in the Company consequent to the Preferential Issue

S. No.	Name of Proposed Allottees	Pre-Preferential Issue		Post-Allotment of Equity Shares pursuant to the Preferential Issue	
		No. of Equity Shares	Percent -age held	No. of Equity Shares	Percent-age held



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		held		held	
1.	ROHIT SHARMA	-	-	11,000	0.0417
2.	SANTOSH VENKATESHWARAN IYER	-	-	11,000	0.0417
3.	CHAMUNDESWARA NATH VANKINA	-	-	11,000	0.0417
4.	ABHISHEK MOHAN NAYAR	-	-	11,000	0.0417
5.	NAMBOORI THAKUR TILAK VERMA	-	-	11,000	0.0417
6.	ROHIT NANDKISHORE LAMBA	-	-	1,00,000	0.3792
7.	BHANUMATI PREMJI MIRANI	-	-	1,00,000	0.3792
8.	SONIL SUREKA	-	-	75,000	0.2844
9.	SUNIL AGRAWAL	-	-	55,000	0.2086
10.	MEYURI HIREN SHETHIA	-	-	50,000	0.1896
11.	ANIL KAMALKISHOR AGRAWAL	-	-	50,000	0.1896
12.	SHYAMSUNDAR KAMALKISHOR AGRAWAL	-	-	50,000	0.1896
13.	PRAVIN RATANLALJI JAIN	-	-	50,000	0.1896
14.	RISHABH PRAVIN JAIN	-	-	50,000	0.1896
15.	NITYA ATUL AGRAWAL	-	-	50,000	0.1896
16.	ICPA HEALTH PRODUCTS LTD	-	-	44,000	0.1668
17.	ANISH RAMJI SHAH	-	-	44,000	0.1668
18.	BHAVIKA DHIRAJLAL CHAVDA	-	-	42,500	0.1612
19.	PATEL ANJANA KALPESHBBAI	-	-	42,500	0.1612
20.	PATEL JAYSHREEBEN VINOD	-	-	42,500	0.1612



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21.	SWETA LATH	-	-	40,000	0.1517
22.	MANJUDEVI AGRAWAL	-	-	40,000	0.1517
23.	PARAG AGRAWAL	-	-	40,000	0.1517
24.	SHUBHAM AGRAWAL	-	-	35,000	0.1327
25.	ANIL G GUPTA HUF	-	-	35,000	0.1327
26.	BHUSHAN RAVINDRASING PARDESHI	-	-	30,000	0.1138
27.	NISHIT HARESH JASANI	-	-	25,000	0.0948
28.	KRUTI NISHIT JASANI	-	-	25,000	0.0948
29.	VASHIST R ANDHALE	-	-	25,000	0.0948
30.	GABRIEL PET STRAPS LIMITED	-	-	25,000	0.0948
31.	ASHISH SARAOGI	-	-	25,000	0.0948
32.	PIYUSH PINJANI	-	-	25,000	0.0948
33.	HIMANSHU AHUJA	-	-	25,000	0.0948
34.	ANKIT PALIWAL	-	-	25,000	0.0948
35.	AARTI GUPTA	-	-	25,000	0.0948
36.	MARC KAY MATHENZ	-	-	25,000	0.0948
37.	PRADEEP SEKHRI	-	-	24,000	0.0910
38.	NIYATI JHAVERI	-	-	24,000	0.0910
39.	AKSHAY KHANDOR	-	-	22,000	0.0834
40.	VIJAY P SHAH HUF	-	-	11,000	0.0417
41.	PAYAL RAHUL SAVLA	-	-	11,000	0.0417
42.	HARILAL PREMJI SHAH	-	-	11,000	0.0417
43.	SAURAV NAG	-	-	22,000	0.0834
44.	ARFATALI MERCHANT	-	-	21,000	0.0796
45.	DHWANI MERCHANT	-	-	21,000	0.0796



ISO 9001  
Quality  
Management  
Systems  
CERTIFIED

ISO 14001  
Environmental  
Management  
CERTIFIED

ISO 45001  
Occupational  
Health and Safety  
Management  
CERTIFIED



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46.	SHREE GURUKRUPA TRADELINK PRIVATE LIMITED	-	-	21,000	0.0796
47.	NAVLEEN JUNEJA	-	-	21,000	0.0796
48.	VINAY GARG	-	-	21,000	0.0796
49.	NAND NANDAN SUREKA	-	-	20,000	0.0758
50.	DEEPAK BALDEVKUMAR AGGARWAL	-	-	20,000	0.0758
51.	RAVI SHANKAR GUPTA	-	-	20,000	0.0758
52.	BHUPENDRA JETHALAL MAMANIA	-	-	13,000	0.0493
53.	MUKTA GUPTA	-	-	12,500	0.0474
54.	AKSHAY RAJENDRA LALAN	-	-	12,000	0.0455
55.	HARENDER RANA HUF	-	-	12,000	0.0455
56.	SIDDHARTH SHARMA	-	-	12,000	0.0455
57.	VINIT GUPTA HUF	-	-	12,000	0.0455
58.	DEEPAK SINGHANIA	-	-	11,000	0.0417
59.	MANJULA DINESH HINGER	-	-	11,000	0.0417
60.	SHIV LAKHOTIA	-	-	11,000	0.0417
61.	SHYAMSUNDER JAIGOPAL RATHI	1000	0.0045	12,000	0.0455
62.	USTAB GANGULY	-	-	11,000	0.0417
63.	BHARAT JAYANTILAL SHAH	-	-	11,000	0.0417
64.	ANKIT KAMLESH SHAH	-	-	11,000	0.0417
65.	RITESH AGARWAL	-	-	11,000	0.0417
66.	VARUN SHRIKANT SADEKAR	-	-	11,000	0.0417
67.	KIRTI AGGARWAL	-	-	11,000	0.0417
68.	PRIYANKA TIWARI	-	-	11,000	0.0417



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69.	JYOTI SANJAY SANGHANI	-	-	11,000	0.0417
70.	NIKUNJ CHAWLA	-	-	11,000	0.0417
71.	SUNITA MITTAL	-	-	11,000	0.0417
72.	MANOJKUMAR RAMCHAND GAGWANI	3000	0.0136	13,000	0.0493
73.	RISHANK TIWARI	-	-	10,000	0.0379
74.	PUSHPA MENON	-	-	10,000	0.0379
75.	SHUBHATA DAKHATE	-	-	10,000	0.0379
76.	NIKHIL GUPTA	-	-	10,000	0.0379
77.	NIRAJ PRAFUL DHAROD	-	-	10,000	0.0379
78.	MEGHNA BHAVESH MEHTA	-	-	10,000	0.0379
79.	DEEPALI SACHIN AJMERA	-	-	10,000	0.0379
80.	HARSHA JATIN DAISARIA	-	-	10,000	0.0379
81.	RAHUL V PAREKH	-	-	10,000	0.0379
82.	NITSON AGRO PRODUCTS PRIVATE LIMITED	40000	0.1817	50,000	0.1896
83.	YASHEN JAYESH SAVLA	-	-	10,000	0.0379
84.	MAHESH DALODRA	-	-	10,000	0.0379
85.	SURESH SHANTILAL MEHTA	-	-	10,000	0.0379
86.	DHWANI ABHAY MEHTA	-	-	10,000	0.0379
87.	DHIREN DILIPKUMAR MEHTA	-	-	10,000	0.0379
88.	PARTH ASHISH MEHTA	-	-	10,000	0.0379
89.	ANJANA RAJNIKANT PATEL	-	-	10,000	0.0379
90.	RUPAL ATIK SANGHAVI	-	-	10,000	0.0379
91.	SUMAIYA ZUBER KHAN	-	-	10,000	0.0379
92.	NIRAJ PRAFULCHANDRA SHAH	-	-	7,500	0.0284



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93.	VAISHALI SAMIR MEHTA	-	-	11,000	0.0417
94.	SAGAR SURESH KENIYA	-	-	11,000	0.0417
95.	MARVI MANOJ JAIN	-	-	11,000	0.0417
96.	KASHYAP POPAT HUF	-	-	7,500	0.0284
97.	NEHA VAID	500	0.0023	70,500	0.2673
98.	MANSI JAIN	-	-	60,000	0.2275
99.	HUKAMPRAKASH BAHADURCHAND BATRA	-	-	50,000	0.1896
100.	SHIKHA NIRAJKUMAR BATRA	-	-	50,000	0.1896
101.	VIRAJ Singh RAJENDRASINGH DOBHAL	-	-	50,000	0.1896
102.	APURV NARENDRABHAI PANCHAMIA	-	-	44,000	0.1668
103.	MONIKA JAIN	-	-	60,000	0.2275
104.	BHAUMIK MAHENDRAKUMAR SHAH	-	-	35,000	0.1327
105.	RAHUL R MAHAJAN	-	-	25,000	0.0948
106.	HEMA BIMAL JOUKANI	-	-	25,000	0.0948
107.	RUPESH SONI	-	-	25,000	0.0948
108.	ROHIT BAJAJ	-	-	25,000	0.0948
109.	SARIKA CHHATRALA	3000	0.0136	28,000	0.1062
110.	KARISHMA JIGNESH DESAI	-	-	25,000	0.0948
111.	SES ENTERPRISES	2000	0.0091	27,000	0.1024
112.	LALIT PRATAP KAMBLE	-	-	23,000	0.0872
113.	KARISHMA DHAMEJANI	-	-	23,000	0.0872
114.	KAUSHIK GAJENDRARAY BUSA	-	-	20,000	0.0758
115.	ASHA SURESH LALA	-	-	20,000	0.0758



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116.	SHRUTI RAHUL GHATALIA	-	-	20,000	0.0758
117.	SHEETAL KRUNAL SHAH	-	-	14,000	0.0531
118.	RAHUL RAMESH GHATALIA	-	-	20,000	0.0758
119.	JATIN MANSI SHAH	-	-	15,000	0.0569
120.	TAMANNA D MENDA	-	-	20,000	0.0758
121.	AJAY CHITTAMURU REDDY	-	-	15,000	0.0569
122.	BHOOMI SANCHETI	-	-	15,000	0.0569
123.	SHOBA LALITH	-	-	15,000	0.0569
124.	VISHAL KUMAR PRASANLAL	-	-	15,000	0.0569
125.	DEEPAK BETHALA	-	-	15,000	0.0569
126.	VARUN V JAIN	-	-	15,000	0.0569
127.	ANSHUL CHANDAK	-	-	15,000	0.0569
128.	DARSHAN KUMAR	-	-	15,000	0.0569
129.	NASRINBANU WADIWALA	-	-	15,000	0.0569
130.	NILESH CHANDRAKANT SHETH	-	-	15,000	0.0569
131.	PRATIK MAHENDRA MEHTA HUF	-	-	15,000	0.0569
132.	MANDALI AKSHAYA SAI	-	-	15,000	0.0569
133.	BHAVEN VASANJI GALA	-	-	15,000	0.0569
134.	VIRAL SHAH	-	-	15,000	0.0569
135.	KAMLESH VIRAJLAL SETH	-	-	15,000	0.0569
136.	ANILKUMAR MAHENDRAKUMAR MORAKHIYA HUF	-	-	15,000	0.0569
137.	SHASHI MISHRA	-	-	15,000	0.0569
138.	BALA MANIKANDAN	-	-	15,000	0.0569



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139.	KISHOR LAXMICHAND DEDHIA	-	-	15,000	0.0569
140.	RAHEE UMANG KENIA	-	-	14,000	0.0531
141.	VISHAL NARENDRA GADA	-	-	14,000	0.0531
142.	JEETAL VISHAL GADA	-	-	14,000	0.0531
143.	HARSHA BHARAT CHHEDA	-	-	14,000	0.0531
144.	KEWAL RASHMIN CHHEDA	-	-	14,000	0.0531
145.	URVASHI NARENDRA GADA	-	-	14,000	0.0531
146.	DHARMESH SUBHASH SALIA	-	-	14,000	0.0531
147.	PRASHANT RATILAL NAGDA	-	-	14,000	0.0531
148.	DHARA JIGNESH DHAROD	-	-	14,000	0.0531
149.	KEYUR ASHVIN GALA	-	-	14,000	0.0531
150.	RAJAN ASAN DARYANI	-	-	10,000	0.0379
151.	RAKESHKUMAR NANJIBHAI PARMAR	-	-	12,000	0.0455
152.	ASHOK SHIVRAJAPPA PANDHARE	-	-	10,000	0.0379
153.	CHANDRAKANT VISHRAM SHIRODKAR	-	-	14,000	0.0531
154.	BHOOMI SANJAY JAIN	-	-	14,000	0.0531
155.	DISHA KUNHAL JAIN	-	-	10,000	0.0379
156.	ISHITA MANOJ JAIN	-	-	10,000	0.0379
157.	DHIREN MAHENDRA SHAH	-	-	15,000	0.0569
158.	SAHIL NEMIN SAVADIA	-	-	10,000	0.0379
159.	AMIT LAPASIA	-	-	14,000	0.0531
160.	SONAL SHAH	-	-	14,000	0.0531
161.	NITYA GALA	-	-	10,000	0.0379



ISO 9001  
Quality  
Management  
Systems  
CERTIFIED

ISO 14001  
Environmental  
Management  
CERTIFIED

ISO 45001  
Occupational  
Health and Safety  
Management  
CERTIFIED



STANDARD  
100

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## SWARAJ SUITING LIMITED

WEAVING THE FUTURE

162.	BELA SANJAY SHAH	-	-	10,000	0.0379
163.	DELISHIYA NARESH CHHABRIA	-	-	23,000	0.0872
164.	SRINIVAS MADHAVAN KONDRAMVALLAPIL	-	-	15,000	0.0569
165.	ANSHUL GOYAL	-	-	10,000	0.0379
166.	GAURAV JAIN	-	-	10,000	0.0379
167.	PRAKASH KUMAR GOENKA	-	-	20,000	0.0758
168.	PANKAJKUMAR JAYANTILAL PATEL	-	-	25,000	0.0948
169.	CHHATRALA MEET SURESHBHAI	-	-	10,000	0.0379
170.	ASHMEETA VIPULBHAI BHALODIYA	-	-	15,000	0.0569
171.	JASMIN KUMAR PATEL	-	-	10,000	0.0379
172.	PATEL KRUPALI PRABHAV	-	-	25,000	0.0948
173.	YESHA PARIKH	-	-	50,000	0.1896
174.	VIRAL BALVAHTRAY PANDYA	-	-	1,00,000	0.3792
175.	MAYURI KISHORBHAI HADWANI	-	-	25,000	0.0948
176.	SNEHA BHANDARI	-	-	25,000	0.0948
177.	RUCHI MISTRY	-	-	40,000	0.1517
178.	GANSHYAM DAS VAISHNAV	-	-	50,000	0.1896
179.	VINAY AGGRAWAL	-	-	10,000	0.0379
180.	JITENDRA MOHANLAL DUHLANI	-	-	10,000	0.0379
181.	GAURAV JAIN HUF	-	-	20,000	0.0758
182.	LAKHDATAR FINVEST	-	-	40,000	0.1517
183.	VARTIKA DANGAYACH	-	-	20,000	0.0758
184.	SUJATA SATISH SABNIS	-	-	20,000	0.0758



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WEAVING THE FUTURE

185.	RAJ RANI	-	-	10,000	0.0379
186.	KAMLABEN MANISHKUMAR VARDAY	-	-	1,000	0.0038
187.	SWATI GUGLIA	-	-	37,500	0.1422
188.	SANJAY KUMAR GAGRANI	-	-	20,000	0.0758
189.	MANJU GUGLIYA	-	-	37,500	0.1422
190.	S R TEXTILE & YARN SALES PRIVATE LIMITED	-	-	42,500	0.1612
191.	PRINT GRAPHICS & DESIGNS PRIVATE LIMITED	-	-	21,000	0.0796
192.	SURYA COTEX PRIVATE LIMITED	-	-	42,500	0.1612
193.	MOHAMMED BOHRA	-	-	25,000	0.0948
194.	SABIHA BEE	4000	0.0182	14,500	0.0550
195.	GYAN CHAND KANTHED	-	-	25,000	0.0948
196.	SURUCHI JAIN	-	-	25,000	0.0948
	<b>TOTAL</b>	<b>53,500</b>	<b>0.243 0</b>	<b>44,07,00 0</b>	<b>16.711 1</b>

There shall be no change in control of the Company pursuant to the aforesaid Preferential Issue. However, the percentage of shareholding and voting rights exercised by Identified Persons, will change in accordance with the change in the shareholding pattern as set above.

- c. Point (xvi) of Item No. 1 of the Explanatory Statement shall be amended and to be read as under:

xvi) The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter

S. No.	Name of Proposed Allottees	Current Status (Promoter or Non-Promoter)	Proposed Status (Promoter or Non-Promoter)
--------	----------------------------	--	---



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## SWARAJ SUITING LIMITED

WEAVING THE FUTURE

1.	ROHIT SHARMA	Non-Promoter	Non-Promoter
2.	SANTOSH VENKATESHWARAN IYER	Non-Promoter	Non-Promoter
3.	CHAMUNDESWARA NATH VANKINA	Non-Promoter	Non-Promoter
4.	ABHISHEK MOHAN NAYAR	Non-Promoter	Non-Promoter
5.	NAMBOORI THAKUR TILAK VERMA	Non-Promoter	Non-Promoter
6.	ROHIT NANDKISHORE LAMBA	Non-Promoter	Non-Promoter
7.	BHANUMATI PREMJI MIRANI	Non-Promoter	Non-Promoter
8.	SONIL SUREKA	Non-Promoter	Non-Promoter
9.	SUNIL AGRAWAL	Non-Promoter	Non-Promoter
10.	MEYURI HIREN SHETHIA	Non-Promoter	Non-Promoter
11.	ANIL KAMALKISHOR AGRAWAL	Non-Promoter	Non-Promoter
12.	SHYAMSUNDAR KAMALKISHOR AGRAWAL	Non-Promoter	Non-Promoter
13.	PRAVIN RATANLALJI JAIN	Non-Promoter	Non-Promoter
14.	RISHABH PRAVIN JAIN	Non-Promoter	Non-Promoter
15.	NITYA ATUL AGRAWAL	Non-Promoter	Non-Promoter
16.	ICPA HEALTH PRODUCTS LTD	Non-Promoter	Non-Promoter
17.	ANISH RAMJI SHAH	Non-Promoter	Non-Promoter
18.	BHAVIKA DHIRAJLAL CHAVDA	Non-Promoter	Non-Promoter
19.	PATEL ANJANA KALPESHBBAI	Non-Promoter	Non-Promoter



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20.	PATEL JAYSHREEBEN VINOD	Non-Promoter	Non-Promoter
21.	SWETA LATH	Non-Promoter	Non-Promoter
22.	MANJUDEVI AGRAWAL	Non-Promoter	Non-Promoter
23.	PARAG AGRAWAL	Non-Promoter	Non-Promoter
24.	SHUBHAM AGRAWAL	Non-Promoter	Non-Promoter
25.	ANIL G GUPTA HUF	Non-Promoter	Non-Promoter
26.	BHUSHAN RAVINDRASING PARDESHI	Non-Promoter	Non-Promoter
27.	NISHIT HARESH JASANI	Non-Promoter	Non-Promoter
28.	KRUTI NISHIT JASANI	Non-Promoter	Non-Promoter
29.	VASHIST R ANDHALE	Non-Promoter	Non-Promoter
30.	GABRIEL PET STRAPS LIMITED	Non-Promoter	Non-Promoter
31.	ASHISH SARAOGI	Non-Promoter	Non-Promoter
32.	PIYUSH PINJANI	Non-Promoter	Non-Promoter
33.	HIMANSHU AHUJA	Non-Promoter	Non-Promoter
34.	ANKIT PALIWAL	Non-Promoter	Non-Promoter
35.	AARTI GUPTA	Non-Promoter	Non-Promoter
36.	MARC KAY MATHENZ	Non-Promoter	Non-Promoter
37.	PRADEEP SEKHRI	Non-Promoter	Non-Promoter
38.	NIYATI JHAVERI	Non-Promoter	Non-Promoter



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39.	AKSHAY KHANDOR	Non-Promoter	Non-Promoter
40.	VIJAY P SHAH HUF	Non-Promoter	Non-Promoter
41.	PAYAL RAHUL SAVLA	Non-Promoter	Non-Promoter
42.	HARILAL PREMJI SHAH	Non-Promoter	Non-Promoter
43.	SAURAV NAG	Non-Promoter	Non-Promoter
44.	ARFATALI MERCHANT	Non-Promoter	Non-Promoter
45.	DHWANI MERCHANT	Non-Promoter	Non-Promoter
46.	SHREE GURUKRUPA TRADELINK PRIVATE LIMITED	Non-Promoter	Non-Promoter
47.	NAVLEEN JUNEJA	Non-Promoter	Non-Promoter
48.	VINAY GARG	Non-Promoter	Non-Promoter
49.	NAND NANDAN SUREKA	Non-Promoter	Non-Promoter
50.	DEEPAK BALDEVKUMAR AGGARWAL	Non-Promoter	Non-Promoter
51.	RAVI SHANKAR GUPTA	Non-Promoter	Non-Promoter
52.	BHUPENDRA JETHALAL MAMANIA	Non-Promoter	Non-Promoter
53.	MUKTA GUPTA	Non-Promoter	Non-Promoter
54.	AKSHAY RAJENDRA LALAN	Non-Promoter	Non-Promoter
55.	HARENDER RANA HUF	Non-Promoter	Non-Promoter
56.	SIDDHARTH SHARMA	Non-Promoter	Non-Promoter
57.	VINIT GUPTA HUF	Non-Promoter	Non-Promoter



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## SWARAJ SUITING LIMITED

WEAVING THE FUTURE

58.	DEEPAK SINGHANIA	Non-Promoter	Non-Promoter
59.	MANJULA DINESH HINGER	Non-Promoter	Non-Promoter
60.	SHIV LAKHOTIA	Non-Promoter	Non-Promoter
61.	SHYAMSUNDER JAIGOPAL RATHI	Non-Promoter	Non-Promoter
62.	USTAB GANGULY	Non-Promoter	Non-Promoter
63.	BHARAT JAYANTILAL SHAH	Non-Promoter	Non-Promoter
64.	ANKIT KAMLESH SHAH	Non-Promoter	Non-Promoter
65.	RITESH AGARWAL	Non-Promoter	Non-Promoter
66.	VARUN SHRIKANT SADEKAR	Non-Promoter	Non-Promoter
67.	KIRTI AGGARWAL	Non-Promoter	Non-Promoter
68.	PRIYANKA TIWARI	Non-Promoter	Non-Promoter
69.	JYOTI SANJAY SANGHANI	Non-Promoter	Non-Promoter
70.	NIKUNJ CHAWLA	Non-Promoter	Non-Promoter
71.	SUNITA MITTAL	Non-Promoter	Non-Promoter
72.	MANOJKUMAR RAMCHAND GAGWANI	Non-Promoter	Non-Promoter
73.	RISHANK TIWARI	Non-Promoter	Non-Promoter
74.	PUSHPA MENON	Non-Promoter	Non-Promoter
75.	SHUBHATA DAKHATE	Non-Promoter	Non-Promoter
76.	NIKHIL GUPTA	Non-Promoter	Non-Promoter



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77.	NIRAJ PRAFUL DHAROD	Non-Promoter	Non-Promoter
78.	MEGHNA BHAVESH MEHTA	Non-Promoter	Non-Promoter
79.	DEEPALI SACHIN AJMERA	Non-Promoter	Non-Promoter
80.	HARSHA JATIN DAISARIA	Non-Promoter	Non-Promoter
81.	RAHUL V PAREKH	Non-Promoter	Non-Promoter
82.	NITSON AGRO PRODUCTS PRIVATE LIMITED	Non-Promoter	Non-Promoter
83.	YASHEN JAYESH SAVLA	Non-Promoter	Non-Promoter
84.	MAHESH DALODRA	Non-Promoter	Non-Promoter
85.	SURESH SHANTILAL MEHTA	Non-Promoter	Non-Promoter
86.	DHWANI ABHAY MEHTA	Non-Promoter	Non-Promoter
87.	DHIREN DILIPKUMAR MEHTA	Non-Promoter	Non-Promoter
88.	PARTH ASHISH MEHTA	Non-Promoter	Non-Promoter
89.	ANJANA RAJNIKANT PATEL	Non-Promoter	Non-Promoter
90.	RUPAL ATIK SANGHAVI	Non-Promoter	Non-Promoter
91.	SUMAIYA ZUBER KHAN	Non-Promoter	Non-Promoter
92.	NIRAJ PRAFULCHANDRA SHAH	Non-Promoter	Non-Promoter
93.	VAISHALI SAMIR MEHTA	Non-Promoter	Non-Promoter
94.	SAGAR SURESH KENIYA	Non-Promoter	Non-Promoter
95.	MARVI MANOJ JAIN	Non-Promoter	Non-Promoter



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WEAVING THE FUTURE

96.	KASHYAP POPAT HUF	Non-Promoter	Non-Promoter
97.	NEHA VAID	Non-Promoter	Non-Promoter
98.	MANSI JAIN	Non-Promoter	Non-Promoter
99.	HUKAMPRAKASH BAHADURCHAND BATRA	Non-Promoter	Non-Promoter
100.	SHIKHA NIRAJKUMAR BATRA	Non-Promoter	Non-Promoter
101.	VIRAJ Singh RAJENDRASINGH DOBHAL	Non-Promoter	Non-Promoter
102.	APURV NARENDRABHAI PANCHAMIA	Non-Promoter	Non-Promoter
103.	MONIKA JAIN	Non-Promoter	Non-Promoter
104.	BHAUMIK MAHENDRAKUMAR SHAH	Non-Promoter	Non-Promoter
105.	RAHUL R MAHAJAN	Non-Promoter	Non-Promoter
106.	HEMA BIMAL JOUKANI	Non-Promoter	Non-Promoter
107.	RUPESH SONI	Non-Promoter	Non-Promoter
108.	ROHIT BAJAJ	Non-Promoter	Non-Promoter
109.	SARIKA CHHATRALA	Non-Promoter	Non-Promoter
110.	KARISHMA JIGNESH DESAI	Non-Promoter	Non-Promoter
111.	SES ENTERPRISES	Non-Promoter	Non-Promoter
112.	LALIT PRATAP KAMBLE	Non-Promoter	Non-Promoter
113.	KARISHMA DHAMEJANI	Non-Promoter	Non-Promoter
114.	KAUSHIK GAJENDRARAY BUSA	Non-Promoter	Non-Promoter



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115.	ASHA SURESH LALA	Non-Promoter	Non-Promoter
116.	SHRUTI RAHUL GHATALIA	Non-Promoter	Non-Promoter
117.	SHEETAL KRUNAL SHAH	Non-Promoter	Non-Promoter
118.	RAHUL RAMESH GHATALIA	Non-Promoter	Non-Promoter
119.	JATIN MANSHI SHAH	Non-Promoter	Non-Promoter
120.	TAMANNA D MENDA	Non-Promoter	Non-Promoter
121.	AJAY CHITTAMURU REDDY	Non-Promoter	Non-Promoter
122.	BHOOMI SANCHETI	Non-Promoter	Non-Promoter
123.	SHOBA LALITH	Non-Promoter	Non-Promoter
124.	VISHAL KUMAR PRASANLAL	Non-Promoter	Non-Promoter
125.	DEEPAK BETHALA	Non-Promoter	Non-Promoter
126.	VARUN V JAIN	Non-Promoter	Non-Promoter
127.	ANSHUL CHANDAK	Non-Promoter	Non-Promoter
128.	DARSHAN KUMAR	Non-Promoter	Non-Promoter
129.	NASRINBANU WADIWALA	Non-Promoter	Non-Promoter
130.	NILESH CHANDRAKANT SHETH	Non-Promoter	Non-Promoter
131.	PRATIK MAHENDRA MEHTA HUF	Non-Promoter	Non-Promoter
132.	MANDALI AKSHAYA SAI	Non-Promoter	Non-Promoter
133.	BHAVEN VASANJI GALA	Non-Promoter	Non-Promoter



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134.	VIRAL SHAH	Non-Promoter	Non-Promoter
135.	KAMLESH VIRAJLAL SETH	Non-Promoter	Non-Promoter
136.	ANILKUMAR MAHENDRAKUMAR MORAKHIYA HUF	Non-Promoter	Non-Promoter
137.	SHASHI MISHRA	Non-Promoter	Non-Promoter
138.	BALA MANIKANDAN	Non-Promoter	Non-Promoter
139.	KISHOR LAXMICHAND DEDHIA	Non-Promoter	Non-Promoter
140.	RAHEE UMANG KENIA	Non-Promoter	Non-Promoter
141.	VISHAL NARENDRA GADA	Non-Promoter	Non-Promoter
142.	JEETAL VISHAL GADA	Non-Promoter	Non-Promoter
143.	HARSHA BHARAT CHHEDA	Non-Promoter	Non-Promoter
144.	KEWAL RASHMIN CHHEDA	Non-Promoter	Non-Promoter
145.	URVASHI NARENDRA GADA	Non-Promoter	Non-Promoter
146.	DHARMESH SUBHASH SALIA	Non-Promoter	Non-Promoter
147.	PRASHANT RATILAL NAGDA	Non-Promoter	Non-Promoter
148.	DHARA JIGNESH DHAROD	Non-Promoter	Non-Promoter
149.	KEYUR ASHVIN GALA	Non-Promoter	Non-Promoter
150.	RAJAN ASAN DARYANI	Non-Promoter	Non-Promoter
151.	RAKESHKUMAR NANJIBHAI PARMAR	Non-Promoter	Non-Promoter
152.	ASHOK SHIVRAJAPPA PANDHARE	Non-Promoter	Non-Promoter



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153.	CHANDRAKANT VISHRAM SHIRODKAR	Non-Promoter	Non-Promoter
154.	BHOOMI SANJAY JAIN	Non-Promoter	Non-Promoter
155.	DISHA KUNHAL JAIN	Non-Promoter	Non-Promoter
156.	ISHITA MANOJ JAIN	Non-Promoter	Non-Promoter
157.	DHIREN MAHENDRA SHAH	Non-Promoter	Non-Promoter
158.	SAHIL NEMIN SAVADIA	Non-Promoter	Non-Promoter
159.	AMIT LAPASIA	Non-Promoter	Non-Promoter
160.	SONAL SHAH	Non-Promoter	Non-Promoter
161.	NITYA GALA	Non-Promoter	Non-Promoter
162.	BELA SANJAY SHAH	Non-Promoter	Non-Promoter
163.	DELISHIYA NARESH CHHABRIA	Non-Promoter	Non-Promoter
164.	SRINIVAS MADHAVAN KONDRAMVALLAPIL	Non-Promoter	Non-Promoter
165.	ANSHUL GOYAL	Non-Promoter	Non-Promoter
166.	GAURAV JAIN	Non-Promoter	Non-Promoter
167.	PRAKASH KUMAR GOENKA	Non-Promoter	Non-Promoter
168.	PANKAJKUMAR JAYANTILAL PATEL	Non-Promoter	Non-Promoter
169.	CHHATRALA MEET SURESHBHAI	Non-Promoter	Non-Promoter
170.	ASHMEETA VIPULBHAI BHALODIYA	Non-Promoter	Non-Promoter
171.	JASMIN KUMAR PATEL	Non-Promoter	Non-Promoter



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172.	PATEL KRUPALI PRABHAV	Non-Promoter	Non-Promoter
173.	YESHA PARIKH	Non-Promoter	Non-Promoter
174.	VIRAL BALVAHTRAY PANDYA	Non-Promoter	Non-Promoter
175.	MAYURI KISHORBHAI HADWANI	Non-Promoter	Non-Promoter
176.	SNEHA BHANDARI	Non-Promoter	Non-Promoter
177.	RUCHI MISTRY	Non-Promoter	Non-Promoter
178.	GANSHYAM DAS VAISHNAV	Non-Promoter	Non-Promoter
179.	VINAY AGGRAWAL	Non-Promoter	Non-Promoter
180.	JITENDRA MOHANLAL DUHLANI	Non-Promoter	Non-Promoter
181.	GAURAV JAIN HUF	Non-Promoter	Non-Promoter
182.	LAKHDATAR FINVEST	Non-Promoter	Non-Promoter
183.	VARTIKA DANGAYACH	Non-Promoter	Non-Promoter
184.	SUJATA SATISH SABNIS	Non-Promoter	Non-Promoter
185.	RAJ RANI	Non-Promoter	Non-Promoter
186.	KAMLABEN MANISHKUMAR VARDAY	Non-Promoter	Non-Promoter
187.	SWATI GUGLIA	Non-Promoter	Non-Promoter
188.	SANJAY KUMAR GAGRANI	Non-Promoter	Non-Promoter
189.	MANJU GUGLIYA	Non-Promoter	Non-Promoter
190.	S R TEXTILE & YARN SALES PRIVATE LIMITED	Non-Promoter	Non-Promoter



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191.	PRINT GRAPHICS & DESIGNS PRIVATE LIMITED	Non-Promoter	Non-Promoter
192.	SURYA COTEX PRIVATE LIMITED	Non-Promoter	Non-Promoter
193.	MOHAMMED BOHRA	Non-Promoter	Non-Promoter
194.	SABIHA BEE	Non-Promoter	Non-Promoter
195.	GYAN CHAND KANTHED	Non-Promoter	Non-Promoter
196.	SURUCHI JAIN	Non-Promoter	Non-Promoter

### 2. ITEM NO. 2 OF THE EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013:

- a. Point (ii) of Item No. 2 of the Explanatory Statement shall be amended and to be read as under:

#### ii) Objects of the Preferential Issue

As part of its backward integration strategy and to strengthen in-house yarn availability, M/s Swaraj Suiting Limited (SSL) proposes to install new spinning lines with an additional capacity of 25,500 TPA at Survey No. Part of 93/2, 96/1, 98/6, 103/1 and 104 in Village Soniyana, Tehsil - Jiran, District-Neemuch, Madhya Pradesh (Neemuch Unit 2) admeasuring 15.40 Hectares.

The proposed unit will be established to cater primarily to the captive requirement of the company's existing and expanded weaving, dyeing and finishing divisions, thereby reducing dependence on outsourced yarn and improving operational efficiency.

#### Installed Capacity – Proposed Unit

The proposed spinning project will comprise the following:

##### • Ring Spinning Section

- Proposed Capacity: 16,500 TPA
- Installation of 51,072 Ring Spindles  
(1,824 spindles per machine × 28 machines)

##### • Open End Spinning (Rotor) Section

- Proposed Capacity: 9,000 TPA
- Installation of 3,300 Rotors
- Entire production proposed for full captive in-house utilisation



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## SWARAJ SUITING LIMITED

WEAVING THE FUTURE

### Capacity Position Post Expansion

After implementation of the proposed project, the total spinning capacity of the company will be:

Particulars	Capacity (TPA)
Existing Spinning Capacity	7,153
Proposed Spinning Capacity	25,500
Total Spinning Capacity (Post Expansion)	32,653

### Strategic Rationale of the Project

The proposed spinning unit is designed to achieve the following objectives:

- Backward integration to secure consistent yarn supply for weaving and processing units.
- Reduction in external yarn procurement and cost optimisation.
- Improved margins through higher captive consumption.
- Better quality control and production planning.
- Enhanced scale of operations to support growth in denim and cotton fabric production.

### Linkage with Existing Downstream Facilities

The additional yarn produced will be primarily consumed by:

- Existing weaving units at Bhilwara.
- Dyeing and finishing units at Neemuch
- Cotton process house with a processing capacity of 2.40 Cr meters per annum of finished fabric at Neemuch.
- The surplus yarn, will be sold in the open market

### Cost of Project

Particulars	Rs. in Crores	%
Land owned by the Company	0.00	0.00
Land Development Cost	3.00	0.72
Civil Construction Cost	55.00	13.15
Plant & Machinery	290.00	69.34
Other Fixed Assets	15.00	3.59
Preliminary Cost	4.93	1.18
Interest During Construction	14.94	3.57
Contingency	8.70	2.08
Margin Money	26.67	6.38
<b>Total</b>	<b>418.24</b>	<b>100.00</b>



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**SWARAJ SUITING LIMITED**  
WEAVING THE FUTURE

**Means of Finance for Project Implementation**

Particulars	Rs. in Crores	%
Promoter/Equity Contribution	120.24	28.75
Term Loan from Bank/ Financial Institutions	298.00	71.25
<b>Total</b>	<b>418.24</b>	<b>100.00</b>

The Promoter/Equity contribution for Cost of Project (Capex) Rs. 120.24 shall be meet from the Preferential Issue of Equity Shares and Warrants. The proceeds of the Preferential Issue shall be utilized for the Capital Expenditure, Working Capital and General Corporate Purposes.

**Present Issue of Equity Shares and Warrants on Preferential Basis**

The Board of Directors proposed the issue of 43,53,500 Equity Shares of Rs. 10/- each at issue price of Rs. 236/- per share aggregating to Rs. 1,02,74,26,000/- (Rupees One Hundred Two Crore Seventy Four Lakh Twenty Six Thousand Only) and 67,27,000 Warrants convertible into Equity Shares of Rs. 10/- each at Issue Price of Rs. 236/- per warrant aggregating up to Rs. 1,58,75,72,000/- (Rupees One Hundred Fifty Eight Crore Seventy Five Lakh Seventy Two Thousand Only). The Total issue proceeds will be **Rs. 261,49,98,000/- (Rupees Two Hundred Sixty One Crores Forty Nine Lakh and Ninety Eight Thousand only) SAY Rs. 261.50 CRORES**, which shall be utilised as under:

Particulars	Rs. in Crores	%
<b>Capital Expenditure:</b> Cost of Project Implementation (as above)	120.24	45.98
<b>Working Capital:</b> To meet the Company's present working capital requirements from increased scale of operations, support business growth for its day-to-day operations	86.66	33.14
<b>General Corporate Purposes:</b> Other funds required for General Corporate Purposes for Existing Installed capacity for the purpose of maintaining additional stock of Raw Material, Spare parts & Consumables Stores and other items, payment of business creditors, etc. for smooth running of the business and general corporate exigencies and	54.60	20.88



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contingencies, administrative and operational costs and and/or any other general purposes.		
<b>TOTAL</b>	261.50	100.00

### **PREFERENTIAL ISSUE OF WARRANTS**

The Company proposes to raise funds aggregating up to **Rs. 1,58,75,72,000/- (Rupees One Hundred Fifty Eight Crore Seventy Five Lakh Seventy Two Thousand Only)** through the Preferential Issue of 67,27,000 Warrants convertible into Equity Shares of Rs. 10/- each at Issue Price Rs. 236/- per warrant.

The proceeds from the present issue of Warrants on Preferential basis Rs. 158.76 Crores proposed to be utilized as under:

(Rs. in Crores)

Particulars	Amount (Rs. in Crores)	Timeline for Utilisation
<b>Capital Expenditure:</b> Cost of Project Implementation	110.00	From date of Receipt of funds to 30 <sup>th</sup> June, 2027
<b>Working Capital:</b> To meet the Company's present working capital requirements from increased scale of operations, support business growth for its day-to-day operations.	10.16	From date of Receipt of funds to 30 <sup>th</sup> June, 2027
<b>General Corporate Purposes:</b> For Existing Installed capacity and general corporate exigencies and contingencies, administrative and operational costs and and/or any other general purposes and for Investment in Quasi-Equity of associate company Modway Suiting Private Limited.	38.60	From date of Receipt of funds to 30 <sup>th</sup> June, 2027
<b>TOTAL</b>	<b>158.76</b>	

The proceeds of the Issue will be retained as Interim Funds in the form of FDR with Scheduled Bank or Liquid Funds until full utilisation for the defined aforesaid objects/purposes, as per applicable laws.

- b. Point (xii) of Item No. 2 of the Explanatory Statement shall be amended and to be read as under:**



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xii) The percentage of post Preferential Issue capital that may be held by allottees(s) and change in control, if any, in the Company consequent to the Preferential Issue

S. No.	Name of the Proposed Allottees	Pre-Preferential Issue		Post-Allotment of Equity Shares pursuant to the Preferential Issue	
		No. of Equity Shares held	Percentage held	No. of Equity Shares held	Percentage held
1.	SAKINA TEXTILE PRIVATE LIMITED	30,75,920	13.9699	54,75,920	16.5442
2.	DIVINE SUITING PRIVATE LIMITED	50,02,400	22.7193	74,02,400	22.3646
3.	MIHIR NAVINCHANDRA SHAH	-	-	1,50,000	0.4532
4.	PREETI BAJAJ	-	-	24,000	0.0725
5.	SHAVETA DUTTA	-	-	10,500	0.0317
6.	KALPESH P THAKKAR	-	-	10,500	0.0317
7.	GIRDHAR ASHUMAL GANGVANI	-	-	10,500	0.0317
8.	CHIKANI HARSHABEN N	-	-	10,500	0.0317
9.	SANGITA CHANDRESHBHAI AJANI	-	-	10,500	0.0317
10.	PRATAPBHAI R RAMOLIYA	-	-	10,500	0.0317
11.	GAUTAM CHANDRESHBHAI SACHDEV	-	-	10,500	0.0317
12.	PATEL SAGAR VINODBHAI	-	-	10,500	0.0317
13.	KAILASHKUMAR GOPALBHAI VADODARIYA	-	-	10,500	0.0317
14.	BODA PRAKASH DHIRAJLAL	-	-	10,500	0.0317



ISO 9001  
Quality  
Management  
Systems  
CERTIFIED

ISO 14001  
Environmental  
Management  
CERTIFIED

ISO 45001  
Occupational  
Health and Safety  
Management  
CERTIFIED



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15.	DADHANIYA BRIJESH VINODBHAI	-	-	10,500	0.0317
16.	JATIN KANTIBHAI BAVALIYA	-	-	10,500	0.0317
17.	KOMALBEN PARAGBHAI MER	-	-	10,500	0.0317
18.	VIRAJ MAHESH SHAH	-	-	10,000	0.0302
19.	GAYATREE TEJASH PARMAR	-	-	10,000	0.0302
20.	PRAVINCHANDRA B SHAH	-	-	10,000	0.0302
21.	REEMA H RANPARA	-	-	10,000	0.0302
22.	DARSHIL DHIREN SHAH	-	-	10,000	0.0302
23.	SHAH SHAURIN VIJAYKUMAR	-	-	10,000	0.0302
24.	ANKITA SANKET SHAH	-	-	10,000	0.0302
25.	JEET SANJAY SHAH	-	-	10,000	0.0302
26.	SANGHAVI VANSI VIPULKUMAR	-	-	10,000	0.0302
27.	ANKURKUMAR VINODLAL SHAH	-	-	10,000	0.0302
28.	VALLABH BHADANI	-	-	10,000	0.0302
29.	HARESH NATHABHAI RAWAT	-	-	10,000	0.0302
30.	VAIBHAV MITHALAL LODHA	-	-	10,000	0.0302
31.	VITHANI JAYMIN NARESHBHAI	-	-	10,000	0.0302
32.	AASHISH KUMAR DANI	-	-	10,000	0.0302
33.	TILAK CHANDMAL OSTWAL	-	-	10,000	0.0302
34.	ARPIT OSTWAL	-	-	10,000	0.0302
35.	TUSHAR JAGTAP	-	-	10,000	0.0302
36.	INDU MUTHA	-	-	10,000	0.0302
37.	RATAN LAL BAJAJ	-	-	10,000	0.0302



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38.	SAROJBEN MAHESHBHAI DHOLAKIYA	-	-	10,000	0.0302
39.	DIPIKA NAIMESH PATEL	-	-	10,000	0.0302
40.	BHAVISHA MAYURKUMAR CHANDRAPAL	-	-	10,000	0.0302
41.	PATEL JIGNESHKUMAR J	-	-	10,000	0.0302
42.	PANKAJBHAI MOTIBHAI PATEL	-	-	10,000	0.0302
43.	KETAN M PATEL	-	-	10,000	0.0302
44.	BHARTIBEN KISHOR ZAVERI	-	-	10,000	0.0302
45.	UMANG KAMLESH VORA	-	-	10,000	0.0302
46.	UTTAM DWARKAPRASAD MALU	-	-	10,000	0.0302
47.	CHARTERED INVESTMENT	-	-	10,000	0.0302
48.	SHAH BOSKEY VIPUL	-	-	10,000	0.0302
49.	PARAM SACHIN SHAH	-	-	10,000	0.0302
50.	NAMAN SHITAL SHAH	-	-	10,000	0.0302
51.	KSHTI SHREYAS DANI	-	-	10,000	0.0302
52.	AKSHAT KAMLESH SHAH	-	-	10,000	0.0302
53.	NIKET DILIP SHAH	-	-	10,000	0.0302
54.	VIJAYKUMAR CHUNILAL SHAH	-	-	10,000	0.0302
55.	NIRALIBEN DAHAYALAL SHAH	-	-	10,000	0.0302
56.	SHRENIK MANEKLAL SONETHA	-	-	10,000	0.0302
57.	HITESH HARILAL SHAH	-	-	10,000	0.0302
58.	DIPTY BIPINCHANDRA DOSHI	-	-	2,00,000	0.6043



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59.	KRISHA VISHAL TALREJA	-	-	2,00,000	0.6043
60.	KAJAL JACKIE VORA	-	-	1,00,000	0.3021
61.	MANISH KUMAR BADOLA	-	-	40,000	0.1209
62.	BIMAL KALYANDAS JOUKANI	-	-	25,000	0.0755
63.	KAPIL RAMJI KENIYA HUF	-	-	30,000	0.0906
64.	SACHIN VELJIBHAI DAGHA	-	-	20,000	0.0604
65.	VINOD KUMAR BAPNA	-	-	45,000	0.1360
66.	RATNA CHANDRU KHIYANI	8,000	0.0363	33,000	0.0997
67.	BABITA J JAIN	-	-	20,000	0.0604
68.	JALPA D GANDHI	-	-	15,000	0.0453
69.	SUMAIYA ZUBER KHAN	-	-	10,000	0.0302
70.	HADWANI DHARAMKUMAR KISHORKUMAR	-	-	20,000	0.0604
71.	PRAJAL BHANDARI	-	-	25,000	0.0755
72.	ANERI KISHORBHAI GAMI	-	-	15,000	0.0453
73.	BHUT KHUSHBU RIKENKUMAR	-	-	25,000	0.0755
74.	SANJAY VAID	-	-	30,000	0.0906
75.	PRIYANKA VAID	-	-	30,000	0.0906
76.	PRATIK VAID	-	-	30,000	0.0906
77.	VIKAS PATNI	-	-	20,000	0.0604
78.	SHARAN SIMON	-	-	25,000	0.0755
79.	SNEH GANGWAL	-	-	25,000	0.0755
80.	DEEPAK	50,000	0.2271	1,50,000	0.4532
81.	PAYAL TANDAN SHRIVASTAVA	-	-	60,000	0.1813



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82.	SWARNALI ADVISORS PVT LTD	-	-	40,000	0.1209
83.	HINA KHAN	-	-	15,000	0.0453
84.	ALI HAIDER	-	-	10,500	0.0317
85.	SUYASH SURANA	-	-	10,000	0.0302
86.	RANU TAILOR	-	-	2,500	0.0076
87.	MAMTA KICHARA	-	-	2,500	0.0076
88.	NILESH VIJAYVARGIYA	-	-	1,000	0.0030
	<b>TOTAL</b>	<b>81,36,320</b>	<b>36.9526</b>	<b>1,48,63,320</b>	<b>44.9060</b>

There shall be no change in control of the Company pursuant to the aforesaid Preferential Issue. However, the percentage of shareholding and voting rights exercised by Promoter Group and Identified Persons, will change in accordance with the change in the shareholding pattern as set above.

- c. **Point (xvi) of Item No. 2 of the Explanatory Statement shall be amended and to be read as under:**

**xvi) The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter**

S. No.	Name of Proposed Allottees	Current Status (Promoter or Non-Promoter)	Proposed Status (Promoter or Non-Promoter)
1.	SAKINA TEXTILE PRIVATE LIMITED	Promoter Group	Promoter Group
2.	DIVINE SUITING PRIVATE LIMITED	Promoter Group	Promoter Group
3.	MIHIR NAVINCHANDRA SHAH	Non-Promoter	Non-Promoter
4.	PREETI BAJAJ	Non-Promoter	Non-Promoter
5.	SHAVETA DUTTA	Non-Promoter	Non-Promoter
6.	KALPESH P THAKKAR	Non-Promoter	Non-Promoter
7.	GIRDHAR ASHUMAL GANGVANI	Non-Promoter	Non-Promoter
8.	CHIKANI HARSHABEN N	Non-Promoter	Non-Promoter
9.	SANGITA CHANDRESHBHAI AJANI	Non-Promoter	Non-Promoter
10.	PRATAPBHAI R RAMOLIYA	Non-Promoter	Non-Promoter



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11.	GAUTAM CHANDRESHBHAI SACHDEV	Non-Promoter	Non-Promoter
12.	PATEL SAGAR VINODBHAI	Non-Promoter	Non-Promoter
13.	KAILASHKUMAR GOPALBHAI VADODARIYA	Non-Promoter	Non-Promoter
14.	BODA PRAKASH DHIRAJLAL	Non-Promoter	Non-Promoter
15.	DADHANIYA BRIJESH VINODBHAI	Non-Promoter	Non-Promoter
16.	JATIN KANTIBHAI BAVALIYA	Non-Promoter	Non-Promoter
17.	KOMALBEN PARAGBHAI MER	Non-Promoter	Non-Promoter
18.	VIRAJ MAHESH SHAH	Non-Promoter	Non-Promoter
19.	GAYATREE TEJASH PARMAR	Non-Promoter	Non-Promoter
20.	PRAVINCHANDRA B SHAH	Non-Promoter	Non-Promoter
21.	REEMA H RANPARA	Non-Promoter	Non-Promoter
22.	DARSHIL DHIREN SHAH	Non-Promoter	Non-Promoter
23.	SHAH SHAURIN VIJAYKUMAR	Non-Promoter	Non-Promoter
24.	ANKITA SANKET SHAH	Non-Promoter	Non-Promoter
25.	JEET SANJAY SHAH	Non-Promoter	Non-Promoter
26.	SANGHAVI VANSI VIPULKUMAR	Non-Promoter	Non-Promoter
27.	ANKURKUMAR VINODLAL SHAH	Non-Promoter	Non-Promoter
28.	VALLABH BHADANI	Non-Promoter	Non-Promoter
29.	HARESH NATHABHAI RAWAT	Non-Promoter	Non-Promoter
30.	VAIBHAV MITHALAL LODHA	Non-Promoter	Non-Promoter
31.	VITHANI JAYMIN NARESHBHAI	Non-Promoter	Non-Promoter
32.	AASHISH KUMAR DANI	Non-Promoter	Non-Promoter
33.	TILAK CHANDMAL OSTWAL	Non-Promoter	Non-Promoter
34.	ARPIT OSTWAL	Non-Promoter	Non-Promoter
35.	TUSHAR JAGTAP	Non-Promoter	Non-Promoter
36.	INDU MUTHA	Non-Promoter	Non-Promoter
37.	RATAN LAL BAJAJ	Non-Promoter	Non-Promoter
38.	SAROJBEN MAHESHBHAI DHOLAKIYA	Non-Promoter	Non-Promoter
39.	DIPIKA NAIMESH PATEL	Non-Promoter	Non-Promoter
40.	BHAVISHA MAYURKUMAR CHANDRAPAL	Non-Promoter	Non-Promoter
41.	PATEL JIGNESHKUMAR J	Non-Promoter	Non-Promoter
42.	PANKAJBHAI MOTIBHAI PATEL	Non-Promoter	Non-Promoter
43.	KETAN M PATEL	Non-Promoter	Non-Promoter
44.	BHARTIBEN KISHOR ZAVERI	Non-Promoter	Non-Promoter



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45.	UMANG KAMLESH VORA	Non-Promoter	Non-Promoter
46.	UTTAM DWARKAPRASAD MALU	Non-Promoter	Non-Promoter
47.	CHARTERED INVESTMENT	Non-Promoter	Non-Promoter
48.	SHAH BOSKEY VIPUL	Non-Promoter	Non-Promoter
49.	PARAM SACHIN SHAH	Non-Promoter	Non-Promoter
50.	NAMAN SHITAL SHAH	Non-Promoter	Non-Promoter
51.	KSHTI SHREYAS DANI	Non-Promoter	Non-Promoter
52.	AKSHAT KAMLESH SHAH	Non-Promoter	Non-Promoter
53.	NIKET DILIP SHAH	Non-Promoter	Non-Promoter
54.	VIJAYKUMAR CHUNILAL SHAH	Non-Promoter	Non-Promoter
55.	NIRALIBEN DAHAYALAL SHAH	Non-Promoter	Non-Promoter
56.	SHRENIK MANEKLAL SONETHA	Non-Promoter	Non-Promoter
57.	HITESH HARILAL SHAH	Non-Promoter	Non-Promoter
58.	DIPTY BIPINCHANDRA DOSHI	Non-Promoter	Non-Promoter
59.	KRISHA VISHAL TALREJA	Non-Promoter	Non-Promoter
60.	KAJAL JACKIE VORA	Non-Promoter	Non-Promoter
61.	MANISH KUMAR BADOLA	Non-Promoter	Non-Promoter
62.	BIMAL KALYANDAS JOUKANI	Non-Promoter	Non-Promoter
63.	KAPIL RAMJI KENIYA HUF	Non-Promoter	Non-Promoter
64.	SACHIN VELJIBHAI DAGHA	Non-Promoter	Non-Promoter
65.	VINOD KUMAR BAPNA	Non-Promoter	Non-Promoter
66.	RATNA CHANDRU KHIYANI	Non-Promoter	Non-Promoter
67.	BABITA J JAIN	Non-Promoter	Non-Promoter
68.	JALPA D GANDHI	Non-Promoter	Non-Promoter
69.	SUMAIYA ZUBER KHAN	Non-Promoter	Non-Promoter
70.	HADWANI DHARAMKUMAR KISHORKUMAR	Non-Promoter	Non-Promoter
71.	PRAJAL BHANDARI	Non-Promoter	Non-Promoter
72.	ANERI KISHORBHAI GAMI	Non-Promoter	Non-Promoter
73.	BHUT KHUSHBU RIKENKUMAR	Non-Promoter	Non-Promoter
74.	SANJAY VAID	Non-Promoter	Non-Promoter
75.	PRIYANKA VAID	Non-Promoter	Non-Promoter
76.	PRATIK VAID	Non-Promoter	Non-Promoter
77.	VIKAS PATNI	Non-Promoter	Non-Promoter
78.	SHARAN SIMON	Non-Promoter	Non-Promoter
79.	SNEH GANGWAL	Non-Promoter	Non-Promoter
80.	DEEPAK	Non-Promoter	Non-Promoter
81.	PAYAL TANDAN SHRIVASTAVA	Non-Promoter	Non-Promoter



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82.	SWARNALI ADVISORS PVT LTD	Non-Promoter	Non-Promoter
83.	HINA KHAN	Non-Promoter	Non-Promoter
84.	ALI HAIDER	Non-Promoter	Non-Promoter
85.	SUYASH SURANA	Non-Promoter	Non-Promoter
86.	RANU TAILOR	Non-Promoter	Non-Promoter
87.	MAMTA KICHARA	Non-Promoter	Non-Promoter
88.	NILESH VIJAYVARGIYA	Non-Promoter	Non-Promoter

**For Swaraj Suiting Limited**

**Rahul Kumar Verma**  
**Company Secretary &**  
**Compliance Officer**

**Date: 10-01-2026**  
**Place: Bhilwara**



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