SWARAJ SUITING LIMITED
WEAVING THE FUTURE

Date: 08.08.2026

To,
The Manager
Listing & Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra,
Mumbai- 400051.

Company Symbol: **SWARAJ** ISIN: **INE0GMR01016**

Dear Sir/Madam,

Sub: Press Release - Consolidated and Standalone Unaudited Financial Results for the quarter ended June 30, 2026

In continuation of our letter dated August 07, 2026 regarding the Consolidated and Standalone Unaudited Financial Results for the quarter ended June 30, 2026, we attach a copy of Press Release being issued by the Company.

The Consolidated and Standalone Unaudited Financial Results for the quarter ended June 30, 2026, approved by the Board of Directors and the Press Release thereon are also available on the website of the Company at www.swarajsuiting.com.

This is for information and records.

Thanking You,

Yours faithfully,

For Swaraj Suiting Limited

RAHUL KUMAR VERMA

Digitally signed by RAHUL KUMAR VERMA
Date: 2026.08.08 14:34:10 +05'30'

Rahul Kumar Verma
Company Secretary & Compliance Officer

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Swaraj Suiting Limited

Q1FY27 Revenue and PAT grow 139% and 100% YoY

led by Healthy Demand, Improved Capacity Utilization and Operating Leverage

8th August 2026: Swaraj Suiting Limited, a growing integrated textile manufacturer specializing in developing and production of high-quality Denim & Cotton finished fabrics and Cotton Yarn, announced its financial results for the quarter ended Q1FY27, delivering strong growth in revenue and profitability driven by higher operational efficiencies, improved product mix and sustained demand.

KEY FINANCIAL PERFORMANCE HIGHLIGHTS (STANDALONE)

Particulars (INR Mn)	Q1'FY27	Q1'FY26	YoY%
Revenue from Operations	1,833.7	767.8	138.8%
EBITDA	355.2	242.0	46.8%
Net Profit	162.2	81.0	100.2%
Earnings Per Share (EPS)	6.16	3.69	66.9%

- **Revenue from Operations** increased **138.8% YoY**, driven by healthy demand, improved capacity utilization and strong execution.
- **EBITDA** grew **46.8% YoY**, with **19.4% margin**, reflecting better operating leverage, cost optimization initiatives and an improved product mix.
- **Net Profit** doubled with **100.2% YoY** growth, achieving an **8.8% margin**.
- **Earnings Per Share (EPS)** increased **66.9% YoY**.

Q1FY27 EBITDA margin is not directly comparable with Q1FY26, as the corresponding quarter Q1FY26 benefited from inventory gains, resulting in an optically higher EBITDA margin. The EBITDA margin for Q1FY27 stands within the Company's guided range of 18–20%, reflecting performance in line with a normalised business scenario in current capacities and product mix.

KEY BUSINESS UPDATES

Capacity Expansion:

- Construction of the **Ring Spinning Division, Open End Spinning Division, and Technical Textiles Pilot** Division is progressing as planned.
- Commercial production is **expected to commence by Q1'FY28**.
- The expansion will strengthen the Company's manufacturing capabilities and diversify its product portfolio.

Government Incentives:

- **Completed Project at Neemuch, Madhya Pradesh**
  - The project is eligible for an estimated **INR 1,700-1,800 mn of Government incentives** over a period of **seven years**, reaffirming the Company's continued compliance with eligible schemes

- The Company has **received INR 275 mn** during the current financial year till 31st July 2026, with the balance expected over the remaining eligibility period.

- **Proposed Expansion in Spinning and Advanced Material Segment**
  - The proposed **INR 4,200 mn expansion project** is expected to be eligible for **Government incentives of approximately INR 2,200-2,400 mn**, subject to applicable approvals and scheme conditions.

These incentives are expected to significantly improve project economics, strengthen cash flows and accelerate the Company's long-term expansion plans.

Main Board Migration:

- Received **"In-Principle Approval"** from the National Stock Exchange of India Limited (NSE) for **migration from NSE Emerge (SME Platform) to the NSE Main Board**, and approval from BSE Limited (BSE) for **direct listing on the BSE Main Board**.
- The migration is expected to enhance trading liquidity and improve market visibility.

Commenting on the performance, Mr. Nasir Khan, Director, Swaraj Suiting Limited, stated,

"We are pleased to deliver another strong quarter with robust growth in revenue and profitability. Our expansion projects remain on schedule for commercial production by Q1FY28 and will significantly strengthen our manufacturing capabilities.

Government incentive support for both our existing Neemuch facility and the upcoming Rs 4,200 mn expansion project in spinning and advance material reinforces our long-term focus and growth strategy. We are also delighted to receive the In-Principle Approval for migration to the Main Board (NSE and BSE), marking an important milestone in the Company's journey. We remain focused on executing our growth plans and sustaining our positive business momentum."

About Swaraj Suiting Limited

Swaraj Suiting Limited is an integrated textile manufacturing company engaged in the development and production of high-quality denim fabrics, cotton finished fabrics, and cotton yarn. The Company operates across a significant part of the textile value chain including Spinning, Warping, Yarn Dyeing, Weaving, Fabric Processing, and Finishing, enabling strong operational integration, consistent quality control, and manufacturing efficiencies. With a continued focus on technology integration, value-added product offerings, and supply chain optimization, Swaraj Suiting is well-positioned to drive operational scalability, improve margins, and achieve sustainable long-term growth.

For further information, please contact

Swaraj Suiting Limited

www.swarajsuiting.com

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