



SDHIL/SE/60/2025-26

17th March, 2026

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| BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400001 BSE Scrip Code : 533107 | National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 NSE Symbol : SWANDEF |
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Dear Sir/Madam,

Re.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Sub.: Disclosure of receipt of application for Pre-Dealing approval

This is to bring to your notice that the Company has received an application for pre-dealing approval along with necessary undertaking, in connection with the **Offer for Sale of Shares through stock exchange mechanism** by Hazel Infra Limited, Promoter of the Company for disposal of upto 26,38,747 nos. equity shares of the Company.

This is for your information please.

Thanking you,

Yours faithfully,

**For Swan Defence and Heavy Industries Limited
[formerly known as Reliance Naval and Engineering Limited]**

Priti P. Dave
Company Secretary & Compliance Officer
ACS:- 19469

SWAN DEFENCE AND HEAVY INDUSTRIES LIMITED
(Formerly known as Reliance Naval and Engineering Limited)

Registered Office: Pipavav Port, Post Uochaiya, Via-Rajula, Dist. Amreli - 365 560, Gujarat

Corporate Office: Vakils House, 1st Floor, Shri Shivsagar Ramgulam Marg, Ballard Estate, Mumbai - 400 001

+91 22 4058 7300 | info@swan.co.in | www.sdhi.co.in | CIN - L35110GJ1997PLC033193

HAZEL INFRA LIMITED

Regd. off: 6, Feltham House, 1st Floor, J.N. Heredia Marg, Ballard Estate., Mumbai G.P.O,
Mumbai, Maharashtra, India, 400001.

CIN: U45202MH2008PLC182355

Phone: 022-40587300; Email: hazelinfra2008@gmail.com

Date: 17th March, 2026

To,
The Compliance Officer
Swan Defence and Heavy Industries Limited
Pipavav Port, Post Ucchaiya,
Via-Rajula, Dist.
Amreli - 365 560, Gujarat

Dear Sir/Madam,

Subject: Disposal of upto 26,38,747 shares of Swan Defence and Heavy Industries Limited by Offer for Sale (OFS) of shares through stock exchange mechanism.

This is to inform you that Hazel Infra Limited, Promoter of Swan Defence and Heavy Industries Limited (SDHI) will be selling upto 26,38,747 equity shares of SDHI by Offer for Sale (OFS) of shares through stock exchange mechanism.

Accordingly, we are enclosing herewith the relevant forms for pre-clearance approval from SDHI.

Kindly look into the matter and do the needful in this regard.

Thanking you.

Yours faithfully,

For Hazel Infra Limited

Chetan Selarka
Director
DIN:03224037

HAZEL INFRA LIMITED

Regd. off: 6, Feltham House, 1st Floor, J.N. Heredia Marg, Ballard Estate., Mumbai G.P.O,
Mumbai, Maharashtra, India, 400001.

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APPLICATION FORM FOR PRE-DEALING / PRE-CLEARANCE APPROVAL

Date: 17th March, 2026

To,
The Compliance Officer
Swan Defence and Heavy Industries Limited
Pipavav Port, Post Uchhaiya,
Via-Rajula, Dist.
Amreli - 365 560, Gujarat

Dear Sir/Madam,

Subject: Application for Pre-dealing / Pre-clearance approval in securities of the Company

Pursuant to the SEBI (Prohibition of Insider Trading) (Amendment) Regulations, 2018 and the Company's Code of Conduct for Prevention of Insider Trading, we seek approval to sale upto 26,38,747 equity shares of the Company as per details given below:

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|-----|--|---|
| 1. | Name of the Applicant | Hazel Infra Limited |
| 2. | Designation | Promoter |
| 3. | No. of Securities held as on date | 5,00,00,000 |
| 4. | Folio No./ DP ID /Client ID No. | DP ID: IN302927 Client ID: 12896342 |
| 5. | The Proposal is for | Sale of Securities |
| 6. | Proposed date of dealing in Securities | 18 th March, 2026 and 19 th March, 2026 |
| 7. | Estimated number of securities proposed to be sold | Upto 26,38,747 nos. of Equity Shares |
| 8. | Current market price (as on date of application) | Rs. 2393.95 (Closing price on BSE as on 16 th March, 2026) |
| 9. | Whether the proposed transaction will be through stock exchange or off-market deal | Offer for Sale (OFS) through stock exchange mechanism |
| 10. | Folio No. / DP ID / Client ID No. where the securities will be credited / debited | To be determined in course of actual stock exchange deal |

An undertaking in the prescribed format is enclosed for your perusal and records in this connection.

Please grant your permission for the said transaction.

Thanking you,
Yours faithfully,
For Hazel Infra Limited

Chetan Selarka
Director
DIN:03224037

HAZEL INFRA LIMITED

Regd. off: 6, Feltham House, 1st Floor, J.N. Heredia Marg, Ballard Estate., Mumbai G.P.O,
Mumbai, Maharashtra, India, 400001.

CIN: U45202MH2008PLC182355

Phone: 022-40587300; Email: hazelinfra2008@gmail.com

FORM OF UNDERTAKING TO BE SUBMITTED ALONG WITH THE APPLICATION FORM OF PRE-CLEARANCE

Date: 17th March, 2026

To,
The Compliance Officer
Swan Defence and Heavy Industries Limited (SDHIL)
Pipavav Port, Post Ucchaiya,
Via-Rajula, Dist.
Amreli - 365 560, Gujarat

We, Hazel Infra Limited Promoter of the Company, having registered office at 6, Feltham House, 1st Floor, J.N. Heredia Marg, Ballard Estate, Mumbai- 400001 are desirous of disposing upto 26,38,747 shares of the Company as mentioned in our application dated 17th March, 2026 for pre-clearance of the transaction.

We further declare that we are not in possession of or otherwise privy to any unpublished Price Sensitive Information (as defined in the Company's Code of Conduct for prevention of Insider Trading (the Code) up to the time of signing this Undertaking.

In the event that we have access to or received any information that could be construed as "Unpublished Price Sensitive Information" as defined in the Code, after the signing of this undertaking but before executing the transaction for which approval is sought, we shall inform the Compliance Officer of the same and shall completely refrain from dealing in the securities of the Company until such information becomes public.

We declare that we have not contravened the provisions of the Code as notified by the Company from time to time.

If approval is granted, we shall execute the deal within 5 trading days of the receipt of approval failing which we shall seek pre-clearance afresh.

We declare that we have made full and true disclosure in the matter.

Thanking you,

Yours faithfully,

For Hazel Infra Limited

Chetan Selarka
Director
DIN:03224037