

# SWAN DEFENCE AND HEAVY INDUSTRIES LIMITED

[Formerly known as Reliance Naval and Engineering Limited]

Pipavav Port, Post - Uchhaiya, Via - Rajula, District, Amreli, Gujarat - 365 560

CIN - L35110GJ1997PLC033193 Phone No.: +91 22 4058 7300 Website: sdhi.co.in Email: sdhi.investors@swan.co.in

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SDHIL/SE/38/2025-26

November 12, 2025

## **BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400001

**BSE Scrip Code : 533107**

## **National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor, Plot No. C/1,  
G Block, Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051

**NSE Symbol : SWANDEF**

Dear Sir/Madam,

### **Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) – Issuance of Securities**

With reference to the captioned subject, we wish to inform you that the Board of Directors at their meeting held today i.e. November 12, 2025, have, inter-alia, approved the proposal for raising of fund by way of issue of unsecured non-convertible debentures on a private placement basis in one or more tranches.

The detailed disclosures with respect to the Issuance of Securities as required in terms of the Regulation 30 of Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated November 11, 2024 are attached as **Annexure A**.

You are requested to take the above on record.

Yours faithfully,

**For Swan Defence and Heavy Industries Limited**

[formerly known as Reliance Naval and Engineering Limited]

**Paresh V. Merchant**

**Director**

**DIN: 00660027**

*Enclosed as above*

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## Annexure A

| S. No. | Particulars   | Details of the Issue                    |
|--------|---|---|
| a)     | type of securities proposed to be issued (viz. equity shares, convertibles etc.);   | Unsecured Non-Convertible Debentures    |
| b)     | type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.); | Private Placement                       |
| c)     | total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);                           | Amount of Issue - Upto Rs. 1,000 crores |
| d)     | in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):                               | Not Applicable                          |
| i.     | names of the investors;   |   |
| ii.    | post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;                |   |
| iii.   | in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;   |   |
| e)     | in case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s):                                      | Not Applicable                          |
| i.     | whether bonus is out of free reserves created out of profits or share premium account;  |   |
| ii.    | bonus ratio;  |   |
| iii.   | details of share capital - pre and post bonus issue;  |   |
| iv.    | free reserves and/ or share premium required for implementing the bonus issue;  |   |
| v.     | free reserves and/ or share premium available for capitalization and the date as on which such balance is available;                                    |   |
| vi.    | whether the aforesaid figures are audited;  |   |
| vii.   | estimated date by which such bonus shares would be credited/dispatched;   |   |
| f)     | in case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s):    | Not Applicable                          |
| i.     | name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status) / proposed to be listed;  |   |
| ii.    | proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs;   |   |
| iii.   | proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's;  |   |
| iv.    | issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate);  |   |

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|-------|--|--|
| v.    | change in terms of FCCBs, if any;  | } Not Applicable   |
| vi.   | details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any);       |  |
| g)    | in case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):   |  |
| i.    | size of the issue;   | Upto Rs. 1,000 crores  |
| ii.   | whether proposed to be listed? If yes, name of the stock exchange(s);  | Yes, at BSE Limited  |
| iii.  | tenure of the instrument - date of allotment and date of maturity;   | Date of Allotment – To be decided<br>Date of Maturity – 10 years |
| iv.   | coupon/interest offered, schedule of payment of coupon/interest and principal;   | At zero percent rate of interest per annum                       |
| v.    | charge/security, if any, created over the assets;  | Not Applicable since the issue is for Unsecured Debentures       |
| vi.   | special right/interest/privileges attached to the instrument and changes thereof;  | None   |
| vii.  | delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;  | Not Applicable   |
| viii. | details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; | None   |
| ix.   | details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;  | Not Applicable   |
| h)    | any cancellation or termination of proposal for issuance of securities including reasons thereof.  | Not Applicable   |