



SDHIL/SE/56/2025-26

09th March, 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400001 BSE Scrip Code : 533107	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 NSE Symbol : SWANDEF
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Dear Sir/Madam,

Sub : Proposal to explore Offer for Sale (OFS) by Promoters for achieving Minimum Public Shareholding (MPS).

Ref : Regulation 30 of the SEBI (LODR) Regulations, 2015

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has received a communication from Hazel Infra Limited (HIL), a promoter of the Company, expressing their intention to evaluate a proposal to sell approx. 5.01% of equity shares of the Company through the Offer for Sale (OFS) mechanism, specifically through the stock exchange mechanism as per SEBI Circulars.

The objective of this potential sale is to achieve Minimum Public Shareholding (MPS).

As of the date of this letter, the proposal is under evaluation. The Company will make further disclosures in accordance with Regulation 30 and the applicable SEBI circulars upon receiving final confirmation from the promoter.

Please take the above in your records.

Yours faithfully,

For Swan Defence and Heavy Industries Limited
[formerly known as Reliance Naval and Engineering Limited]

Priti P. Dave
Company Secretary & Compliance Officer
ACS:- 19469

SWAN DEFENCE AND HEAVY INDUSTRIES LIMITED
(Formerly known as Reliance Naval and Engineering Limited)

Registered Office: Pipavav Port, Post Uchhaiya, Via-Rajula, Dist. Amreli - 365 560, Gujarat

Corporate Office: Vakils House, 1st Floor, Shri Shivsagar Ramgulam Marg, Ballard Estate, Mumbai - 400 001

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