



SHREE VASU LOGISTICS LIMITED

CIN: L51109CT2007PLC020232

Registered Office: Unit No.-6, New Office Building
Near Ring Road No.4, Tendua IID, Tendua, Dharsiwa, Raipur 492099 (C.G).

Email(s): cs@logisticpark.biz, Tel: 7000681501

Website: www.shreevasulogistics.com

May 29, 2026

To,
The Manager
The Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai- 400051

Stock Symbol: SVLL
ISIN: INE00CE01017

Sub: Outcome of Board Meeting of the Company held today i.e. Friday, May 29, 2026

Respected Sir/Ma'am,

Pursuant to Regulation 30 and 33 read with Schedule III of Securities and Exchanges Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform that the Board of Directors of the Company, at their meeting held today i.e., Friday, May 29, 2026, which commenced at 04:00 p.m.(IST) and concluded at 10:25 p.m.(IST) have inter alia, considered, approved and taken on record the following:

1. Approved and taken on record the Annual Audited Financial Results (on a standalone and consolidated basis including balance sheet, statement of profit and loss, and the cash flow statement) of the Company for the quarter and financial year ended March 31, 2026 along with Audit Report. A signed copy of the Annual Audited Financial Results (standalone and consolidated) along with the Audit Report, as approved by the Board of Directors is annexed herewith. .

Further, pursuant to the provisions of Regulation 33(3)(d) of the Listing Regulations, it is hereby confirmed that M/s. APAS & Co. LLP, Chartered Accountants, (Firm Registration No: 000340C), the Statutory Auditors of the Company, have issued the Audit Report for the financial year 2025-26 with an unmodified opinion. The signed declaration received from Chief Financial Officer ('CFO') of the Company is enclosed as Annexure -B

2. Approved the appointment of M/s G C K & Associates, Chartered Accountants (Firm Registration No.022293C) as Internal Auditors of the Company for the Financial Year 2026-27.

The details required under Regulation 30 of the Listing Regulations read with Part A of Schedule III of the Listing Regulations and in terms of SEBI Master circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed herewith as Annexure A .

Yours Faithfully

For, **Shree Vasu Logistics Limited**

Monali Makhija
Company Secretary & Compliance Officer
Membership No. A71644

Place: Raipur

Encl: As above



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ANNEXURE A

Disclosure of details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 :

Particulars	Details
Name of the firm	M/s. G C K & Associates
Reason for change viz. appointment, reappointment, Resignation, removal, death or otherwise	Appointment
Date of appointment/reappointment/ cessation (as applicable) & term of appointment/ re-appointment;	With effect from May 29, 2026 for Financial Year 2026-27.
Brief profile (in case of appointment)	<p>M/s G C K & Associates is a firm of Chartered Accountants established on 31st December, 2016. The firm is committed to delivering high-quality professional services with a focus on integrity, professionalism, and client satisfaction.</p> <p>The firm is a partnership concern comprising three experienced partners and possesses extensive expertise in audit services. Over the years, the firm has successfully undertaken various audit assignments across diverse sectors, including Internal Audits, Statutory Audits, and Concurrent Audits.</p>
Disclosure of relationships between directors (in case of appointment of director)	NA

Independent Auditor's report on audit of Annual Standalone Financial Results and Review of Quarterly Financial Results

To,
The Board of Directors of Shree Vasu Logistics Limited

We have audited the accompanying statement of standalone financial results ('the Statement') of Shree Vasu Logistics Limited ('the Company') (a) for year-to-date ended 31 March 2026 and (b) reviewed the standalone financial results for the quarter ended 31st March 2026 being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

(a) Opinion and Annual Standalone Financial Results

In our opinion and to the best of our information and according to the explanations given to us, the Standalone Financial Results for the year ended March 31, 2026: i. ii. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended; and give a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India of the net profit and other comprehensive loss and other financial information of the Company for the year then ended.

(b) Conclusion on Unaudited Standalone Financial Results for the quarter ended March 31, 2026

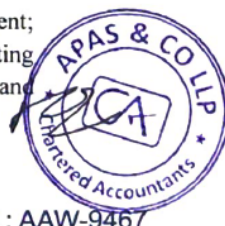
With respect to the Standalone Financial Results for the quarter ended March 31, 2026, based on our review conducted as stated in paragraph (b) of Auditor's Responsibilities section below, nothing has come to our attention that causes us to believe that the Standalone Financial Results for the quarter ended March 31, 2026 prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Basis for Opinion on the Audited Standalone Financial Results for the year ended March 31, 2026

We conducted our audit in accordance with the Standards on Auditing ("SA"s) specified under Section 143(10) of the Companies Act, 2013 (the "Act"). Our responsibilities under those Standards are further described in paragraph (a) of Auditor's Responsibilities section below. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (the "ICAI") together with the ethical requirements that are relevant to our audit of the Standalone Financial Results for the year ended March 31, 2026 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our audit opinion.

Management's and Board of Directors' Responsibilities for the Statement

This Statement which includes the Standalone Financial Results is the responsibility of the Company's Board of Directors and has been approved by them for the issuance. The Standalone Financial Results for the year ended March 31, 2026 has been compiled from the related audited standalone financial statements. This responsibility includes the preparation and presentation of the Standalone Financial Results for the quarter and year ended March 31, 2026 that give a true and fair view of the net profit and other comprehensive loss and other financial information in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the LODR Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and



presentation of the Standalone Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Standalone Financial Results, the Board of Directors is responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities

(a) Audit of the Standalone Financial Results for the year ended March 31, 2026

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results for the year ended March 31, 2026 as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Standalone Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Annual Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the LODR Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Annual Standalone Financial Results, including the disclosures, and whether the Annual Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the Annual Standalone Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Annual Standalone Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Annual Standalone Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.



We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

(b) Review of the Standalone Financial Results for the quarter ended March 31, 2026

We conducted our review of the Statement for Quarter ended 31st March 2026, in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Other Matter

The Statement includes the results for the Quarter ended March 31, 2026 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us. Our report on the Statement is not modified in respect of this matter.

For APAS & Co LLP
Chartered Accountants
FRN- 000340C/C400308


Rajdeep Singh
Partner

Membership No- 415549
UDIN- 26415549HHQURA7978
Raipur, 29-05-2026



SHREE VASU LOGISTICS LIMITED

[CIN: L51109CT2007PLC020232]

[Regd. Office: Unit-6, New Office Building, Near Ring Road No. 04, Tendua Raipur, Dharsiwa, Chhattisgarh, India 492099]

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED 31ST MARCH, 2026

PARTICULARS	(Amount in Rs. Lakhs)				
	Quarter Ended			Year Ended	
	31st Mar'26 (Unaudited)	31st Dec'25 (Unaudited)	31st Mar'25 (Unaudited)	31st Mar'26 (Audited)	31st Mar'25 (Audited)
I. Revenue from operations	6,245.16	5,581.87	4,091.94	22,398.73	14,611.28
II. Other income	101.18	77.10	24.93	357.63	133.29
III. Total Income (I + II)	6,346.34	5,658.97	4,116.88	22,756.36	14,744.57
IV. Expenditure:					
Cost of raw material and component consumed	-	-	-	-	-
Purchase of Stock in Trade	322.50	339.60	244.18	1,217.50	1,104.28
Changes in stock of finished goods, work-in-progress and stock-in-trade	-37.31	9.06	23.75	(8.13)	20.28
Operating Expenses	2,974.66	2,770.15	2,115.36	11,354.94	7,220.59
Employee benefits expense	877.36	908.28	503.95	3,187.71	1,806.32
Finance costs	502.99	457.89	312.87	1,773.24	1,221.38
Depreciation and amortisation expense	1,009.71	988.16	646.95	3,577.62	2,425.32
Other expenses	299.31	274.00	126.57	954.02	665.84
Total Expenditure (IV)	5,949.21	5,747.14	3,973.63	22,056.89	14,464.00
V. Profit/ (loss) before exceptional items and tax from continuing operations	397.13	(88.17)	143.25	699.47	280.57
Exceptional items	-	-	-	-	-
VI. Profit/ (loss) before tax from continuing operations	397.13	(88.17)	143.25	699.47	280.57
VII. Tax expense:					
(1) Current year tax	119.37	45.44	52.16	283.89	164.91
(2) Previous period tax adjustment	-1.93	-	-	(1.93)	(6.86)
(3) Deferred tax Liability / (Asset)	-57.57	(65.90)	(19.39)	(160.27)	(96.24)
VIII. Profit (Loss) for the period from continuing operations (VI-VII)	337.26	(67.71)	110.48	577.78	218.76
IX. Other Comprehensive Income/(Expenses) for the period net of taxes	-5.44	1.63	2.21	(11.70)	0.61
X. Total other comprehensive income for the period comprising of profit/(loss) and Other Comprehensive Income for the period	331.82	(66.09)	112.68	566.08	219.37
XI. Paid up Equity share Capital (Face value of shares in Rs./ share)	1,149.37 10.00	1,149.37 10.00	1,149.37 10.00	1,149.37 10.00	1,149.37 10.00
XII. Other Equity excluding revaluation reserves	-	-	-	2,837.50	2,280.21
XIII. Earnings per equity share in Rs. per share:					
(1) Basic	2.93	(0.59)	0.96	5.03	1.90
(2) Diluted	2.93	(0.59)	0.96	5.02	1.90

For and on behalf of board of Directors of
Shree Vasu Logistics Ltd.

[Atul Garg]
Managing Director
(DIN:01349747)

ATUL GARG

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by ATUL GARG
Date: 2026.05.29
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Date: 29-May-2026
Place : Raipur [C.G]

Notes:

1. The Financial Results of the company for the quarter & Year ended 31stMarch, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 29th May, 2026. The Statutory Auditors of the Company have expressed an unmodified opinion on these financial results.
2. These results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
3. The Company has identified two reportable Operating Segments- i.e. "Logistics, Warehousing and allied services" and "Retail Trade" and segment disclosure pertaining to IND AS 108 "Segment Reporting" has been reported.
4. With effect from November 21, 2025, the Government of India has consolidated multiple existing labour legislations into a unified framework comprising four Labour Codes collectively referred to as the 'New Labour Codes'. The Ministry of Labour & Employment notified Central Rules on 8th May 2026 however State Rules are yet to be notified. The Group has estimated and recorded past service cost based on the best available information and in consultation with external experts and the same is not material in size to be reported as exceptional item.
5. Figures for the quarter ended 31st March 31, 2026 represent the difference between the audited figures in respect of the full financial year and the published figures upto nine months ended on December 31st, 2025.
6. The figures of the previous period have been restated/ regrouped, wherever necessary, to make them comparable.
7. The above results are also available on www.shreevasulogistics.com, and www.nseindia.com

For and on behalf of Board of Directors of
Shree Vasu Logistics Limited

**ATUL
GARG** Digitally signed
by ATUL GARG
Date: 2026.05.29
21:13:36 +05'30'

Atul Garg
Managing Director
DIN- 01349747


Date: 29-05-2026
Place: Raipur

SHREE VASU LOGISTICS LIMITED

[CIN: L51109CT2007PLC020232]

[Regd. Office:Unit-6, New Office Building, Near Ring Road No. 4, Tendua, Raipur, Dharsiwa, Chattisgarh, India, 492099]

AUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS ON 31st MARCH 2026

Particulars	(Amount in Rs. Lakhs)	
	As at 31.03.2026 (Audited)	As at 31.03.2025 (Audited)
ASSETS		
(1) Non-current assets		
(a) Property, plant and equipment	7,029.09	5,547.41
(b) Capital work-in-progress	246.60	200.01
(c) Right to Use of Lease Assets	9,719.52	6,039.73
(d) Other intangible assets	112.57	128.68
(e) Financial assets		
(i) Investments	25.35	13.67
(ii) Other financial assets	1,587.07	458.69
(f) Deferred tax assets (net)	483.46	319.26
(g) Non-Current tax assets (net)	-	-
(g) Other non-current assets	61.27	222.98
Sub-total Non Current Assets	19,264.93	12,930.45
(2) Current-assets		
(a) Inventories	436.64	417.84
(b) Financial assets		
(i) Trade Receivables	3,870.88	2,382.00
(ii) Bank, Cash and cash equivalents	86.39	46.46
(iii) Bank balances other than (ii) above	177.37	1,221.42
(c) Other Financials assets	1,161.91	584.98
(d) Current Tax Assets (Net)	214.91	232.25
(e) Other Current Assets	931.85	306.59
Sub-total Current Assets	6,879.95	5,191.54
Total Assets	26,144.88	18,121.99
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	1,149.37	1,149.37
(b) Other equity	2,837.50	2,280.21
Sub-total Equity	3,986.87	3,429.58
Liabilities		
(1) Non-current liabilities		
(a) Financial liabilities		
- Lease Liability	8,399.24	5,418.42
- Borrowings	6,370.13	3,587.50
- Other Financial liabilities	1,288.60	204.11
(b) Provisions	133.86	93.37
Sub-total Non Current Liabilities	16,191.83	9,303.40
(2) Current liabilities		
(a) Financial liabilities		
(i) Lease Liability	2,370.54	1,391.75
(ii) Borrowings	3,172.09	3,106.88
(iii) Trade payables	-	-
- total outstanding dues of micro enterprises and small enterprises	7.78	2.37
- total outstanding dues of creditors other than micro enterprises and small enterprises	413.98	369.92
(iv) Other financial liabilities	(481.56)	325.15
(b) Other current liabilities	464.24	181.44
(c) Provisions	19.11	11.49
Sub-total Current Liabilities	5,966.18	5,389.01
Total Equity and Liabilities	26,144.88	18,121.99
For and on behalf of board of Directors of Shree Vasu Logistics Ltd.		
<p>[Atul Garg] Managing Director (DIN:01349747)</p>	 ATUL GARG	<p>Digitally signed by ATUL GARG Date: 2026.05.29 21:13:58 +05'30'</p>
<p>Date: 29-May-2026 Place : Raipur [C.G]</p>		

SHREE VASU LOGISTICS LIMITED
[CIN: L51109CT2007PLC020232]

[Regd. Office: Unit-6, New Office Building, Near Ring Road No. 04, Tendua Raipur, Dharsiwa, Chhattisgarh, India 492099]

CASH FLOW STATEMENT FOR THE YEAR ENDED 31st MARCH 2026

Particulars	Year ended on 31.03.2026 (Audited)	Year ended on 31.03.2025 (Audited)
Cash Flow from operating activities		
Profit/(loss) before tax from continuing operations	699.47	280.57
Non-cash adjustment to reconcile profit before tax to net cash flows:		
Depreciation and amortisation expense	3,577.62	2,425.32
(Profit)/ Loss on sale of property, plant and equipment	(41.67)	-
Provision for Expected Credit Loss	23.96	(1.14)
Unrealised (gain)/ loss on fair valuation of investment	(8.38)	(3.45)
Provision for ESOP Expenses	(8.78)	(1.75)
(Gain)/ Loss on de-recognition of ROU asset	(91.19)	(59.85)
Provision for gratuity	48.11	15.88
Finance cost	1,773.24	1,221.38
Interest income	(152.73)	(22.18)
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	5,819.65	3,854.77
Movements in working capital :		
Decrease/ (Increase) in other financial assets	(1,705.31)	(452.14)
Decrease/ (Increase) in inventories	(18.81)	19.38
Decrease/ (Increase) in trade receivables	(1,512.84)	(596.70)
Decrease/ (Increase) in other assets	(625.26)	32.57
Decrease/ (Increase) in bank balances other than (b) above	1,044.05	(1,183.24)
(Decrease)/ Increase in other financial liabilities	133.01	83.40
(Decrease)/ Increase in Provisions	-	-
(Decrease)/ Increase in other liabilities	282.80	48.88
(Decrease)/ Increase in trade payables	49.47	167.27
Cash generated from/(used in) operations	3,466.77	1,974.19
Direct taxes paid (net of refunds)	(264.62)	(224.03)
Net cash flow from/(used in) operating activities continuing operation	3,202.15	1,750.16
Net Cash flow from/(used in) operating activities discontinuing operation	-	-
Net Cash flow from/(used in) operating activities	A	1,750.16
Cash flows from investing activities		
Purchase of PPE, including intangible assets, CWIP & net of capital creditors	(2,650.60)	(1,302.29)
Purchase of intangible assets	(19.10)	(124.05)
(Decrease)/ Increase in capital creditors	161.72	23.44
Change in investment	(3.30)	-
Interest income	152.73	22.18
Net cash flow from/(used in) investing activities continuing operations	(2,358.55)	(1,380.72)
Net cash flow from/(used in) investing activities discontinuing operations	-	-
Net cash flow from/(used in) investing activities	B	(1,380.72)
Cash flows from financing activities		
Principal and interest payment of lease liabilities	(2,855.25)	(1,861.58)
Interest paid other than on lease liabilities	(796.26)	(506.79)
Proceeds/ (repayment) from long term borrowings	2,782.63	1,062.24
Proceeds/(repayment) of short term borrowings	65.21	923.99
Net cash flow from/(used in) financing activities continuing operations	(803.67)	(382.13)
Net cash flow from/(used in) financing activities discontinuing operations	-	-
Net cash flow from/(used in) financing activities	C	(382.13)
NET INCREASE/(DECREASE) IN CASH & CASH EQUIVALENTS (A+B+C)	39.93	(12.69)
Cash and Cash Equivalents at the beginning of the year	46.46	59.15
Cash and Cash Equivalents at the end of the year	86.39	46.46
Components of cash and cash equivalents		
Cash in hand	41.19	27.44
With banks- on current account	41.92	19.02
With banks- on deposit account	3.29	-
	86.39	46.46

The Statement of Cash Flow has been prepared using Indirect method as per Ind AS 7.

For and on behalf of board of Directors of
Shree Vasu Logistics Ltd.

[Atul Garg]
Managing Director
(DIN:01349747)

ATUL
GARG

Digitally signed
by ATUL GARG
Date: 2026.05.29
21:14:23 +05'30'

Date: 29-May-2026
Place : Raipur [C.G]

SHREE VASU LOGISTICS LIMITED

[CIN: L51109CT2007PLC020232]

[Regd. Office: Unit-6, New Office Building, Near Ring Road No. 04, Tendua Raipur, Dharsiwa, Chhattisgarh, India 492099]

Segment Information for the Quarter & Year Ended on 31st March, 2026

(Amount in Rs. Lakhs)

PARTICULARS	Quarter Ended			Year Ended	
	31st Mar'26	31st Dec'25	31st Mar'25	31st Mar'26	31st Mar'25
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
I. SEGMENT REVENUE					
Revenue from Operations					
a) 3PL Business	5,831.40	5,077.12	3,694.46	20,639.00	12,962.97
b) Retail Trading Business	413.76	504.75	397.49	1,759.73	1,648.30
Total Revenue	6,245.16	5,581.87	4,091.94	22,398.73	14,611.28
Less: Inter Segment Revenue	-	-	-	-	-
Revenue from Operations (Net)	6,245.16	5,581.87	4,091.94	22,398.73	14,611.28
II. SEGMENT RESULTS					
a) 3PL Business	597.73	87.76	273.65	1,252.54	884.97
b) Retail Trading Business	(2.47)	20.97	(28.76)	43.32	(71.86)
Less: Unallocable expenditure					
a) Other expenditure (net of other income)	198.13	196.90	101.64	596.39	532.55
Profit / (loss) before tax	397.13	(88.17)	143.25	699.47	280.57
III. SEGMENT ASSETS					
a) 3PL business	24,305.16	23,930.45	15,888.26	24,305.16	15,888.26
b) Retail trading Business	1,141.35	1,126.39	1,682.21	1,141.35	1,682.21
c) Unallocated Assets	698.38	860.83	551.51	698.38	551.51
Total Assets	26,144.88	25,917.67	18,121.99	26,144.88	18,121.99
IV. SEGMENT LIABILITIES					
a) 3PL Business	21,215.45	21,343.37	13,165.66	21,215.45	13,165.66
b) Retail trading Business	942.56	925.14	1,526.75	942.56	1,526.75
Total Liabilities	22,158.01	22,268.51	14,692.41	22,158.01	14,692.41

For and on behalf of board of Directors of
Shree Vasu Logistics Ltd.[Atul Garg]
Managing Director
(DIN:01349747)

ATUL GARG

Digitally signed
by ATUL GARG
Date: 2026.05.29
21:14:50 +05'30'Date: 29-May-2026
Place : Raipur [C.G]

**Independent Auditor's report on audit of Annual Consolidated Financial Results
and Review of Quarterly Financial Results**

To,
The Board of Directors of Shree Vasu Logistics Limited

We have (a) audited the Consolidated Financial Results for the year ended March 31, 2026 and (b) reviewed the Consolidated Financial Results for the quarter ended March 31, 2026 (refer 'Other Matter' section below), which were subject to limited review by us, both included in the accompanying "Statement of Consolidated Financial Results for the Quarter and Year Ended March 31, 2026" of SHRE VASU LOGISTICS LIMITED (the "Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as the "Group"), and its share of the net profit/(loss) after tax and other comprehensive income/ loss of its associates and joint venture for the year ended March 31, 2026, (the "Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "LODR Regulations").

(a) Opinion on Annual Consolidated Financial Results

In our opinion and to the best of our information and according to the explanations given to us, the Consolidated Financial Results for the year ended March 31, 2026:

- (i) includes the financial results of the entities as listed in the Annexure to this report;
- (ii) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended; and
- (iii) gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India of the consolidated net profit and consolidated other comprehensive loss and other financial information of the Group for the year ended March 31, 2026.

(b) Conclusion on Unaudited Consolidated Financial Results for the quarter ended March 31, 2026

With respect to the Consolidated Financial Results for the quarter ended March 31, 2026, based on our review conducted and procedures performed as stated in paragraph (b) of Auditor's Responsibilities section below, nothing has come to our attention that causes us to believe that the Consolidated Financial Results for the quarter ended March 31, 2026, prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Basis for Opinion on the Audited Consolidated Financial Results for the year ended March 31, 2026

We conducted our audit in accordance with the Standards on Auditing ("SA"s) specified under Section 143(10) of the Companies Act, 2013 (the "Act"). Our responsibilities under those Standards are further described in paragraph (a) of Auditor's Responsibilities section below. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (the "ICAI") together with the ethical requirements that are relevant to our audit of the Consolidated Financial Results for the year ended March 31, 2026 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our audit opinion.

Management's and Board of Directors' Responsibilities for the Statement

This Statement, which includes the Consolidated Financial Results is the responsibility of the Parent's Board of Directors and has been approved by them for the issuance. The Consolidated Financial Results for the year ended March 31, 2026, has been compiled from the related audited consolidated financial statements. This responsibility includes the preparation and presentation of the Consolidated Financial Results for the quarter and year ended March 31, 2026 that give a true and fair view of the consolidated net profit and consolidated other comprehensive loss and other financial information of the Group including its joint venture in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards, prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the LODR Regulations.

The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the respective financial results that



give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of this Consolidated Financial Results by the Directors of the Parent, as aforesaid.

In preparing the Consolidated Financial Results, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the respective entities to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate their respective entities or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of the Group.

Auditor's Responsibilities

(a) Audit of the Consolidated Financial Results for the year ended March 31, 2026

Our objectives are to obtain reasonable assurance about whether the Consolidated Financial Results for the year ended March 31, 2026 as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Consolidated Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Annual Consolidated Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the LODR Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Consolidated Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Annual Consolidated Financial Results, including the disclosures, and whether the Annual Consolidated Financial Results represent the underlying transactions and events in a manner that achieves fair presentation,

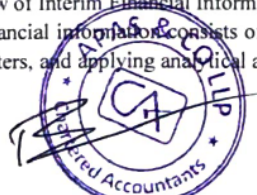
Materiality is the magnitude of misstatements in the Annual Consolidated Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Annual Consolidated Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Annual Consolidated Financial Results.

We communicate with those charged with governance of the Parent, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

(b) Review of the Consolidated Financial Results for the quarter ended March 31, 2026

We conducted our review of the Consolidated Financial Results for the quarter ended March 31, 2026 in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the ICAI. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less



in scope than an audit conducted in accordance with SAs specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

The Statement includes the results of the following entities:

Parent Company: Shree Vasu Logistics Limited

Associate Company: Nava Raipur Business Hub Private Limited (w.e.f 21-02-2026)

Other Matter

The Statement includes the results for the quarter ended March 31, 2026 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us. Our report is not modified in respect of this matter.

For APAS & Co LLP
Chartered Accountants
FRN- 000340C/C400308



Rajdeep Singh
Partner
Membership No- 415549
UDIN- 26415549XXRMMN8708
Raipur, 29-05-2026



SHREE VASU LOGISTICS LIMITED
[CIN: L51109CT2007PLC020232]

[Regd. Office: Unit-6, New Office Building, Near Ring Road No. 04, Tendua Raipur, Dharsiwa, Chhattisgarh, India 492099]

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED 31ST MARCH, 2026

(Amount in Rs. Lakhs)

PARTICULARS	Quarter Ended		
	31st March'26	31st Dec'25	Year ended
	(Unaudited)	(Unaudited)	31st Mar'26 (Audited)
I. Revenue from operations	6,245.16	5581.87	22,398.73
II. Other income	164.26	31.87	357.63
III. Total Income (I + II)	6,409.42	5,613.74	22,756.36
IV. Expenditure:			
Cost of raw material and component consumed	-	-	-
Purchase of Stock in Trade	322.50	339.60	1,217.50
Changes in stock of finished goods, work-in-progress and stock-in-trade	-37.31	9.06	(8.13)
Operating Expenses	2,974.66	2,770.15	11,354.94
Employee benefits expense	877.36	908.28	3,187.71
Finance costs	502.99	457.89	1,773.24
Depreciation and amortisation expense	1,009.71	988.16	3,577.62
Other expenses	299.31	274.00	954.02
Total Expenditure (IV)	5,949.22	5,747.14	22,056.89
V. Profit/ (loss) before exceptional items and tax from continuing operations	460.20	(133.40)	699.47
Exceptional items	-	-	-
VI. Profit/ (loss) before tax from continuing operations	460.20	(133.40)	699.47
VII. Tax expense:			
(1) Current year tax	119.36	45.44	283.89
(2) Previous period tax adjustment	(1.93)	-	(1.93)
(3) Deferred tax Liability /(Asset)	(57.58)	(65.90)	(160.27)
VIII. Profit (Loss) for the period from continuing operations (VI-VII)	400.34	(112.94)	577.78
Share of Profit/(loss) of associates and joint ventures	(0.12)		(0.12)
IX. Total Profit/(loss) after Tax	400.22	(112.94)	577.66
X. Other Comprehensive Income/(Expenses) for the period net of taxes	(5.44)	1.63	(11.70)
XI. Total other comprehensive income for the period comprising of profit/(loss) and Other Comprehensive Income for the period	394.78	(111.31)	565.96
XII. Net profit / (Loss) attributable to			
a) Owner of the company	400.22	(112.94)	577.66
b) Non Controlling interest	-	-	-
XIII. Other comprehensive income attributable to			
a) Owner of the company	(5.44)	1.63	(11.70)
b) Non Controlling interest	-	-	-
XIV. Total comprehensive income attributable to			
a) Owner of the company	394.78	(111.31)	565.96
b) Non Controlling interest	-	-	-
XV Paid up Equity share Capital (Face value of shares in Rs.10/- share)	1,149.37	1,149.37	1,149.37
XVI. Other Equity excluding revaluation reserves	-	-	2,837.38
XVII. Earnings per equity share in Rs. per share:			
(1) Basic	3.48	(0.98)	5.03
(2) Diluted	3.48	(0.98)	5.02

For and on behalf of board of Directors of
Shree Vasu Logistics Ltd.

[Atul Garg] **ATUL** Digitally signed
Managing Director by ATUL GARG
(DIN:01349747) **GARG** Date: 2026.05.29
21:22:20 + 05'30'

Date: 29-May-2026
Place : Raipur [C.G]

Notes:

1. The consolidated financial results of the company for the quarter & Year ended 31st March, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 29th May, 2026. The Statutory Auditors of the Company have expressed an unmodified opinion on these consolidated financial results.
2. These results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
3. The statement includes the results of the Associate: "Nava Raipur Business Hub Private Limited" which was incorporated on 24-07-2025. Initially M/s Nava Raipur Business Hub Private Limited was incorporated as subsidiary of company which was converted to Associate with effect from 21-02-2026. Pursuant to dilution in shareholding it become associate and, instead of line of line consolidation equity method of consolidation is used leading to consolidated data of quarter ended 31st Dec 2025 as comparable.
4. The Company has identified two reportable Operating Segments- i.e. "Logistics, Warehousing and allied services" and "Retail Trade" and segment disclosure pertaining to IND AS 108 "Segment Reporting" has been reported.
5. With effect from November 21, 2025, the Government of India has consolidated multiple existing labour legislations into a unified framework comprising four Labour Codes collectively referred to as the 'New Labour Codes'. The Ministry of Labour & Employment notified Central Rules on 8th May 2026 however State Rules are yet to be notified. The Group has estimated and recorded past service cost based on the best available information and in consultation with external experts and the same is not material in size to be reported as exceptional item.
6. Figures for the quarter ended 31st March 31, 2026 represent the difference between the audited figures in respect of the full financial year and the published figures upto nine months ended on December 31st, 2025.
7. The figures of the previous period have been restated/ regrouped, wherever necessary, to make them comparable.
8. The above results are also available on www.shreevasulogistics.com, and www.nseindia.com. The specified items of the standalone financial results of the Company for the quarter and year ended March 31, 2026 are given below:

Particulars	Amount in Rs. Lakhs				
	Quarter Ended			Year Ended	
	31 st March 2026	31 st December 2025	31 st March 2025	31 st March 2026	31 st March 2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
Total Income	6346.35	5658.97	4116.88	22756.36	14744.57
Profit Before Tax	397.14	(88.17)	143.25	699.47	280.66
Profit after Tax	337.28	(67.71)	110.48	577.78	224.95

For and on behalf of Board of Directors of
Shree Vasu Logistics Limited

Atul Garg
Managing Director
DIN- 01349747

ATUL
GARG

Digitally signed
by ATUL GARG
Date: 2026.05.29
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Date: 29-05-2026

Place: Raipur


SHREE VASU LOGISTICS LIMITED

[CIN: L51109CT2007PLC020232]

[Regd. Office:Unit-6, New Office Building, Near Ring Road No. 4, Tendua, Raipur, Dharsiwa, Chattisgarh, India, 492099]

AUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS ON 31st MARCH 2026

(Amount in Rs. Lakhs)

Particulars	As at 31.03.2026 (Audited)
ASSETS	
<u>(1) Non-current assets</u>	
(a) Property, plant and equipment	7029.09
(b) Capital work-in-progress	246.60
(c) Right to Use of Lease Assets	9719.52
(d) Other intangible assets	112.57
(e) Financial assets	
(i) Investments	25.24
(ii) Other financial assets	1587.07
(f) Deferred tax assets (net)	483.46
(g) Non-Current tax assets (net)	-
(i) Other non-current assets	61.27
Sub-total Non Current Assets	19,264.82
<u>(2) Current-assets</u>	
(a) Inventories	436.64
(b) Financial assets	
(i) Trade Receivables	3870.88
(ii) Bank, Cash and cash equivalents	86.39
(iii) Bank balances other than (ii) above	177.37
(c) Other Financials assets	1161.91
(d) Current Tax Assets (Net)	214.91
(e) Other Current Assets	931.85
Sub-total Current Assets	6,879.95
Total Assets	26,144.76
EQUITY AND LIABILITIES	
<u>Equity</u>	
(a) Equity share capital	1,149.37
(b) Other equity	2,837.38
Equity attributable to owners of the company	3,986.75
(c) Non Controlling interests	-
Sub-total Equity	3,986.75
<u>Liabilities</u>	
<u>(1) Non-current liabilities</u>	
(a) Financial liabilities	
- Lease Liabilities	8,399.24
- Borrowings	6,370.13
- Other Financial liabilities	309.81
(b) Provisions	133.86
Sub-total Non Current Liabilities	15,213.04
<u>(2) Current liabilities</u>	
(a) Financial liabilities	
(i) Lease Liabilities	2,370.54
(ii) Borrowings	3172.09
(iii) Trade payables	
- total outstanding dues of micro enterprises and small enterprises	7.78
- total outstanding dues of creditors other than micro enterprises and small enterprises	413.98
(iv) Other financial liabilities	497.23
(b) Other current liabilities	464.24
(c) Provisions	19.11
(d) Current tax liabilities (Net)	
Sub-total Current Liabilities	6,944.97
Total Equity and Liabilities	26,144.76
<i>For and on behalf of board of Directors of</i>	
<i>Shree Vasu Logistics Ltd.</i>	
[Atul Garg] Managing Director (DIN:01349747)	 Digitally signed by ATUL GARG Date: 2026.05.29 21:23:34 +05'30'
Date: 29-May-2026 Place : Raipur [C.G]	

SHREE VASU LOGISTICS LIMITED

[CIN: L51109CT2007PLC020232]

[Regd. Office:Unit-6, New Office Building, Near Ring Road No. 4, Tendua, Raipur, Dharsiwa, Chattisgarh, India, 492099]

CONSOLIDATED CASH FLOW STATEMENT FOR THE YEAR ENDED 31st MARCH 2026

Particulars	Year ended on 31.03.2026 (Audited)
Cash Flow from operating activities	
Profit/(loss) before tax from continuing operations	699.35
Non-cash adjustment to reconcile profit before tax to net cash flows:	
Depreciation and amortisation expense	3,577.62
(Profit)/ Loss on sale of property, plant and equipment	(41.67)
Provision for Expected Credit Loss	23.96
Unrealised (gain)/ loss on fair valuation of investment	(8.38)
Provision for ESOP Expenses	(91.19)
(Gain)/ Loss on de-recognition of ROU asset	(8.78)
Provision for gratuity	48.11
Finance cost	1,773.24
Interest income	(152.73)
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	5,819.53
Movements in working capital :	
Decrease/ (Increase) in other financial assets	(1,705.31)
Decrease/ (Increase) in inventories	(18.81)
Decrease/ (Increase) in trade receivables	(1,512.84)
Decrease/ (Increase) in other assets	(625.26)
Decrease/ (Increase) in bank balances other than (b) above	1,044.05
(Decrease)/ Increase in other financial liabilities	133.01
(Decrease)/ Increase in other liabilities	282.80
(Decrease)/ Increase in trade payables	49.47
Cash generated from/(used in) operations	3,466.65
Direct taxes paid (net of refunds)	(264.62)
Net Cash flow from/(used in) operating activities continuing operation	3,202.03
Net Cash flow from/(used in) operating activities discontinuing operation	-
Net Cash flow from/(used in) operating activities	A 3,202.03
Cash flows from investing activities	
Purchase of PPE, including intangible assets, CWIP & net of capital creditors	(2,650.60)
Purchase of intangible assets	(19.10)
(Decrease)/ Increase in capital creditors	161.72
Change in investment	(3.18)
Interest income	152.73
Net cash flow from/(used in) investing activities continuing operations	(2,358.43)
Net cash flow from/(used in) investing activities discontinuing operations	-
Net cash flow from/(used in) investing activities	B (2,358.43)
Cash flows from financing activities	
Principal and interest payment of lease liabilities	(2,855.25)
Interest paid other than on lease liabilities	(796.26)
Proceeds / (Repayment) from long term borrowings	2,782.63
Proceeds /(repayment) of short term borrowings	65.21
Contribution of Capital by Non controlling Interest	-
Net cash flow from/(used in) financing activities continuing operations	(803.67)
Net cash flow from/(used in) financing activities discontinuing operations	-
Net cash flow from/(used in) financing activities	C (803.67)
NET INCREASE/(DECREASE) IN CASH & CASH EQUIVALENTS (A+B+C)	39.93
Cash and Cash Equivalents at the beginning of the year	46.46
Cash and Cash Equivalents at the end of the year	86.39
Components of cash and cash equivalents	
Cash in hand	41.19
With banks- on current account	41.92
With banks- on deposit account	3.29
	86.39

The Statement of Cash Flow has been prepared using Indirect method as per Ind AS 7.

For and on behalf of board of Directors of
Shree Vasu Logistics Ltd.

[Atul Garg] **ATUL** Digitally signed
 Managing Director **GARG** by ATUL GARG
 (DIN:01349747) Date: 2026.05.29
 21:23:59 +05'30'

Date: 29-May-2026
Place : Raipur [C.G]

SHREE VASU LOGISTICS LIMITED
[CIN: L51109CT2007PLC020232]

[Regd. Office: Unit-6, New Office Building, Near Ring Road No. 04, Tendua Raipur, Dharsiwa, Chhattisgarh, India 492099]

Segment Information (Consolidated) for the Quarter & Year Ended 31st March, 2026

PARTICULARS	(Amount in Rs. Lakhs)		
	Quarter Ended		Year ended
	31st March'26 (Unaudited)	31st Dec'25 (Unaudited)	31st Mar'26 (Audited)
I. SEGMENT REVENUE			
Revenue from Operations			
a) 3PL Business	5,831.40	5,077.12	20,639.00
b) Retail Trading Business	413.76	504.75	1,759.73
Total Revenue	6,245.16	5,581.87	22,398.73
Less: Inter Segment Revenue		-	
Revenue from Operations (Net)	6,245.16	5,581.87	22,398.73
II. SEGMENT RESULTS			
a) 3PL Business	597.73	87.76	1,252.54
b) Retail Trading Business	-2.47	20.97	43.32
Less: Unallocable expenditure			
a) Other expenditure (net of other income)	135.06	242.13	596.39
Profit / (loss) before tax	460.20	(133.40)	699.47
III. SEGMENT ASSETS			
a) 3PL business	24,305.03	22,973.49	24,305.03
b) Retail trading Business	1,141.35	1,126.39	1,141.35
c) Other Assets	-	2,816.88	-
d) Unallocated Assets	698.38	860.83	698.38
Total Assets	26,144.76	27,777.59	26,144.76
IV. SEGMENT LIABILITIES			
a) 3PL Business	21,215.45	21,343.37	21,215.45
b) Retail trading Business	942.56	925.14	942.56
c) Other Liabilities	-	1,901.88	-
Total Liabilities	22,158.01	24,170.39	22,158.01

For and on behalf of board of Directors of
Shree Vasu Logistics Ltd.

[Atul Garg]
Managing Director
(DIN:01349747)

ATUL
GARG

Digitally signed
by ATUL GARG
Date: 2026.05.29
21:24:28 +05'30'

Date: 29-May-2026
Place : Raipur [C.G]

May 29, 2026

To,
The Manager
The Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai- 400051

**Stock Symbol: SVLL
ISIN: INE00CE01017**

Sub: Declaration pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Respected Sir/Ma'am,

Dear Sir/Madam,

I, Newaj Patel, Chief Financial Officer (CFO) of Shree Vasu Logistics Limited, hereby declare that the Statutory Auditors of the Company, M/s. APAS & Co. LLP, Chartered Accountants bearing (Firm Registration No: 000340C) has submitted Audit Report with an unmodified opinion on Annual Audited Financial Results (both Standalone and Consolidated) of the Company for the quarter and financial year ended March 31, 2026.

This declaration is given in compliance with Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to take the same on records.

Yours Faithfully

For, **Shree Vasu Logistics Limited**



**Newaj Patel
Chief Financial Officer**

Place: Raipur

Regd. Office :

M/s. Shree Vasu Logistics Ltd., Unit No -6, New Office Building, Near Ring Road No. 4
Tendua IID, Tendua, Dharsiwa, Raipur 492099 (Chhattisgarh)

Contact No. : 7000681366, Email : cs@logisticpark.biz

CIN : L51109CT2007PLC020232