



SHREE VASU LOGISTICS LIMITED

CIN: L51109CT2007PLC020232

Registered Office: Unit No.-6, New Office Building

Near Ring Road No.4, Tendua IID, Tendua, Dharsiwa, Raipur 492099 (C.G).

Email(s): cs@logisticpark.biz, Tel: 7000681501

Website: www.shreevasulogistics.com

January 29, 2026

To,
The Manager
The Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E),
Mumbai- 400051

Stock Symbol: SVLL

ISIN: INE00CE01017

Sub: Outcome of Board Meeting of the Company held on Thursday, January 29, 2026.

Respected Sir/Ma'am,

Pursuant to provisions of Regulation 30 and 33 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) ("LODR") Regulations, 2015 we hereby inform that the Board of Directors of the Company, at their meeting held on Thursday, January 29, 2026, which commenced at 04:00 p.m. (IST) and concluded at 10:25 p.m. (IST) have inter alia, considered and approved Unaudited Standalone and Consolidated Financial Results including the Limited Review Report for the quarter ended December 31, 2025.

A signed copy of the Unaudited Standalone and Consolidated Financial Results of the Company along with the Limited Review Report from the Statutory Auditors for the quarter ended December 31, 2025 is enclosed herewith.

The results are available at the website of the Company at www.shreevasulogistics.com.

You are requested to take the same on your records.

Yours Faithfully

For, Shree Vasu Logistics Limited

Monali Makhija
Company Secretary & Compliance Officer
Membership No. A71644

Place: Raipur

Encl: As above

Limited Review Report on unaudited standalone financial results of Shree Vasu Logistics Limited for the quarter and year-to-date ended 31 December 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of Shree Vasu Logistics Limited

We have reviewed the accompanying statement of unaudited financial results ('the Statement') of Shree Vasu Logistics Limited ('the Company') for the quarter and year-to-date ended 31 December 2025 being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, the SEBI Circular, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For APAS & Co LLP
Chartered Accountants
FRN- 000340C/C400308

RAJDEEP SINGH Digitally signed by RAJDEEP SINGH
Date: 2026.01.29 20:09:01 +05'30'

Rajdeep Singh
Partner
Membership No- 415549
UDIN- 26415549RQRKJO2073
Raipur, 29-01-2026

SHREE VASU LOGISTICS LIMITED

[CIN: L51109CT2007PLC020232]

[Regd. Office: Unit-6, New Office Building, Near Ring Road No. 04, Tendua Raipur, Dharsiwa, Chhattisgarh, India 492099]

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER & NINE MONTH ENDED 31ST DECEMBER, 2025

| PARTICULARS | Quarter Ended | | | 9 Month Ended | | Year Ended |
|---|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|
| | 31st Dec'25 (Unaudited) | 30th Sep'25 (Unaudited) | 31st Dec'24 (Unaudited) | 31st Dec'25 (Unaudited) | 31st Dec'24 (Unaudited) | 31st March'25 (Audited) |
| I. Revenue from operations | 5,581.87 | 5,597.03 | 3,686.64 | 16,153.57 | 10,519.33 | 14,611.28 |
| II. Other income | 77.10 | 38.98 | 7.59 | 256.45 | 108.36 | 133.29 |
| III. Total Income (I + II) | 5,658.97 | 5,636.01 | 3,694.23 | 16,410.02 | 10,627.69 | 14,744.57 |
| IV. Expenditure: | | | | | | |
| Cost of raw material and component consumed | - | - | - | - | - | - |
| Purchase of Stock in Trade | 339.60 | 296.49 | 353.34 | 895.00 | 860.11 | 1,104.28 |
| Changes in stock of finished goods, work-in-progress and stock-in-trade | 9.06 | (14.46) | (34.44) | 29.18 | (3.47) | 20.28 |
| Operating Expenses | 2,770.15 | 2,986.24 | 1,610.12 | 8,380.28 | 4,930.71 | 7,220.59 |
| Employee benefits expense | 908.28 | 785.84 | 559.49 | 2,310.35 | 1,476.89 | 1,806.32 |
| Finance costs | 457.89 | 400.37 | 319.29 | 1,270.25 | 908.51 | 1,221.38 |
| Depreciation and amortisation expense | 988.16 | 849.14 | 640.62 | 2,567.91 | 1,778.37 | 2,425.32 |
| Other expenses | 274.00 | 182.78 | 192.72 | 654.71 | 539.27 | 665.84 |
| Total Expenditure (IV) | 5,747.14 | 5,486.40 | 3,641.14 | 16,107.68 | 10,490.38 | 14,464.00 |
| V. Profit/ (loss) before exceptional items and tax from continuing operations | (88.17) | 149.61 | 53.09 | 302.34 | 137.32 | 280.57 |
| Exceptional items | - | - | - | - | - | - |
| VI. Profit/ (loss) before tax from continuing operations | (88.17) | 149.61 | 53.09 | 302.34 | 137.32 | 280.57 |
| VII. Tax expense: | | | | | | |
| (1) Current year tax | 45.44 | 39.98 | 50.99 | 164.52 | 112.74 | 164.91 |
| (2) Previous period tax adjustment | - | - | - | - | (6.86) | (6.86) |
| (3) Deferred tax Liability /Asset) | (65.90) | (11.94) | (36.23) | (102.70) | (76.85) | (96.24) |
| VIII. Profit (Loss) for the period from continuing operations (VI-VII) | (67.71) | 121.57 | 38.33 | 240.52 | 108.28 | 218.76 |
| IX. Other Comprehensive Income/(Expenses) for the period net of taxes | 1.63 | (0.73) | (0.34) | (6.26) | (1.60) | 0.61 |
| X. Total other comprehensive income for the period comprising of profit/(loss) and Other Comprehensive Income for the period | (66.09) | 120.84 | 37.99 | 234.26 | 106.69 | 219.37 |
| XI. Paid up Equity share Capital (Face value of shares in Rs./ share) | 1,149.37 10.00 | 1,149.37 10.00 | 1,149.37 10.00 | 1,149.37 10.00 | 1,149.37 10.00 | 1,149.37 10.00 |
| XII. Other Equity excluding revaluation reserves | | | | | | 2,280.21 |
| XIII. Earnings per equity share in Rs. per share: | | | | | | |
| (1) Basic | (0.59) | 1.06 | 0.33 | 2.09 | 0.94 | 1.90 |
| (2) Diluted | (0.59) | 1.06 | 0.33 | 2.09 | 0.94 | 1.90 |

For and on behalf of board of Directors of
Shree Vasu Logistics Ltd.

[Atul Garg]
Managing Director
(DIN:01349747)

**ATUL
GARG** Digitally signed
by ATUL GARG
Date: 2026.01.29
20:18:31 +05'30'

Date: 29-Jan-2026
Place : Raipur [C.G]

SHREE VASU LOGISTICS LIMITED
 [CIN: L51109CT2007PLC020232]

[Regd. Office: Unit-6, New Office Building, Near Ring Road No. 04, Tendua Raipur, Dharsiwa, Chhattisgarh, India 492099]
 Segment Information (Standalone) for the Quarter & Nine Month Ended 31st December, 2025

| PARTICULARS | (Amount in Rs. Lakhs) | | | | | |
|--|---------------------------------|----------------------------------|---------------------------------|---------------------------------|---------------------------------|----------------------------|
| | Quarter Ended | | | Nine Month ended | | Year Ended |
| | 31st December'25 (Unaudited) | 30th September'25 (Unaudited) | 31st December'24 (Unaudited) | 31st December'25 (Unaudited) | 31st December'24 (Unaudited) | 31st March'25 (Audited) |
| I. SEGMENT REVENUE | | | | | | |
| Revenue from Operations | | | | | | |
| a) 3PL Business | 5,077.12 | 5,181.55 | 3,219.63 | 14,807.60 | 9,267.89 | 12,962.97 |
| b) Retail Trading Business | 504.75 | 415.48 | 467.01 | 1,345.97 | 1,251.44 | 1,648.30 |
| Total Revenue | 5,581.87 | 5,597.03 | 3,686.64 | 16,153.57 | 10,519.33 | 14,611.28 |
| Less: Inter Segment Revenue | - | - | - | - | - | - |
| Revenue from Operations (Net) | 5,581.87 | 5,597.03 | 3,686.64 | 16,153.57 | 10,519.33 | 14,611.28 |
| II. SEGMENT RESULTS | | | | | | |
| a) 3PL Business | 87.76 | 291.00 | 241.26 | 654.81 | 602.87 | 884.97 |
| b) Retail Trading Business | 20.97 | 2.41 | (3.04) | 45.79 | (34.64) | (71.86) |
| Less: Unallocable expenditure | | | | | | |
| a) Other expenditure (net of other income) | 196.90 | 143.80 | 185.13 | 398.26 | 430.91 | 532.55 |
| Profit / (Loss) before tax | -88.17 | 149.61 | 53.09 | 302.34 | 137.32 | 280.57 |
| III. SEGMENT ASSETS | | | | | | |
| a) 3PL business | 23,930.45 | 22,264.69 | 14,581.82 | 23,930.45 | 14,463.72 | 15,888.26 |
| b) Retail trading Business | 1,126.39 | 1,209.27 | 1,687.52 | 1,126.39 | 1,687.52 | 1,682.21 |
| c) Unallocated Assets | 860.83 | 705.95 | 461.75 | 860.83 | 461.75 | 551.51 |
| Total Assets | 25,917.67 | 24,179.91 | 16,731.08 | 25,917.67 | 16,612.98 | 18,121.99 |
| IV. SEGMENT LIABILITIES | | | | | | |
| a) 3PL Business | 21,343.37 | 19,435.68 | 11,885.38 | 21,343.37 | 11,885.38 | 13,165.66 |
| b) Retail trading Business | 925.14 | 1,028.98 | 1,511.73 | 925.14 | 1,511.73 | 1,526.75 |
| Total Liabilities | 22,268.51 | 20,464.67 | 13,397.11 | 22,268.51 | 13,397.11 | 14,692.41 |

For and on behalf of board of Directors of
 Shree Vasu Logistics Ltd.

ATUL
 [Atul Garg]
 Managing Director
 (DIN:01349747)
 Digitally signed
 by ATUL GARG
 Date: 2026.01.29
 20:17:17 +05'30'

Date: 29-Jan-2026
 Place : Raipur [C.G]

Notes:

1. The Financial Results of the company for the quarter ended 31st December, 2025 and period ended on that date have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 29th January, 2026. The Statutory Auditors of the Company have carried out Limited Review of the above unaudited standalone financial results pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and have issued unmodified review report.
2. These results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
3. The Company has identified two reportable Operating Segments- i.e. "Logistics, Warehousing and allied services" and "Retail Trade". Hence, Segment disclosure pertaining to IND AS 108 "Segment Reporting" has also been reported.
4. The above results are also available on www.shreevasulogistics.com, and www.nseindia.com

For and on behalf of Board of Directors of
Shree Vasu Logistics Limited

ATUL
GARG

Digitally signed
by ATUL GARG
Date: 2026.01.29
20:22:38 +05'30'

Atul Garg
Managing Director
DIN- 01349747

Date: 29-01-2026
Place: Raipur

Limited Review Report on unaudited consolidated financial results of Shree Vasu Logistics Limited for the quarter and year-to-date ended 31 December 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
 The Board of Directors of Shree Vasu Logistics Limited

We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Shree Vasu Logistics Limited ('the Parent') and its subsidiaries ('the Parent and its subsidiary together referred as 'the Group') for the quarter and year-to-date ended 31 December 2025, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

This Statement, which is the responsibility of the Parent's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

The statement includes the result of following entity :

Parent Company: Shree Vasu Logistics Limited

Subsidiary Company: Nava Raipur Business Hub Private Limited (w.e.f 24-07-2025)

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the *accompanying* Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, the SEBI Circular, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

We did not review the interim financial results of subsidiary provided to us as management certified, included in the Statement, whose financial information reflects total revenues of Rs. NIL & Rs. NIL, total net profit/(loss) after tax of Rs. NIL & Rs. NIL, total comprehensive income/(loss) of Rs. NIL & Rs. NIL for the quarter ended 31 December, 2025 and year-to-date ended 31 December 2025, respectively, as considered in the Statement. Our opinion is not modified in respect of the above matter.

For APAS & Co LLP
 Chartered Accountants
 FRN- 000340C/C400308

**RAJDEEP
 SINGH** 
 Digitally signed by
 RAJDEEP SINGH
 Date: 2026.01.29
 20:13:43 +05'30'

Rajdeep Singh
 Partner
 Membership No- 415549
 UDIN- 26415549MDRZPB1585
 Raipur, 29-01-2026

SHREE VASU LOGISTICS LIMITED
[CIN: L51109CT2007PLC020232]

[Regd. Office: Unit-6, New Office Building, Near Ring Road No. 04, Tendua Raipur, Dharsiwa, Chhattisgarh, India 492099]
STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTH ENDED 31ST DECEMBER, 2025

| PARTICULARS | (Amount in Rs. Lakhs) | | |
|--|---|--|--|
| | Quarter Ended | | 9 Month Ended (Unaudited) |
| | 31st Dec'25 (Unaudited) | 30th Sep'25 (Unaudited) | |
| I. Revenue from operations | 5,581.87 | 5597.03 | 16,153.57 |
| II. Other income | 31.87 | 21.13 | 193.37 |
| III. Total Income (I + II) | 5,613.74 | 5,618.16 | 16,346.94 |
| IV. Expenditure: Cost of raw material and component consumed Purchase of Stock in Trade Changes in stock of finished goods, work-in-progress and stock-in-trade Operating Expenses Employee benefits expense Finance costs Depreciation and amortisation expense Other expenses | - 339.60 9.06 2,770.15 908.28 457.89 988.16 274.00 | - 296.49 (14.46) 2,986.24 785.84 400.37 849.14 182.78 | - 895.00 29.18 8,380.28 2,310.35 1,270.25 2,567.91 654.71 |
| Total Expenditure (IV) | 5,747.14 | 5,486.40 | 16,107.68 |
| V. Profit/ (loss) before exceptional items and tax from continuing operations | (133.39) | 131.76 | 239.27 |
| Exceptional items | - | - | - |
| VI. Profit/ (loss) before tax from continuing operations | (133.39) | 131.76 | 239.27 |
| VII. Tax expense: (1) Current year tax (2) Previous period tax adjustment (3) Deferred tax Liability / (Asset) | 45.44 - -65.90 | 39.98 (11.94) | 164.52 - (102.70) |
| VIII. Profit (Loss) for the period from continuing operations (VI-VII) | (112.94) | 103.72 | 177.44 |
| IX. Other Comprehensive Income/(Expenses) for the period net of taxes | 1.63 | (0.73) | (6.26) |
| X. Total other comprehensive income for the period comprising of profit/(loss) and Other Comprehensive Income for the period | (111.31) | 102.99 | 171.18 |
| XI. Net profit / (Loss) attributable to a) Owner of the company b) Non Controlling interest | (112.94) - | 103.72 - | 177.44 - |
| XII. Other comprehensive income attributable to a) Owner of the company b) Non Controlling interest | 1.63 - | (0.73) - | (6.26) - |
| XIII. Total comprehensive income attributable to a) Owner of the company b) Non Controlling interest | (111.31) - | 102.99 - | 171.18 - |
| XIV. Paid up Equity share Capital (Face value of shares in Rs.10/- share) | 1,149.37 | 1,149.37 | 1,149.37 |
| XV. Other Equity excluding revaluation reserves | - | - | - |
| XVI. Earnings per equity share in Rs. per share: (1) Basic (2) Diluted | (0.98) (0.98) | 0.90 0.90 | 1.54 1.54 |

For and on behalf of board of Directors of
Shree Vasu Logistics Ltd.

[Atul Garg]
Managing Director
(DIN:01349747)

Date: 29-Jan-2026
Place : Raipur [C.G]

ATUL
GARG

Digitally signed
by ATUL GARG
Date: 2026.01.29
20:17:44 +05'30'

SHREE VASU LOGISTICS LIMITED
 [CIN: L51109CT2007PLC020232]

[Regd. Office: Unit-6, New Office Building, Near Ring Road No. 04, Tendua Raipur, Dharsiwa, Chhattisgarh, India 492099]
 Segment Information (Consolidated) for the Quarter & Nine Month Ended 31st December, 2025

| PARTICULARS | (Amount in Rs. Lakhs) | | |
|--|---------------------------------|----------------------------------|---------------------------------|
| | Quarter Ended | | Nine Month ended |
| | 31st December'25 (Unaudited) | 30th September'25 (Unaudited) | 31st December'25 (Unaudited) |
| I. SEGMENT REVENUE | | | |
| Revenue from Operations | | | |
| a) 3PL Business | 5,077.12 | 5,181.55 | 14,807.60 |
| b) Retail Trading Business | 504.75 | 415.48 | 1,345.97 |
| Total Revenue | 5,581.87 | 5,597.03 | 16,153.57 |
| Less: Inter Segment Revenue | - | - | - |
| Revenue from Operations (Net) | 5,581.87 | 5,597.03 | 16,153.57 |
| II. SEGMENT RESULTS | | | |
| a) 3PL Business | 87.76 | 150.47 | 654.82 |
| b) Retail Trading Business | 20.97 | 2.41 | 45.79 |
| Less: Unallocable expenditure | | | |
| a) Other expenditure (net of other income) | 242.13 | 21.13 | 461.34 |
| Profit / (loss) before tax | (133.39) | 131.76 | 239.27 |
| III. SEGMENT ASSETS | | | |
| a) 3PL business | 22,973.49 | 21,334.44 | 22,973.49 |
| b) Retail trading Business | 1,126.39 | 1,209.27 | 1,126.39 |
| c) Other Assets | 2,816.88 | 2,761.49 | 2,816.88 |
| d) Unallocated Assets | 860.83 | 705.95 | 860.83 |
| Total Assets | 27,777.59 | 26,011.15 | 27,777.59 |
| IV. SEGMENT LIABILITIES | | | |
| a) 3PL Business | 21,343.37 | 19,435.68 | 21,343.37 |
| b) Retail trading Business | 925.14 | 1,028.98 | 925.14 |
| c) Other Liabilities | 1,901.88 | 1,846.49 | 1,901.88 |
| Total Liabilities | 24,170.39 | 22,311.15 | 24,170.39 |

For and on behalf of board of Directors of
 Shree Vasu Logistics Ltd.

ATUL GARG Digitally signed
 [Atul Garg]
 Managing Director
 (DIN:01349747)
 Date: 2026.01.29
 20:18:03
 +05'30'
 Date: 29-Jan-2026
 Place : Raipur [C.G]

Notes:

1. The Financial Results of the company for the quarter ended 31st December, 2025 and period ended on that date have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 29th January, 2026. The Statutory Auditors of the Company have carried out Limited Review of the above unaudited Consolidated financial results pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and have issued unmodified review report.
2. These results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
3. The Company has identified two reportable Operating Segments- i.e. "Logistics, Warehousing and allied services" and "Retail Trade". Hence, Segment disclosure pertaining to IND AS 108 "Segment Reporting" has also been reported.
4. The statement includes the results of the Subsidiary Nava Raipur Business Hub Private Limited which is incorporated on 24-07-2025.
5. The above results are also available on www.shreevasulogistics.com, and www.nseindia.com

For and on behalf of Board of Directors of
Shree Vasu Logistics Limited

ATUL
GARG
Atul Garg
Managing Director
DIN- 01349747

Digitally signed
by ATUL GARG
Date: 2026.01.29
22:12:51 +05'30'

Date: 29-01-2026

Place: Raipur