

April 09, 2024

To,

Listing Department BSE Limited P J
Towers Dalal Street
Mumbai 400001

National Stock Exchange of India Ltd. Exchange Plaza, 5th floor
Plot No. C/1, G Block Bandra-Kurla Complex Bandra (East)
Mumbai 400051

Dear Sir,

Sub: Allotment of shares under Employees Stock Option Schemes of the Company

This is to inform you that the Board of Directors of the Company has approved allotment of equity shares of SHREE VASU LOGISTICS LIMITED of face value of Re. 60/- each to the employees of the Company as under:

- 21,900 (Twenty One Thousand and Nine Hundred only) equity shares pursuant to their exercising the stock options granted to them under the Employees Stock Option Scheme – 2022 (“SVLL-ESOP 2022”)

The details of the shares allotted pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 under SVLL-ESOP 2022 are given in Annexure A and Annexure B respectively.

We request you to kindly take the same on record

Yours Faithfully
For, **Shree Vasu Logistics Limited**

(Managing Director)

Encl.: As above

Regd. Office:

M/s Shree Vasu Logistics Ltd, Unit-6 New Office Building, Near Ring Road No. 4 Tendua IID,
Tenduwa, Raipur, Dharsiwa, Chhattisgarh, India, 492099 Phone: 0771-6614804, Fax: 0771-
6614848, Email: cs@logisticpark.biz, Web: www.shreevasulogistics .com

CIN: L51109CT2007PLC020232

Annexure A

Disclosures pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Sr. No.	Disclosures	Particulars – SVLL-ESOP 2022
A.	brief details of options granted	The present instance is for allotment of shares upon Exercise of 21,900 options under SVLL-ESOP 2022.
B.	whether the scheme is in terms of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (if applicable)	Yes
C.	total number of shares covered by these options	5,00,000 Equity Shares are covered under this scheme. The present disclosure is in respect of allotment of 21,900 shares made on February 16, 2024.
D.	pricing formula	Black- Scholes is a pricing model used to determine the fair price or theoretical value for a call or a put option based on six variables such as volatility, type of option, underlying stock price, time, strike price and risk free rate. The quantum of speculation is more in case of stock market derivatives, and hence proper pricing of options eliminates the opportunity for any arbitrage. The Black- Scholes pricing formula is calculated by multiplying the stock price by the cumulative standard normal probability distribution function. Thereafter, the net present value (NPV) of the strike price multiplied by the cumulative standard normal distribution is subtracted from the resulting value of the previous calculation.

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E.	options vested	Options granted would vest not less than one year and not more than five years from the date of grant of such options. Under the scheme 19,74,797 options have vested.
F.	time within which option may be exercised	The Employee Stock Options granted can be exercised within a period of two years from the date of vesting or such lesser period as may be decided by the Nomination and Remuneration Committee by submitting a written application to the Company in such a manner and on execution of such documents as prescribed by the Nomination and Remuneration Committee.
G.	options exercised	21,900

Sr. No.	Disclosures	Particulars – SVLL-ESOP 2022
H.	money realized by exercise of options	Rs. 13,14,000/-
I.	the total number of shares arising as a result of exercise of option	21,900
J.	options lapsed	1224000 (20400 shares)
K.	variation of terms of options	N.A.
L.	brief details of significant terms	Provided in Annexure C
M.	subsequent changes or cancellation or exercise of such options	N.A.
N.	diluted earnings per share pursuant to issue of equity shares on exercise of options	0.65

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Annexure B

**Disclosures pursuant to Regulation 10(c) of the SEBI (Share Based Employee Benefits and
Sweat Equity) Regulations, 2021**

Sr. No.	Disclosures	Particulars - SVLL-ESOP 2022
A.	Company name and address of Registered Office	SHREE VASU LOGISTICS LIMITED M/s Shree Vasu Logistics Ltd, Unit-6, New Office Building, Near Ring Road No. 4, Tendua IID, Tenduwa, Raipur, Dharsiwa, Chattisgarh, India, 492099
B.	Name of the Stock Exchanges on which the company's shares are listed	National Stock Exchange of India Limited (NSE)
C.	Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with Stock Exchange	NSE: NOT FILLED YET
D.	Filing Number, if any	NSE: NA
E.	Title of the Scheme pursuant to which shares are issued, if any	Shree Vasu Logistics Limited-Employees Stock Option Plan 2022 "SVLL-ESOP 2022"
F.	Kind of security to be listed	Equity Shares
G.	Par value of the shares	Re. 60/-
H.	Date of issue of shares	16/02/2024
I.	Number of shares issued shares under SVLL-ESOP 2022
J.	Share Certificate No., if applicable	N.A.
K.	Distinctive number of the share, if applicable	11466000 to 11487900
L.	ISIN Number of the shares if issued in	INE00CE01017

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	Demat	
M.	Exercise price per share	For 21,900 shares - Rs. 60 per option
N.	Premium per share	For 21,900 shares - Rs. 60 per option
O.	Total issued shares after this issue	11487900
P.	Total issued share capital after this issue	Rs. 114879000
Q.	Details of any lock-in on the shares	N.A.
R.	Date of expiry of lock-in	N.A.
S.	Whether shares identical in all respects to existing shares if not, when will they become identical?	All shares of the Company allotted consequent to exercise of options shall rank pari passu with the existing shares of the Company.
T.	Details of listing fees, if payable	N.A.

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Annexure C

Brief details of significant terms

	SVLL-ESOP 2022
Purpose of the plan:	To reward the employees for their past association and performance as well as to motivate them to contribute to the growth and profitability of the Company. The Company also intends to use these schemes to attract and reward talent and performance in the organization.
Vesting of Options:	Options would vest not less than one year and not more than five years from the date of grant of such options.
Exercise Price:	Exercise price under SVLL-ESOP 2022 is the latest available closing price, prior to the date of grant on the recognized Stock Exchange on which the Shares of the Company are listed or face value of shares. -249.58 If the shares are listed on more than one recognized Stock Exchange, then for grants given on market price, the Stock Exchange where there is highest trading volume on the said date shall be considered. -NA
Exercise period and process of exercise:	Stock options granted can be exercised within a period of two years from the date of vesting or such lesser period as may be decided by the Nomination and Remuneration Committee by submitting a written application to the Company.

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