

CIN: L51109CT2007PLC020232

Registered Office: Unit No.-6, New Office Building Near Ring Road No.4, Tendua IID, Tendua, Dharsiwa, Raipur 492099 (C.G).

> Email(s): cs@logisticpark.biz, Tel: 7000681501 Website: www.shreevasulogistics.com

November 14, 2025

To,
The Manager
The Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E),
Mumbai- 400051

Stock Symbol: SVLL ISIN: INEOOCE01017

Sub: Outcome of Board Meeting of the Company held on Thursday, November 13, 2025.

Respected Sir/Ma'am,

Pursuant to provisions of Regulation 30 and 33 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) ("LODR") Regulations, 2015 we hereby inform that the Board of Directors of the Company, at their meeting held on Thursday, November 13, 2025, which commenced at 04:00 p.m. (IST) and concluded on Friday, November 14, 2025 at 11:30 p.m. (IST) have inter alia, considered and approved Unaudited Standalone and Consolidated Financial Results including the Limited Review Report for the quarter and half year ended September 30, 2025.

A signed copy of the Unaudited Standalone and Consolidated Financial Results of the Company along with the Limited Review Report from the Statutory Auditors for the quarter and half year ended September 30, 2025 is enclosed herewith.

The results are available at the website of the Company at www.shreevasulogistics.com.

You are requested to take the same on your records.

Yours Faithfully
For, Shree Vasu Logistics Limited

Monali Makhija Company Secretary & Compliance Officer Membership No. A71644

Place: Raipur

Encl: As above



Limited Review Report on unaudited standalone financial results of Shree Vasu Logistics Limited for the quarter and half year ended 30 September 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

The Board of Directors of Shree Vasu Logistics Limited

We have reviewed the accompanying statement of unaudited financial results ('the Statement') of Shree Vasu Logistics Limited ('the Company') for the quarter and half year ended 30th September, 2025, being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, the SEBI Circular, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

We draw attention to Notes 3 to the accompanying Statement regarding recognition of unbilled income amounting to Rs. 1.20 crores amount as at date. The management has represented that the said income pertains to ongoing rate revision with certain parties for services rendered during the Sep'25. Further, invoices of differential amount are yet to be raised and acknowledgements from the respective customers have not been received as of the reporting date. Our opinion is not modified in respect of the above matter.

For APAS & CollP Chartered Accountants FRN-000340C/C400308

Raideen Singh

Partner

Membership No- 415549

UDIN-25415549BMIQBU5568

Raipur, 14-11-2025

[CIN: L51109CT2007PLC020232]

[Regd. Office:Unit-6, New Office Building, Near Ring Road No. 4, Tendua, Raipur, Dharsiwa, Chattisgarh, India, 492099]
STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED AND HALF YEAR ENDED 30TH SEPTEMBER 2025

(Amount in Rs. Lakhs)

						(Amount in Rs. Lakhs)
PARTICULARS		Quarter Ended		Half Yea		Year Ended
TAKTIOSEAKO	30th Sep'25	30th June'25	30th Sep'24	30th Sep'25	30th Sep'24	31st March'25
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Revenue from operations	5,597.03	4,974.67	3,459.75	10,571.70	6,832.70	14,611.28
		440.00	54.47	470.05	400 77	
II. Other income	38.98	140.38	51.17	179.35	100.77	133.29
III. Total Income (I + II)	5,636.01	5,115.04	3,510.92	10,751.05	6,933.47	14,744.57
iii. Total income (i · ii)	3,030.01	3,113.04	3,310.32	10,731.03	0,555.47	14,144.01
IV. Expenditure:						
Cost of raw material and component consumed	-	-	-	-	-	_
Purchase of Stock in Trade	296.49	258.90	274.73	555.40	506.77	1,104.28
Changes in stock of finished goods, work-in-progress	(4.4.40)	04.50	(7.44)	20.40	20.07	00.00
and stock-in-trade	(14.46)	34.58	(7.41)	20.12	30.97	20.28
Operating Expenses	2,986.24	2,623.90	1,712.53	5,610.13	3,320.59	7,220.59
Employee benefits expense	785.84	616.22	498.78	1,402.07	917.39	1,806.32
Finance costs	400.37	411.99	296.85	812.36	589.21	1,221.38
Depreciation and amortisation expense	849.14	730.61	583.10	1,579.75	1,137.75	2,425.32
Other expenses	182.78	197.94	167.68	380.71	346.55	665.84
Total Expenditure (IV)	5.486.40	4.874.14	3.526.25	10.360.54	6.849.24	14,464.00
Total Expenditure (IV)	5,466.40	4,074.14	3,326.23	10,360.54	0,045.24	14,464.00
, Profit/ (loss) before exceptional items and tax from						
continuing operations	149.61	240.90	(15.33)	390.51	84.23	280.57
oonanang operations						
Exceptional items	_	-	_	_	_	_
VI. Profit/ (loss) before tax from continuing operations	149.61	240.90	(15.33)	390.51	84.23	280.57
VII. Tax expense:						
(1) Current year tax	39.98	79.10	17.36	119.08	61.75	164.91
(2) Previous period tax adjustment		-	(6.86)	-	(6.86)	(6.86)
(2) Deferred tax Liability /(Asset)	(11.94)	(24.86)	(21.21)	(36.80)	(40.61)	(96.24)
Profit (Loss) for the period from continuing						
VIII. operations (VI-VII)	121.57	186.67	(4.62)	308.23	69.95	218.76
operations (11 Til)						
Other Comprehensive Income/(Expenses) for the				(7.00)		
IX. period net of taxes	(0.73)	(7.16)	(1.60)	(7.89)	(1.26)	0.61
•						
χ. Total other comprehensive income for the period		179.51	(6.22)	300.35	68.69	219.37
comprising of profit/(loss) and Other						
Comprehensive Income for the period						
XI. Paid up Equity share Capital	1,149,37	1,149,37	1,149.37	1,149.37	1,149.37	1,149.37
(Face value of shares in Rs./ share)	10.00	10.00	10.00	10.00	10.00	10.00
(r doo raido or orial oo in r tox orial oy	, , , ,	10.00	10.00	10.00	10.00	10.00
XII. Other Equity excluding revaluation reserves	_	-	-	-	-	2,280.21
· · · · ·						
XIII. Earnings per equity share in Rs. per share:						
(1) Basic	1.06	1.62	(0.04)	2.68	0.61	1.90
(2) Diluted	1.06	1.62	(0.04)	2.68	0.61	1.90

For and on behalf of board of Directors of Shree Vasu Logistics Ltd.

[Atul Garg] Managing Director (DIN:01349747) ATUL Digitally signed by ATUL GARG Date:
GARG 2025.11.14
23:00:25 +05'30'

Notes:

- The Financial Results of the company for the quarter ended 30th June, 2025 have been reviewed by the Audit
 Committee and approved by the Board of Directors at their respective meetings held on 13th August, 2025.
 The Statutory Auditors of the Company have carried out Limited Review of the above unaudited standalone
 financial results pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations
 and Disclosure Requirements) Regulations, 2015, as amended and have issued unmodified review report.
- 2. These results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
- 3. Revenue from operations in 3PL segment includes unbilled income amounting to Rs. 1.20 crores which pertains to ongoing rate revision with certain parties for services rendered during the period. On the basis of various round of discussions held with customers, management has booked unbilled revenue on conservative basis for the services provided during Sep'25 period. Further, management is positive that based on past dealings with the customers and internal assessment, final acceptance of the revised rates by the concerned customers will be on higher side than the conservative amount considered. Any adjustments, if required, will be recognised in the period of such outcome.
- 4. The Company has identified two reportable Operating Segments- i.e. "Logistics, Warehousing and allied services" and "Retail Trade". Hence, Segment disclosure pertaining to IND AS 108 "Segment Reporting" has also been reported.
- 5. The above results are also available on www.shreevasulogistics.com, and www.nseindia.com

For and on behalf of board of Directors of Shree Vasu Logistics Ltd.

[Atul Garg] Managing Director (DIN:01349747) ATUL Digitally signed by ATUL GARG Date: 2025.11.14 23:00:51 +05'30'

[CIN: L51109CT2007PLC020232]

[Regd. Office:Unit-6, New Office Building, Near Ring Road No. 4, Tendua, Raipur, Dharsiwa, Chattisgarh, India, 492099]

UNAUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS ON 30th SEPTEMBER 2025

(Amount in Rs. Lakhs)

Name	B-di-d-	44 00 00 0007	(Amount in Rs. Lakhs)
ASSETS	Particulars	As at 30.09.2025	As at 31.03.2025
Di Non-current assets	ACCETO	(Unaudited)	(Audited)
(a) Property, plant and equipment (b) Capital work-in-progress (b) Capital work-in-progress (b) Capital work-in-progress (c) Control (c) Right to Use of Lease Assets (c) Control (c) Right to Use of Lease Assets (c) Control (c) Right to Use of Lease Assets (c) Control (c) Right to Use of Lease Assets (c) Control (c) Control (c) Right to Use of Lease Assets (c) Control (c) Right to Use of Lease Assets (c) Control (c) Right to Use of Lease Assets (c) Control (c) Right to Use of Lease Assets (c) Right to Right to Use of Lease Assets (c) Right to Use of Right to Use of Right to Use of Right to Use Assets (c) Right to Use of Rig			
(b) Capital work-in-progres 16.46 200.01 (c) Right to Use of Lease Assets 9,052.93 6,039.73 (d) Other intangible assets 111.98 128.88 (e) Financial assets 905.00 100.00 (ii) Loans & Advances 905.00 30.00 (iii) Cherric dia assets 656.75 458.69 (j) Mor-Current tax assets (net) 30.00 17.744.81 12,930.45 (g) Mor-Current assets 81.60 222.98 17.744.81 12,930.45 (2) Current-assets 471.81 12,930.45 17.744.81 12,930.45 (g) Inventories 471.81 12,930.45 17.744.81 12,930.45 (g) Inventories 471.81 12,930.45 2.382.00 17.744.81 12,930.45 (g) Financial assets (g) Trade Receivables 3,042.05 2,382.00 18.61 12,21.42 17.64 19.64.76 584.88 19.64.76 584.88 19.64.76 584.88 19.64.76 584.88 19.64.76 584.88 19.64.76 584.88 19.64.76 584.88 19.		0.500.50	5 5 4 7 4 4
(c) Right to Use of Lease Assets 9,052.93 6,039.73 128.88 (d) Other intangible assets 111.99 128.88 (e) Financial assets 905.00 458.69 (ii) Other financial assets 665.75 458.69 (j) Deferred tax assets (net) 358.72 319.26 (g) Other non-current assets 81.60 222.98 (g) Other non-current assets 81.60 222.98 (g) Other non-current assets 81.60 222.98 (g) Other non-current assets 471.81 117,930.45 (g) Other non-current assets 471.81 117,930.45 (g) Other non-current assets 30.42.05 2.382.00 (h) Financial assets 30.42.05 2.382.00 (h) Financial assets 52.64 46.64 (ii) Bank balances other than (ii) above 30.42.05 2.382.00 (j) Cherrent Assets 52.43 40.00 (d) Current Tax Assets (Net) 378.70 38.61 1.221.42 (e) Other Current Assets Sub-total Current Assets 5,435.10 5,191.54 Total Assets	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		-
(d) Other intangible assets 111.98 128.88 (e) Financial assets 24.88 13.67 (ii) Losans & Advances 905.00 358.72 319.26 (iii) Other financial assets 656.75 458.69 358.72 319.26 (j) Non-Current tax assets (net) 358.72 319.26 319.26 319.26 319.26 322.98 319.26 31			
(i) Financial assets 905.00 13.67 458.69 10.00 10.	1 , , ,		,
1,00 Investments	1 17	111.98	128.68
(ii) Chans & Advances (iii) Other financial assets (iii) Other non-current tassets (iii) Other non-current assets (iii) Other Receivables (iii) Bank cash and cash equivalents (iii) Bank balances other than (iii) above (iii) Bank cash and cash equivalents (iii) Other Financial assets (iii) Other Financial assets (iii) Other Other Financial assets (iii) Other Other Divastes Sub-total Current Assets (iii) Other Quirty (iii) Other equity (iii) Other eq	1 ' /	24.00	40.07
(iii) Other financial assets 458.075 458.09 (f) Deferred tax assets (net) 358.72 319.26 (g) Non-Current tax assets (net) 81.60 222.98 (g) Other non-current assets 17,744.81 12,930.45 (2) Current-assets 317,744.81 12,930.45 (a) Inventories 471.81 417.84 (b) Financial assets 3,042.05 2,382.00 (i) Trade Receivables 30,42.05 2,382.00 (ii) Bank, Cash and cash equivalents 52.64 46.46 (iii) Bank balances other than (ii) above 38.61 1,214.2 (c) Other Financials assets 1,504.76 584.98 (d) Current Tax Assets (Net) 370.00 306.59 (e) Other Current Assets 5.64.35.10 5,191.54 Total Assets Sub-total Current Assets 24,179.91 18,121.99 EQUITY AND LIABILITIES 25.565.88 2,280.21 Equity 3,149.55 3,429.56 (a) Erinancial liabilities 3,247.28 3,587.50 (b) Other equity 3,587.50 3,587.50			13.67
(f) Deferred tax assets (net) 358.72 319.26 (g) Non-Current tax assets (net) 81.60 222.98 (g) Other non-current assets 81.60 222.98 (a) Inventiones 471.81 12,300.45 (b) Frinancial assets 471.81 417.84 (i) Financial assets 3,042.05 2,382.00 (ii) Bank Cash and cash equivalents 5.26 46.46 (iii) Bank Lealances other than (ii) above 3.8.61 1,221.42 (c) Other Financials assets 1,604.76 584.98 (d) Current Tax Assets (Net) 347.23 232.25 (e) Other Current Assets 8,385.10 1,221.42 (e) Other Current Assets 8,435.10 36.59 Sub-total Current Assets 3,780.00 306.59 EQUITY AND LIABILITIES 24,179.91 18,121.99 EQUITY AND LIABILITIES 2,565.88 2,280.21 Liabilities 1,149.37 1,149.37 (b) Other equity 2,565.88 2,280.21 Liabilities 3,247.28 3,587.50 (a) Financial liabilities </td <td>1 , ,</td> <td></td> <td>450.00</td>	1 , ,		450.00
(g) Non-Current tax assets (net) (g) Other non-current assets Sub-total Non Current Assets 22 Current-assets (a) Inventories (b) Financial assets (i) Trade Receivables (ii) Bank, Cash and cash equivalents (iii) Bank, Cash and cash equivalents (c) Other Financials assets (d) Current Tax Assets (Net) (e) Other Current Assets Sub-total Current Assets EQUITY AND LIABILITIES EQUITY (a) Equity share capital (b) Other equity (c) Other Financial iiabilities (a) Financial iiabilities (a) Financial iiabilities (a) Financial liabilities (b) Frovisions (c) Forvisions (d) Financial liabilities (e) Forvisions (f) Forvisions (g) Financial liabilities (h) Forvisions (l) Financial liabilities (l) (l) Financi			
Sub-total Non Current Assets	(f) Deferred tax assets (net)	356.72	319.26
Sub-total Non Current Assets	(g) Non-Current tax assets (net)		
	(g) Other non-current assets	81.60	222.98
(a) Inventories 471.81 417.84 (b) Financial assets 3,042.05 2,382.00 (ii) Bank, Cash and cash equivalents 36.61 1,221.42 (iii) Bank balances other than (ii) above 38.61 1,221.42 (c) Other Financials assets 1,604.76 584.98 (d) Current Tax Assets (Net) 347.23 232.25 (e) Other Current Assets 58.00 347.23 232.25 (e) Other Current Assets 5.00 3,05.59 30.55 Total Assets Sub-total Current Assets 6,435.10 5,191.54 Total Assets Sub-total Current Assets 3,247.28 2,280.21 Equity 1,149.37 1,149.37 1,149.37 1,149.37 1,149.37 1,149.37 1,149.37 1,149.37 1,149.37 1,149.37 1,149.37 1,00.25 3,420.58 2,280.21 2,265.88 2,280.21 2,265.88 2,280.21 2,265.88 2,280.21 2,265.88 2,280.21 2,265.88 2,280.21 2,265.88 2,280.21 2,265.88 2,280.21 2,265.88 2,280.21 2,265.88 2,280.21 2,265.88	Sub-total Non Current Asse	ets 17,744.81	12,930.45
(a) Inventories 471.81 417.84 (b) Financial assets 3,042.05 2,382.00 (ii) Bank, Cash and cash equivalents 36.61 1,221.42 (iii) Bank balances other than (ii) above 38.61 1,221.42 (c) Other Financials assets 1,604.76 584.98 (d) Current Tax Assets (Net) 347.23 232.25 (e) Other Current Assets 58.00 347.23 232.25 (e) Other Current Assets 5.00 3,05.59 30.55 Total Assets Sub-total Current Assets 6,435.10 5,191.54 Total Assets Sub-total Current Assets 3,247.28 2,280.21 Equity 1,149.37 1,149.37 1,149.37 1,149.37 1,149.37 1,149.37 1,149.37 1,149.37 1,149.37 1,149.37 1,149.37 1,00.25 3,420.58 2,280.21 2,265.88 2,280.21 2,265.88 2,280.21 2,265.88 2,280.21 2,265.88 2,280.21 2,265.88 2,280.21 2,265.88 2,280.21 2,265.88 2,280.21 2,265.88 2,280.21 2,265.88 2,280.21 2,265.88			
1) Trade Receivables	, , ,	471.81	417.84
(ii) Bank, Cash and cash equivalents 52.64 46.46 (iii) Bank balances other than (ii) above 38.61 1.221.42 (c) Other Financials assets 1.604.76 584.98 (d) Current Tax Assets (Net) 347.23 232.25 (e) Other Current Assets 5.045.10 5.191.54 Total Assets Sub-total Current Assets 6.435.10 5.191.54 Total Assets 24,179.91 18,121.99 EQUITY AND LIABILITIES Equity (a) Equity share capital 1,149.37 1,149.37 (b) Other equity 2,565.88 2,280.21 Liabilities (a) Financial liabilities (a) Financial liabilities 3,247.28 3,587.50 (b) Other Financial liabilities 3,247.28 3,587.50 (b) Provisions Sub-total Non Current Liabilities 11,897.19 9,386.53 (c) Current liabilities 5,572.06 3,106.88 (iii) Trade payables 5,572.06 3,106.88 (iii) Other financial liabilities 1,281 2	(b) Financial assets		
(iii) Bank balances other than (iii) above (c) Other Financials assets (Net) (2) Current Financials assets (Net) (347.23 (232.25) (8) (8) Other Current Assets (Net) (8) (347.80 (30.65.9) (30.65	(i) Trade Receivables	3,042.05	2,382.00
Ci Other Financials assets 1,604.76 584.98 347.23 323.25 347.26 347.23 323.25 347.26 347.26 347.23 323.25 347.26	(ii) Bank, Cash and cash equivalents	52.64	46.46
(d) Current Tax Assets (Net) (e) Other Current Assets (e) Other Current Assets Sub-total Current Assets Sub-total Current Assets 5	(iii) Bank balances other than (ii) above	38.61	1,221.42
R	(c) Other Financials assets	1,604.76	584.98
Sub-total Current Assets 6,435.10 5,191.54	(d) Current Tax Assets (Net)	347.23	232.25
Total Assets 24,179.91 18,121.99	(e) Other Current Assets	878.00	306.59
EQUITY AND LIABILITIES Equity (a) Equity share capital (b) Other equity (c) Other equity (d) Equity share capital (e) Other equity (f) Other equity (g) Sub-total Equity (g) Sub-total Equity (g) Sub-total Equity (g) Sub-total Equity (g) Financial liabilities (g) Financial liabilities (g) Financial liabilities (g) Financial liabilities (g) Frovisions (g) Equity Sub-total Non Current Liabilities (g) Frovisions (g) Equity Sub-total Non Current Liabilities (g) Financial liabilities (h) Porvisions (iii) Other financial liabilities (h) Provisions (h) Other current liabilities (h) Provisions (h) Other current liabilities (h) Provisions (h) Other financial liabilities (h) Provisions (h) Other current liabilities (h) Provisions (h) Other financial liabilities (h) Provisions (h) Other financial liabilities (h) Provisions (h) Other financial liabilities (h) Provisions (h	Sub-total Current Asse	ets 6,435.10	5,191.54
EQUITY AND LIABILITIES Equity (a) Equity share capital (b) Other equity (c) Other equity (d) Equity share capital (e) Other equity (f) Other equity (g) Sub-total Equity (g) Sub-total Equity (g) Sub-total Equity (g) Sub-total Equity (g) Financial liabilities (g) Financial liabilities (g) Financial liabilities (g) Financial liabilities (g) Frovisions (g) Equity Sub-total Non Current Liabilities (g) Frovisions (g) Equity Sub-total Non Current Liabilities (g) Financial liabilities (h) Porvisions (iii) Other financial liabilities (h) Provisions (h) Other current liabilities (h) Provisions (h) Other current liabilities (h) Provisions (h) Other financial liabilities (h) Provisions (h) Other current liabilities (h) Provisions (h) Other financial liabilities (h) Provisions (h) Other financial liabilities (h) Provisions (h) Other financial liabilities (h) Provisions (h	Total Assets	24 179 91	18 121 99
Equity (a) Equity share capital 1,149.37 1,149.37 1,149.37 1,149.37 1,149.37 1,149.37 1,149.37 1,149.37 1,149.37 1,149.37 1,149.37 1,149.37 1,149.37 1,149.37 1,149.37 1,149.37 2,280.21 2,280.21 2,280.21 3,247.28 3,247.28 3,247.28 3,587.50 3,587.50 3,587.50 3,587.50 3,587.50 6,572.66 6,572.66 6,572.66 6,572.66 7,05.65 6,00 7,00 2,00 3,30	Total Assets	24,170.01	10,121.00
(a) Equity share capital 1,149.37 1,149.37 (b) Other equity 2,565.88 2,280.21 Sub-total Equity Liabilities (1) Non-current liabilities (2) Financial liabilities Sub-total Non Current Liabilities (b) Provisions 3,247.28 3,587.50 5 Not.65 (b) Provisions 107.42 93.37 (2) Current liabilities (a) Financial liabilities 5,572.06 3,106.88 (ii) Borrowings 5,572.06 3,106.88 (iii) Trade payables 12.81 2.37 - total outstanding dues of micro enterprises and small enterprises 12.81 2.37 - total outstanding dues of creditors other than micro 324.83 369.92 (iii) Other financial liabilities 1,911.39 1,585.95 (b) Other current liabilities 1,911.39 1,585.95 (c) Provisions 12.71 11.49 Total Equity and Liabilities 24,179.91 18,121.99	· ·		
(b) Other equity 2,565.88 2,280.21 Liabilities (a) Financial liabilities - Borrowings 3,247.28 3,587.50 - Other Financial liabilities 8,542.49 5,705.65 (b) Provisions 107.42 93.37 Sub-total Non Current Liabilities 11,897.19 9,386.53 (2) Current liabilities 5,572.06 3,106.88 (ii) Borrowings 5,572.06 3,106.88 (ii) Trade payables 12.81 2.37 - total outstanding dues of micro enterprises and small enterprises and small enterprises and small enterprises 12.81 2.37 (iii) Other financial liabilities 324.83 369.92 (iii) Other financial liabilities 1,911.39 1,585.95 (b) Other current liabilities 733.67 229.28 (c) Provisions 5ub-total Current Liabilities 8,567.47 5,305.88 Total Equity and Liabilities 24,179.91 18,121.99	<u>Equity</u>		
Sub-total Equity 3,715.25 3,429.58	(a) Equity share capital	1,149.37	1,149.37
Sub-total Equity 3,715.25 3,429.58	(b) Other equity	2,565.88	2,280.21
Liabilities (1) Non-current liabilities 3,247.28 3,587.50 - Borrowings 3,247.28 3,587.50 - Other Financial liabilities 8,542.49 5,705.65 (b) Provisions 107.42 93.37 Sub-total Non Current Liabilities (2) Current liabilities 11,897.19 9,386.53 (a) Financial liabilities 5,572.06 3,106.88 (ii) Trade payables 5,572.06 3,106.88 (iii) Trade payables 12.81 2.37 - total outstanding dues of micro enterprises and small enterprises 12.81 2.37 - total outstanding dues of creditors other than micro enterprises and small enterprises 324.83 369.92 (iii) Other financial liabilities 1,911.39 1,585.95 (b) Other current liabilities 733.67 229.28 (c) Provisions 12.71 11.49 Sub-total Current Liabilities 8,567.47 5,305.88 Total Equity and Liabilities			
(1) Non-current liabilities (a) Financial liabilities 3,247.28 3,587.50 - Other Financial liabilities 8,542.49 5,705.65 (b) Provisions 107.42 93.37 Sub-total Non Current Liabilities (2) Current liabilities 11,897.19 9,386.53 (2) Financial liabilities 5,572.06 3,106.88 (ii) Borrowings 5,572.06 3,106.88 (iii) Trade payables 12.81 2.37 - total outstanding dues of micro enterprises and small enterprises 12.81 2.37 - total outstanding dues of creditors other than micro enterprises and small enterprises 324.83 369.92 (iii) Other financial liabilities 1,911.39 1,585.95 (b) Other current liabilities 733.67 229.28 (c) Provisions 12.71 11.49 Sub-total Current Liabilities 8,567.47 5,305.88 Total Equity and Liabilities			-,
(a) Financial liabilities 3,247.28 3,587.50 - Other Financial liabilities 8,542.49 5,705.65 (b) Provisions 107.42 93.37 Sub-total Non Current Liabilities (2) Current liabilities (a) Financial liabilities 7,572.06 3,106.88 (ii) Trade payables 5,572.06 3,106.88 (iii) Trade payables 12.81 2.37 - total outstanding dues of micro enterprises and small enterprises 324.83 369.92 enterprises and small enterprises 1,911.39 1,585.95 (b) Other financial liabilities 1,911.39 1,585.95 (b) Other current liabilities 733.67 229.28 (c) Provisions 12.71 11.49 Sub-total Current Liabilities 8,567.47 5,305.88 Total Equity and Liabilities 24,179.91 18,121.99			
- Borrowings - Other Financial liabilities (b) Provisions Sub-total Non Current Liabilities (2) Current liabilities (i) Borrowings (ii) Trade payables - total outstanding dues of creditors other than micro enterprises and small enterprises (iii) Other financial liabilities (iii) Other financial liabilities (iii) Other current liabilities (iii) Other current liabilities (iii) Other current liabilities (iii) Other current liabilities (iii) Other funancial liabilities (iii) Other funancial liabilities (iiii) Other funancial liabilities (iiii) Other funancial liabilities (iiii) Other funancial liabilities (iiii) Other current liabilities	[' '		
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(b) Provisions 107.42 93.37 Sub-total Non Current Liabilities 11,897.19 9,386.53 (2) Current liabilities (a) Financial liabilities 5,572.06 3,106.88 (ii) Trade payables 12.81 2.37 - total outstanding dues of micro enterprises and small enterprises 12.81 2.37 - total outstanding dues of creditors other than micro enterprises and small enterprises 324.83 369.92 (iii) Other financial liabilities 1,911.39 1,585.95 (b) Other current liabilities 1,911.39 1,585.95 (c) Provisions 12.71 11.49 Sub-total Current Liabilities 8,567.47 5,305.88 Total Equity and Liabilities 24,179.91 18,121.99			,
Sub-total Non Current Liabilities 11,897.19 9,386.53			-
(2) Current liabilities (a) Financial liabilities (i) Borrowings 5,572.06 3,106.88 (ii) Trade payables total outstanding dues of micro enterprises and small enterprises total outstanding dues of creditors other than micro enterprises and small enterprises (iii) Other financial liabilities (iii) Other financial liabilities (b) Other current liabilities (c) Provisions 1,911.39 1,585.95 (b) Provisions 12.71 11.49 Sub-total Current Liabilities 8,567.47 5,305.88 Total Equity and Liabilities 24,179.91 18,121.99			
(i) Borrowings 5,572.06 3,106.88 (ii) Trade payables total outstanding dues of micro enterprises and small enterprises total outstanding dues of creditors other than micro enterprises and small enterprises (iii) Other financial liabilities (b) Other current liabilities (c) Provisions Sub-total Current Liabilities Total Equity and Liabilities 24,179.91 18,121.99 18,121.99 18,121.99 18,121.99 18,121.99 18,121.99 18,121.99 18,121.99 18,121.99 19,172 18,121.99 18,121.90 18,121.90 18,121.90			.,
(i) Borrowings 5,572.06 3,106.88 (ii) Trade payables total outstanding dues of micro enterprises and small enterprises total outstanding dues of creditors other than micro enterprises and small enterprises (iii) Other financial liabilities (b) Other current liabilities (c) Provisions Sub-total Current Liabilities Total Equity and Liabilities 24,179.91 18,121.99 18,121.99 18,121.99 18,121.99 18,121.99 18,121.99 18,121.99 18,121.99 18,121.99 19,172 18,121.99 18,121.90 18,121.90 18,121.90	[' '		
(ii) Trade payables 12.81 2.37 - total outstanding dues of micro enterprises and small enterprises 324.83 369.92 - total outstanding dues of creditors other than micro enterprises and small enterprises 31,911.39 1,585.95 (iii) Other financial liabilities 1,911.39 1,585.95 (b) Other current liabilities 733.67 229.28 (c) Provisions 12.71 11.49 Sub-total Current Liabilities 8,567.47 5,305.88 Total Equity and Liabilities 24,179.91 18,121.99		5,572.06	3,106.88
- total outstanding dues of micro enterprises and small enterprises - total outstanding dues of creditors other than micro attemption of the interprises and small enterprises and small enterprises and small enterprises and small enterprises of the interprises of the interprise of th	., .,	•	
small enterprises 324.83 369.92 - total outstanding dues of creditors other than micro enterprises and small enterprises 324.83 369.92 (iii) Other financial liabilities 1,911.39 1,585.95 (b) Other current liabilities 733.67 229.28 (c) Provisions 12.71 11.49 Sub-total Current Liabilities 8,567.47 5,305.88 Total Equity and Liabilities 24,179.91 18,121.99		12.81	2.37
- total outstanding dues of creditors other than micro enterprises and small enterprises (iii) Other financial liabilities 1,911.39 1,585.95 (b) Other current liabilities 733.67 229.28 (c) Provisions Sub-total Current Liabilities 8,567.47 5,305.88 Total Equity and Liabilities 24,179.91 18,121.99	,	12.01	2.07
enterprises and small enterprises	· · · · · · · · · · · · · · · · · · ·	324.83	369.92
(iii) Other financial liabilities 1,911.39 1,585.95 (b) Other current liabilities 733.67 229.28 (c) Provisions 12.71 11.49 Sub-total Current Liabilities 8,567.47 5,305.88 Total Equity and Liabilities 24,179.91 18,121.99	ı	324.00	333.02
(b) Other current liabilities 733.67 229.28 (c) Provisions 12.71 11.49 Sub-total Current Liabilities 8,567.47 5,305.88 Total Equity and Liabilities 24,179.91 18,121.99		1,911.39	1.585.95
(c) Provisions 12.71 11.49 Sub-total Current Liabilities 8,567.47 5,305.88 Total Equity and Liabilities 24,179.91 18,121.99	()		,
Sub-total Current Liabilities 8,567.47 5,305.88 Total Equity and Liabilities 24,179.91 18,121.99			
Total Equity and Liabilities 24,179.91 18,121.99	l ','		
	Sub-total Current Liabiliti	6,567.47	5,305.00
	Total Equity and Liabilities	24,179.91	18,121.99

For and on behalf of board of Directors of Shree Vasu Logistics Ltd.

[Atul Garg] Managing Director (DIN:01349747)



SHREE VASU LOGISTICS LIMITED [CIN: L51109CT2007PLC020232]

[Regd. Office:Unit-6, New Office Building, Near Ring Road No. 4, Tendua, Raipur, Dharsiwa, Chattisgarh, India, 492099]

CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30th SEPTEMBER 2025

Particulars		Half Year ended on 30.09.2025 (Unaudited)	Half Year ended or 30.09.2024 (Unaudited)
Cash Flow from operating activities		(Gillandica)	(Gridanica)
Profit/(loss) before tax from continuing operations		390.51	84.23
Non-cash adjustment to reconcile profit before tax to net cash flows:			
Depreciation and amortisation expense		1,579.75	1,137.75
(Profit)/ Loss on sale of property, plant and equipment		-	-
Provision for Expected Credit Loss		6.79	(0.12
Unrealised (gain)/ loss on fair valuation of investment		(3.81)	(1.30
Provision for ESOP Expenses		(21.52)	10.39
(Gain)/ Loss on de-recognition of ROU asset		(87.24)	(67.69
Provision for gratuity		15.27	12.03
Finance cost		812.36	589.21
Interest income		(27.11)	(9.24
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES		2,665.00	1,755.26
Movements in working capital:		2,005.00	1,733.20
Decrease/ (Increase) in other financial assets		(1,217.84)	(270.53
Decrease/ (Increase) in inventories		(53.97)	7.07
Decrease/ (Increase) in trade receivables		(666.84)	
Decrease/ (Increase) in the assets		(571.41)	,
Decrease/ (Increase) in bank balances other than (b) above		1,182.81	13.06
(Decrease) Increase in other financial liabilities		163.61	19.76
(Decrease)/ Increase in Provisions		(15.27)	10.35
(Decrease)/ Increase in other liabilities		504.40	97.30
(Decrease)/ Increase in trade payables		(34.64)	128.34
Cash generated from/(used in) operations		1,955.84	1,479.86
• , , ,		*	,
Direct taxes paid (net of refunds)		(392.15)	59.74 1,539.60
Net Cash flow from/(used in) operating activities continuing operation Net Cash flow from/(used in) operating activities discontinuing operation		1,563.70	1,539.60
Net Cash flow from/(used in) operating activities	Α	1,563.70	1,539.60
Cash flows from investing activities		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Purchase of PPE, including intangible assets, CWIP & net of capital creditors		(1,291.42)	(675.56
Purchase of intangible assets		(1,231.42)	(118.00
Loans and advances given		(905.00)	(110.00
(Decrease)/ Increase in capital creditors		141.39	(11.46
Change in investment		(7.40)	0.00
Interest income		27.11	9.24
Net cash flow from/(used in) investing activities continuing operations		(2,035.32)	(795.77
Net cash flow from/(used in) investing activities discontinuing operations		(2,000.02)	(100.11
Net cash flow from/(used in) investing activities	В	(2,035.32)	(795.77
Cash flows from financing activities		, , , , , ,	,
Principal and interest payment of lease liabilities		(1,287.16)	(878.98
Interest paid other than on lease liabilities		(359.99)	,
Proceeds / (Repayment) from long term borrowings		(340.23)	394.59
Proceeds /(repayment) of short term borrowings		2,465.18	3.76
Net cash flow from/(used in) financing activities continuing operations		477.80	(728.27
Net cash flow from/(used in) financing activities discontinuing operations		-	
Net cash flow from/(used in) financing activities	С	477.80	(728.27
NET INCREASE/(DECREASE) IN CASH & CASH EQUIVALENTS (A+B+C)		6.18	15.55
Cash and Cash Equivalents at the beginning of the year		46.46	59.15
Cash and Cash Equivalents at the end of the year		52.64	74.70
Components of cash and cash equivalents		52.04	1-1.10
Cash in hand		30.09	11.97
With banks- on current account		1.43	39.91
		21.12	22.82
With banks- on deposit account		41.14	22.02

For and on behalf of board of Directors of Shree Vasu Logistics Ltd.

[Atul Garg] Managing Director (DIN:01349747)



[CIN: L51109CT2007PLC020232]

[Regd. Office:Unit-6, New Office Building, Near Ring Road No. 4, Tendua, Raipur, Dharsiwa, Chattisgarh, India, 492099]

Segment Information for the Quarter & Half Year Ended 30TH SEPTEMBER 2025

(Amount in Rs. Lakhs)

	Quarter Ended			Half yea	Year Ended	
PARTICULARS	30th Sep'25	30th June'25	30th Sep'24	30th Sep'25	30th Sep'24	31st March'25
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I. SEGMENT REVENUE						
Revenue from Operations						
a) 3PL Business	5,181.55	4,548.92	3,068.71	9,730.48	6,048.27	12,962.97
b) Retail Trading Business	415.48	425.74	391.04	841.22	784.43	1,648.30
Total Revenue	5,597.03	4,974.67	3,459.75	10,571.70	6,832.70	14,611.28
Less: Inter Segment Revenue		-	-	-	-	-
Revenue from Operations (Net)	5,597.03	4,974.67	3,459.75	10,571.70	6,832.70	14,611.28
II. SEGMENT RESULTS						
a) 3PL Business	291.00	276.05	123.52	567.05	367.68	884.97
b) Retail Trading Business	2.41	22.40	(22.35)	24.82	(37.68)	(71.86
Less: Unallocable expenditure						
a) Other expenditure (net of other income)	143.80	57.56	116.51	201.36	245.78	532.5
Profit / (loss) before tax	149.61	240.90	-15.33	390.51	84.23	280.5
III. SEGMENT ASSETS						
a) 3PL business	22,264.69	19,767.34	14,103.32	22,264.69	14,103.32	15,888.2
b) Retail trading Business	1,209.27	1,306.75	1,634.93	1,209.27	1,634.93	1,682.2
c) Unallocated Assets	705.95	612.89	370.38	705.95	370.38	551.5
Total Assets	24,179.91	21,686.97	16,108.62	24,179.91	16,108.62	18,121.9
IV. SEGMENT LIABILITIES						
a) 3PL Business	19,435.68	16.945.48	11,361.89	19,435.68	11,361.89	13,165.6
b) Retail trading Business	1,028.98	1,128.87	1,456.11	1,028.98	1,456.11	1,526.7
Total Liabilities	20,464.67	18.074.35	12.818.00	20,464,67	12.818.00	14,692.4

For and on behalf of board of Directors of Shree Vasu Logistics Ltd.

[Atul Garg] Managing Director (DIN:01349747) ATUL Digitally signed by ATUL GARG Date: 2025.11.14 23:01:49 +05'30'



Limited Review Report on unaudited consolidated financial results of Shree Vasu Logistics Limited for the quarter and half year ended 30 September 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,

The Board of Directors of Shree Vasu Logistics Limited

We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Shree Vasu Logistics Limited ('the Parent') and its subsidiaries ('the Parent and its subsidiary together referred as 'the Group') for the quarter ended and half year to date results 30th September, 2025, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

This Statement, which is the responsibility of the Parent's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

The statement includes the result of following entity:

Parent Company: Shree Vasu Logistics Limited

Subsidiary Company: Nava Raipur Business Hub Private Limited (w.e.f 24-07-2025)

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, the SEBI Circular, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

We draw attention to Note 3 to the accompanying Statement regarding recognition of unbilled income amounting to Rs. 1.20 crores amount as at date. The management has represented that the said income pertains to ongoing rate revision with certain parties for services rendered during the Sep'25. Further, invoices of differential amount are yet to be raised and acknowledgements from the respective customers have not been received as of the reporting date. Our opinion is not modified in respect of the above matter.

We did not review the interim financial results of subsidiary included in the Statement, whose financial information reflects total assets of Rs. 2779.34 Lakhs as at 30th September, 2025 and total revenues of Rs. NIL total net profit/(loss) after tax of Rs. NIL, total comprehensive income/(loss) of Rs. NIL for the quarter and six months ended 30th September, 2025, respectively and cash flows (net) of Rs. 11.78 Lakhs for the six months period ended 30th September, 2025, as considered in the Statement. Our opinion is not modified in respect of the above matter.

For APAS & Co LLP

Chartered Accountants FRN- 000340C/C400308

Rajdeep Singh

Partner

Membership No- 415549

UDIN-25415549BMIQBV5790

Raipur, 14-11-2025

[CIN: L51109CT2007PLC020232]

[Regd. Office:Unit-6, New Office Building, Near Ring Road No. 4, Tendua, Raipur, Dharsiwa, Chattisgarh, India, 492099]
STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED AND HALF YEAR ENDED 30TH SEPTEMBER 2025

	PARTICULARS	Quarter Ended 30th Sep'25	Half Year Ended 30th Sep'25
		(Unaudited)	(Unaudited)
I.	Revenue from operations	5,597.03	10,571.70
II.	Other income	21.13	161.50
III.	Total Income (I + II)	5,618.16	10,733.20
IV.	Expenditure: Cost of raw material and component consumed	_	_
	Purchase of Stock in Trade	296.49	555,40
	Changes in stock of finished goods, work-in-progress and stock-in-trade	(14.46)	20.12
	Operating Expenses	2.986.24	5,610.13
	Employee benefits expense	785.84	1,402.07
	Finance costs	400.37	812.36
	Depreciation and amortisation expense	849.14	1,579.75
	Other expenses	182.78	380.71
	Total Expanditure (IV)	E 496 40	10,360.54
	Total Expenditure (IV)	5,486.40	10,360.54
V.	Profit/ (loss) before exceptional items and tax from continuing operations	131.76	372.66
•	Trails (1999) Barara oxecoptional name and tax from containing operations	101110	0,2,55
	Exceptional items	-	-
.//	Due field (flows), but for any continuing according	404.70	270.00
VI.	Profit/ (loss) before tax from continuing operations	131.76	372.66
VII.	Tax expense:		
	(1) Current year tax	39.98	119.08
	(2) Previous period tax adjustment	(44.04)	/00.00
	(2) Deferred tax Liability /(Asset)	(11.94)	(36.80
VIII.	Profit (Loss) for the period from continuing operations (VI-VII)	103.72	290.38
IX.	Other Comprehensive Income/(Expenses) for the period net of taxes	(0.73)	(7.89
		102.99	282.50
^.	Total other comprehensive income for the period comprising of profit/(loss) and Other Comprehensive Income for the period	102.99	262.50
ΥI	Net profit / (Loss) attributable to		
Λ	a) Owner of the company	103.72	290.38
	b) Non Controlling interest	-	-
VII	Other community in the case of the last terms of		
XII.	Other comprehensive income attributable to	(0.72)	/7.00
	a) Owner of the company b) Non Controlling interest	(0.73)	(7.89
	b) Noti Controlling interest	_	_
XIII.	Total comprehensive income attributable to		
	a) Owner of the company	102.99	282.50
	b) Non Controlling interest	-	-
	Politica Frankisch aus Gestiel	4 4 4 0 0 7	4 4 4 0 0 7
XIV.	Paid up Equity share Capital	1,149.37	1,149.37
	(Face value of shares in Rs.10/ share)		
ΧV	Other Equity excluding revaluation reserves	-	-
XVI.	Earnings per equity share in Rs. per share:		
	(1) Basic	0.90	2.53
	(2) Diluted	5.50	2.00
	17		

For and on behalf of board of Directors of Shree Vasu Logistics Ltd.

[Atul Garg] Managing Director (DIN:01349747)



Notes:

- The Financial Results of the company for the quarter ended 30th June, 2025 have been reviewed by the Audit
 Committee and approved by the Board of Directors at their respective meetings held on 13th August, 2025.
 The Statutory Auditors of the Company have carried out Limited Review of the above unaudited standalone
 financial results pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations
 and Disclosure Requirements) Regulations, 2015, as amended and have issued unmodified review report.
- 2. These results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
- 3. Revenue from operations in 3PL segment includes unbilled income amounting to Rs. 1.20 crores which pertains to ongoing rate revision with certain parties for services rendered during the period. On the basis of various round of discussions held with customers, management has booked unbilled revenue on conservative basis for the services provided during Sep'25 period. Further, management is positive that based on past dealings with the customers and internal assessment, final acceptance of the revised rates by the concerned customers will be on higher side than the conservative amount considered. Any adjustments, if required, will be recognised in the period of such outcome.
- 4. The Company has identified two reportable Operating Segments- i.e. "Logistics, Warehousing and allied services" and "Retail Trade". Hence, Segment disclosure pertaining to IND AS 108 "Segment Reporting" has also been reported.
- 5. The statement includes the results of subsidiary Nava Raipur Business Hub Private Limited which is incorporated on 24-July-2025.
- 6. The above results are also available on www.shreevasulogistics.com, and www.nseindia.com

For and on behalf of board of Directors of Shree Vasu Logistics Ltd.

[Atul Garg] Managing Director (DIN:01349747) ATUL Digitally signed by ATUL GARG
Date: 2025.11.14
23:02:34 +05'30'

SHREE VASU LOGISTICS LIMITED [CIN: L51109CT2007PLC020232]

[Regd. Office:Unit-6, New Office Building, Near Ring Road No. 4, Tendua, Raipur, Dharsiwa, Chattisgarh, India, 492099]

UNAUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS ON 30th SEPTEMBER 2025

(Amount in Rs. Lakhs)

		As at 30.09.2025
Particulars		(Unaudited)
ASSETS		(Ondudited)
(1) Non-current assets		
(a) Property, plant and equipment		6536.50
(b) Capital work-in-progress		16.46
(c) Right to Use of Lease Assets		9052.93
(d) Other intangible assets		111.98
(e) Goodwill on consolidation		
(e) Financial assets		
(i) Investments		17.48
(ii) Other financial assets		656.75
(f) Deferred tax assets (net)		358.72
(g) Non-Current tax assets (net)		
(i) Other non-current assets	-	2,831.30
	Sub-total Non Current Assets	19,582.12
(2) Current-assets		
(a) Inventories		471.81
(b) Financial assets		
(i) Trade Receivables		3042.05
(ii) Bank, Cash and cash equivalents		64.41
(iii) Bank balances other than (ii) above		38.61
(c) Other Financials assets		1604.76
(d) Current Tax Assets (Net)		347.23
(e) Other Current Assets	_	860.15
	Sub-total Current Assets_	6,429.03
Total Assets	-	26,011.15
10111110010	=	20,011110
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital		1149.37
(b) Other equity		2548.03
Equity attributable to owners of the company		
(c) Non Controlling interests	_	2.60
	Sub-total Equity	3,700.00
<u>Liabilities</u>		
(1) Non-current liabilities		
(a) Financial liabilities		
- Borrowings		5093.76
- Other Financial liabilities		8542.49
(b) Provisions	_	107.42
	Sub-total Non Current Liabilities _	13,743.68
(2) Current liabilities		
(a) Financial liabilities		
(i) Borrowings		5572.06
(ii) Trade payables		
 total outstanding dues of micro enterprises and 		12.81
small enterprises		
 total outstanding dues of creditors other than micro 		324.83
enterprises and small enterprises		
(iii) Other financial liabilities		1911.39
(b) Other current liabilities		733.67
(c) Provisions		12.71
	Sub-total Current Liabilities	8,567.47
Total Equity and Liabilities	=	26,011.15
Total Equity and Liabilities For and on behalf of board of Directors of		20,011.15
Shree Vasu Logistics Ltd.		
Comment value Logistics Ltd.		
ΛΤΙΙΙ		
[Atul Garg] A I U L Digitally signed by ATUL GARG		
Managing Director Date: 2025.11.14		
[Atul Garg] ATUL Digitally signed by ATUL GARG Managing Director (DIN:01349747) GARG 23:02:53 +05'30'		
UADO 25.02.55 #03.50		
Date:		
Date:		
Place : Raipur [C.G]		

[CIN: L51109CT2007PLC020232]

[Regd. Office:Unit-6, New Office Building, Near Ring Road No. 4, Tendua, Raipur, Dharsiwa, Chattisgarh, India, 492099]

CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30th SEPTEMBER 2025

Particulars		Half Year ended on 30.09.2025 (Unaudited)
Cash Flow from operating activities		,
Profit/(loss) before tax from continuing operations		372.66
Non-cash adjustment to reconcile profit before tax to net cash flows:		
Depreciation and amortisation expense		1,579.75
(Profit)/ Loss on sale of property, plant and equipment		-
Provision for Expected Credit Loss		6.79
Unrealised (gain)/ loss on fair valuation of investment		(3.81
Provision for ESOP Expenses		(21.52
(Gain)/ Loss on de-recognition of ROU asset		(87.24
Provision for gratuity		15.27
Finance cost		812.36
Interest income		(9.26
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES		2,665.00
Movements in working capital :		_,,
Decrease/ (Increase) in other financial assets		(1,217.8
Decrease/ (Increase) in inventories		(53.9
Decrease/ (Increase) in trade receivables		(666.8
Decrease/ (Increase) in other assets		(553.5
Decrease/ (Increase) in bank balances other than (b) above		1,182.8
(Decrease)/ Increase in other financial liabilities		163.6
(Decrease)/ Increase in Provisions		(15.2
(Decrease)/ Increase in other liabilities		504.4
(Decrease)/ Increase in trade payables		(34.6
Cash generated from/(used in) operations		1,973.7
Direct taxes paid (net of refunds)		(392.1
Net Cash flow from/(used in) operating activities continuing operation		1,581.5
Net Cash flow from/(used in) operating activities discontinuing operation		-
Net Cash flow from/(used in) operating activities	Α	1,581.5
Cash flows from investing activities		
Purchase of PPE, including intangible assets, CWIP & net of capital creditors		(1,291.4)
Pre operative expenses		(2,749.7
Loans and advances given		-
(Decrease)/ Increase in capital creditors		141.3
Change in investment		-
Interest income		9.2
Net cash flow from/(used in) investing activities continuing operations		(3,890.4
Net cash flow from/(used in) investing activities discontinuing operations		-
Net cash flow from/(used in) investing activities	В	(3,890.4
Cash flows from financing activities		
Principal and interest payment of lease liabilities		(1,287.1
Interest paid other than on lease liabilities		(359.9
Proceeds / (Repayment) from long term borrowings		1,506.2
Proceeds /(repayment) of short term borrowings		2,465.1
Contribution of Capital by Non controlling Interest		2.6
Net cash flow from/(used in) financing activities continuing operations		2,326.8
Net cash flow from/(used in) financing activities discontinuing operations		-
Net cash flow from/(used in) financing activities	С	2,326.8
NET INCREASE/(DECREASE) IN CASH & CASH EQUIVALENTS (A+B+C)		17.9
Cash and Cash Equivalents at the beginning of the year		46.4
Cash and Cash Equivalents at the end of the year		64.4
omponents of cash and cash equivalents		
ash in hand		30.0
		13.2
fith banks- on current account		
fith banks- on current account fith banks- on deposit account		21.1

For and on behalf of board of Directors of Shree Vasu Logistics Ltd.

[Atul Garg] Managing Director (DIN:01349747)



[CIN: L51109CT2007PLC020232]

[Regd. Office:Unit-6, New Office Building, Near Ring Road No. 4, Tendua, Raipur, Dharsiwa, Chattisgarh, India, 492099]

Segment Information (Consolidated) for the Quarter & Half Year Ended 30TH SEPTEMBER 2025

PARTICULARS	Quarter End 30th Sep'2 (Unaudite
I. SEGMENT REVENUE	(Ondudite
Revenue from Operations	
a) 3PL Business	5.18
b) Retail Trading Business	41
Total Revenue	5,59
Less: Inter Segment Revenue	
Revenue from Operations (Net)	5,59
II. SEGMENT RESULTS	
a) 3PL Business	15
b) Retail Trading Business	
Less: Unallocable expenditure	
a) Other expenditure (net of other income)	2
Profit / (loss) before tax	13
III. SEGMENT ASSETS	
a) 3PL business	21,33
b) Retail trading Business	1,20
c) Other Assets	2,76
c) Unallocated Assets	70
Total Assets	26,01
IV. SEGMENT LIABILITIES	
a) 3PL Business	19,43
b) Retail trading Business	1,02
c) Other Liabilities	1,84
Total Liabilities	22,31

For and on behalf of board of Directors of Shree Vasu Logistics Ltd.

[Atul Garg] Managing Director (DIN:01349747) ATUL Digitally signed by ATUL GARG Date:
2025,11.14
23:03:34 +05'30'