



SHREE VASU LOGISTICS LIMITED

CIN: L51109CT2007PLC020232

Registered Office: Unit No.-6, New Office Building
Near Ring Road No.4, Tendua IID, Tendua, Dharsiwa, Raipur 492099 (C.G).

Email(s): cs@logisticpark.biz, **Tel:** 7000681501

Website: www.shreevasulogistics.com

November 14, 2025

To,
The Manager
The Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E),
Mumbai- 400051

Stock Symbol: SVLL
ISIN: INE00CE01017

Sub: Outcome of Board Meeting of the Company held on Thursday, November 13, 2025.

Respected Sir/Ma'am,

Pursuant to provisions of Regulation 30 and 33 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) ("LODR") Regulations, 2015 we hereby inform that the Board of Directors of the Company, at their meeting held on Thursday, November 13, 2025, which commenced at 04:00 p.m. (IST) and concluded on Friday, November 14, 2025 at 11:30 p.m. (IST) have inter alia, considered and approved Unaudited Standalone and Consolidated Financial Results including the Limited Review Report for the quarter and half year ended September 30, 2025.

A signed copy of the Unaudited Standalone and Consolidated Financial Results of the Company along with the Limited Review Report from the Statutory Auditors for the quarter and half year ended September 30, 2025 is enclosed herewith.

The results are available at the website of the Company at www.shreevasulogistics.com.

You are requested to take the same on your records.

Yours Faithfully
For, **Shree Vasu Logistics Limited**

Monali Makhija
Company Secretary & Compliance Officer
Membership No. A71644

Place: Raipur

Encl: As above

Limited Review Report on unaudited standalone financial results of Shree Vasu Logistics Limited for the quarter and half year ended 30 September 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of Shree Vasu Logistics Limited

We have reviewed the accompanying statement of unaudited financial results ('the Statement') of Shree Vasu Logistics Limited ('the Company') for the quarter and half year ended 30th September, 2025, being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

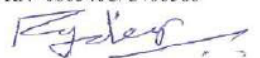
This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, the SEBI Circular, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

We draw attention to Notes 3 to the accompanying Statement regarding recognition of unbilled income amounting to Rs. 1.20 crores amount as at date. The management has represented that the said income pertains to ongoing rate revision with certain parties for services rendered during the Sep'25. Further, invoices of differential amount are yet to be raised and acknowledgements from the respective customers have not been received as of the reporting date. Our opinion is not modified in respect of the above matter.

For APAS & Co LLP
Chartered Accountants
FRN- 000340C/C400308


Rajdeep Singh
Partner
Membership No- 415549
UDIN- 25415549BBIQBU5568
Raipur, 14-11-2025



SHREE VASU LOGISTICS LIMITED

[CIN: L51109CT2007PLC020232]

[Regd. Office:Unit-6, New Office Building, Near Ring Road No. 4, Tendua, Raipur, Dharsiwa, Chattisgarh, India, 492099]

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED AND HALF YEAR ENDED 30TH SEPTEMBER 2025

(Amount in Rs. Lakhs)

PARTICULARS	Quarter Ended			Half Year Ended		Year Ended
	30th Sep'25 (Unaudited)	30th June'25 (Unaudited)	30th Sep'24 (Unaudited)	30th Sep'25 (Unaudited)	30th Sep'24 (Unaudited)	31st March'25 (Audited)
I. Revenue from operations	5,597.03	4,974.67	3,459.75	10,571.70	6,832.70	14,611.28
II. Other income	38.98	140.38	51.17	179.35	100.77	133.29
III. Total Income (I + II)	5,636.01	5,115.04	3,510.92	10,751.05	6,933.47	14,744.57
IV. Expenditure:						
Cost of raw material and component consumed	-	-	-	-	-	-
Purchase of Stock in Trade	296.49	258.90	274.73	555.40	506.77	1,104.28
Changes in stock of finished goods, work-in-progress and stock-in-trade	(14.46)	34.58	(7.41)	20.12	30.97	20.28
Operating Expenses	2,986.24	2,623.90	1,712.53	5,610.13	3,320.59	7,220.59
Employee benefits expense	785.84	616.22	498.78	1,402.07	917.39	1,806.32
Finance costs	400.37	411.99	296.85	812.36	589.21	1,221.38
Depreciation and amortisation expense	849.14	730.61	583.10	1,579.75	1,137.75	2,425.32
Other expenses	182.78	197.94	167.68	380.71	346.55	665.84
Total Expenditure (IV)	5,486.40	4,874.14	3,526.25	10,360.54	6,849.24	14,464.00
V. Profit/ (loss) before exceptional items and tax from continuing operations	149.61	240.90	(15.33)	390.51	84.23	280.57
Exceptional items	-	-	-	-	-	-
VI. Profit/ (loss) before tax from continuing operations	149.61	240.90	(15.33)	390.51	84.23	280.57
VII. Tax expense:						
(1) Current year tax	39.98	79.10	17.36	119.08	61.75	164.91
(2) Previous period tax adjustment	-	-	(6.86)	-	(6.86)	(6.86)
(2) Deferred tax Liability /(Asset)	(11.94)	(24.86)	(21.21)	(36.80)	(40.61)	(96.24)
VIII. Profit (Loss) for the period from continuing operations (VI-VII)	121.57	186.67	(4.62)	308.23	69.95	218.76
IX. Other Comprehensive Income/(Expenses) for the period net of taxes	(0.73)	(7.16)	(1.60)	(7.89)	(1.26)	0.61
X. Total other comprehensive income for the period comprising of profit/(loss) and Other Comprehensive Income for the period	120.84	179.51	(6.22)	300.35	68.69	219.37
XI. Paid up Equity share Capital (Face value of shares in Rs./ share)	1,149.37 10.00	1,149.37 10.00	1,149.37 10.00	1,149.37 10.00	1,149.37 10.00	1,149.37 10.00
XII. Other Equity excluding revaluation reserves	-	-	-	-	-	2,280.21
XIII. Earnings per equity share in Rs. per share:						
(1) Basic	1.06	1.62	(0.04)	2.68	0.61	1.90
(2) Diluted	1.06	1.62	(0.04)	2.68	0.61	1.90

For and on behalf of board of Directors of
Shree Vasu Logistics Ltd.[Atul Garg]
Managing Director
(DIN:01349747)

ATUL
GARG

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by ATUL GARG
Date:
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Date: 14-11-2025
Place : Raipur [C.G]

Notes:

1. The Financial Results of the company for the quarter ended 30th June, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13th August, 2025. The Statutory Auditors of the Company have carried out Limited Review of the above unaudited standalone financial results pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and have issued unmodified review report.
2. These results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
3. Revenue from operations in 3PL segment includes unbilled income amounting to Rs. 1.20 crores which pertains to ongoing rate revision with certain parties for services rendered during the period. On the basis of various round of discussions held with customers, management has booked unbilled revenue on conservative basis for the services provided during Sep'25 period. Further, management is positive that based on past dealings with the customers and internal assessment, final acceptance of the revised rates by the concerned customers will be on higher side than the conservative amount considered. Any adjustments, if required, will be recognised in the period of such outcome.
4. The Company has identified two reportable Operating Segments- i.e. "Logistics, Warehousing and allied services" and "Retail Trade". Hence, Segment disclosure pertaining to IND AS 108 "Segment Reporting" has also been reported.
5. The above results are also available on www.shreevasulogistics.com, and www.nseindia.com

***For and on behalf of board of Directors of
Shree Vasu Logistics Ltd.***

***[Atul Garg]
Managing Director
(DIN:01349747)***

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GARG** Digitally signed
by ATUL GARG
Date: 2025.11.14
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**Date: 14-11-2025
Place : Raipur [C.G]**

SHREE VASU LOGISTICS LIMITED

[CIN: L51109CT2007PLC020232]

[Regd. Office:Unit-6, New Office Building, Near Ring Road No. 4, Tendua, Raipur, Dharsiwa, Chattisgarh, India, 492099]

UNAUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS ON 30th SEPTEMBER 2025

(Amount in Rs. Lakhs)

Particulars	As at 30.09.2025 (Unaudited)	As at 31.03.2025 (Audited)
ASSETS		
<u>(1) Non-current assets</u>		
(a) Property, plant and equipment	6,536.50	5,547.41
(b) Capital work-in-progress	16.46	200.01
(c) Right to Use of Lease Assets	9,052.93	6,039.73
(d) Other intangible assets	111.98	128.68
(e) Financial assets		
(i) Investments	24.88	13.67
(ii) Loans & Advances	905.00	
(iii) Other financial assets	656.75	458.69
(f) Deferred tax assets (net)	358.72	319.26
(g) Non-Current tax assets (net)		
(g) Other non-current assets	81.60	222.98
Sub-total Non Current Assets	17,744.81	12,930.45
<u>(2) Current-assets</u>		
(a) Inventories	471.81	417.84
(b) Financial assets		
(i) Trade Receivables	3,042.05	2,382.00
(ii) Bank, Cash and cash equivalents	52.64	46.46
(iii) Bank balances other than (ii) above	38.61	1,221.42
(c) Other Financials assets	1,604.76	584.98
(d) Current Tax Assets (Net)	347.23	232.25
(e) Other Current Assets	878.00	306.59
Sub-total Current Assets	6,435.10	5,191.54
Total Assets	24,179.91	18,121.99
EQUITY AND LIABILITIES		
<u>Equity</u>		
(a) Equity share capital	1,149.37	1,149.37
(b) Other equity	2,565.88	2,280.21
Sub-total Equity	3,715.25	3,429.58
<u>Liabilities</u>		
<u>(1) Non-current liabilities</u>		
(a) Financial liabilities		
- Borrowings	3,247.28	3,587.50
- Other Financial liabilities	8,542.49	5,705.65
(b) Provisions	107.42	93.37
Sub-total Non Current Liabilities	11,897.19	9,386.53
<u>(2) Current liabilities</u>		
(a) Financial liabilities		
(i) Borrowings	5,572.06	3,106.88
(ii) Trade payables		
- total outstanding dues of micro enterprises and small enterprises	12.81	2.37
- total outstanding dues of creditors other than micro enterprises and small enterprises	324.83	369.92
(iii) Other financial liabilities	1,911.39	1,585.95
(b) Other current liabilities	733.67	229.28
(c) Provisions	12.71	11.49
Sub-total Current Liabilities	8,567.47	5,305.88
Total Equity and Liabilities	24,179.91	18,121.99

For and on behalf of board of Directors of
Shree Vasu Logistics Ltd.[Atul Garg]
Managing Director
(DIN:01349747)

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by ATUL GARG
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Date: 14-11-2025
Place : Raipur [C.G]

SHREE VASU LOGISTICS LIMITED
[CIN: L51109CT2007PLC020232]

[Regd. Office:Unit-6, New Office Building, Near Ring Road No. 4, Tendua, Raipur, Dharsiwa, Chattisgarh, India, 492099]

CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30th SEPTEMBER 2025

Particulars	Half Year ended on 30.09.2025 (Unaudited)	Half Year ended on 30.09.2024 (Unaudited)
Cash Flow from operating activities		
Profit/(loss) before tax from continuing operations	390.51	84.23
Non-cash adjustment to reconcile profit before tax to net cash flows:		
Depreciation and amortisation expense	1,579.75	1,137.75
(Profit)/ Loss on sale of property, plant and equipment	-	-
Provision for Expected Credit Loss	6.79	(0.12)
Unrealised (gain)/ loss on fair valuation of investment	(3.81)	(1.30)
Provision for ESOP Expenses	(21.52)	10.39
(Gain)/ Loss on de-recognition of ROU asset	(87.24)	(67.69)
Provision for gratuity	15.27	12.03
Finance cost	812.36	589.21
Interest income	(27.11)	(9.24)
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	2,665.00	1,755.26
Movements in working capital :		
Decrease/ (Increase) in other financial assets	(1,217.84)	(270.53)
Decrease/ (Increase) in inventories	(53.97)	7.07
Decrease/ (Increase) in trade receivables	(666.84)	(278.15)
Decrease/ (Increase) in other assets	(571.41)	(2.60)
Decrease/ (Increase) in bank balances other than (b) above	1,182.81	13.06
(Decrease)/ Increase in other financial liabilities	163.61	19.76
(Decrease)/ Increase in Provisions	(15.27)	10.35
(Decrease)/ Increase in other liabilities	504.40	97.30
(Decrease)/ Increase in trade payables	(34.64)	128.34
Cash generated from/(used in) operations	1,955.84	1,479.86
Direct taxes paid (net of refunds)	(392.15)	59.74
Net Cash flow from/(used in) operating activities continuing operation	1,563.70	1,539.60
Net Cash flow from/(used in) operating activities discontinuing operation	-	-
Net Cash flow from/(used in) operating activities	A 1,563.70	1,539.60
Cash flows from investing activities		
Purchase of PPE, including intangible assets, CWIP & net of capital creditors	(1,291.42)	(675.56)
Purchase of intangible assets		(118.00)
Loans and advances given	(905.00)	-
(Decrease)/ Increase in capital creditors	141.39	(11.46)
Change in investment	(7.40)	0.00
Interest income	27.11	9.24
Net cash flow from/(used in) investing activities continuing operations	(2,035.32)	(795.77)
Net cash flow from/(used in) investing activities discontinuing operations	-	-
Net cash flow from/(used in) investing activities	B (2,035.32)	(795.77)
Cash flows from financing activities		
Principal and interest payment of lease liabilities	(1,287.16)	(878.98)
Interest paid other than on lease liabilities	(359.99)	(247.65)
Proceeds / (Repayment) from long term borrowings	(340.23)	394.59
Proceeds /(repayment) of short term borrowings	2,465.18	3.76
Net cash flow from/(used in) financing activities continuing operations	477.80	(728.27)
Net cash flow from/(used in) financing activities discontinuing operations	-	-
Net cash flow from/(used in) financing activities	C 477.80	(728.27)
NET INCREASE/(DECREASE) IN CASH & CASH EQUIVALENTS (A+B+C)	6.18	15.55
Cash and Cash Equivalents at the beginning of the year	46.46	59.15
Cash and Cash Equivalents at the end of the year	52.64	74.70
Components of cash and cash equivalents		
Cash in hand	30.09	11.97
With banks- on current account	1.43	39.91
With banks- on deposit account	21.12	22.82
	52.64	74.70

The Statement of Cash Flow has been prepared using Indirect method as per Ind AS 7.

For and on behalf of board of Directors of
Shree Vasu Logistics Ltd.

[Atul Garg]
Managing Director
(DIN:01349747)

Date: 14-11-2025
Place : Raipur [C.G]

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by ATUL GARG
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SHREE VASU LOGISTICS LIMITED

[CIN: L51109CT2007PLC020232]

[Regd. Office:Unit-6, New Office Building, Near Ring Road No. 4, Tendua, Raipur, Dharsiwa, Chattisgarh, India, 492099]

Segment Information for the Quarter & Half Year Ended 30TH SEPTEMBER 2025

(Amount in Rs. Lakhs)

PARTICULARS	Quarter Ended			Half year ended		Year Ended
	30th Sep'25	30th June'25	30th Sep'24	30th Sep'25	30th Sep'24	31st March'25
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I. SEGMENT REVENUE						
Revenue from Operations						
a) 3PL Business	5,181.55	4,548.92	3,068.71	9,730.48	6,048.27	12,962.97
b) Retail Trading Business	415.48	425.74	391.04	841.22	784.43	1,648.30
Total Revenue	5,597.03	4,974.67	3,459.75	10,571.70	6,832.70	14,611.28
Less: Inter Segment Revenue	-	-	-	-	-	-
Revenue from Operations (Net)	5,597.03	4,974.67	3,459.75	10,571.70	6,832.70	14,611.28
II. SEGMENT RESULTS						
a) 3PL Business	291.00	276.05	123.52	567.05	367.68	884.97
b) Retail Trading Business	2.41	22.40	(22.35)	24.82	(37.68)	(71.86)
Less: Unallocable expenditure						
a) Other expenditure (net of other income)	143.80	57.56	116.51	201.36	245.78	532.55
Profit / (loss) before tax	149.61	240.90	-15.33	390.51	84.23	280.57
III. SEGMENT ASSETS						
a) 3PL business	22,264.69	19,767.34	14,103.32	22,264.69	14,103.32	15,888.26
b) Retail trading Business	1,209.27	1,306.75	1,634.93	1,209.27	1,634.93	1,682.21
c) Unallocated Assets	705.95	612.89	370.38	705.95	370.38	551.51
Total Assets	24,179.91	21,686.97	16,108.62	24,179.91	16,108.62	18,121.99
IV. SEGMENT LIABILITIES						
a) 3PL Business	19,435.68	16,945.48	11,361.89	19,435.68	11,361.89	13,165.66
b) Retail trading Business	1,028.98	1,128.87	1,456.11	1,028.98	1,456.11	1,526.75
Total Liabilities	20,464.67	18,074.35	12,818.00	20,464.67	12,818.00	14,692.41

For and on behalf of board of Directors of
Shree Vasu Logistics Ltd.[Atul Garg]
Managing Director
(DIN:01349747)**ATUL
GARG**Digitally signed
by ATUL GARG
Date: 2025.11.14
23:01:49 +05'30'Date: 14-11-2025
Place : Raipur [C.G]

Limited Review Report on unaudited consolidated financial results of Shree Vasu Logistics Limited for the quarter and half year ended 30 September 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of Shree Vasu Logistics Limited

We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Shree Vasu Logistics Limited ('the Parent') and its subsidiaries ('the Parent and its subsidiary together referred as 'the Group') for the quarter ended and half year to date results 30th September, 2025, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

This Statement, which is the responsibility of the Parent's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

The statement includes the result of following entity :

Parent Company: Shree Vasu Logistics Limited

Subsidiary Company: Nava Raipur Business Hub Private Limited (w.e.f 24-07-2025)

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the *accompanying* Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, the SEBI Circular, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

We draw attention to Note 3 to the accompanying Statement regarding recognition of unbilled income amounting to Rs. 1.20 crores amount as at date. The management has represented that the said income pertains to ongoing rate revision with certain parties for services rendered during the Sep'25. Further, invoices of differential amount are yet to be raised and acknowledgements from the respective customers have not been received as of the reporting date. Our opinion is not modified in respect of the above matter.

We did not review the interim financial results of subsidiary included in the Statement, whose financial information reflects total assets of Rs. 2779.34 Lakhs as at 30th September, 2025 and total revenues of Rs. NIL total net profit/(loss) after tax of Rs. NIL, total comprehensive income/(loss) of Rs. NIL for the quarter and six months ended 30th September, 2025, respectively and cash flows (net) of Rs. 11.78 Lakhs for the six months period ended 30th September, 2025, as considered in the Statement. Our opinion is not modified in respect of the above matter.

For APAS & Co LLP
Chartered Accountants

FRN- 000340C400308

Rajdeep Singh

Partner

Membership No- 415549

UDIN- 25415549BMIQBV5790

Raipur, 14-11-2025



SHREE VASU LOGISTICS LIMITED

[CIN: L51109CT2007PLC020232]

[Regd. Office:Unit-6, New Office Building, Near Ring Road No. 4, Tendua, Raipur, Dharsiwa, Chattisgarh, India, 492099]

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED AND HALF YEAR ENDED 30TH SEPTEMBER 2025

PARTICULARS	Quarter Ended	Half Year Ended
	30th Sep'25 (Unaudited)	30th Sep'25 (Unaudited)
I. Revenue from operations	5,597.03	10,571.70
II. Other income	21.13	161.50
III. Total Income (I + II)	5,618.16	10,733.20
IV. Expenditure:		
Cost of raw material and component consumed	-	-
Purchase of Stock in Trade	296.49	555.40
Changes in stock of finished goods, work-in-progress and stock-in-trade	(14.46)	20.12
Operating Expenses	2,986.24	5,610.13
Employee benefits expense	785.84	1,402.07
Finance costs	400.37	812.36
Depreciation and amortisation expense	849.14	1,579.75
Other expenses	182.78	380.71
Total Expenditure (IV)	5,486.40	10,360.54
V. Profit/ (loss) before exceptional items and tax from continuing operations	131.76	372.66
Exceptional items	-	-
VI. Profit/ (loss) before tax from continuing operations	131.76	372.66
VII. Tax expense:		
(1) Current year tax	39.98	119.08
(2) Previous period tax adjustment		
(2) Deferred tax Liability /(Asset)	(11.94)	(36.80)
VIII. Profit (Loss) for the period from continuing operations (VI-VII)	103.72	290.38
IX. Other Comprehensive Income/(Expenses) for the period net of taxes	(0.73)	(7.89)
X. Total other comprehensive income for the period comprising of profit/(loss) and Other Comprehensive Income for the period	102.99	282.50
XI. Net profit / (Loss) attributable to		
a) Owner of the company	103.72	290.38
b) Non Controlling interest	-	-
XII. Other comprehensive income attributable to		
a) Owner of the company	(0.73)	(7.89)
b) Non Controlling interest	-	-
XIII. Total comprehensive income attributable to		
a) Owner of the company	102.99	282.50
b) Non Controlling interest	-	-
XIV. Paid up Equity share Capital (Face value of shares in Rs.10/ share)	1,149.37	1,149.37
XV Other Equity excluding revaluation reserves	-	-
XVI. Earnings per equity share in Rs. per share:		
(1) Basic	0.90	2.53
(2) Diluted		

For and on behalf of board of Directors of
Shree Vasu Logistics Ltd.

[Atul Garg]
Managing Director
(DIN:01349747)

Date: 14-11-2025
Place : Raipur [C.G]

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Notes:

1. The Financial Results of the company for the quarter ended 30th June, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13th August, 2025. The Statutory Auditors of the Company have carried out Limited Review of the above unaudited standalone financial results pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and have issued unmodified review report.
2. These results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
3. Revenue from operations in 3PL segment includes unbilled income amounting to Rs. 1.20 crores which pertains to ongoing rate revision with certain parties for services rendered during the period. On the basis of various round of discussions held with customers, management has booked unbilled revenue on conservative basis for the services provided during Sep'25 period. Further, management is positive that based on past dealings with the customers and internal assessment, final acceptance of the revised rates by the concerned customers will be on higher side than the conservative amount considered. Any adjustments, if required, will be recognised in the period of such outcome.
4. The Company has identified two reportable Operating Segments- i.e. "Logistics, Warehousing and allied services" and "Retail Trade". Hence, Segment disclosure pertaining to IND AS 108 "Segment Reporting" has also been reported.
5. The statement includes the results of subsidiary Nava Raipur Business Hub Private Limited which is incorporated on 24-July-2025.
6. The above results are also available on www.shreevasulogistics.com, and www.nseindia.com

***For and on behalf of board of Directors of
Shree Vasu Logistics Ltd.***

***[Atul Garg]
Managing Director
(DIN:01349747)***

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**Date: 14-11-2025
Place : Raipur [C.G]**

SHREE VASU LOGISTICS LIMITED

[CIN: L51109CT2007PLC020232]

[Regd. Office: Unit-6, New Office Building, Near Ring Road No. 4, Tendua, Raipur, Dharsiwa, Chattisgarh, India, 492099]

UNAUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS ON 30th SEPTEMBER 2025

(Amount in Rs. Lakhs)

Particulars	As at 30.09.2025 (Unaudited)
ASSETS	
(1) Non-current assets	
(a) Property, plant and equipment	6536.50
(b) Capital work-in-progress	16.46
(c) Right to Use of Lease Assets	9052.93
(d) Other intangible assets	111.98
(e) Goodwill on consolidation	
(e) Financial assets	
(i) Investments	17.48
(ii) Other financial assets	656.75
(f) Deferred tax assets (net)	358.72
(g) Non-Current tax assets (net)	
(i) Other non-current assets	2,831.30
Sub-total Non Current Assets	19,582.12
(2) Current-assets	
(a) Inventories	471.81
(b) Financial assets	
(i) Trade Receivables	3042.05
(ii) Bank, Cash and cash equivalents	64.41
(iii) Bank balances other than (ii) above	38.61
(c) Other Financials assets	1604.76
(d) Current Tax Assets (Net)	347.23
(e) Other Current Assets	860.15
Sub-total Current Assets	6,429.03
Total Assets	26,011.15
EQUITY AND LIABILITIES	
Equity	
(a) Equity share capital	1149.37
(b) Other equity	2548.03
Equity attributable to owners of the company	
(c) Non Controlling interests	2.60
Sub-total Equity	3,700.00
Liabilities	
(1) Non-current liabilities	
(a) Financial liabilities	
- Borrowings	5093.76
- Other Financial liabilities	8542.49
(b) Provisions	107.42
Sub-total Non Current Liabilities	13,743.68
(2) Current liabilities	
(a) Financial liabilities	
(i) Borrowings	5572.06
(ii) Trade payables	
- total outstanding dues of micro enterprises and small enterprises	12.81
- total outstanding dues of creditors other than micro enterprises and small enterprises	324.83
(iii) Other financial liabilities	1911.39
(b) Other current liabilities	733.67
(c) Provisions	12.71
Sub-total Current Liabilities	8,567.47
Total Equity and Liabilities	26,011.15
For and on behalf of board of Directors of Shree Vasu Logistics Ltd.	
<div> <div> <div>ATUL</div> <div>GARG</div> </div> <div> Digitally signed by ATUL GARG Date: 2025.11.14 23:02:53 +05'30' </div> </div>	
[Atul Garg] Managing Director (DIN:01349747)	
Date: Place : Raipur [C.G]	

SHREE VASU LOGISTICS LIMITED
[CIN: L51109CT2007PLC020232]
[Regd. Office:Unit-6, New Office Building, Near Ring Road No. 4, Tendua, Raipur, Dharsiwa,
Chattisgarh, India, 492099]

CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30th SEPTEMBER 2025

Particulars	Half Year ended on 30.09.2025 (Unaudited)
Cash Flow from operating activities	
Profit/(loss) before tax from continuing operations	372.66
Non-cash adjustment to reconcile profit before tax to net cash flows:	
Depreciation and amortisation expense	1,579.75
(Profit)/ Loss on sale of property, plant and equipment	-
Provision for Expected Credit Loss	6.79
Unrealised (gain)/ loss on fair valuation of investment	(3.81)
Provision for ESOP Expenses	(21.52)
(Gain)/ Loss on de-recognition of ROU asset	(87.24)
Provision for gratuity	15.27
Finance cost	812.36
Interest income	(9.26)
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	2,665.00
Movements in working capital :	
Decrease/ (Increase) in other financial assets	(1,217.84)
Decrease/ (Increase) in inventories	(53.97)
Decrease/ (Increase) in trade receivables	(666.84)
Decrease/ (Increase) in other assets	(553.56)
Decrease/ (Increase) in bank balances other than (b) above	1,182.81
(Decrease)/ Increase in other financial liabilities	163.61
(Decrease)/ Increase in Provisions	(15.27)
(Decrease)/ Increase in other liabilities	504.40
(Decrease)/ Increase in trade payables	(34.64)
Cash generated from/(used in) operations	1,973.70
Direct taxes paid (net of refunds)	(392.15)
Net Cash flow from/(used in) operating activities continuing operation	1,581.55
Net Cash flow from/(used in) operating activities discontinuing operation	-
Net Cash flow from/(used in) operating activities	A 1,581.55
Cash flows from investing activities	
Purchase of PPE, including intangible assets, CWIP & net of capital creditors	(1,291.42)
Pre operative expenses	(2,749.71)
Loans and advances given	-
(Decrease)/ Increase in capital creditors	141.39
Change in investment	-
Interest income	9.26
Net cash flow from/(used in) investing activities continuing operations	(3,890.48)
Net cash flow from/(used in) investing activities discontinuing operations	-
Net cash flow from/(used in) investing activities	B (3,890.48)
Cash flows from financing activities	
Principal and interest payment of lease liabilities	(1,287.16)
Interest paid other than on lease liabilities	(359.99)
Proceeds / (Repayment) from long term borrowings	1,506.26
Proceeds /(repayment) of short term borrowings	2,465.18
Contribution of Capital by Non controlling Interest	2.60
Net cash flow from/(used in) financing activities continuing operations	2,326.89
Net cash flow from/(used in) financing activities discontinuing operations	-
Net cash flow from/(used in) financing activities	C 2,326.89
NET INCREASE/(DECREASE) IN CASH & CASH EQUIVALENTS (A+B+C)	17.96
Cash and Cash Equivalents at the beginning of the year	46.46
Cash and Cash Equivalents at the end of the year	64.42
Components of cash and cash equivalents	
Cash in hand	30.09
With banks- on current account	13.21
With banks- on deposit account	21.12
	64.42

The Statement of Cash Flow has been prepared using Indirect method as per Ind AS 7.

*For and on behalf of board of Directors of
Shree Vasu Logistics Ltd.*

[Atul Garg]
Managing Director
(DIN:01349747)

Date: 14-11-2025
Place : Raipur [C.G]

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SHREE VASU LOGISTICS LIMITED

[CIN: L51109CT2007PLC020232]

[Regd. Office:Unit-6, New Office Building, Near Ring Road No. 4, Tendua, Raipur, Dharsiwa, Chattisgarh, India, 492099]

Segment Information (Consolidated) for the Quarter & Half Year Ended 30TH SEPTEMBER 2025

PARTICULARS	Quarter Ended
	30th Sep'25 (Unaudited)
I. SEGMENT REVENUE	
Revenue from Operations	
a) 3PL Business	5,181.55
b) Retail Trading Business	415.48
Total Revenue	5,597.03
Less: Inter Segment Revenue	-
Revenue from Operations (Net)	5,597.03
II. SEGMENT RESULTS	
a) 3PL Business	150.47
b) Retail Trading Business	2.41
Less: Unallocable expenditure	
a) Other expenditure (net of other income)	21.13
Profit / (loss) before tax	131.76
III. SEGMENT ASSETS	
a) 3PL business	21,334.44
b) Retail trading Business	1,209.27
c) Other Assets	2,761.49
c) Unallocated Assets	705.95
Total Assets	26,011.15
IV. SEGMENT LIABILITIES	
a) 3PL Business	19,435.68
b) Retail trading Business	1,028.98
c) Other Liabilities	1,846.49
Total Liabilities	22,311.15

For and on behalf of board of Directors of
Shree Vasu Logistics Ltd.

[Atul Garg]
Managing Director
(DIN:01349747)

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