

Name: Atul Garg
PAN: ADBPG8470A
Address: House No 2031/2032, Vidhan Sabha Road,
Swarnbhoomi Phase -2, Amaseoni, Sardhoo (sardhu),
Raipur, Chhattisgarh – 492014

Date: December 4th, 2024

To,

1. Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai- 400051.

2. Shree Vasu Logistics Limited
Unit-6, New Office Building, Near Ring Road No. 04
Tendua IID, Dharsiwa, Raipur-492099, C.G.

Respected Sir/Madam,

Re: Disclosure under regulation 29 (1) of the securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code")

I, Atul Garg son of Late Shree Bhushan Garg have acquired 3307500 equity shares of Shree Vasu Logistics Limited ("Target Company") representing 28.85% of the issued and paid up equity share capital of the Target Company, on 4th October 2024. The acquisition is pursuant to the transmission of shares as I am legal heir of my deceased father Late Shree Bhushan Garg.

Enclosed is the disclosure as per Regulation 29(1) of the takeover code in the prescribed format.

Kindly take the above on record and acknowledgment receipt.

You're sincerely,



Atul Garg
Acquirer
Legal Heir

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Disclosure under regulation 29 (1) of the securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:

Part A: Details of the Acquisition

Name of the Target Company (TC)	Shree Vasu Logistics Limited		
Name of the Acquirer and persons Acting in Concern (PAC) with the acquirer	Atul Garg		
Whether the acquirer belongs to Promoter/Promoter Group	Yes		
Name of the Stock Exchange(s) where the shares of TC are listed	NSE		
Details of the acquisition as follows:	Number	% w.r.t of total share/voting capital wherever applicable (*)	% w.r.t of total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PAC s of:			
a) Share carrying voting rights	1482000	12.93%	12.93%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/Convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting results in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1482000	12.93%	12.93%
Details of acquisition			
a) Shares carrying voting rights acquired	3307500	28.85%	28.85%
b) VR acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities / any other instruments that entitles the acquirer to receive	-	-	-

Atul Garg

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shares carrying category acquired			
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+d)	3307500	28.85%	28.85%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	4789500	41.78%	41.78%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	4789500	41.78%	41.78%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Due to Transmission of Shares		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Share of the Target Company		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	October 4 th , 2024		



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Equity share capital / total voting capital of the TC before the said acquisition	INR 11,48,79,000 divided into 1,14,87,900 Equity Shares of INR 10 each
Equity share capital/ total voting capital of the TC after the said acquisition	INR 11,48,79,000 divided into 1,14,87,900 Equity Shares of INR 10 each
Total diluted share/voting capital of the TC after the said acquisition	INR 11,48,79,000 divided into 1,14,87,900 Equity Shares of INR 10 each



Atul Garg

Acquirer

Date: 4th December 2024

Place: Raipur

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Part-B***

Name of the Target Company: Shree Vasu Logistics Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
	Promoter	



Atul Garg
Signature of the acquirer

Place: Raipur

Date: 04th December 2024

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.