

Date: June 5, 2026

To,

The Department of Corporate Services  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400 001  
Scrip Code: 544600

The Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1, G Block  
Bandra – Kurla Complex, Bandra (East)  
Mumbai 400 051  
SYMBOL: LENSkart

**Ashish Kumar Srivastava**  
Company Secretary and Chief Compliance Officer  
Lenskart Solutions Limited  
Ground Floor Vipul Tech Square  
Golf Course Road, Sector 43, DLF QE  
Gurugram - 122 009, Haryana, India

Dear Sir / Madam,

**Name of Company: Lenskart Solutions Limited**

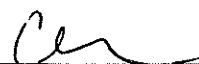
**Sub: Filing of report under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations")**

We, SVF II Lightbulb (Cayman) Limited, one of the shareholders of Lenskart Solutions Limited (the "Company") hereby file the disclosures in the format prescribed under Regulation 29(2) of the SEBI Takeover Regulations, with respect to disposal of equity shares of the Company.

SVF II Lightbulb (Cayman) Limited has disposed of an aggregate of 5,65,00,000 equity shares of Lenskart Solutions Limited on June 3, 2026, breaching the 2% threshold specified in Regulation 29(2) of the SEBI Takeover Regulations.

We request you to please take these disclosures on record.

Yours sincerely,



**Name: Casey Rogers**  
**Designation: US Chief Compliance Officer**  
**SVF II LIGHTBULB (CAYMAN) LIMITED**

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

|                                                                                                                                                                                                                           |                                                                              |                                                             |                                                            |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|-------------------------------------------------------------|------------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                        | Lenskart Solutions Limited                                                   |                                                             |                                                            |
| 2. Name(s) of the <del>acquirer</del> Seller and Persons Acting in Concert (PAC) with the <del>acquirer</del> Seller                                                                                                      | Seller: SVF II Lightbulb (Cayman) Limited<br>PAC: Not applicable             |                                                             |                                                            |
| 3. Whether the <del>acquirer</del> Seller belongs to Promoter/Promoter Group                                                                                                                                              | Not applicable                                                               |                                                             |                                                            |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                                                     | BSE Limited ("BSE") and The National Stock Exchange of India Limited ("NSE") |                                                             |                                                            |
| 5. Details of the <del>acquisition</del> /disposal as follows                                                                                                                                                             | Number                                                                       | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the <del>acquisition</del>/ disposal under consideration, holding of:</b>                                                                                                                                       |                                                                              |                                                             |                                                            |
| a) Shares carrying voting rights                                                                                                                                                                                          | 22,79,11,974                                                                 | 13.11%                                                      | 13.11%                                                     |
| b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)                                                                                                                                | Nil                                                                          | Nil                                                         | Nil                                                        |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                                                            | Nil                                                                          | Nil                                                         | Nil                                                        |
| d) Warrants / convertible securities / any other instrument that entitles the <del>acquirer</del> Seller to receive shares carrying voting rights in the TC (specify holding in each category)                            | Nil                                                                          | Nil                                                         | Nil                                                        |
| <b>Total (a + b + c + d)</b>                                                                                                                                                                                              | <b>22,79,11,974</b>                                                          | <b>13.11%</b>                                               | <b>13.11%</b>                                              |
|                                                                                                                                                                                                                           |                                                                              |                                                             |                                                            |
| <b>Details of <del>acquisition</del>/sale(#)</b>                                                                                                                                                                          |                                                                              |                                                             |                                                            |
| a) Shares carrying voting rights <del>acquired</del> / sold                                                                                                                                                               | 5,65,00,000                                                                  | 3.25%                                                       | 3.25%                                                      |
| b) VRs <del>acquired</del> / sold otherwise than by shares                                                                                                                                                                | Nil                                                                          | Nil                                                         | Nil                                                        |
| c) Warrants / convertible securities / any other instrument that entitles the <del>acquirer</del> Seller to receive shares carrying voting rights in the TC (specify holding in each category) <del>acquired</del> / sold | Nil                                                                          | Nil                                                         | Nil                                                        |
| d) Shares encumbered/invoked/released by the <del>acquirer</del> Seller                                                                                                                                                   | Nil                                                                          | Nil                                                         | Nil                                                        |
| <b>Total (a+b+c+/-d)</b>                                                                                                                                                                                                  | <b>5,65,00,000</b>                                                           | <b>3.25%</b>                                                | <b>3.25%</b>                                               |
|                                                                                                                                                                                                                           |                                                                              |                                                             |                                                            |
| <b>After the <del>acquisition</del>/ sale, holding of the Seller:</b>                                                                                                                                                     |                                                                              |                                                             |                                                            |
| a) Shares carrying voting rights                                                                                                                                                                                          | 17,14,11,974                                                                 | 9.86%                                                       | 9.86%                                                      |
| b) Shares encumbered with the <del>acquirer</del> Seller                                                                                                                                                                  | Nil                                                                          | Nil                                                         | Nil                                                        |

|                                                                                                                                                                                                                |                                                                                                                          |              |              |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|--------------|--------------|
| c) VRs otherwise than by shares                                                                                                                                                                                | Nil                                                                                                                      | Nil          | Nil          |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer Seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition disposal | Nil                                                                                                                      | Nil          | Nil          |
| <b>Total (a + b + c + d)</b>                                                                                                                                                                                   | <b>17,14,11,974</b>                                                                                                      | <b>9.86%</b> | <b>9.86%</b> |
| 6. Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)                                                                  | Mode for sale - Open market                                                                                              |              |              |
| 7. Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                                      | June 3, 2026 <sup>#</sup>                                                                                                |              |              |
| 8. Equity share capital / total voting capital of the TC before the said acquisition/ sale                                                                                                                     | <b>Number of Shares:</b> 1,73,87,20,607<br><b>Amount (in ₹):</b> 3,47,74,41,214<br>(Face value of ₹2/- per equity share) |              |              |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale                                                                                                                       | <b>Number of Shares:</b> 1,73,87,20,607<br><b>Amount (in ₹):</b> 3,47,74,41,214<br>(Face value of ₹2/- per equity share) |              |              |
| 10. Total diluted share/voting capital of the TC after the said acquisition sale                                                                                                                               | <b>Number of Shares:</b> 1,73,87,20,607<br><b>Amount (in ₹):</b> 3,47,74,41,214<br>(Face value of ₹2/- per equity share) |              |              |

<sup>#</sup> The Seller has sold an aggregate of 5,65,00,000 equity shares of the TC in a disposal undertaken on June 3, 2026. The disclosure obligation under Regulation 29(2) of the SEBI Takeover Regulations was triggered pursuant to the disposal of 5,65,00,000 equity shares of the TC on June 3, 2026, which breached the 2% threshold.

[SIGNATURE PAGE ATTACHED SEPERATELY]



Yours sincerely,

A handwritten signature in black ink, appearing to be 'Casey Rogers', written over a horizontal line.

Name: Casey Rogers  
Designation: US Chief Compliance Officer  
SVF II LIGHTBULB (CAYMAN) LIMITED

Place:

Date: June 5, 2026

[SIGNATURE PAGE OF SVF II LIGHTBULB (CAYMAN) LIMITED TO THE DISCLOSURE UNDER  
REGULATION 29(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL  
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011]