

Shrinivas V. Dempo

Chairman

Dempo Group of Companies



13th February 2023

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023 Fax No. 2272 3121/2037/2039 Stock Code: 509567	National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor Plot No. C/1, 'G' Block Bandra- Kurla Complex Bandra- East Mumbai 400 051 Fax No. 2659 8237 / 8238 Stock Code: GOACARBON
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Dear Sir/Madam,

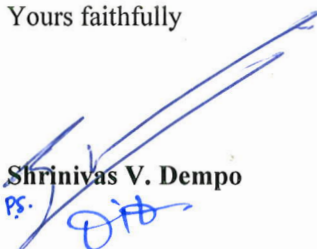
Sub: Disclosure of reasons for encumbrance by Promoters of Listed Companies under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to the SEBI Circular no. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019 and Regulations 31 (1) read with Regulation 28(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I have enclosed herewith the disclosure of reasons for encumbrance of 3,95,939 equity shares of Goa Carbon Limited pledged by me.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully


Shrinivas V. Dempo

Encl:

1) Disclosure under SAST (Annexure I & Annexure II)

Cc: The Company Secretary
Goa Carbon Limited
Dempo House
Campal Panaji
Goa 403001

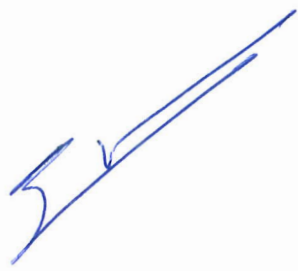
Disclosures under Regulation 31(1)/31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

General Details

1	Target Company (TC)	Goa Carbon Limited
2	Stock exchanges where the Target Company is listed	NSE BSE Yes Yes
3	Date of Reporting	13.02.2023
4	Name of the promoter or PAC on whose Shares encumbrances has been Created/ Released/invoked	Shrinivas V. Dempo

Remarks (Optional)

5	Additional Information (For Public dissemination)	Pledge of 395939 equity shares held by Shrinivas V. Dempo in Goa Carbon Limited representing 4.33% of the paid-up capital of Goa Carbon Limited to secure loan facility of Rs. 125 Crores availed by Goa Carbon Limited from IIFL Wealth Prime Limited.
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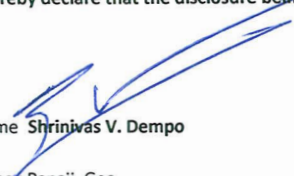


Disclosures under Regulation 31(1)/31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Details of the creation/invocation/release of encumbrance :

Sr No.	Name of the promoter(s) or PACs with him	Entity/Person belongs to		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance(3)								Post event holding of encumbered shares	
		Promoter/ Promoter Group	PAC	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event	Date of Transaction	Type of encumbrance	Whether Shares being reported involves encumbrance in favour of multiple entities ? (Yes/No)	Reason for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
1	Shrinivas V.Dempo	Yes	No	395939	4.33%	Nil	Nil	Creation	09.02.2023	Pledge	No	To secure loan facility of INR 125 Crores to Goa Carbon Limited	395939	4.33%	IIFL Wealth Prime Limited	395939	4.33%
	Total			395939	4.33%	Nil	Nil						395939	4.33%		395939	4.33%

I hereby declare that the disclosure being submitted is true and correct

Name  Shrinivas V. Dempo

Place : Panaji, Goa

Date : 13.02.2023