

April 6, 2021

To
The General Manager
Department of Corporate Services
BSE Limited
25th Floor, P. J. Towers,
Dalal Street, Mumbai - 400 001

To
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Scrip Code: 530239

Scrip Symbol: SUVEN

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

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We wish to inform you that the Board of Directors of Suven Life Sciences Limited in its meeting held on 02nd April, 2021 allotted 1,81,00,000 Warrants convertible into Equity Shares to us i.e. promoter group entity of Suven Life Sciences Limited.

With reference to above subject, disclosure by the Promoter group entity in the prescribed formats to the Stock Exchanges and to the Target Company for acquisition of Warrants convertible into Equity Shares has been enclosed as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to take this document on your record.

Thanking you,
Yours faithfully,
For Jasti Property and Equity Holdings Private Limited

Sudha Rani Jasti
Sudharani Jasti
Director
DIN: 00277998

Encl: as above

Copy To:
The Company Secretary, Suven Life Sciences Limited
SDE Serene Chambers, 6th Floor Road No 5, Banjara Hills Hyderabad – 500 034

**Disclosures under Regulation 29(2) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

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	d) Shares encumbered / invoked/ released by the acquirer	-	-	-
	e) Total (a+b+c+/-d)	1,81,00,000	4.98	4.98
8.	After the acquisition/sale, holding of:			
	a) Shares carrying voting rights			
	– Jasti Property and Equity Holdings Private Limited (on behalf of the Trust)– Acquirer	7,63,65,000	60.00	60.00
	Persons Acting in Concert with the Acquirer			
	– Mr Venkateswarlu Jasti (PAC)	1000	0.00%	0.00%
	– Mrs Sudharani Jasti (PAC)	1000	0.00%	0.00%
	– Ms Madhavi Jasti (PAC)	1000	0.00%	0.00%
	– Ms Kalyani Jasti (PAC)	1000	0.00%	0.00%
	– Ms Sirisha Jasti (PAC)	1000	0.00%	0.00%
	b) Shares encumbered with the acquirer	-	-	-
	c) VRs otherwise than by shares	-	-	-
	d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1,81,00,000	4.98	4.98
	e) Total (a+b+c+d) #	9,44,70,000	64.98	64.98
9.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential allotment of Warrants convertible into Equity Shares.		
10.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	02 nd April, 2021		
11.	Equity share capital / total voting capital of the TC before the said acquisition / sale	12,72,82,478		
12.	Equity share capital/ total voting capital of the TC after the said acquisition / sale	12,72,82,478		
13.	Total diluted share/voting capital of the TC after the said acquisition	14,53,82,478 [#]		

assuming full conversion of Warrants into Equity Shares.

Sudha Rani Jasti

Signature of Authorized Signatory

Place: Hyderabad

Date: 06/04/2021

Note:

1. (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
2. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
3. As per the requirement under Regulation 167 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), Regulation, 2018, the entire pre-preferential allotment shareholding of the Acquirer and the above-mentioned warrants acquired and the equity shares allotted pursuant to exercise of options shall be kept under Lock-in.