

CSD/BSE&NSE/2024-2025
September 14, 2024

To
The Manager
Department of Corporate Services
BSE Limited
25th Floor, P. J. Towers,
Dalal Street, Mumbai - 400001

To
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai – 400051

Scrip Code: 543064

Scrip Symbol: SUVENPHAR

Dear Sir/Madam,

Sub: Newspaper advertisement regarding Company Petition

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Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith copies of the newspaper clippings of the advertisement published in Financial express (English) and Navshakti (Marathi) on September 14, 2024 regarding Notice of Hearing of Company Petition on October 4, 2024, pursuant to the directions of the Hon'ble National Company Law Tribunal ('Tribunal'), Mumbai Bench, *vide* Order dated August 27, 2024, in connection with the Scheme of Arrangement amongst Casper Pharma Private Limited ("Transferor Company") and Suven Pharmaceuticals Limited ("Transferee Company") and their respective shareholders.

The above information will also be hosted on the website of the Company at:
<https://suvenpharm.com/share-holders-info/>

This is for your information and record.

Thanking you.

Yours faithfully,
For Suven Pharmaceuticals Limited

Kundan Kumar Jha
Company Secretary, Compliance Officer and Head-Legal

Encl: as above

Suven Pharmaceuticals Limited

Registered Office: # 215 Atrium, C Wing, 8th Floor,
819-821, Andheri Kurla Road, Chakala, Andheri East,
Chakala Midc, Mumbai- 400093, Maharashtra, India
Tel: 91 22 61539999

Corporate Office: # 202, A-Wing, Galaxy Towers,
Plot No.1, Hyderabad Knowledge City, TSIC,
Raidurg, Hyderabad - 500081 Telangana, India
Tel: 91 40 2354 9414 / 3311

Email: info@suvenpharm.com | Website: www.suvenpharm.com | CIN: L24299MH2018PLC422236

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH
COMPANY PETITION (CAA) NO. 145 (MB) 2024
CONNECTED WITH
COMPANY APPLICATION (CAA) NO. 80 (MB) 2024
IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER APPLICABLE
PROVISIONS OF THE COMPANIES ACT, 2013 READ WITH
THE COMPANIES (COMPROMISES, ARRANGEMENTS AND
AMALGAMATIONS) RULES, 2016

AND
IN THE MATTER OF SCHEME OF AMALGAMATION AMONGST

CASPER PHARMA PRIVATE LIMITED

CIN: L24233MH2016PTC423891
PAN: AAGCC3439C

a company incorporated under the Companies Act,
2013 having its registered office at 215 Atrium, C wing,
8th Floor, 819-821, Andheri Kurla Road, Chakala, Andheri East,
Chakala MIDC, Mumbai, Maharashtra, 400093.

PETITIONER /
TRANSFEROR COMPANY

SUVEN PHARMACEUTICALS LIMITED

CIN: L24299MH2018PLC422236
PAN: ABBCS1159F

a company incorporated under the Companies Act, 2013,
having its registered office at 215 Atrium, C wing, 8th Floor,
819-821, Andheri Kurla Road, Chakala, Andheri East,
Chakala MIDC, Mumbai, Maharashtra, 400093.

PETITIONER /
TRANSFeree COMPANY

AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

NOTICE OF PETITION

TAKE NOTICE THAT a petition under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 for sanctioning the Scheme of Arrangement amongst Casper Pharma Private Limited ("Petitioner" / "Transferor Company") and Suven Pharmaceuticals Limited ("Petitioner" / "Transferee Company") (collectively referred as "Petitioner Companies") and their respective shareholders and creditors ("Scheme of Amalgamation"), was admitted by the Mumbai Bench of the Hon'ble National Company Law Tribunal on August 27, 2024. The said Petition is fixed for hearing on October 4, 2024.

Any person desirous of supporting or opposing the said petition should send to the Petitioner Companies, a notice of intention, signed by him or his advocate, with his name and address, so as to reach the Petitioner Companies not later than two days before the date fixed for the hearing of the petition. Where any person seeks to oppose the petition, the grounds of opposition or a copy of his affidavit intended to be used in opposition shall be furnished with such notice.

A copy of the petition will be furnished by the Petitioner Companies to any person upon request and payment of the prescribed charges for the same.

Dated this 13th day of September, 2024

On behalf of the Petitioner Companies

SUVEN PHARMACEUTICALS LIMITED ("Petitioner" / "Transferee Company")

215 Atrium, C wing, 8th floor, 819-821, Andheri Kurla Road, Chakala,
Andheri East, Chakala Midc, Mumbai, Maharashtra, 400093
Email ID: investorservices@suvenpharm.com; Phone No: 91 22 61539999
AND

CASPER PHARMA PRIVATE LIMITED ("Petitioner" / "Transferor Company")

215 Atrium, C wing, 8th floor, 819-821, Andheri Kurla Road, Chakala,
Andheri East, Chakala Midc, Mumbai, Maharashtra, 400093
Email ID: info@casperpharmaindia.com; Phone No: 91 22 61539999