



November 29, 2014

To  
The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex  
Bandra (E), Mumbai – 400 051

To  
The General Manager  
Department of Corporate Services  
Bombay Stock Exchange Ltd  
25th Floor, P. J. Towers,  
Dalal Street, Mumbai - 400 001

Stock Code: SUVEN - EQ

Stock Code: 530239

Dear Sir/ Madam,

**Subject: Qualified Intuitional Placement of Equity shares of face value of Re. 1/- each (“the Equity shares”) by Suven Life Sciences Limited (“the Company”) under the provisions of chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (“the SEBI ICDR Regulations”) and Section 42 of the Companies Act, 2013 (Including the rules made there under) (“the QIP”)**

We wish to inform you that in respect of the QIP, the QIP Committee (the “Committee”) of the Company has at its meeting held on November 29, 2014, inter alia approved the following:

- (a.) Closure of the QIP today i.e. November 29, 2014.
- (b.) The issue price of Rs. 191.32 per Equity Share , which is at a discount of Rs. 10.06 per Equity Share, to the Floor Price of Rs. 201.38 per Equity Share, for the Equity Shares to be issued and allotted to eligible Qualified Institutional Buyers in the QIP; and
- (c.) Adopted the Placement Document (PD) dated November 29, 2014, in connection with the QIP.

We request you to take on the above record and be treated as compliance under the applicable clauses(s) of the Listing Agreement.

Thanking you.

Yours faithfully,

For **Suven Life Sciences Limited**

**K Hanumantha Rao**

Company Secretary & Compliance Officer

## **Suven Life Sciences Limited**

CIN: L24110TG1989PLC009713

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