

# SUUMAYA INDUSTRIES LIMITED

CIN: L46411MH2011PLC220879



## CLARIFICATION LETTER

Date: February 21, 2024

**To,**

The Manager,  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot NO. C/1, G Block,  
Bandra Kurla Complex, Bandra East,  
Mumbai 400051, Maharashtra

**Symbol: SUULD**

Dear Sir/Madam,

**Sub: Clarification Letter for clerical and typographical error in the disclosure made under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Allotment of 4,16,666 Equity Shares of Suumaya Industries Limited (the "Company") on preferential basis**

This is in continuation with the earlier intimation submitted yesterday having Reference No.: SUULD/NSE/23-24/060 regarding allotment of 4,16,666 Equity Shares on preferential basis. This is to inform you that we are hereby rectified the inadvertent clerical/typographical error in the disclosure made under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in subject line. We are hereby submitting the revised intimation after rectifying the clerical errors for the good corporate governance.

We would like to further inform you that it was an inadvertent clerical error which was unintentional. You are kindly requested to accept this application and take into the records.

We request you to kindly take the above on record.

Yours Faithfully,

**For Suumaya Industries Limited**

**Ushik Gala**

**Chairman and Managing Director**

**DIN: 06995765**

# SUUMAYA INDUSTRIES LIMITED

CIN: L46411MH2011PLC220879



Reference No.: SUULD/NSE/23-24/061

Date: February 21, 2024

**To,**  
The Manager,  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot NO. C/1, G Block,  
Bandra Kurla Complex, Bandra East,  
Mumbai 400051, Maharashtra

**Symbol: SUULD**

Dear Sir/Madam,

**Sub: Revised intimation for Allotment of 4,16,666 Equity Shares of Suumaya Industries Limited (the "Company") on preferential basis**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, special resolution passed by the Shareholders at 12<sup>th</sup> Annual General Meeting dated September 30, 2023, In-Principle approval granted by NSE on February 5, 2024, the Executive Committee of the Board of Directors of the Company has approved the allotment of 4,16,666 (Four Lakh Sixteen Thousand Six Hundred and Sixty Six) equity shares of Rs. 10/- of the Company, at a price of Rs. 12/- per share (including share premium of Rs. 2/-), on preferential basis, to M/s. First Orgacon Private Limited, persons of non-promoter category, vide resolution passed by Circulation yesterday, February 20, 2024.

Consequently w.e.f. February 20, 2024, the Company's paid-up capital shall stand increased to Rs.67,34,36,430/- (Rupees Sixty-Seven Crores Thirty-Four Lakh Thirty Six Thousand Four Hundred and Thirty only) comprising of 6,73,43,643 (Six Crore Seventy Three Lakh Forty Three Thousand Six Hundred and Forty Three) Equity shares of face value of Rs.10/- each. The aforesaid equity shares rank pari passu with existing equity share capital of the Company.

*Kindly Note: The allotment of 41,66,666 number of equity shares has not been made to M/s. Boston Ivy Healthcare Solutions Private Limited" due to non-subscription of shares by the company during the offer period. Hence, the Companies total paid-up capital shall be Rs. 67,34,36,430/- (Rupees Sixty-Seven Crores Thirty-Four Lakh Thirty Six Thousand Four Hundred and Thirty only)*

We request you to kindly take the above on record.

Thanking You,

Yours Faithfully,

**For Suumaya Industries Limited**

**Ushik Gala**  
**Chairman and Managing Director**  
**DIN: 06995765**

Registered Office: Wing B, 20th Floor, Lotus Corporate Park, Western Express Highway,

Goregaon East, Mumbai – 400063, Maharashtra, India.

☎ 022 6921 8000    ✉ silinfo@suumaya.com    🌐 www.suumaya.com