

SUUMAYA INDUSTRIES LIMITED

CIN: L46411MH2011PLC220879



Reference No.: SUULD/NSE/23-24/060

Date: February 20, 2024

To,

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot NO. C/1, G Block,
Bandra Kurla Complex, Bandra East,
Mumbai 400051, Maharashtra

Symbol: SUULD

Dear Sir/Madam,

Sub: Allotment of 4,16,666 Equity Shares of Suumaya Industries Limited (the "Company") pursuant to conversion of loan into equity.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, special resolution passed by the Shareholders at 12th Annual General Meeting dated September 30, 2023, In-Principle approval granted by NSE on February 5, 2024, the Executive Committee of the Board of Directors of the Company has approved the allotment of 4,16,666 (Four Lakh Sixteen Thousand Six Hundred and Sixty Six) equity shares of Rs. 10 of the Company, at a price of Rs. 12/- per share (including share premium of Rs. 2/-), on preferential basis, to M/s. First Orgacon Private Limited, persons of non-promoter category, vide resolution passed by Circulation today, February 20, 2024.

Consequently w.e.f. February 20, 2024, the Company's paid-up capital shall stand increased to Rs.67,34,36,430/- (Rupees Sixty-Seven Crores Thirty Four Lakh Thirty Six Thousand Four Hundred and Thirty only) comprising of 6,73,43,643 (Six Crore Seventy Three Lakh Fourty Three Thousand Six Hundred and Forty Three) Equity shares of face value of Rs.10/- each. The aforesaid equity shares rank pari passu with existing equity share capital of the Company.

Kindly Note: The allotment of 41,66,666 number of equity shares has not been made to M/s. Boston Ivy Healthcare Solutions Private Limited" due to non-subscription of shares by the company during the offer period. Hence, the Companies total paid-up capital shall be Rs. 67,34,36,430/- (Rupees Sixty-Seven Crores Thirty Four Lakh Thirty Six Thousand Four Hundred and Thirty only)

We request you to kindly take the above on record.

Thanking You,

Yours Faithfully,

For Suumaya Industries Limited

Ushik Gala

Chairman and Managing Director

DIN: 06995765

Registered Office: Wing B, 20th Floor, Lotus Corporate Park, Western Express Highway,

Goregaon East, Mumbai – 400063, Maharashtra, India.

☎ 022 6921 8000 ✉ silinfo@suumaya.com 🌐 www.suumaya.com