

SUUMAYA INDUSTRIES LIMITED

CIN: L46411MH2011PLC220879



Reference No.: SUULD/NSE/23-24/059

Date: February 19, 2024

To,

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot NO. C/1, G Block,
Bandra Kurla Complex, Bandra East,
Mumbai 400051, Maharashtra

Symbol: SUULD

Dear Sir/Madam,

Sub: Allotment of 41,66,667 Equity Shares of Suumaya Industries Limited (the "Company") pursuant to conversion of loan into equity.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, special resolution passed by the Shareholders at 12th Annual General Meeting dated September 30, 2023, In-Principle approval granted by NSE on February 5, 2024, the Executive Committee of the Board of Directors of the Company has approved the allotment of 41,66,667 (Fourty One Lakh Sixty Six Thousand Six Hundred and Sixty Seven) equity shares of Rs. 10 of the Company, at a price of Rs. 12/- per share (including share premium of Rs. 2/-), on preferential basis, to M/s. Bhavna Auto Pureinfra Private Limited, persons of non-promoter category, vide resolution passed by Circulation today, the February 19, 2024.

Consequently w.e.f. February 19, 2024, the Company's paid-up capital shall stand increased to Rs.66,92,69,770/- (Rupees Sixty-Six Crores Ninety Two Lakh Sixty Nine Thousand Seven Hundred and Seventy only) comprising of 6,69,26,977 (Six Crore Sixty Nine Lakh Twenty Six Thousand Nine Hundred and Seventy Seven) Equity shares of face value of Rs.10/- each. The aforesaid equity shares rank pari passu with existing equity share capital of the Company.

We request you to kindly take the above on record.

Thanking You,

Yours Faithfully,

For Suumaya Industries Limited

Ushik Gala
Chairman and Managing Director
DIN: 06995765