SUUMAYA INDUSTRIES LIMITED

(FORMERLY KNOW AS SUUMAYA LIFESTYLE LIMITED)
CIN : L70102MH2011PLC220879

Date: April 07, 2021

To,
The Manager,
Listing Department
National Stock Exchange Limited Emerge
Exchange Plaza, 5th Floor,
Plot NO. C/1, G Block,
Bandra Kurla Complex, Bandra East,
Mumbai 400051, Maharashtra

Symbol: SUULD

Dear Sir/Madam,

Sub: Annual Disclosure under Regulation 30 and Declaration under Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith Disclosure in terms of Regulation 30 and Declaration in terms of Regulation 31 (4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended) dated April 07, 2021, received from the Promoter on the behalf of all the Promoters, Promoter Group and Persons Acting in Concert ("PAC") of Suumaya Industries Limited (Formerly known as Suumaya Lifestyle Limited) ("the Company") in respect of their shareholding as on March 31, 2021.

Kindly take the same on record.

Thanking You,

Yours Faithfully,

For Suumaya Industries Limited
(Formerly known as Suumaya Lifestyle Limited)

ushik mahesh gala
Digitally signed by ushik mahesh gala

Ushik Gala
Managing Director
DIN: 06995765

Regd. Office : 5/F, D Wing, Malad Industrial Estate, Kanchpada, Ramchandra Lane Extension, Malad (West), Mumbai - 400 064 (India)

Corp Office : 906, 9th Floor, The Capital, G-Block, Near Citi bank, Bandra Kurla Complex, Bandra (East), Mumbai - 400051.

Factory/Warehouse : Gala No. 815, 1st Floor, Bhagat Singh Industrial Estate, Building B, Opp. Ipol Lubricants Gate, Valib Phata, Vasai (East) - 401208.

T : 022 4971 2096
E : info@suumayalifestyle.com
W : www.suumayalifestyle.com
W : www.suumayaindia.com

USHIK GALA
Address: B/15 Chandrakiran C H S L, Opp N L High School, S V Road, Malad West, Mumbai – 400064
Mobile: 9029289816

Date: April 07, 2021

To,
The Manager,
Listing Department
National Stock Exchange Limited Emerge
Exchange Plaza, 5th Floor,
Plot NO. C/1, G Block,
Bandra Kurla Complex, Bandra East,
Mumbai 400051, Maharashtra

To,
Suumaya Industries Limited
Gala No.5F/D, Malad Industrial Units, Coop Soc Ltd Kachpada, Ramchandra Lane Extension, Malad (W) Mumbai MH 400064 IN.

Dear Sir/Madam,

Sub: Continual Disclosure under Submission of Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

With reference to the above, please find attached herewith Continual Disclosure under Submission of Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 of shareholding of Promoters for Suumaya Industries Limited (Formerly known as Suumaya Lifestyle Limited) for the year ended March 31, 2021.

Kindly take the same on records.

Thanking you.
Yours Faithfully,

ushik mahesh gala
Digitally signed by ushik mahesh gala

Ushik Gala
(Member of Promoter Group)
For and on Behalf of Promoters/Promoters Group/PAC

Encl: a/a

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A: Details of Shareholding

1. Name of the Target Company (TC)	Suumaya Industries Limited (Formerly known as Suumaya Lifestyle Limited)		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange Limited		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. **OR** b. Name(s) of promoter(s), member of the promoter group and PAC with him.	**Annexure – A**		
4. Particulars of the shareholding of person(s) mentioned at (3) above	**Number of Shares**	**% w.r.t. total share /voting capital wherever applicable**	**% of total diluted share/voting capital of TC (*)**
As of March 31st 2021, holding of:			
a. Shares	1,16,97,500	41.67	51.58
b. Voting Rights (otherwise than by shares)	NIL	NIL	NIL
c. Warrants	57,40,000	NIL	16.98
d. Convertible Securities	NIL	NIL	NIL
e. Any other instrument that would entitle the holder to receive shares in TC	NIL	NIL	NIL
Total of Equity	1,16,97,500	41.67	51.58
Total of Warrants	57,40,000	NIL	16.98

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Ushik Gala
(Member of Promoter Group)
For and on Behalf of Promoters/Promoters Group/PAC

Part B**

Name of target Company: Suumaya Industries Limited (Formerly known as Suumaya Lifestyle Limited)

S. No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN
1	Ishita Gala	Promoter	-
2	Indiacredit Risk Management LLP	Promoter	-
3	Ushik Gala	Promoter group	-
4	Amisha Shah	Promoter group	-
5	Karishma Kaku	Promoter group	-
6	Meena Gala	Promoter group	-
7	Mahesh Gala	Promoter group	-
8	Mahesh Gala HUF	Promoter group	-
9	Shree Malad K.V.O. Jain Samaj Foundation (Formerly known as I say Education and Skill Development Foundation)	Promoter group	-
10	Etofee Advisory Services	Promoter group	-

Signature of the Authorized Signatory:

ushik mahesh gala

Digitally signed by ushik mahesh gala

Ushik Gala
(Promoter Group)
For and on Behalf of Promoters/Promoters Group/PAC

Place: Mumbai
Date: April 07, 2021

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

Annexure A

Promoters/Promoters Group/ PAC	Numbers of Shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
SHARES			
Ishita Gala	20,03,500	7.14	12.91
Indiacredit Risk Management LLP	48,60,000	17.32	14.38
Ushik Gala	42,62,000	15.18	22.60
Amisha Shah	2,70,000	0.96	0.80
Karishma Kaku	2,70,000	0.96	0.80
Meena Gala	32,000	0.11	0.09
Voting Rights (otherwise than by shares)	NIL	NIL	NIL
Warrants			
Ishita Gala	23,62,000	NIL	6.98
Ushik Gala	33,78,000	NIL	10
Convertible Securities	NIL	NIL	NIL
Any other instrument that would entitle the holder to receive shares in TC	NIL	NIL	NIL
Total of Equity	1,16,97,500	41.67	51.58
Total of Warrants	57,40,000	NIL	16.98

ushik mahesh gala Digitally signed by ushik mahesh gala

Ushik Gala
(Promoter Group)
For and on Behalf of Promoters/Promoters Group/PAC

USHIK GALA
Address: B/15 Chandrakiran C H S L, Opp N L High School, S V Road, Malad West, Mumbai – 400064
Mobile: 9029289816

Date: April 07, 2021

To,
The Manager,
Listing Department
National Stock Exchange Limited Emerge
Exchange Plaza, 5th Floor,
Plot NO. C/1, G Block,
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Mumbai 400051, Maharashtra

To,
Audit Committee
Suumaya Industries Limited
Gala No.5F/D, Malad Industrial Units, Coop Soc Ltd Kachpada, Ramchandra Lane Extension, Malad (W) Mumbai MH 400064 IN.

Dear Sir/Madam,

Sub: Declaration under Regulation 31 (4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST Regulations) as amended thereof.

Symbol: SUULD

With reference to above mentioned subject, I Ushik Mahesh Gala on behalf of all the Promoters, Members of Promoters Group and Persons Acting in Concert of Suumaya Industries Limited (Formerly known as Suumaya Lifestyle Limited), do hereby confirm and declare that we have not created any encumbrance over the shares of Suumaya Industries Limited (Formerly known as Suumaya Lifestyle Limited), directly or indirectly, during the financial year ended March 31, 2021.

Kindly take the same on record.
Thanking You,
Yours faithfully,

ushik mahesh gala
Digitally signed by ushik mahesh gala

Ushik Gala
(Promoter Group)
For and on Behalf of Promoters/Promoters Group/PAC