

SUUMAYA INDUSTRIES LIMITED

(Formerly known as Suumaya Lifestyle Limited)

CIN: L18100MH2011PLC220879



Reference No. SUULD/NSE/22-23/65

Date: November 14, 2022

To,
The Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra- Kurla Complex,
Bandra (E), Mumbai – 400 051

Symbol – SUULD

Subject: Update on listing of Equity Shares of the Company issued pursuant to Preferential Issue and Bonus Issue (Promoter Category)

Dear Sir/ Madam,

We, Suumaya Industries Limited (Formerly known as Suumaya Lifestyle Limited) (the "Company"), wish to update our stakeholders regarding listing of Company's Equity Shares that were issued pursuant to Preferential Issue (conversion of convertible warrants into equity shares) and Bonus Issue (Promoter Category) and whose listing was pending with the NSE. Stakeholders may note that in the matter of implementing the listing of aforesaid issued shares, the Company had made an application dated June 10, 2022, to SEBI under Regulation 300 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and after perusing the same, SEBI has granted relaxation in Company's favour through their approval letter dated November 10, 2022.

Further, it is also informed that post receiving the SEBI approval, the Company had initiated the process of listing of aforesaid shares with NSE and presently, the NSE In-Principle approval for listing of 2,499,655 Equity shares of Rs.10/- each allotted on conversion of warrants issued on preferential basis vide NSE letter dated November 14, 2022 has been received and same for Promoters Bonus Shares is in process.

The Company assures to complete the same shortly and will keep all our stakeholders updated with the progress.

Thanking You.

Yours Faithfully,

For Suumaya Industries Limited
(Formerly known as Suumaya Lifestyle Limited)


Ushik Gala
Chairman and Managing Director
DIN: 06995765



Registered Office : Wing A, B & F, Unit No. 2001-2002, 20th Floor, Lotus Corporate Park, Near Jai Coach, Western Express Highway, Goregaon, Mumbai – 400063

☎ 022 6921 8000

✉ silinfo@suumaya.com

🌐 www.suumaya.com