SUUMAYA INDUSTRIES LIMITED

(Formerly known as Suumaya Lifestyle Limited)

CIN: L18100MH2011PLC220879

Date: April 01, 2022

To,
The National Stock Exchange of India Limited
Exchange Plaza,
Plot no 1/, G Block
Bandra Kurla Complex
Bandra (E) Mumbai – 400 051

Symbol: SUULD

Sub: Allotment of 2,499,655 Equity Shares of Suumaya Industries Limited (Formerly known as Suumaya Lifestyle Limited) (the "Company") pursuant to conversion of equivalent number of Convertible Warrants

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, special resolution passed by the Shareholders through Postal Ballot dated November 30, 2020, In-Principle approval granted by NSE on December 23, 2020, and in continuation to our earlier intimations dated January 02, 2021, January 05, 2021, January 06, 2021 and March 24, 2021, regarding allotment and conversion of convertible warrants respectively, the Executive Committee of the Board of Directors of the Company at their Meeting held on March 31, 2022 have approved the further allotment of 2,499,655 Equity Shares of Rs.10/- each pursuant to exercise of conversion option by the warrant holders for equivalent number of convertible warrants, allotted by the Board of Directors in January 2021 to the following persons:

Sr. No.	Name of Warrant holders	Category	No. of Equity shares allotted upon conversion of warrants on March 31, 2022
1	Ishita Gala	Promoter	1,912,989
2	Ushik Gala	Promoter Group	586,666
Total			**2,499,655**

Consequently w.e.f. March 31, 2022, the Company's paid-up capital shall stand increased to Rs.305,676,550/- (Rupees Thirty Crores Fifty-Six Lacs Seventy-Six Thousand Five Hundred and Fifty only) comprising of 30,567,655 (Three Crore Five Lacs Sixty-Seven Thousand Six Hundred and Fifty-Five only) Equity shares of face value of Rs.10/- each. The aforesaid equity shares rank pari passu with existing equity share capital of the Company.

We request you to kindly take the above on record.

Thanking you,

Yours Faithfully,

For Suumaya Industries Limited
(Formerly known as Suumaya Lifestyle Limited)

ushik mahesh gala
Digitally signed by ushik mahesh gala
Date: 2022.04.01 18:40:50 +05'30'

Ushik Gala
Chairman and Managing Director
DIN: 06995765

SUUMAYA INDUSTRIES LIMITED

Registered Office:
5/F, D Wing, Malad Industrial Estate,
Kachpada, Ramchandra Lane Extension,
Malad (West), Mumbai - 400064(India).

Corporate Office:
A-906, 9th Floor, The Capital, G-Block,
Opp. ICICI Bank, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051(India).

Registered Office : 022 4971 2096
Corporate Office : 022 4963 2139
E : info@suumayaindustries.com
W : www.suumayaindustries.com