sutlej
textiles and industries limited

SUTLEJ TEXTILES AND INDUSTRIES LIMITED
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CIN. : L17124RJ2005PLC020927

13th November, 2026

BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001. **Scrip Code: 532782**	**National Stock Exchange of India Ltd.** Exchange Plaza, 5th Floor, Plot No. C/1, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. **Scrip Code: SUTLEJTEX**

Dear Sirs / Madam,

Please find herewith a copy of the Press Release with respect to Un-audited Financial Results (Standalone and Consolidated) for the quarter and half year ended 30th September, 2026.

Thanking you

Yours faithfully
For **Sutlej Textiles and Industries Limited**

MANOJ VINOD CONTRACTOR
Digitally signed by MANOJ VINOD CONTRACTOR
Date: 2026.11.13 14:27:20 +05'30'

SUTLEJ TEXTILES AND INDUSTRIES LTD. Bhawanimandi (RAJ.)

Manoj Contractor
Company Secretary and Compliance Officer

Encl.: a/a

Press Release

Q2&H1FY27 Results
Sutlej Textiles returns to profitability; H1FY27 EBIDTA up 4.4x YoY to Rs. 101 Cr.
Q2FY27 Total Income at Rs. 833 Cr., up 29.8% YoY | EBITDA at Rs. 53 Cr. over 3x YoY

H1 FY27 PAT of Rs. 9 Cr. vs loss of 44 Cr. in H1FY26 | Rs. 53 Cr. turnaround

Richer Product Mix and Cost Discipline drive 473 bps expansion in H1 EBIDTA margin to 6.5%

Sequential momentum intact Q2FY27 total income up at 18.3% QoQ; EBIDTA up 13.4% QoQ

Key Highlights – Standalone

- **Return to profitability:** H1 FY27 PAT of Rs. 9 Cr. vs. a loss of Rs. 44 Cr. in H1 FY26; Q2 FY27 PAT of Rs. 7 Cr. vs. a loss of Rs. 18 Cr. in Q2 FY26.
- **Strong operating leverage:** H1 FY27 EBITDA of Rs. 101 Cr. (H1 FY26: Rs. 23 Cr.), with margin up 473 bps to 6.5%; Q2 FY27 EBITDA of Rs. 53 Cr., more than three times Q2 FY26.
- **Top-line momentum:** Q2 FY27 Total Income of Rs. 833 Cr., up 29.8% YoY and 18.3% QoQ; H1 FY27 Total Income of Rs. 1,537 Cr., up 23.4% YoY.

Mumbai, Maharashtra | November 13, 2026: Sutlej Textiles and Industries Limited (*BSE: 532782 | NSE: SUTLEJTEX*), one of India's largest manufacturers of value-added dyed yarns (synthetic and cotton mélange) with a growing presence in home textiles and green fibre, today announced its un-audited financial results for the quarter and half year ended 30th September, 2026.

Financial Summary

Particulars (Rs. Cr.)	Q2 FY27	Q2 FY26	YoY %	H1 FY27	H1 FY26	YoY%	Q1 FY27	QoQ %	Q2 FY27 (C)	Q1 FY27 (C)
Total Income	833	642	29.8%	1537	1246	23.4%	704	18.3%	836	705
EBITDA	53	17	205.6%	101	23	346.6%	47	13.4%	55	46
EBITDA Margin	6.4%	2.7%	399bps	6.5%	1.8%	473 bps	6.7%	-28bps	6.6%	6.5%
Depreciation	23	27	-14.8%	48	54	-11.2%	25	-6.1%	23	25
Interest	20	16	25.4%	38	33	16.3%	18	9.0%	20	18
PBT (after EI)	10	-26	140.4%	15	-64	122.6%	4	148.6%	11	2
PAT	7	-18	136.4%	9	-44	121.3%	3	149.1%	8	1

Note: EI = Exceptional Items. (C) = Consolidated.

Key Drivers of Performance

- **Richer product mix**: A strategic shift towards value-added yarns, home textiles and sustainable fibres, is lifting realizations and converting revenue growth into proportionately higher profitability.
- **Productivity and cost discipline**: Gains in manufacturing productivity, energy efficiency and operating cost control have sharply improved operating leverage.
- **Market diversification and wider reach**: Deeper penetration of the UK, EU and emerging markets, built on a footprint across 60+ countries is widening the customer base and reducing concentration risk.
- **Customer-centric innovation**: Sustained investment in product development and innovation is enabling the Company to respond to evolving customer requirements, develop differentiated textile solutions and strengthen its competitive positioning across domestic and international markets.

Commentary from the Executive Chairman

Mr. C. S. Nopany, Executive Chairman, Sutlej Textiles and Industries Limited, said:

> *The global textile landscape is evolving, with changing trade patterns, supply-chain realignments and increasing emphasis on sustainability and product innovation. These shifts present opportunities for India to strengthen its position in the global textile value chain.*
>
> *At Sutlej, our approach is centred on evolving with these changes by moving towards differentiated, value-added products and expanding into emerging segments. Our focus across specialised yarns, home textiles, sustainable fibres and technical textiles reflects our ambition to build a more diversified business aligned with changing customer requirements.*
>
> *We also see significant opportunities in expanding our global market presence and leveraging our manufacturing capabilities through flexible and efficient operating models.*
>
> *As we look ahead, our commitment remains to innovation, operational excellence and responsible growth, while building a resilient business that is prepared to capture the opportunities emerging across the textile value chain.*

About Sutlej Textiles and Industries Limited **CIN: L17124RJ2005PLC020927**

Sutlej Textiles and Industries Limited (STIL), an ISO 9001:2015 certified K. K. Birla Group company, is one of India's largest spun dyed yarn manufacturers with a total spinning capacity of over 400,000 spindles. The Company has built a leadership position in the dyed yarn and cotton mélange yarn segments, supported by decades of expertise in value-added yarn manufacturing.

STIL's portfolio is strategically anchored across three growth verticals - **value-added yarns, home textiles and green fibre**. The Company has successfully diversified beyond core spinning, with growing traction in home textiles and a green fibre business that aligns with the global shift toward sustainable textiles. STIL is further exploring foray into Technical Textiles. This diversified positioning gives STIL multiple revenue engines, resilience against single-segment cyclicality, and a platform for future business adjacencies.

STIL exports to **more than 60 countries** across major developed and emerging economies, including Argentina, Australia, Bahrain, Bangladesh, Belgium, Brazil, Canada, Chile, China, Egypt, France, Germany, Hong Kong, Italy, Morocco, Peru, Philippines, Poland, Portugal, Saudi Arabia, Sri Lanka, Turkey, the UAE, the United Kingdom and the United States of America.

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Disclaimer:

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers of this presentation are cautioned not to place undue reliance on these forward-looking statements. Sutlej Textiles and Industries Ltd will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.