SUTLEJ TEXTILES AND INDUSTRIES LIMITED

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E-mail : info@sutlejtextiles.com Website: www.sutlejtextiles.com
CIN. : L17124RJ2005PLC020927

06th August, 2026

BSE Ltd.	National Stock Exchange of India Ltd.
Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001.	Exchange Plaza, 5th Floor, Plot No. C/1, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.
Scrip Code: 532782	**Scrip Code: SUTLEJTEX**

Dear Sirs / Madam,

Sub: Q1FY27 Result Presentation

Please find enclosed herewith a copy of the presentation with respect to the Un-audited Financial Results (Standalone and Consolidated) of the Company for the quarter ended 30th June, 2026.

Thanking you

Yours faithfully
For **Sutlej Textiles and Industries Limited**

MANOJ VINOD CONTRACTOR
Digitally signed by MANOJ VINOD CONTRACTOR
Date: 2026.08.06 14:25:13 +05'30'

SUTLEJ TEXTILES AND INDUSTRIES LTD. Bhawanimandi (RAJ.)

Manoj Contractor
Company Secretary and Compliance Officer

Encl.: a/a

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Sutlej Textiles and Industries Limited

INVESTOR PRESENTATION | Q1FY27

Threads of Transformation.
Fabric of Growth.

Safe Harbor

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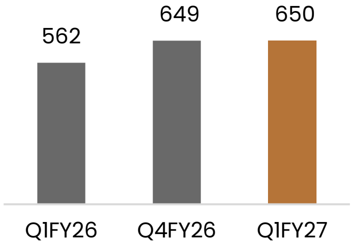
Q1FY27
Result Updates

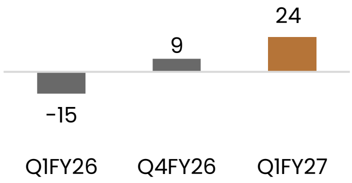
Yarn Business | Q1FY27 Highlights

Production & Sales Volume (MT) and Capacity Utilization (%)

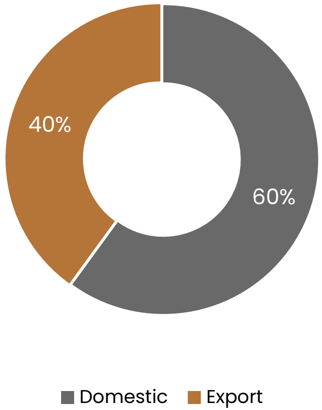
Segment Revenue (Rs Cr)



Segment EBIT (Rs Cr)

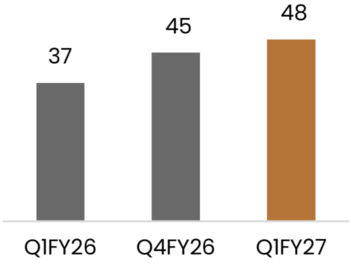


Revenue Mix (%)

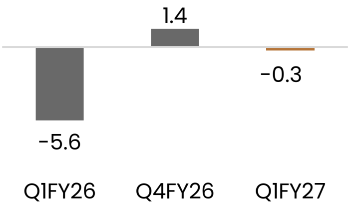


Home Textiles Business | Q1FY27 Highlights

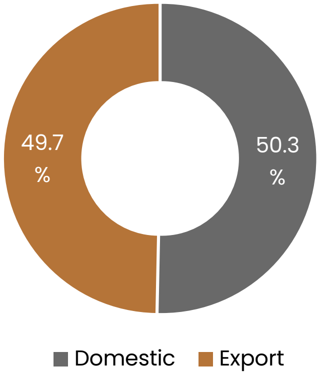
Segment Revenue (Rs Cr)



Segment EBIT (Rs Cr)



Revenue Mix (%)



Enhanced Value Proposition:

- Nesterra sustained its growth momentum in Q1FY27, delivering revenue of ₹48 Cr.
- The quarter was driven by a strong export mix (50% of revenue), continued network expansion to 466 active stores, and focused execution across key markets, reinforcing Nesterra's long-term growth strategy.

Total Active stores

466

Strategic Transformation Translating into Improved Profitability

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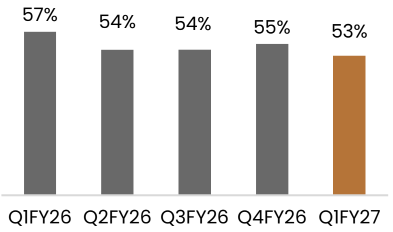
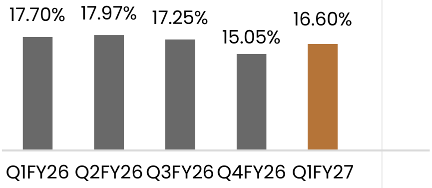
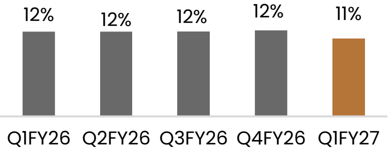
COGS
(% of Total income)



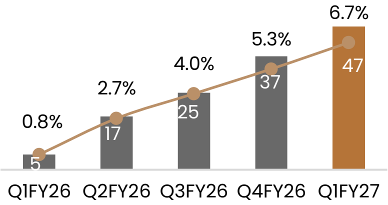
Employee Expense
(% of Total income)



Power & Fuel Expense
(% of Total income)



EBITDA (Rs Cr) &
EBITDA Margin (%)



EBITDA improvement reflects the Company's strategic transformation, driven by a better product mix, operational efficiencies and disciplined cost management

Standalone Profit & Loss | Q1FY27

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Particulars (Rs Cr)	Q1FY27	Q4FY26	QoQ %	Q1FY26	YoY%	FY26	FY25	YoY%
Total Income	**704**	**699**	**0.7%**	**604**	**16.7%**	**2585**	**2665**	**-3.0%**
Cost of goods sold	374	382	-2.2%	343	8.9%	1417	1523	-7.0%
Employee cost	117	105	11.1%	107	9.4%	438	438	-0.1%
Other expenses	166	174	-4.6%	148	12.2%	645	636	1.4%
EBITDA	**47**	**37**	**26.2%**	**5**	**836.6%**	**85**	**68**	**24.9%**
EBITDA Margin	***6.7%***	**5.3%**	**135bps**	**0.8%**	**585bps**	***3.3%***	***2.6%***	***74 bps***
Depreciation	25	27	-8.5%	27	-7.6%	108	110	-1.8%
Interest	18	17	7.6%	17	7.8%	66	61	7.0%
Profit Before Tax (Before EI)	**4**	**-7**	**162.8%**	**-39**	**110.8%**	**-89**	**-103**	**-14.2%**
Exceptional Items	0	21	-100.0%	0	-	23	23	-0.8%
Profit Before Tax (After EI)	**4**	**-27**	**115.2%**	**-39**	**110.8%**	**-111**	**-126**	**-11.8%**
Tax	1	-3	157.9%	-13	111.4%	-31	-42	-25.1%
Profit After Tax	**3**	**-25**	**110.8%**	**-26**	**110.5%**	**-80**	**-84**	**-5.2%**
PAT Margin	**0.4%**	***-3.5%***	***393bps***	***-4.3%***	**464bps**	***-3.1%***	***-3.2%***	**7bps**

Consolidated Profit & Loss | Q1FY27

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Particulars (Rs Cr)	Q1FY27	Q4FY26	QoQ %	Q1FY26	YoY%	FY26	FY25	YoY%
Total Income	**705**	**699**	**0.80%**	**610**	**15.6%**	**2594**	**2699**	***-3.9%***
Cost of goods sold	374	382	-2.2%	351	6.5%	1429	1549	*-7.8%*
Employee cost	118	107	10.8%	108	9.3%	444	445	*-0.2%*
Other expenses	167	175	-4.6%	149	11.9%	650	640	*1.6%*
EBITDA	**46**	**35**	**30.2%**	**1**	-	**71**	**65**	***10.3%***
EBITDA Margin	**6.5%**	**5.0%**	**146bps**	**0.2%**	**627bps**	***2.7%***	**2.4%**	**35 bps**
Depreciation	25	27	-8.8%	27	-7.9%	110	111	*-1.5%*
Interest	18	17	7.8%	17	6.8%	66	63	*4.2%*
Profit Before Tax (Before EI)	**2**	**-9**	**124.9%**	**-43**	**105.4%**	**-104**	**-110**	***-5.2%***
Exceptional Items	0	11	NA	0	NA	13	-	-
Profit Before Tax (After EI)	**2**	**-21**	**111.2%**	**-43**	**105.4%**	**-117**	**-110**	***6.8%***
Tax	1	-3	157.9%	-13	111.4%	-31	-42	*-25.1%*
Profit After Tax	**1**	**-18**	**104.7%**	**-30**	**102.8%**	**-86**	**-68**	***26.2%***
PAT Margin	**0.1%**	**-2.6%**	**272bps**	**-4.9%**	**506bps**	***-3.3%***	**-2.5%**	**(79 bps)**

From the Executive Chairman's Desk

Mr. C. S. Nopany

FY27 opens on firmer ground. After two years of a demanding operating environment, conditions have become more balanced

Even as the global textile industry continues to navigate geopolitical shifts, evolving trade flows and raw material volatility. The steady diversification of global sourcing is, at the same time, strengthening India's position as a preferred manufacturing destination.

At Sutlej Textiles, the strategic choices of recent quarters are now reflected in performance. Our focus on operational excellence, a higher share of value-added products, customer-centric innovation and disciplined capital allocation has moved the business back to profitability and rebuilt its resilience. This is not the result of a favorable cycle; it is the outcome of deliberate execution.

We enter the year with improved visibility, a stronger balance sheet discipline and a more competitive product portfolio. Our priorities are clear — deepen the value-added mix, sustain cost and capital discipline, and advance our sustainability and innovation agenda.

Mindful of external uncertainties but confident in our direction, we believe Sutlej is well positioned to convert this foundation into enduring value for all our stakeholders.

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Strategy for Growth

Strategic Priorities

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Operational Excellence
- Cost Optimization
- Renewable Focus

Portfolio / Product Value-addition
- Value added products for different industry applications

Diversification of Customers / Geographies
- Opening New Markets / Geographies

Focused Capital Allocation
- Milestone based Capital Trigger

Shift towards Value-led growth
- Protective Textiles
- Green Fibre

Sustainability & Innovation
- Centre of Excellence
- Renewables Expansion
- Digital Product Passports

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The Sutlej Advantage
Integrated Operations. Diversified Growth Engines.

A Premier Indian Yarn Manufacturer, Growing Presence in Home Textiles

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Patronage of a Renowned Group

Established in 1934 by Late Dr. Krishna Kumar Birla as Sutlej Cotton Mills Ltd.

90+ years of existence in Spinning Industry

Excellent Corporate Governance

Highly Experienced Management

Large-Scale, Integrated Manufacturing Platform

Across Three Business Clusters

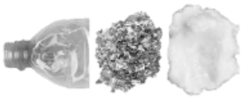
Yarn	Home Textile	Green Fibre (For Captive Use)
4,10,206 Spindles	**8.97** Million Meters	**120** MT/Day

Five Manufacturing Units across 4 Strategic Locations

Jammu & Kashmir | Himachal Pradesh | Rajasthan | Gujarat

Backward Integration

Green Fibre



Core Business

Yarn

Forward Integration

Home Textile

Creation of a Strong Foundation over the years

Sustainable Transformation
2017-Present

2017
Entered into Home Textile Segment
- Acquired Design, Sales, and Distribution (DS&D) business along with brand of American Silk Mills LLC (ASM)
- Invested USD 4.5 Million in Wholly Owned Subsidiary in USA

2019-22
Backward integration
- Modernization of Home Textile Facility
- Green Fiber Plant Commenced green fiber plant in Mar 2021
- Launched "Nesterra" Home Textile Brand

Capacity Expansion
2006-2016

2006-07
Entered into Home Textile Segment

2007-08
Expansion at Rajasthan Unit

7,488 spindles for PV Dyed Yarn

12,672 spindles for Cotton Yarn

2010-11
Expansion at J&K Unit

31,104 spindles for **Melange Cotton** blended dyed yarn.

12MW Thermal Power at Rajasthan

2014
Expansion at J&K Unit

31,104 spindles for Value-added Cotton Melange and Cotton Blended Dyed Yarn

2015
Acquired Birla Textile Mills **35,280 spindles** – commenced commercial production for **Cotton blended dyed and Mélange Yarn** at Rajasthan

Spinning Excellence
Since 1934

1934
Founded and promoted **by Late Dr. Krishna Kumar** Birla as Sutlej Cotton Mills Ltd.

1963
Established Rajasthan Textile Mills at **Bhawanimandi (Jhalawar)**

1970
Diversified into **Synthetic Blended Yarn**

1981
Leased a Spinning Unit - **Chenab Textile Mills** (CTM) from Texmaco Ltd at J&K - manufacturing Cotton & Synthetic Yarn

1997
Purchased **CTM**

2005
Incorporated Sutlej Textiles & Industries Ltd, via demerger

Among the Leading Yarn (4,10,206 Spindles) and Fabric Capacities in India

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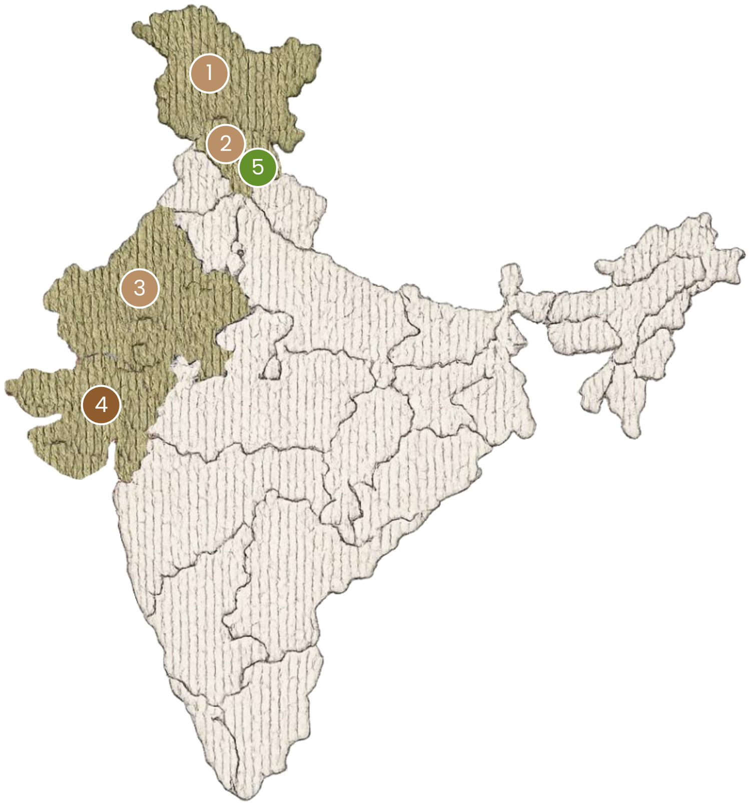

Our facilities are capable to handle a variety of Raw Material, having different Counts

We work very closely with our Customers to fulfil requirements and on the ethos, 'Manufacture to Sale and Not to Stock'

Yarn

1
Kathua, J&K
- Cotton Mélange: 99,593 Spindles
- Man-made Fibre: 1,13,045 Spindles

2
Baddi, Himachal Pradesh
- Cotton Mélange: 22,080 Spindles
- Man-made Fibre: 57,186 Spindles

3
Bhawanimandi, Rajasthan
- Cotton Mélange: 35,280 Spindles
- Man-made Fibre: 83,040 Spindles
- Roof top solar plant of 2.77 MW
- Group Captive – 6MW

Home Textile

4
Damanganga
- Capacity of 8.97 Million Meters
- 126 Shuttle-less looms
- 42 single-width Dobby Shedding looms

Green Fibre

5
Baddi, Himachal Pradesh
- Raw White & Black Recycle Fibre: 120 MT per day
- Roof top solar plant of 1.65 MW

Note: Map not to scale. Locations are approximate and shown for illustrative purposes only.

Key Business Verticals

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Sutlej textiles and industries limited

SUSTAINABLE GREEN FIBRE

Recycled Green Fibre

Recycled Polyester Staple Fibre

SPECIALISED YARN

Value Added Yarn Segment

Dyed Yarns

Mélange Yarns

HOME TEXTILE

Niche Segment

Curtains

Upholstery

Made Ups

Driving Operational Efficiency through Sustainable Green Fibre

Bottle

1

Flake

2

Fibre

3

Yarn

4

RPSF – A Key Raw Material for Sutlej

Fabric

5

4.80 Mn/day peak

quantum of PET bottles that

can be consumed at Sutlej

Huge Potential

60 Mn PET drinking water bottles are consumed each hour across the world

We have developed multiple new products like **Hollow Fiber & Super White Fiber etc.** which have been approved by the users

120 MT/day

Installed Capacity of Green Fibre

~100% Capacity Utilization

~73% of Green Fibre appetite serviced from within

Specialty Dyed Yarns – Backbone of Our Business

Leading Yarn manufacturer in India

4,10,206 Dyed Yarn Spindles

~38% dedicated to Melange Yarn	**~62%** dedicated to various blends

Well Diversified Product Portfolio/geographies and customers

- Robust Business Model with **low customer concentration and diversified geographical spread**.
- B2B business model with around **60% revenue** from organized sector.
- Strong **Brand Recall** in Yarn Segment
- Korea and Egypt, new markets opened in FY26, are now generating **repeat orders**

Strong Global Footprint

Export to over **60+ countries** across

Europe	Far-East
South-East Asia	Africa
USA	Korea
North & Latin America	Egypt

Marquee Clients

ADITYA BIRLA FASHION & RETAIL
Raymond
WESTSIDE
ARROW USA·1851
H&M
MONTE CARLO
MARKS & SPENCER
MATALAN
SHAHI
pantaloons
KIABI
PRIMARK

One of the Leading Producers and Exporters of Home Furnishings

High Quality Product Offerings

Curtains

Upholstery

Made ups

State-of-the-Art Manufacturing Facility at Gujarat

Sizeable Capacity of **8.97Mn. meters/pa**

With **126** shuttleless looms

42 single-width Dobby Shedding looms

Building Premium Brands

NESTERRA®
HOME DÉCOR EXCLUSIVES

Domestic Markets

Exports

"Nesterra" - Building a Brand of Future

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Brand Overview

- In FY21, launched the first retail brand in its existence and within a short span of time, **'Nesterra'** has begun earning respect from top Architect and interior design community for its distinct product offering and has been tastefully found home in their major projects.
- Successfully launched **11 new premium collections** in addition to the **existing 54 collections** of Nesterra, stand alone show at Trident, BKC, Mumbai.

Capitalize Existing Expertise

- Capitalize on rich pedigree originating from the House of Sutlej by virtue of its **proprietary yarns and manufacturing capability.**
- Capitalize on **long term relationship** established by the front-end team to **enter and grow in major markets.**

Distribution

- 'Nesterra' has established itself as a prominent player in the industry through its **fastest grown distribution network.**
- Have developed **seamless ordering portal** for the trade.
- To maintain the premiumness, the total no. of active stores are limited to **466**.

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Sutlej in News

PR Activities- Sutlej Textiles and Industries Limited

The total PR initiatives executed during Q1 FY2026–27 (April–June 2026) stood at 7, comprising 5 media coverages, the launch of the Sustainability Report, and 1 industry webinar, reinforcing Sutlej Textiles' thought leadership and sustainability positioning.

Thought Leadership- Authored Articles & Industry Features
•*Turning Tariff Relief into Quality Advantage in New Zealand* – **The Indian Textile Journal**
•Industry Feature – **The Indian Textile Journal, Textile Sphere India**
Strengthened Sutlej Textiles' thought leadership by showcasing industry insights, innovation, and global business perspectives.

Industry Representation- Global Research and Foundation Awards, Hubli:
Rohit Arora, Executive President – RTM & SGF, represented Sutlej Textiles.
Enhanced the company's visibility as a leader in innovation and sustainability.

Media Announcements- Press Release Coverage:
Sutlej Textiles Implements Digital Product Passports to Strengthen Sustainability Reporting – **The CSR Universe**
Highlighted Sutlej Textiles' sustainability leadership and Digital Product Passport initiative.

Industry Engagement- Webinar Session:
Digital Product Passport (DPP) Webinar
Positioned Sutlej Textiles as a leader in digital innovation and sustainable manufacturing through CEO participation.

Corporate Communications- Sustainability Report Launch
The company launched its inaugural Sustainability Report

Social Media– Sutlej Textiles and Industries Limited

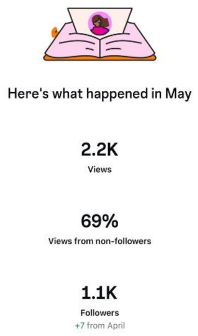
Messaging Bucket: Sutlej Textiles Brand Campaign
The primary objective was to strengthen awareness and enhance the visibility of Sutlej Textiles, showcasing the Company's integrated textile expertise, innovation-led portfolio, sustainability initiatives and premium offerings across all communication channels.

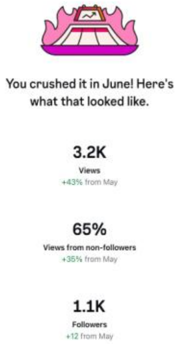
Highlight:

Focused on visually engaging content showcasing product highlights, brand storytelling, event participation, and key business milestones to drive awareness and engagement.

Content Output:

5 posts Instagram & Facebook
11 posts- LinkedIn
Shared corporate updates, thought leadership, sustainability initiatives, product innovations, industry insights, media coverage, and event highlights to strengthen Sutlej Textiles





PR Activities- Nesterra

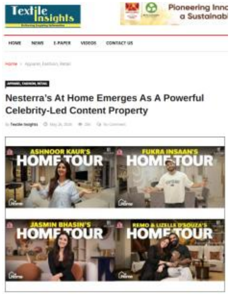
- The total coverage garnered for the Q1 FY2026-27 (April-June 2026): **39 coverages** across prominent publications such as **Times of India, Textile Insights, Grazia India, News 18 and many others.**
- **Industry story**: Featured Nesterra in trend stories in **News 18, Free Press Journal**. This coverage further enhanced Nesterra's visibility as a trendsetter and built its credibility among designers, retailers and affluent consumers.
- **Spokesperson Interactions**: Arranged media interviews with leading trade and lifestyle publications, including **Home Textile Views, Indian Textile Journal;** positioning Nesterra as an expert voice in premium home textiles and strengthening brand credibility among industry players.
- **Listicle: Grazia India, Cover Magazine Feature, News 18,** spotlighting Nesterra as a pioneering brand in premium home décor.
- **Press Release**: Our press release was featured across leading industry publications, including **Business News for Profit, Marketing News Online, Textile Insights, and Fashion Value Chain**, delivering valuable visibility and generating strong impressions among our target audience.
- **Influencer**: Partnered with **15+ influencers** on a barter basis, resulting in **collaborative Instagram Reels** and **Story mentions**, significantly enhancing the visibility of the Nesterra 6.0 launch.


You are assumed capable in a narrow lane and have to actively prove credibility outside it, repeatedly, and to a higher threshold than male counterparts
– Smita Joshi, VP – Home Textiles & Exports, Sutlej Textiles and Industries Ltd. (K.K. Birla Group)

While significant progress has been made, the journey toward true inclusivity is far from complete. Bridging gender gaps in technical roles, leadership positions, and decision-making forums remains a critical priority. The industry must collectively foster an ecosystem that promotes equal opportunities, encourages skill development, and nurtures a culture of respect and collaboration.

THE BROKEN PIPELINE: FROM PARTICIPATION TO LEADERSHIP

APRIL 2026



Social Media- Nesterra

Instagram:

April
Reach- 1.3M
Impressions- 29K

May
Reach- 706k
Impressions- 29k

June
Reach- 647k
Impressions- 29k

Top Performers:

Product-led and storytelling, Influencer activity posts gained the highest reach and interaction.

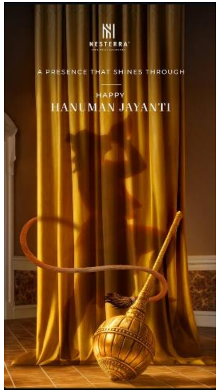
Content Output:

21 posts per platform with consistent festival/topical coverage.

Messaging Bucket:

Nesterra 6.0 Launch Campaign

The primary objective was to create awareness and drive visibility for the launch of the **Nesterra 6.0 Collection**, highlighting its design philosophy, key collections, and premium positioning across all communication channels.



Guided by Industry Veterans and Experienced Management

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Board of Directors

Mr. C.S. Nopany
Executive Chairman

Mr. Rohit Dhoot
Independent
Non-Executive Director

Mr. Ashok Mittal
Independent
Non-Executive Director

Mr. Sameer Kaji
Independent
Non-Executive Director

Ms. Deepa Kapoor
Independent
Non-Executive Director

Mr. Alok Ohrie
Independent
Non-Executive Director

Mr. Arhant Vikram Nopany
Non-Executive Director

Mr. Ashish Kumar Srivastava
Whole time Director &
Chief Executive Officer

Key Executives

Mr. Sachin J. Karwa
Chief Financial Officer

Mr. Ranjan Chaudhary
Chief Operating Officer

Mr. Manoj Contractor
CS & Compliance Officer

Mr. Narinder Thapa
Chief Business Officer
Protech Business

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