

February 25, 2026

Ref.: SSFB/CS/101/2025-26

To,

**National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (East), Mumbai-400051

**BSE Limited**  
The Corporate Relations Department  
Phiroz Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai-400 001

Symbol: **SURYODAY**

Scrip Code: **543279, 960033**

Dear Sir/Madam,

**Sub: Clarification regarding Raising of Funds for an aggregate amount not exceeding ₹1,000 Crore - Regulations 30 read with Schedule III and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

It may be noted that the Bank has moved a Special Resolution for seeking approval of the Shareholders of the Bank for raising of funds for an aggregate amount not exceeding ₹1,000 Crore through issue of Equity Shares, equity linked securities, warrants, and / or any other eligible securities by way of Preferential Allotment, Qualified Institutions Placement or Private Placement or through Rights issue or any other permissible mode(s) and / or combination thereof, for which e-voting of the Members has started w.e.f. Friday, January 30, 2026 and would be ending on Saturday, February 28, 2026.

In this regard, the Bank would like to submit and clarify that the approval of the Shareholders is being sought only as an enabling provision. The Bank intends to raise Capital only at a suitable time that best serves the interests of the Bank and its shareholders.

The Bank would like to reiterate that it is at present adequately capitalized considering both its immediate growth plans as well as the regulatory requirements. As of December 31, 2025, the Bank's Capital to Risk Weighted Asset Ratio (CRAR) and Tier I Capital Ratio stood at 21.9% and 21% which is well above the extant regulatory requirement i.e. 15% and 7.50% respectively.

This intimation will also be made available on the Bank's website at:- <https://suryoday.bank.in/investor-corner/#disclosure-to-stock-exchanges>.

The above is submitted for your kind information and appropriate dissemination.

Thanking You.

Yours truly,

For **Suryoday Small Finance Bank Limited**

**Krishna Kant Chaturvedi**  
Company Secretary & Compliance Officer

### **SURYODAY SMALL FINANCE BANK LIMITED**

**Registered Office:** 1101, Sharda Terraces, Plot. 65, Sector 11, CBD Belapur, Navi Mumbai – 400614, Maharashtra Tel: 022-40435800

**Corporate Office:** 7<sup>th</sup> Floor, Seawoods Grand Central, Tower No. 1, Plot No. R-1, Sector 40, Seawoods, Navi Mumbai – 400 706

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