**September 21, 2026**

**Ref.: SSFB/CS/51/2026-27**

To,

**National Stock Exchange of India Limited**
**The Listing Department**
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai-400051

**Symbol: SURYODAY**

**BSE Limited**
**The Corporate Relationship Department**
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

**Scrip Code: 543279, 960033**

Dear Sir / Madam,

**Sub: Outcome of the meeting of the Board of Directors (the "Board") of Suryoday Small Finance Bank Limited (the "Bank") held on September 21, 2026 - Regulation 30, 51 and other provisions of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")**

**Ref: Bank's intimation vide letter No. Ref.: SSFB/CS/49/2026-27 dated September 16, 2026, regarding the Board meeting of the Bank on September 21, 2026, for considering raising of funds by issue of Non-Convertible Debentures on Private Placement basis**

In continuation to the abovementioned intimation and pursuant to Regulation 30 and 51 read with Schedule III of the SEBI Listing Regulation, we would like to inform that the Board of Directors of the Bank at their meeting held today i.e., September 21, 2026, has inter-alia, considered and approved the following:

**1) <u>Raising of capital through issuance of Non-Convertible debentures:</u>**

The Board has approved the issuance of up to Rs. 400 Crores in one or more tranches along with specific approval for issuance of up to Rs. 200 Crores in this tranche (single tranche) of Rated, Listed, Unsecured, Subordinated, Transferable, Redeemable, Fully Paid Up, Lower Tier II Non-Convertible Debentures in a single series, to be categorized as Lower Tier II Capital (in compliance with Basel II framework on Capital Adequacy) on a private placement basis.

The details as required under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, and other applicable provisions, if any, and other relevant circulars, is provided in **Annexure-A.**

2) **Approval for the Appointment of Interim Company Secretary and Compliance Officer:**

The Board has also approved the appointment of Ms. Geeta Krishnan (ICSI Membership No. A6011) as Interim Company Secretary and Compliance Officer of the Bank and designated as Key Managerial Personnel with effect from September 24, 2026.

The details as required under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, and other applicable provisions, if any, and other relevant circulars, is provided in **Annexure-B.**

The meeting of the Board of Directors commenced at 04:00 p.m. and concluded at 05:00 p.m.

This intimation shall also be made available on the Bank's website at https://suryoday.bank.in/investor-corner/#disclosure-to-stock-exchanges in terms of Regulation 30, 46 and 62 of the SEBI Listing Regulations.

The above is submitted for your kind information and appropriate dissemination.

Thanking you,

Yours truly,
For **Suryoday Small Finance Bank Limited**

KANISHKA CHAUDHARY
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Date: 2026.09.21 17:06:36 +05'30'

**Kanishka Chaudhary**
**Chief Financial Officer**

**Annexure -A**

The disclosure, as required under Regulation 30 read with Schedule III of the SEBI Listing Regulation and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, and other applicable provisions, if any, and other relevant circulars relating to Raising of capital through issuance of Non-Convertible debentures as under:

| Sr No. | Particulars | Details |
|---|---|---|
| 1 | Type of securities proposed to be issued (viz. equity shares, convertibles etc.) | Issuance of Rated, Listed, Unsecured, Subordinated, Transferable, Redeemable, Fully Paid Up, Lower Tier II Non-Convertible Debentures in a single series on a Private Placement basis in dematerialised form |
| 2 | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.) | Private Placement |
| 3 | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | Up to Rs. 200 Crore |
| 4 | Size of the issue | |
| 5 | Whether proposed to be listed? If yes, name of the stock exchange(s) | Yes, the Non-Convertible Debentures are proposed to be listed on BSE Limited |
| 6 | Tenure of the instrument - date of allotment and date of maturity | Approved for a tenure not exceeding 10 years from the deemed date of allotment |
| 7 | Coupon/interest offered, schedule of payment of coupon/interest and principal; | As approved by the Board of Directors |
| 8 | Charge/security, if any, created over the assets | Not applicable as the proposed issuance is unsecured |
| 9 | Special right/interest/privileges attached to the instrument and changes thereof | There are no special rights/interest/ privileges attached to the instrument |
| 10 | Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal | Not Applicable |
| 11 | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any | Not Applicable |
| 12 | Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures | Not applicable |
| 13 | Any cancellation or termination of proposal for issuance of securities including reasons thereto | Not Applicable |

**Annexure -B**

The disclosure, as required under Regulation 30 read with Schedule III of the SEBI Listing Regulation and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, and other applicable provisions, if any, and other relevant circulars relating to appointment of Interim Company Secretary and Compliance Officer as under:

| Sr No. | Details of events | Information of such event(s) |
|---|---|---|
| 1. | Name of Key Managerial Personnel | Ms. Geeta Krishnan |
| 2. | Reason for change viz. Appointment, ~~resignation, removal, death or otherwise~~ | Ms. Geeta Krishnan (ICSI Membership No. A6011) has been appointed as Interim Company Secretary and Compliance Officer of the Bank and designated as Key Managerial Personnel with effect from September 24, 2026 |
| 3. | Date of appointment/~~re-appointment/cessation (as applicable) & term of appointment/re-appointment~~; | September 24, 2026 |
| 4. | Brief Profile (in case of ~~appointment~~ / re-appointment) | Ms. Geeta Krishnan has 25 + years of professional experience in corporate governance, secretarial, legal, and regulatory compliances across listed and banking companies. Her expertise includes driving compliance initiatives, establishing corporate governance standards, enabling effective practices and procedures, fund raising including IPO and listing, FEMA compliances etc. She has also been associated with Suryoday Small Finance Bank as Company Secretary from 2017 to 2022 and is presently a Corporate Consultant. |
| 5. | Disclosure of relationships between directors (in case of appointment of a director) | Not applicable |

For **Suryoday Small Finance Bank Limited**

KANISHKA CHAUDHARY

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Date: 2026.09.21 17:07:09 +05'30'

**Kanishka Chaudhary**
**Chief Financial Officer**