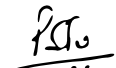


Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Suryoday Small Finance Bank Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange Limited and BSE Limited		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<p>a. NIL</p> <p>b. Promoter -P. Surendra Pai</p> <p>Promoter Group-</p> <p>P. Mohan Pai, P. Anantharay Pai, P. Madhavaray Pai, P. Subraya Pai, Chandrakala Kamath, Kusuma Nayak, Rama Mallya, Shambhavi Shenoy, Poornima Nayak, Jaya Prabhu, Vijaya Prabhu, Savita Surendra Pai, Sheela Pai Cole and Sunaina Pai Ocalan, H. Raghunath Kamath, Leelavaty Kamath, H. Divakar Kamath, Pai Investments, P Surendra Pai HUF</p>		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31, 2021, shareholding of P. Surendra Pai held jointly with Savita Pai(spouse) a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. f) Shareholding of Promoter Group	<p>a) 1,35,23,215</p> <p>b) NIL</p> <p>c) NIL</p> <p>d) NIL</p> <p>e) NIL</p> <p>f) NIL</p>	<p>a) 12.74 %</p> <p>b) NIL</p> <p>c) NIL</p> <p>d) NIL</p> <p>e) NIL</p> <p>f) NIL</p>	<p>a) 12.74 %</p> <p>b) NIL</p> <p>c) NIL</p> <p>d) NIL</p> <p>e) NIL</p> <p>f) NIL</p>
Total	1,35,23,215	12.74	12.74

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of P. Surendra Pai : 

Place:

Date: 7.4.2021
