SURYALAKSHMI COTTON MILLS LTD

(AN IS/ISO 9001 : 2008 & ISO 14001 : 2004 CERTIFIED COMPANY)

July 5, 2014

To

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex
Bandra (East)
MUMBAI – 400 051

SCRIP CODE : SURYALAXMI

Dear Sir,

Reg : Preferential allotment.

We have to inform you that in the Board Meeting held today , the Board of Directors resolved to make a preferential issue of 21,50,000 equity shares at the price of Rs.75/- (Rupees Seventy Five only) to certain non-promoter investors in accordance with SEBI (ICDR) guidelines, 2009 and also make a preferential issue of 5,00,000 10% cumulative redeemable preference shares of Rs.100/- each to the promoters on a private placement basis.

You may inform your members accordingly.

Thanking you,

Yours faithfully,
For SURYALAKSHMI COTTON MILLS LIIMITED

E V S V SARMA
COMPANY SECRETARY