

Reference No.
May 3, 2014

The Secretary
The Stock Exchange, Mumbai
New Trading Ring, 14th Floor,
Rotunda Building, P.J.Towers,
Dalal Street, Fort,
MUMBAI - 400 001

Scrip Code : 500336
Email Id : corp.relations@bseindia.com

The Manager
Listing Department
The National stock Exchange of India Ltd
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol : SURYAROSNI
cmlist@nse.co.in

Sub.: SUBMISSION OF DISCLOSURE UNDER REGULATION 10 (5) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011 REGARDING INTIMATION TO STOCK EXCHANGES IN RESPECT OF PROPOSED ACQUISITION OF SHARES BY URMIL AGARWAL (MEMBER OF PROMOTER GROUP AND IMMEDIATE RELATIVE OF PROMOTER) OF SURYA ROSHNI LTD. UNDER REGULATION 10(1)(a)(i) .

Dear Sir,

Please find enclosed disclosure under regulation 10(5) dated 3RD May, 2014 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding intimation to Stock Exchanges in respect of Proposed Acquisition of Shares by Urmil Agarwal (Member of Promoter Group and immediate relative of Promoter) of Surya Roshni Ltd. in the capacity as an acquirer of shares under regulation 10(1)(a)(i) as detailed given below :

Serial No.	Name of the Acquirer	Under Regulation	Remarks
01	Urmil Agarwal	10(5)	Intimation to Stock Exchanges for proposed Acquisition of shares u/r 10(1)(a)(i)

Please find the same in order.

Thanking you,

Yours faithfully


Urmil Agarwal
(Proposed Acquirer)

Copy to : Surya Roshni Limited
Delhi Rohtak Road,
Prakash Nagar, Sankhol
Bahadurgarh - 124 507 (Haryana)

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	SURYA ROSHNI LIMITED
2.	Name of the acquirer(s)	Urmil Agarwal
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Member of the Promoter Group and immediate relative of Promoter
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Vinay Surya
	b. Proposed date of acquisition	09.05.2014
	c. Number of shares to be acquired from each person mentioned in 4(a) above	10,000
	d. Total shares to be acquired as % of share capital of T	0.023%
	e. Price at which shares are proposed to be acquired	Rs. 90/- per share
	f. Rationale, if any, for the proposed transfer	Inter-se transfer from Vinay Surya (transferor) to his mother Smt. Urmil Agarwal (Acquirer)
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(i)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 76.77
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	As per Annexure –A

Urmil

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9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	As per Annexure –A			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	As per Annexure – A			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting Rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	– Acquirer(s) and PACs (other than sellers)(*) Promoter Group (Acquirer) at Individual level – Urmil Agarwal - 10,000 (Transfer from her son Vinay Surya) (Member of Promoter Group and Immediate relative of promoter)	200431	0.457	210431	0.480
	Promoter & Persons Acting in Concert (Collectively)(excluding seller)	27679215	63.150	27679215	63.150
	– Seller (s) – Vinay Surya - 10,000 (Transfer to his mother Urmil Agarwal) (Member of Promoter Group and Immediate relative of Promoter)	176536	0.403	166536	0.380

Place : New Delhi

Date : 3rd May, 2014

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(2)

Urmil Agarwal
(Acquirer)

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

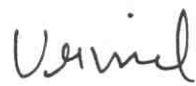
Annexure - A

Declaration

I Urmil Agarwal , (Member of Promoter Group & Immediate relative of Promoter) of Surya Roshni Limited and in the capacity of an Acquirer hereby file report under regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in connection with the proposed Acquisition of 10,000 equity shares of Surya Roshni Limited by me as transfer at Rs. 9,00,000 Value (10,000 shares @ Rs. 90/- per share) from my son Vinay Surya as Inter- se Transfer under regulation 10(1)(a)(i) and conditions specified under it has been duly complied.

Further confirm that the transferor (Seller - Vinay Surya) and transferee (myself - Acquirer) have complied applicable disclosures as required in Chapter - V of the Takeover (corresponding provisions of the repealed Takeover Regulations, 1997) and furthermore, confirm that the information given in the report is true and correct.

Place : New Delhi
Date : 3rd May, 2014


Urmil Agarwal
(Acquirer)