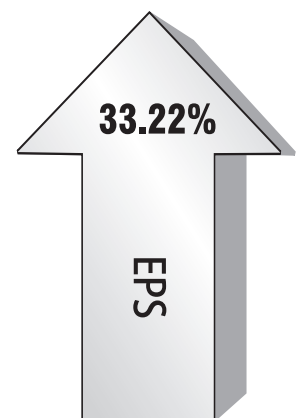
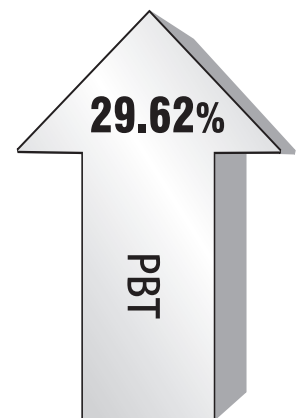
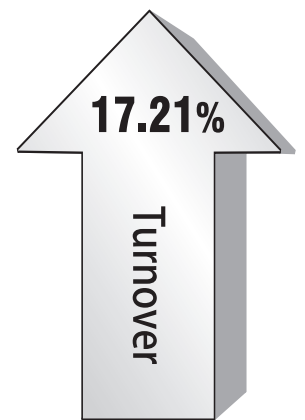




SURYA ROSHNI LIMITED

Regd. Office : Prakash Nagar, Sankhol, Bahadurgarh - 124 507 (Haryana)



Statement of Standalone / Consolidated Unaudited / Audited Results for the Quarter and for the Year Ended 31/03/2013 (Rs. in lacs)

Sr. No.	PARTICULARS	3 MONTHS ENDED (UNAUDITED)			Year Ended (AUDITED)		Consolidated Year ended (AUDITED)	
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012	31.03.2013	31.03.2012
1	Income from operations							
	(a) Net sales/income from operations							
	Gross Sales	96506	77497	85613	317481	270868	377776	318754
	Less : Excise Duty	5697	5385	4745	21578	15424	23386	16182
	Net Sales	90809	72112	80868	295903	255444	354390	302572
	(b) Other operating income	-	-	-	-	-	-	-
	Total income from operations (net)	90809	72112	80868	295903	255444	354390	302572
2	Expenses							
	(a) Cost of materials consumed	59196	50721	45540	207421	179351	252991	206314
	(b) Purchases of stock-in-trade	3530	3613	4389	14530	15684	14564	32515
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	5440	553	11448	3101	(24)	3895	(3685)
	(d) Employee benefits expense	4317	3031	4864	13468	12650	15424	13955
	(e) Depreciation and amortisation expense	1796	1295	1412	5651	4731	8461	5986
	(f) Other expenses	10129	8540	7267	33720	28199	36548	30396
	Total expenses	84408	67753	74920	277891	240591	331883	285481
3	Profit from operations before other income, finance costs and exceptional items (1-2)	6401	4359	5948	18012	14853	22507	17091
4	Other income	107	12	41	163	90	163	90
5	Profit from ordinary activities before finance costs and exceptional items (3 + 4)	6508	4371	5989	18175	14943	22670	17181
6	Finance costs	4142	2280	4006	10967	9382	14472	11554
7	Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	2366	2091	1983	7208	5561	8198	5627
8	Exceptional items	-	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7 ± 8)	2366	2091	1983	7208	5561	8198	5627
10	Tax expense							
	Current	796	186	152	1273	509	1273	509
	Deferred	(1,093)	51	(350)	(990)	(146)	(784)	(141)
11	Net Profit from ordinary activities after tax (9 ± 10)	2663	1854	2181	6925	5198	7709	5259
12	Extraordinary items (net of tax expense Rs. Lakhs)	-	-	-	-	-	-	-
13	Net Profit for the period (11 ± 12)	2663	1854	2181	6925	5198	7709	5259
14	Share of profit / (loss) of associates*	-	-	-	-	-	-	-
15	Minority interest	-	-	-	-	-	363	(28)
16	Net Profit after taxes, minority interest and share of profit / (loss) of associates (13 ± 14 - 15) *	2663	1854	2181	6925	5198	7346	5231
17	Paid-up equity share capital (Face Value of Rs. 10/- each)	4383	4383	4383	4383	4383	4383	4383
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	50244	43841	50737	43913
19.i	Earnings per share (before extraordinary items) (of Rs. each) (not annualised):							
	(a) Basic	6.08	4.23	4.98	15.80	11.86	16.76	11.93
	(b) Diluted	6.08	4.23	4.98	15.80	11.86	16.76	11.93
19.ii	Earnings per share (after extraordinary items) (of Rs. each) (not annualised):							
	(a) Basic	6.08	4.23	4.98	15.80	11.86	16.76	11.93
	(b) Diluted	6.08	4.23	4.98	15.80	11.86	16.76	11.93

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

1	Segment Revenue						
	(a) Steel Products	77505	50117	67701	222125	190463	238348
	(b) Lighting Products	19001	27380	17912	95356	80405	95356
	Total	96506	77497	85613	317481	270868	377776
	Less: Inter-Segment Revenue	-	-	-	-	-	-
	Less: Excise Duty	5697	5385	4745	21578	15424	23386
	Net sales/income from operations (Net of Excise Duty)	90809	72112	80868	295903	255444	354390
2	Segment Results						
	Profit/(+)/Loss(-) before tax and Finance cost from each Segment wise :						
	(a) Steel Products	2993	2038	2800	8240	6758	12735
	(b) Lighting Products	3515	2333	3189	9935	8185	9935
	Total	6508	4371	5989	18175	14943	22670
	Less:						
	(1) Finance Cost	4142	2280	4006	10967	9382	14472
	(2) Other un-allocable expenditure net off	-	-	-	-	-	-
	(3) Un-allocable income	-	-	-	-	-	-
	Total Profit before Tax	2366	2091	1983	7208	5561	8198
3	Capital Employed (Segment Assets - Segment Liabilities)						
	(a) Steel Products	102402	100013	97687	102402	97687	142368
	(b) Lighting Products	52010	53095	50377	52010	50377	52010
	Total	154412	153108	148064	154412	148064	194378

SELECT INFORMATION FOR THE QUARTER AND FOR THE YEAR ENDED 31/03/2013

Sr. No.	PARTICULARS	3 MONTHS ENDED			YEAR ENDED	
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012
A	PARTICULARS OF SHAREHOLDING					
1	Public shareholding					
	- Number of shares	15775068	15775068	15775068	15775068	15775068
	- Percentage of shareholding	35.99%	35.99%	35.99%	35.99%	35.99%
2	Promoters and Promoter Group Shareholding					
a)	Pledged / Encumbered					
	- Number of shares	-	-	2633000	-	2633000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	9.38%	-	9.38%
	- Percentage of shares (as a % of the total share capital of the company)	-	-	6.01%	-	6.01%
b)	Non - encumbered					
	- Number of shares	28056182	28056182	25423182	28056182	25423182
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	90.62%	100.00%	90.62%
	- Percentage of shares (as a % of the total share capital of the company)	64.01%	64.01%	58.00%	64.01%	58.00%

Particulars	3 months ended (31/03/2013)
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	5
Disposed of during the quarter	5
Remaining unresolved at the end of the quarter	NIL
Investor grievances email-id - investorgrievances@sroshni.com	

STANDALONE / CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES (Rs. in lacs)

Sr. No.	PARTICULARS	AS AT YEAR ENDED (AUDITED)		CONSOLIDATED AS AT YEAR ENDED (AUDITED)	
		31.03.2013	31.03.2012	31.03.2013	31.03.2012
A	EQUITY AND LIABILITIES				
1	Shareholders' funds				
	(a) Share capital	4383	4383	4383	4383
	(b) Reserves and surplus	68843	62446	69337	62518
	(c) Money received against share warrants	-	1519	-	1519
	Sub-total - Shareholders' funds	73226	68348	73720	68420
2	Share application money pending allotment	-	-	-	4396
3	Minority interest	-	-	9976	4368
4	Non-current liabilities				
	(a) Long-term borrowings	36831	35476	57186	58590
	(b) Deferred tax liabilities (net)	4243	5233	4501	5285
	(c) Other long-term liabilities	527	492	527	492
	(d) Long-term provisions	1751	1290	1832	1329
	Sub-total - Non-current liabilities	43352	42491	64046	65696
5	Current liabilities				
	(a) Short-term borrowings	40111	39007	48995	47898
	(b) Trade payables	7452	7554	9718	12268
	(c) Other current liabilities	13304	10371	18854	14768
	(d) Short-term provisions	4085	2132	4241	2151
	Sub-total - Current liabilities	64952	59064	81808	77085
	TOTAL - EQUITY AND LIABILITIES	181530	169903	229550	219965
B	ASSETS				
1	Non-current assets				
	(a) Fixed assets	87922	85863	122216	119776
	(b) Goodwill on consolidation *	-	-	-	-
	(c) Non-current investments	5006	5018	6	20
	(d) Deferred tax assets (net)	-	-	-	-
	(e) Long-term loans and advances	-	-	18	57
	(f) Other non-current assets	-	-	-	-
	Sub-total - Non-current assets	92928	90881	122240	119853
2	Current assets				
	(a) Current investments	-	-	-	-
	(b) Inventories	38031	37749	49584	55317
	(c) Trade receivables	41034	33564	45032	34331
	(d) Cash and cash equivalents	1866	2079	1882	2675
	(e) Short-term loans and advances	7028	5098	10169	7257
	(f) Other current assets	643	532	643	532
	Sub-total - Current assets	88602	79022	107310	100112
	TOTAL - ASSETS	181530	169903	229550	219965

* Not applicable

Notes:

- The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto third quarter of the current financial year.
- Final dividend @ Re. 1/- per equity share of Rs. 10/- each has been recommended subject to approval of shareholders in the ensuing Annual General Meeting. This is in addition to two Interim Dividends at the rate of Re. 2/- and Re. 1/- already paid. Total of the Interim and recommended final dividend is Rs. 4/- per equity share.
- The Audited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 28th May, 2013.
- Audited Financial Results of Surya Global Steel Tubes Limited for the financial year ended 30.09.2012 (1.10.2011 to 30.09.2012) has been taken for Consolidation of Audited Results of the Company.
- As on 31st March, 2013, 5,00,00,000 Equity Shares of Rs. 10/- each of Surya Global Steel Tubes Limited are held by the Company & extent of Equity share holding is 53.73%.
- Material Changes between the end of the financial year of the Subsidiary and the end of the financial year of Surya Roshni Limited in respect of Subsidiary's : Fixed Assets acquired - Rs.52,09,36,654/- Investments sold- Rs. Nil Lending - NIL Share Capital Change: NIL

Place : New Delhi

Dated : 28 May, 2013

For SURYA ROSHNI LIMITED

SD/-

Raju

Managing Director