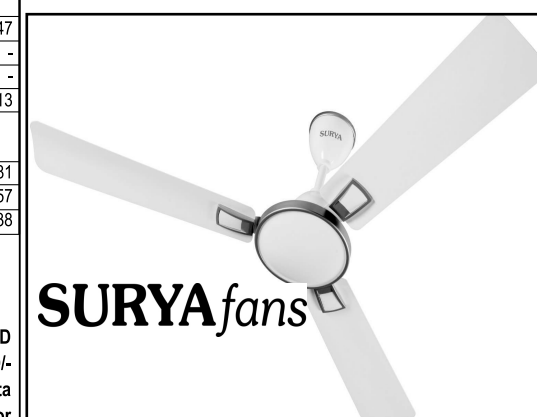




SURYA ROSHNI LIMITED

Regd. Office : Prakash Nagar, Sankhol, Bahadurgarh - 124 507 (Haryana)

CIN NO. L31501HR1973PLC007543, Website: www.surya.co.in



Statement of Standalone Unaudited Results for the Quarter/ Nine months ended 31/12/2014 (Rs. in lacs)

Select Information for the Quarter ended 31/12/2014

Sr. No.	PARTICULARS	3 MONTHS ENDED (UNAUDITED)			9 MONTHS ENDED (UNAUDITED)		Year ended (AUDITED)
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	
1	Income from operations						
	(a) Net sales/income from operations						
	Gross Sales	75963	74281	82513	222871	241943	325016
	Less : Excise Duty	5176	5110	5820	15702	16597	21919
	Net Sales	70787	69171	76693	207169	225346	303097
	(b) Other operating income	-	-	-	-	-	-
	Total income from operations (net)	70787	69171	76693	207169	225346	303097
2	Expenses						
	(a) Cost of materials consumed	44878	49670	57056	138643	164873	218469
	(b) Purchases of stock-in-trade	6125	3671	3318	13402	10909	14379
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(610)	(3005)	(3287)	(2216)	(6541)	(6245)
	(d) Employee benefits expense	3953	3776	3639	11575	10573	15106
	(e) Depreciation and amortisation expense	1419	1397	1390	4182	4153	5564
	(f) Other expenses	10725	9383	9666	28804	28335	38023
	Total expenses	66490	64892	71782	194390	212302	285296
3	Profit from operations before other income, finance costs and exceptional items (1-2)	4297	4279	4911	12779	13044	17801
4	Other income	22	53	24	95	78	359
5	Profit from ordinary activities before finance costs and exceptional items (3+ 4)	4319	4332	4935	12874	13122	18160
6	Finance costs	2695	2895	2743	8479	7672	11447
7	Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	1624	1437	2192	4395	5450	6713
8	Exceptional items	-	-	-	-	-	-
9	Profit from ordinary activities before tax(7 ± 8)	1624	1437	2192	4395	5450	6713
10	Tax expense						
	Current	97	4	654	275	1022	786
	Deferred	114	203	84	357	110	591
11	Net Profit from ordinary activities after tax (9 ± 10)	1413	1230	1454	3763	4318	5336
12	Extraordinary items (net of tax expense Rs. Lakhs)	-	-	-	-	-	-
13	Net Profit for the period (11 ± 12)	1413	1230	1454	3763	4318	5336
14	Share of profit / (loss) of associates*	-	-	-	-	-	-
15	Minority interest *	-	-	-	-	-	-
16	Net Profit after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15) *	1413	1230	1454	3763	4318	5336
17	Paid-up equity share capital (Face Value of Rs. 10/- each)	4383	4383	4383	4383	4383	4383
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	55067
19.i	Earnings per share (before extraordinary items) (of Rs. each) (not annualised):						
	(a) Basic	3.22	2.81	3.32	8.59	9.86	12.17
	(b) Diluted	3.22	2.81	3.32	8.59	9.86	12.17
19.ii	Earnings per share (after extraordinary items) (of Rs. each) (not annualised):						
	(a) Basic	3.22	2.81	3.32	8.59	9.86	12.17
	(b) Diluted	3.22	2.81	3.32	8.59	9.86	12.17

Sr. No.	PARTICULARS	3 MONTHS ENDED (UNAUDITED)			9 MONTHS ENDED (UNAUDITED)		YEAR ENDED (AUDITED)
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	15775068	15775068	15775068	15775068	15775068	15775068
	- Percentage of shareholding	35.99%	35.99%	35.99%	35.99%	35.99%	35.99%
2	Promoters and Promoter Group Shareholding						
a)	Pledged / Encumbered						
	- Number of shares	6804161	6804161	-	6804161	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	24.25%	24.25%	-	24.25%	-	-
	- Percentage of shares (as a % of the total share capital of the company)	15.52%	15.52%	-	15.52%	-	-
b)	Non - encumbered						
	- Number of shares	21252021	21252021	28056182	21252021	28056182	28056182
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	75.75%	75.75%	100.00%	75.75%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	48.49%	48.49%	64.01%	48.49%	64.01%	64.01%

Particulars	3 months ended (31/12/2014)
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	NIL
Investor grievances email-id - investorgrievances@sroshni.com	

Segment wise Revenue, Results and Capital Employed (Rs. in lacs)

Sr. No.	PARTICULARS	3 MONTHS ENDED (UNAUDITED)			9 MONTHS ENDED (UNAUDITED)		Year ended (AUDITED)
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	
1	Segment Revenue						
	(a) Steel Products	45625	45653	51012	137903	151172	212439
	(b) Lighting Products	30338	28628	31501	84968	90771	112577
	Total	75963	74281	82513	222871	241943	325016
	Less: Inter-Segment Revenue				-	-	-
	Less: Excise Duty	5176	5110	5820	15702	16597	21919
	Net sales/income from operations (Net of Excise Duty)	70787	69171	76693	207169	225346	303097
2	Segment Results						
	Profit/(+)/Loss(-) before tax and Finance cost from each Segment wise :						
	(a) Steel Products	1331	1314	2100	4035	5590	7301
	(b) Lighting Products	2988	3018	2835	8839	7532	10859
	Total	4319	4332	4935	12874	13122	18160
	Less:						
	(1) Finance Cost	2695	2895	2743	8479	7672	11447
	(2) Other un-allocable expenditure net off	-	-	-	-	-	-
	(3) Un-allocable income	-	-	-	-	-	-
	Total Profit before Tax	1624	1437	2192	4395	5450	6713
3	Capital Employed (Segment Assets - Segment Liabilities)						
	(a) Steel Products	111679	115812	104167	111679	104167	116281
	(b) Lighting Products	64270	63138	54936	64270	54936	61057
	Total	175949	178950	159103	175949	159103	177338

* Not applicable

Notes:

- The Unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 13th February, 2015.
- The Statutory Auditors of the Company has carried out a Limited Review of the results and has issued an unqualified Review Report.
- Consequent to the introduction of Schedule II of the Companies Act, 2013 becoming effective from April 1, 2014, the company have re-worked depreciation with reference to the estimated useful lives of fixed assets prescribed under Schedule II of the Act or re assessed by the Company as per technical evaluation. As a result, the charge for depreciation is higher by Rs. 201 lacs for the quarter and Rs. 491 lacs for the Nine months ended 31st December, 2014.

Place : New Delhi

Dated : 13th February, 2015

For SURYA ROSHNI LIMITED

SD/-

Raju Bista

Managing Director