



SASTRY K. ANANDAM & CO.
CHARTERED ACCOUNTANTS

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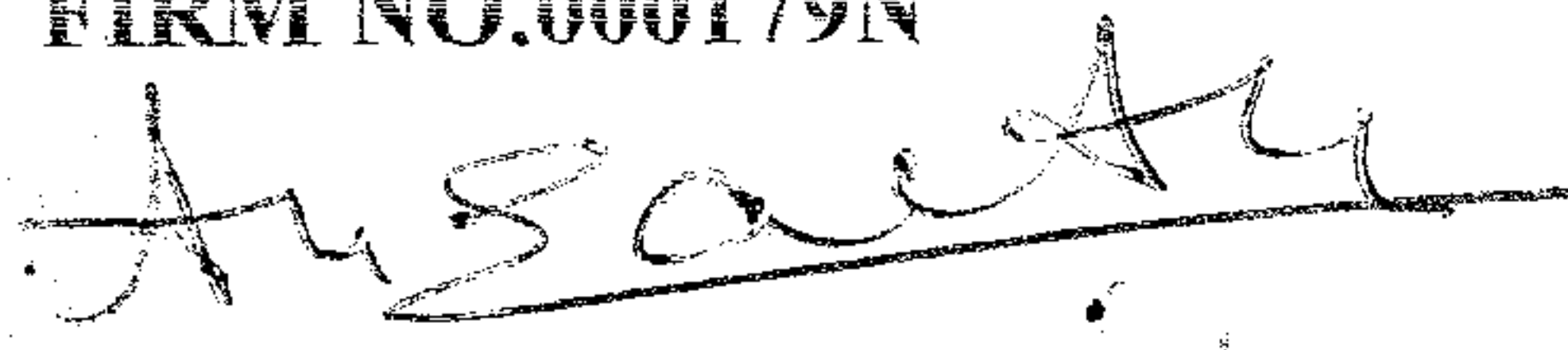
TO WHOMSOEVER IT MAY CONCERN

We have reviewed the accompanying statement of unaudited financial results of M/s. SURYA ROSHNI LTD for the period ended 31st December, 2011 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

for **SASTRY K. ANANDAM & CO.**
CHARTERED ACCOUNTANTS
FIRM NO.000179N


CA. ANANDA SASTRY K.
PARTNER F.C.A.
M. NO. 009980

Place : New Delhi
Dated :13-02-2012



SURYA ROSHNI LIMITED

Regd. Office : Prakash Nagar, Sankhol, Bahadurgarh - 124 507 (Haryana)

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2011

(Rs. in lacs)

Sr. No.	PARTICULARS	THREE MONTHS ENDED (UNAUDITED)			NINE MONTHS ENDED (UNAUDITED)		YEAR ENDED AUDITED
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
1	(a) Net Sales/Income from operations	63376	63110	59740	185255	170283	244182
	(b) Other Operating Income	-	-	-	-	-	-
2	Expenditure	63376	63110	59740	185255	170283	244182
	a) Increase/decrease in Stock-in - trade and work in progress	(5532)	(3332)	3684	(11472)	(3424)	(7173)
	b) Consumption of Raw Materials	46768	44575	38459	133811	117743	168070
	c) Purchase of traded goods	4500	3859	1756	11295	7314	10944
	d) Employee Cost	2446	2603	2661	7786	7863	11591
	e) Depreciation	980	1273	770	3319	2463	5124
	f) Other Expenditure	10830	11191	9621	31611	30750	42700
	g) Total	59992	60169	56951	176350	162709	231256
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	3384	2941	2789	8905	7574	12926
4	Other Income	1	30	30	49	64	143
5	Profit before Interest & Exceptional Items (3+4)	3385	2971	2819	8954	7638	13069
6	Interest	1925	1973	1505	5376	4378	6054
7	Profit after Interest but before Exceptional Items (5-6)	1460	998	1314	3578	3260	7015
8	Exceptional Items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7+8)	1460	998	1314	3578	3260	7015
10	Tax Expense						
	- Current	307	217	276	758	692	1436
	- Deferred	20	194	35	204	288	(202)
	- MAT Credit Adjustment	(190)	(130)	(120)	(401)	(381)	(893)
11	Net profit from ordinary activities after tax (9-10)	1323	717	1123	3017	2661	6674
12	Extraordinary items (Net of tax expenses Rs.NIL)	-	-	-	-	-	-
13	Net profit for the period (11-12)	1323	717	1123	3017	2661	6674
14	Paid-up Equity Share Capital (Face Value Rs. 10/- each)	4383	4383	4383	4383	4383	4383
15	Reserves excluding Revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	38400
16	Earning Per Share (EPS) (Rs.)						
	(a) Basic & Diluted EPS before Extraordinary items (not to be annualized)	3.02	1.64	2.80	6.88	8.32	19.13
	(b) Basic & Diluted EPS after Extraordinary items (not to be annualized)	3.02	1.64	2.80	6.88	8.32	19.13
17	Public Shareholding						
	- Number of shares	16519607	16519607	19730707	16519607	19730707	16519607
	- Percentage of shareholding	37.69	37.69	45.02	37.69	45.02	37.69
18	Promoters and Promoters group Shareholding						
	(a) Pledged/ Encumbered						
	- Number of shares	5773000	5773000	3965000	5773000	3965000	3965000
	- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	21.14	21.14	16.45	21.14	16.45	14.52
	- Percentage of shares(as a % of the total share capital of the Company)	13.17	13.17	9.04	13.17	9.04	9.04
	(b) Non- Encumbered						
	- Number of shares	21538643	21538643	20135543	21538643	20135543	23346643
	- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	78.86	78.86	83.55	78.86	83.55	85.48
	- Percentage of shares(as a % of the total share capital of the Company)	49.14	49.14	45.94	49.14	45.94	53.27

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

1	Segment Revenue	39977	41653	36491	122762	109996	161721
	a) Steel Products	23399	21457	23249	62493	60287	82461
	b) Lighting Products	-	-	-	-	-	-
	c) Real Estate	-	-	-	-	-	-
	Total	63376	63110	59740	185255	170283	244182
	Less : Inter Segment Revenue	-	-	-	-	-	-
	Net Sales/Income from Operations	63376	63110	59740	185255	170283	244182
2	Segment Results						
	Profit(+)/Loss(-) before tax and interest from each Segment wise :						
	a) Steel Products	1409	1305	1124	3958	2847	5654
	b) Lighting Products	1976	1666	1695	4996	4791	7415
	c) Real Estate	-	-	-	-	-	-
	Total	3385	2971	2819	8954	7638	13069
	Less : 1) Interest	1925	1973	1505	5376	4378	6054
	2) Other un-allocable expenditure net off	-	-	-	-	-	-
	3) Un-allocable income	-	-	-	-	-	-
	Total Profit before Tax	1460	998	1314	3578	3260	7015
3	Capital Employed (Segment Assets- Segment Liabilities)						
	a) Steel Products	97950	95600	80040	97950	80040	94867
	b) Lighting Products	53978	52128	50765	53978	50765	49717
	c) Real Estate	-	-	693	-	693	-
	Total	151928	147728	131498	151928	131498	144584

Investor grievances Information

Particulars	Received	Disposed of	Unresolved
Investor complaints during quarter ended 31/12/11	5	5	NIL

Investor grievances email-id - investorgrievances@sroshni.com

NOTES :

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 13th February, 2012.

2. As on 31st December, 2011, 54,75,000 Optionally Convertible Warrants are outstanding for conversion, fairly priced and are assumed to be neither dilutive nor anti-dilutive. Hence the same is not considered for computation of diluted earning per share.

For SURYA ROSHNI LIMITED

SD/-

J.P. Agarwal

Chairman & Managing Director

Place : New Delhi
Dated : 13th February, 2012

F.C.A.

For Sastry K. Anandam & Co.
Chartered Accountants

(K. Ananda Sastry)
Partner
M.No. 9980